COUPLES THERAPY INTAKE PACKET

NAME:				
·	First Name	Middle Initial	Last Name	
DOB:	AGE:	SEX:	☐ Male ☐ Female	
OCCUPATION:		HIGHEST LEVE	L OF EDUCATION:	
NAME:				
NAME:	First Name	Middle Initial	Last Name	
DOB:	AGE:	SEX:	☐ Male ☐ Female	
OCCUPATION:		HIGHEST LEVE	L OF EDUCATION:_	
ADDRESS:			APT #:	
CITY:		STATE:	ZIP:	
PHONE NUMBER: _	Home	Cell		Vork
-	Cell	Cell		Vork
E-MAIL ADDRESS: _				
E-MAIL ADDRESS: _				
NAME:		Y ONE PERSON YOU AUTHO PHONE NUMBER:		
		IED ☐ DIVORCED		
LIFE: CHILDREN, PA	RENTS, SIBLINGS, FRI	YOU AND OTHERS THATENDS, ETC.: (PLEASE USI	E BACK OF DOCUMENT I	F NECESSARY)
	DOB & AGE PE	RSONALITY OCCUPATION	V/LEVEL OF EDUCATION	COHABITANT?
2				
3				
5				
6				
HOW DID YOU HEAR				

15 TREATMENT COURT ORI	DERED! LI YES LINO	ARE TOU SEEKING DISABILITY?
SPIRITUALITY: Do you have a religion or faith? [Would you describe your spiritual Are you an active participant in a Would you like the counseling pr	al beliefs as producing:	s 🗆 No
Scripture discussion: \square Yes	□ No P	Prayer: 🗆 Yes 🗆 No
THE FOLLOWING	INDIVIDUAL CO S INDIVIDUAL CONCERNS A	ONCERNS ARE TO BE COMPLETED SEPARATELY
WHAT PROBLEMS BRING Y	OU TO COUNSELING?	
WHAT DO YOU HOPE TO A	CCOMPLISH IN COUNSELII	NG?
WHAT CONCERNS, IF ANY,	DO YOU HAVE ABOUT CO	OUNSELING?
SUBSTANCE USE: Please man	k each that apply to you (C = Curre	ent and P = Past)
<u>C</u> <u>P</u>	<u>C</u> <u>P</u>	<u>C</u> <u>P</u>
☐ ☐ TOBACCO	☐ ☐ MARIJUANA	□ □ OTHER:
AMOUNT PER DAY: ALCOHOL AMOUNT PER WEEK:	AMOUNT PER DAY: \[\begin{align*} & \text{NON-PRESCRIPTION} \\ & \text{AMOUNT PER DAY:} \]	N DRUGS
HAVE YOU EVER BEEN ARRESTE IF YES, HOW MANY TIME		FLUENCE (DUI)? □ Yes □ No
SELF/FAMILY MENTAL HEA Extended Family).	LTH HISTORY: Please mark ea	each that apply to you (S = Self, I = Immediate Family, and E =
<u>S I E</u>	<u>S I E</u>	<u>s</u> <u>l</u> <u>e</u>
□ □ □ INDIVIDUAL THERAPY	□ □ □ DOMESTIC VIOLEN	NCE
□ □ ■ MARITAL THERAPY	☐ ☐ ☐ ANGER MANAGEN	MENT 🔲 🗆 🗎 BIPOLAR DISORDER
☐ ☐ FAMILY THERAPY	☐ ☐ AA, NA, OR CELEBI	RATE RECOVERY
☐ ☐ GROUP THERAPY	☐ ☐ SEXUAL ABUSE	
	LIZED FOR AN EMOTIONAL OR N	NERVOUS PROBLEM? Yes No
IF YES: WHEN, HOW, AND	HOW MANY ATTEMPTS?	ARELY NEVER HAVE YOU ATTEMPTED SUICIDE? Yes No
HAVE YOU EVER BEEN PHYSICAL		
	ABOUT VIOLENCE/ABUSE IN YOU	UR FAMILY OR HOUSEHOLD? □ Yes □ No IF YES,
SELF/FAMILY MEDICAL HIS Family).	TORY: Please mark each that ap	oply to you (S = Self, I = Immediate Family, and E = Extended

