



CTBC BANK
中國信託銀行

**CTBC BANK SALARY STRETCH
APPLICATION FORM**



Personal Loan

Please write in PRINT and use BLACK INK ONLY. If a field is not applicable, write N.A.

LOAN DETAILS

Desired Loan Amount (Subject to Bank's Approval)		Desired Loan Term <input type="checkbox"/> 12 months <input type="checkbox"/> 18 months <input type="checkbox"/> 24 months <input type="checkbox"/> 36 months		Loan Application Type <input type="checkbox"/> New Application <input type="checkbox"/> With existing loan <input type="checkbox"/> With previous loan <input type="checkbox"/> With previous application		Purpose of Loan <input type="checkbox"/> Appliance <input type="checkbox"/> Balance Transfer <input type="checkbox"/> Education <input type="checkbox"/> Health/Hospitalization <input type="checkbox"/> Home Improvement <input type="checkbox"/> Livelihood/Working Capital <input type="checkbox"/> Travel <input type="checkbox"/> Personal	
<input type="checkbox"/> Maximum Loan Amount (P1,000,000)							
Source of Loan Application <input type="checkbox"/> Branch (indicate branch name) _____ <input type="checkbox"/> Agency (indicate agency name) _____		<input type="checkbox"/> Walk - in <input type="checkbox"/> Website		<input type="checkbox"/> Employee Referral <input type="checkbox"/> Telemarketing		<input type="checkbox"/> Others _____	
Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Title <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.		Other Name (Alias)				
Date of Birth (dd/mm/yyyy)	First Name	Middle Name	Last Name				
Place of Birth	Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Separated		Spouse Name	Spouse Working? <input type="checkbox"/> Yes <input type="checkbox"/> No			
No. of Children _____ No. of Dependents _____	Mother's First Name	Middle Name	Last Name	Philippine Resident? <input type="checkbox"/> Yes <input type="checkbox"/> No		Nationality	
SSS/GSIS No.	TIN	Educational Attainment <input type="checkbox"/> High School <input type="checkbox"/> College Level <input type="checkbox"/> College Graduate <input type="checkbox"/> Post Graduate					
Residence Type <input type="checkbox"/> Owned (Not Mortgaged) <input type="checkbox"/> Owned (Mortgaged) <input type="checkbox"/> Rented							
Amortization/Month		PhP _____		Used Free Staying with Parents Staying with Relatives		<input type="checkbox"/> Company Provided <input type="checkbox"/> Others _____	
Rent/Month		PhP _____					
Current Home Address (Lot/Blk. No., House/Unit No., Floor No./Building Name, Subd./Compound Name, Street, City/Province, Zip Code)						Years/Months at Present Address Years _____ Months _____	
Residence Contact Number Area Code	Phone 1	Phone 2	Mobile	Fax	Personal Email		
Permanent Home Address (Lot/Blk. No., House/Unit No., Floor No./Building Name, Subd./Compound Name, Street, City/Province, Zip Code)				Residence Contact Number Area Code _____ Phone 1 _____ Phone 2 _____		Years/Months at Present Address Years _____ Months _____	
Previous Home Address (Lot/Blk. No., House/Unit No., Floor No./Building Name, Subd./Compound Name, Street, City/Province, Zip Code)						Years/Months at Previous Address Years _____ Months _____	
Provincial Home Address (Lot/Blk. No., House/Unit No., Floor No./Building Name, Subd./Compound Name, Street, City/Province, Zip Code)						Provincial Contact Number Area Code _____ Phone 1 _____ Phone 2 _____	

WORK AND FINANCES

Source of Income <input type="checkbox"/> Employment <input type="checkbox"/> Business		Permanent? <input type="checkbox"/> Yes <input type="checkbox"/> No		Part Owner? <input type="checkbox"/> Yes <input type="checkbox"/> No % of Ownership _____		Company Type <input type="checkbox"/> Private <input type="checkbox"/> Government <input type="checkbox"/> Others _____	
Nature of Business		Employer / Business Name				Position	
Rank <input type="checkbox"/> Staff <input type="checkbox"/> Middle Management <input type="checkbox"/> Service Employee (e.g., doctor, nurse, legal counsel, etc.) <input type="checkbox"/> Vice President <input type="checkbox"/> Junior Officer <input type="checkbox"/> Production Worker <input type="checkbox"/> President/General Manager <input type="checkbox"/> Senior Manager							
Employer/Business Address (Lot/Blk. No., House/Unit No., Floor No./Building Name, Subd./Compound Name/Street, City/Province, Zip Code)						Years/Months at Present Company Years _____ Months _____	
Office Contact Number Area Code	Trunkline	Phone 2	Mobile	Fax	Office Email		
Monthly Income (based on 1 month payslip) Basic PhP _____ Allowance PhP _____ Family Income PhP _____						Monthly Household Expense	
Previous Employer/Business Name		Years/Months at Previous Company Years _____ Months _____		Previous Company Contact Number Area Code _____		Phone 1 _____ Mobile _____	

S P O U S E D E T A I L S

Employer Business Name			Designation/Title/Rank		Monthly Income
Office Contact Number	Area Code	Phone 1	Phone 2	Mobile	Years/Months at Present Company Years _____ Months _____

