

MONEY MASTERY MADE EASY

ONLINE COURSE



StepUP
FINANCIAL COACHING

FLAGSHIP COURSE

Our flagship course is the Money Mastery Made EASY course. This is an uncomplicated, basic course that covers 10 modules of financial literacy and money management principles.

COURSE OUTLINE & CONTENT

Module 1: Changing My Money Mindset

Covers basic understanding of how beliefs, values and attitudes affect financial decision-making and how to change mental blockages/ hindrances to financial success.

Module 2: Knowing My Money Language

Covers basic understanding of financial words and jargon to establish proficiency and comfort.

Module 3: Building My Money Goals

Teaches how to build financial goals and align financial decisions to these goals.

Module 4: Making My Money

Provides an understanding of different ways to generate a regular income.

Module 5: Managing My Money

Presents the various tools of daily money management and budgeting methods.

Module 6: Growing My Money

Teaches the basics of saving and investing for future individual and family priorities.

Module 7: Banking My Money

Demonstrates the need for banking and how to choose the right account for the right purpose.

Module 8: Borrowing Money

Demonstrates the need for credit, when/ how to use it and how to differentiate between "good credit" and "bad credit".

Module 9: Protecting My Money

Demonstrates the need for insurance, when to use it and how to choose the right insurance for the right purpose.

Module 10: Mastering My Personal Taxes

Provides understanding of the basic tax obligations of income earners and how to file at SARS office or eFiling for simple taxpayers.