0 1 5		
<u>S </u>	☐ ☐ HEART DISEASE	☐ ☐ ☐ DIABETES
□ □ □ ASTHMA <u>S I E</u>	□ □ □ ALLERGIES	☐ ☐ SEASONAL ALLERGIES
	□ □ □ DENTAL PROBLEMS	
<u>S</u> <u>I</u> <u>E</u>		☐ ☐ KIDNEY DISEASE
□ □ CANCER		☐ ☐ ☐ LIVER DISEASE
☐ ☐ THYROID PROBLEMS	☐ ☐ HEARING ISSUES	
AVEDAGE HOURS OF ERT REP MIGHT.	EVEROUSE EDEOLIENOV	
	EXERCISE FREQUENCY: HEALTH	
CURRENTLY PRESCRIBED MED	ICATIONS, DOSE, PURPOSE, AND P	RESCRIBING PHYSICIAN:
CURRENT GENERAL FUNCTION	ING: Please mark each of the following below t	hat apply to you (S = Self) or with a family
member (F = Family).	r lease mark each of the following below to	nat apply to you (C = Och) of with a family
<u>S</u> <u>F</u>	PAIN	☐ ☐ DRUG USE
□ □ DEPRESSED MOOD	☐ ☐ STOMACH PROBLEMS	
☐ ☐ LOSS OF INTEREST OR PLEASURE	<u>S</u> <u>F</u>	☐ ☐ MARITAL PROBLEMS
☐ ☐ LACK OF ENERGY/FATIGUE	☐ ☐ HEADACHES	□ □ DIVORCE S F
□ □ WEIGHT GAIN OR LOSS		□ □ SEPARATION
□ □ UNABLE TO CONCENTRATE	☐ ☐ BALANCE PROBLEMS	□ □ AFFAIR
	☐ ☐ SEIZURE PROBLEMS	□ □ PROBLEMS WITH EX/SPOUSE
	☐ ☐ LEARNING/ACADEMIC PROBLEMS	☐ ☐ RELATIONSHIP PROBLEMS
	☐ ☐ PORNOGRAPHY	
□ □ DECREASED NEED FOR SLEEP	☐ ☐ EXCESSIVE MASTERBATION	☐ ☐ PARENTING PROBLEMS
☐ ☐ PRESSURE TO KEEP TALKING	☐ ☐ BODY IMAGE	☐ ☐ PROBLEMS WITH FRIENDS
□ □ RACING THOUGHTS	☐ ☐ FREQUENT PROBLEMS WITH	☐ ☐ PROBLEMS WITH CHILDREN
☐ ☐ EXCESSIVE RISK-TAKING BEHAVIOR	ATTENTION	☐ ☐ LEGAL PROBLEMS
☐ ☐ PANIC ATTACKS	☐ ☐ FREQUENT "ON THE GO" BEHAVIORS	☐ ☐ WORK/JOB PROBLEMS
☐ EXCESSIVE FEAR OF SITUATION OR	☐ ☐ IMPULSIVE BEHAVIORS	☐ ☐ FINANCIAL PROBLEMS
OBJECT ☐ ☐ REOCCURRING THOUGHTS OR	☐ ☐ TEMPER	
IMPULSES	☐ ☐ PHYSICAL AGGRESSION	☐ ☐ SHYNESS
☐ ☐ REPETITIVE BEHAVIROS DUE TO	☐ ☐ DESTRUCTIVE BEHAVIORS	☐ ☐ ANGER
INCREASED STRESS ☐ ☐ WITNESS/EXPERIENCE EVENT	☐ ☐ FREQUENT LYING/DECEITFULNESS	☐ ☐ LONELINESS
THREATENING LIFE OR SERIOUS	$\ \square \ \square$ PROBLEMS FOLLOWING RULES	☐ ☐ INSECURITY
INJURY	☐ ☐ SEXUAL PROBLEMS	
EXCESSIVE ANXIETY OR WORRY	☐ ☐ EATING PROBLEMS	☐ ☐ HALLUCINATIONS (SEEING OR
☐ ☐ HEAR/SEE THINGS OTHERS DO NOT	☐ ☐ NIGHTMARES	HEARING THINGS THAT OTHERS MAY NOT SEE OR HEAR.)
☐ ☐ MEMORY PROBLEMS/MEMORY LOSS	☐ ☐ GAMBLING PROBLEMS	☐ ☐ GRIEF/LOSS
□ □ SUICIDAL THOUGHTS	☐ ☐ FREQUENT FEAR(S)	☐ ☐ SAD OR TEARFUL MOST OF THE TIME
☐ ☐ SELF-HARMING THOUGHTS	☐ ☐ ALCOHOL USE	☐ ☐ FEELINGS OF GUILT