R E F E R E N C E S

Bank/Credit References				
Bank Name	Branch	Account Type	Account Number	
_____	_____	_____	_____	
Credit Card Owned/Other Loans				
Credit Card No./PN No.	Issuer's Name/Bank Name	Member Since/Loan Granted (mm/yyyy)	Card Expiry/Loan Maturity (mm/yyyy)	Card Limit/Loan Amount (mm/yyyy)
_____	_____	_____	_____	_____
Personal/Trade Reference				
Name	Relationship	Landline/Mobile Number	Address	
A. _____	_____	_____	_____	
B. _____	_____	_____	_____	
C. _____	_____	_____	_____	

F O R B A N K U S E O N L Y

Date (dd/mm/yyyy)		Application No.	Source Code
Program Code	Company Rank	Channel Code	Sales Officer
Agency Name		Agency Code	Test Program
Agent Name		Agent's Code	Agent's Signature

B A S I C R E Q U I R E M E N T S

- | | |
|--|--|
| <input type="checkbox"/> Completely filled out application form
<input type="checkbox"/> Photocopy of latest ITR/Form 2316
<input type="checkbox"/> Photocopy of ID issued by the employer with photo and signature
<input type="checkbox"/> Latest one (1) month payslip | <input type="checkbox"/> Certificate of Employment (for selected companies)
<input type="checkbox"/> Clearance of cancelled cards (if applicable)
<input type="checkbox"/> Other documents (that may be required from the applicant to process the loan) |
|--|--|

All applicants with incomplete information and lacking requirements will not be processed. Any alteration requires the full signature of the applicant. Upon approval, applicants will be required to issue post-dated checks for payment. Post-dated checks should be under the name of the borrower. A handling fee will be charged to the borrower and will be automatically deducted from the loan proceeds.

NO FEE IS COLLECTED BY THE BANK OR ANY REPRESENTATIVE UPON APPLICATION.

U N D E R T A K I N G A N D A U T H O R I Z A T I O N

I/We hereby certify that all information herein and in all supporting documents submitted together with this application, are true and correct and agree that they shall remain the Bank's property whether my/our loan is approved or not. I/We fully understand that any misrepresentation or failure to disclose information on my/our part is required in this application, may cause the disapproval of my/our application and/or declare the loan due and demandable (in case the loan has already been released).

I/We hereby authorize the Bank and/or its representative to access, verify or investigate any and all information furnished by me/us including previous credit transactions with other institutions, my/our personal references, financial references and other sources. Entities and the person/s identified in this form is/are hereby authorized to provide information/documents required in connection with this application. I/We hereby waive any and all of my/our rights to confidentiality of information under any statutory and regulatory provisions relating to and arising from my/our loan application form and the loan itself.

I/We understand that the Bank is committed to continuously improve its products and services, and pursue its business plans. To achieve these, and to be able to perform its legal and contractual obligations, the Bank shall have to disclose and to make available to its affiliates, counterparties, service providers, and relevant third parties wherever situated, on a confidential basis any information pertaining to my/our loan with the Bank including information that I/we had provided and may hereafter provide in connection with my/our loan application, and other information it may have directly or indirectly gathered and may hereafter gather through its own verification and validation, through the public domain, and/or through other methods and means (hereafter, collectively, such information shall be referred to as "Information").

Accordingly, I/we hereby consent to the disclosure of the Information, and authorize the Bank without notice to me/us to disclose, to any of its affiliates, counterparties, and/or service providers, and/or to any third party, the Information, to the extent that in the sole judgment of the Bank are necessary and incidental to pursue its business plans and its legal and contractual obligations. In connection with this, I/we further waive my/our rights and interests to the confidentiality of the Information as may be covered under Law on Secrecy of Bank Deposits (RA 1405), Law on Foreign Currency Deposit (RA 6426), the General Banking Law of 2000, the Data Privacy Act of 2012 (RA 10173), their amendments, and such other relevant laws and regulations.

I/We remiss and release the Bank from any liability or claim of whatever nature, arising from the disclosure of the Information to the Bank's affiliates, counterparties, service providers and relevant third parties or if disclosure of the Information is required under the law or order of the court, or if requested by any regulatory agency/ies.

I/We further agree that in the event my/our loan is approved and in case of my/our failure to pay any amortization due to the Bank, the Bank may, at its sole and absolute discretion, endorse the collection of my/our loan with any of the Bank's collection agents or its accredited collection agency/ies.

In accordance with BSP Circular No. 622, Series of 2008 and its amendments, I/we hereby waive any and all of my/our rights to confidentiality of Information under the applicable statutory and regulatory provisions relating to and arising from my/our Income Tax Return/Audited Financial Statements and I/we hereby authorize the bank to conduct random verification with the Bureau of Internal Revenue in order to establish authenticity of my/our Income Tax Return/Audited Financial Statements and the accompanying financial statements submitted by me/us.

Upon acceptance by the Bank of my/our application, I/we am/are legally bound by the terms and conditions of the Salary Stretch Loan, as laid down by CTBC Bank (Philippines) Corp., including but not limited to joint and several liability for all charges, fees, and obligations incurred; and I/we further agree to execute the necessary documents, as may be required by the Bank. *In case of disapproval of my/our loan application, I/we understand that the Bank is not obliged to disclose the reason/s for such disapproval.*

I/We acknowledge that, once I/we have received the loan proceeds, either via Manager's Check, Cash, Electronic Fund Transfer or the CTBC Bank Visa Debit & Cash Card, at the Bank's options, I/we am/are deemed to have fully examined the documents and have waived any and all objections thereto.

Applicant's Printed Name & Signature

Date