December 2019 3

 \square SIGNIFICANT ONGOING PHYSICAL

□ □ SHAME	$\ \square\ \square$ VERBAL THREATS TO HARM OTHERS	☐ ☐ WETTING ACCIDENT		
☐ ☐ POOR SELF-CARE/POOR HYGIENE	$\ \ \square$ HARD TO WAKE UP IN THE MORNING	☐ ☐ TERMINAL ILLNESS		
□ □ STRESS	$\ \square \ \square$ PHYSICAL CRUELTY TO ANIMALS	☐ ☐ CHANGE IN LIFE STAGE		
☐ ☐ AVOIDANT	☐ ☐ TRUST	☐ ☐ RECENT MOVE		
$\ \square \ \square$ THREAT TO HURT SOMEONE WITH	☐ ☐ JEALOUSY			
INTENT/PLAN	□ □ crisis			
	AUTHORIZATION AND CONSENT			
By signing below you are authorizing Encounter Freedom Therapy to provide you with mental health services. (MUST BE SIGNED BEFORE SERVICES CAN BE PROVIDED)				
	PROVIDED)			
Signature X		Date		

INDIVIDUAL CONCERNS

WHAT PROBLEMS BRING YO	DU TO COUNSELING?	
WHAT DO YOU HOPE TO AC	COMPLISH IN COUNSELING?	
WHAT CONCERNS, IF ANY, D	OO YOU HAVE ABOUT COUNSELING?	
SUBSTANCE USE: Please mark	each that apply to you (C = Current and P = Past)	
<u>C</u> <u>P</u>	<u>C</u> <u>P</u>	<u>C P</u>
☐ ☐ TOBACCO AMOUNT PER DAY:	☐ MARIJUANA AMOUNT PER DAY:	☐ OTHER :
☐ ☐ ALCOHOL AMOUNT PER WEEK:	☐ NON-PRESCRIPTION DRUGS AMOUNT PER DAY:	
HAVE YOU EVER BEEN ARRESTED IF YES, HOW MANY TIMES	FOR DRIVING UNDER THE INFLUENCE (DUI)?	□ Yes □ No
SELF/FAMILY MENTAL HEAL Extended Family).	.TH HISTORY: Please mark each that apply to y	ou (S = Self, I = Immediate Family, and E =
<u>S I E</u>	<u>s ! E</u>	<u>s ! e</u>
☐ ☐ INDIVIDUAL THERAPY	\square \square domestic violence	☐ ☐ EMOTIONAL ABUSE
□ □ MARITAL THERAPY	□ □ □ ANGER MANAGEMENT	☐ ☐ BIPOLAR DISORDER
☐ ☐ FAMILY THERAPY	\square \square AA, NA, OR CELEBRATE RECOVERY	□ □ SCHIZOPHRENIA
☐ ☐ GROUP THERAPY	□ □ SEXUAL ABUSE	
HAVE YOU EVER BEEN HOSPITALI	ZED FOR AN EMOTIONAL OR NERVOUS PROBI	_EM? □ Yes □ No
FAMILY MEMBER? □ Yes	□ No IF YES, WHEN AND WHERE?	
IF YES: WHEN, HOW, AND H	SUICIDE? DAILY WEEKLY RARELY NEVER HA OW MANY ATTEMPTS? F SUICIDE NOW? Yes NO FAMILY MEMBER	
HAVE YOU EVER BEEN PHYSICALI	_Y. SEXUALLY. OR EMOTIONALLY HARMED? □	Yes □ No
DO YOU HAVE ANY CONCERNS AE PLEASE DESCRIBE (CAN USE EXTRA	BOUT VIOLENCE/ABUSE IN YOUR FAMILY OR H	OUSEHOLD? □ Yes □ No IF YES,
SELF/FAMILY MEDICAL HIST Family).	ORY: Please mark each that apply to you (S = Se	If, I = Immediate Family, and E = Extended
<u>S I E</u>	<u>s ! E</u>	<u>s</u> <u>I</u> <u>E</u>
□ □ □ ASTHMA	☐ ☐ DENTAL PROBLEMS	□ □ SEIZURES
☐ ☐ HIGH BLOOD PRESSURE	☐ ☐ TUBERCULOSIS	☐ ☐ KIDNEY DISEASE
	☐ ☐ HEAD INJURY	☐ ☐ LIVER DISEASE
☐ ☐ THYROID PROBLEMS	☐ ☐ HEARING ISSUES	□ □ □ ALLERGIES
□ □ □ HEART DISEASE	□ □ □ DIABETES	
	□ □ SEASONAL ALLERGIES	
	HT: EXERCISE FREQUENCY: UR HEALTH	

CURRENTLY PRESCRIBED MEDICATIONS, DOSE, PURPOSE, AND PRESCRIBING PHYSICIAN:

member (F = Family).		
<u>s</u> <u>F</u>	<u>s</u> <u>F</u>	<u>s</u> <u>F</u>
☐ ☐ DEPRESSED MOOD	☐ ☐ SEIZURE PROBLEMS	☐ ☐ LEGAL PROBLEMS
\square Loss of interest or pleasure	☐ ☐ LEARNING/ACADEMIC PROBLEMS	☐ ☐ WORK/JOB PROBLEMS
\square LACK OF ENERGY/FATIGUE	☐ ☐ PORNOGRAPHY	☐ ☐ FINANCIAL PROBLEMS
\square \square WEIGHT GAIN OR LOSS	$\ \square \ \square$ EXCESSIVE MASTERBATION	
□ □ UNABLE TO CONCENTRATE	☐ ☐ BODY IMAGE	☐ ☐ SHYNESS
☐ ☐ EXCESSIVE SLEEPING	$\ \square \ \square$ FREQUENT PROBLEMS WITH	☐ ☐ ANGER
☐ ☐ DIFFICULTY SLEEPING	ATTENTION	☐ ☐ LONELINESS
☐ ☐ DECREASED NEED FOR SLEEP	☐ ☐ FREQUENT "ON THE GO" BEHAVIORS	☐ ☐ INSECURITY
☐ ☐ PRESSURE TO KEEP TALKING	☐ ☐ IMPULSIVE BEHAVIORS	
☐ ☐ RACING THOUGHTS	☐ ☐ TEMPER	☐ ☐ HALLUCINATIONS (SEEING OR
☐ ☐ EXCESSIVE RISK-TAKING BEHAVIOR	☐ ☐ PHYSICAL AGGRESSION	HEARING THINGS THAT OTHERS MAY NOT SEE OR HEAR.)
□ □ PANIC ATTACKS	☐ ☐ DESTRUCTIVE BEHAVIORS	☐ ☐ GRIEF/LOSS
□ □ EXCESSIVE FEAR OF SITUATION OR	☐ ☐ FREQUENT LYING/DECEITFULNESS	\square SAD OR TEARFUL MOST OF THE TIME
OBJECT	☐ ☐ PROBLEMS FOLLOWING RULES	☐ ☐ FEELINGS OF GUILT
☐ REOCCURRING THOUGHTS OR	☐ ☐ SEXUAL PROBLEMS	□ □ SHAME
IMPULSES ☐ REPETITIVE BEHAVIROS DUE TO	☐ ☐ EATING PROBLEMS	□ □ POOR SELF-CARE/POOR HYGIENE
INCREASED STRESS	☐ ☐ NIGHTMARES	□ □ STRESS
☐ ☐ WITNESS/EXPERIENCE EVENT		□ □ AVOIDANT
THREATENING LIFE OR SERIOUS INJURY	☐ ☐ FREQUENT FEAR(S)	☐ ☐ THREAT TO HURT SOMEONE WITH
☐ ☐ EXCESSIVE ANXIETY OR WORRY	☐ ☐ ALCOHOL USE	INTENT/PLAN
\square \square HEAR/SEE THINGS OTHERS DO NOT	☐ ☐ DRUG USE	$\ \square\ $ VERBAL THREATS TO HARM OTHERS
☐ ☐ MEMORY PROBLEMS/MEMORY LOSS	☐ ☐ MARITAL PROBLEMS	$\ \square\ $ HARD TO WAKE UP IN THE MORNING
☐ ☐ SUICIDAL THOUGHTS	☐ ☐ DIVORCE	$\ \square$ PHYSICAL CRUELTY TO ANIMALS
☐ ☐ SELF-HARMING THOUGHTS	☐ ☐ SEPARATION	☐ ☐ TRUST
☐ ☐ SIGNIFICANT ONGOING PHYSICAL	☐ ☐ AFFAIR	☐ ☐ JEALOUSY
PAIN	☐ ☐ PROBLEMS WITH EX/SPOUSE	☐ ☐ CRISIS
☐ ☐ STOMACH PROBLEMS	☐ ☐ RELATIONSHIP PROBLEMS	☐ ☐ WETTING ACCIDENT
□ □ HEADACHES	☐ ☐ PARENTING PROBLEMS	☐ ☐ TERMINAL ILLNESS
□ □ BOWEL PROBLEMS	□ □ PROBLEMS WITH FRIENDS	☐ ☐ CHANGE IN LIFE STAGE
□ □ BALANCE PROBLEMS	☐ ☐ PROBLEMS WITH CHILDREN	☐ ☐ RECENT MOVE
	AUTHORIZATION AND CONSENT	
By signing below you are authorizing	Encounter Freedom Therapy to provide you	with mental health services. (MUST BE

BILLING POLICY

If billing information is not complete and accurate, we reserve the right to NOT schedule additional appointments until it is supplied. Please be advised that your confidentiality may be compromised when your bill/payment is submitted to your insurance company, banking corporation, third-party payers, and/or credit card company. Encounter Freedom Therapy and the individual practices of the therapists therein assume no responsibility if your confidentiality is compromised during the billing/payment process.

<u>PA</u>	YMENT OPTION:	☐ INSURANCE	☐ SELF-PAY	OTHER		
<u>PR</u>	IMARY INSURANCE P	OLICY INFORM	ATION:			
	mary Insurance Compar	•				
	urance Member I.D. Nui					
Ins	urance Group Number (or none):		Effective Da	ıte:	
<u>PR</u>	IMARY INSURANCE IN	ISURED PERSO	ON INFORMATION:			
Clie	ent's relationship to insu	red (i.e. self, spo	ouse, child, other): _			
Insi	ured Name:					
Insi	ured's Street Address:_					
Insi	ured's City:		Insured's State:	Insured's Zi	p Code:_	
Insi	ured's Phone Number:_					
Ins	ured's Date of Birth:			_ Insured's Gender:	☐ Male	☐ Female
Ins	ured's Employer:					
De	ductible Amount:		Сора	y Amount:		
Ву	signing this agreemer	nt below you ag	ree to and acknow	edge each of the fol	lowing co	nditions.
 3. 4. 6. 7. 8. 9. 	The information provide Payment for any and al required and due at the credit cards. If your insurance compatherapist will notify you You assume responsible preparation fees provide You will be solely respondent on the cancel at least 2. Insufficient fund checks You are responsible for insurance coverage. By signing this agreement for filing insurance claim Your therapist shall have reasonable attorney's fee Any additional services disability paperwork, pro-	I required co-pay time the service any denies, refus in writing. You a dility for any and a sed by your thera onsible for the full 4 hours in advart will be assessed notifying your the ent, you agree to set and collecting the authority to sees, and penaltic including but no	yments, deductibles, is delivered. Paymeses, or fails to make re then responsible to all fee's rendered assigned at Encounter From the session of allow your therapist of any change of allow your therapist of the session of the sess	coinsurance and non- ent must be in the forr payments for the serv o cover the full amour sociated with services eedom Therapy. if you do not show up ges in name, address, to release any and al rance company. collection costs and ee late payment or non orts and/or court letter	m of cash, ices rendent for servi including for your attelephone Il informati expenses, payment tes, court te	check or ered, your des rendered. document appointment or e number or on necessary including hereof. estimony,
Prin	t Name	Da	ate Print Nar	ne		Date

Revised 01/2020 7

Signature _____

Signature _____

Encounter Freedom Therapy Center 6611 E. Central Ave Suite C Wichita, KS 67206 (316) 358-7140

Informed Consent Agreement for Therapeutic Services

As a client(s), you have certain rights and responsibilities. Those rights and responsibilities are outlined below. Each member participating in therapy should read and initial each blank on this form. Signing this form indicates acceptance of these terms for provision of services:

maioatoo at	soptance of these terms for provision of convisces.
1)	You have the right to ask questions about your therapy. Your clinician will explain his/her therapy approach and methods used if you would like. Your clinician will also discuss the Code of Ethics under which he/she practices if you desire.
2)	You or your clinician have the right to end therapy at any time without any moral, legal or financial obligations other than those already incurred. We request that if the decision is made to terminate, that a final session be scheduled to explore the reasons for termination. If a final session is not scheduled, your clinician may contact you to request feedback regarding termination. Termination itself can be a constructive and useful process. If a referral is desired, it will be made at this time.
3)	You have the right to specify and negotiate therapeutic goals and to renegotiate when necessary. You have the responsibility to provide us with accurate information as to how we might best help you and to keep us advised of your needs throughout the therapeutic process.
4)	You have the right to be fully informed about fees for therapy and the method of payment required.
5)	In order to communicate with insurance panels, it may be necessary to contact and share information regarding diagnosis, type of contact, frequency and duration of sessions with your specific provider.
6)	You have the right to confidentiality within certain limits. Information revealed by you during therapy will be kept strictly confidential and will not be revealed to any other person or agency with the following exceptions:
	 a) you sign a written release of information indicating informed consent to such release; b) you express serious intent to harm yourself or someone else; c) there is evidence or reasonable suspicion of abuse against a minor child, elder person or dependent adult; d) a subpoena or other court order is received directing the disclosure of information (it is our policy to assert privileged communication in such a situation); e) you are in therapy or being tested by order of a court of law (the results of the treatment or test ordered must be revealed to the court); and f) case consultation between the clinician and his/her clinical peers.
7)	You understand that suicide risk is to be taken very seriously. You want help in finding new ways to manage stress in times of crisis. You realize there are no guarantees about how crises resolve, and that your clinician is making reasonable efforts to maintain safety for everyone. You understand that in some cases hospitalization may be necessary.

8)	to change and it ma therapeutically reso depression, frustrati	y involve experiend lving unpleasant ev on, and the like. Se d other persons car	efits of therapy, it may require that sing significant discomfort. Rememberents can arouse intense feelings of seking to resolve issues between fair similarly lead to discomfort, as we nided.	bering and f fear, anger, amily members,
9) 	minutes on the "clood to keep appointmen is necessary to chunless in fact they a emergency. You the	ck" hour is used by ts as scheduled. <u>B</u> arge for appointmente occasioned by control of the collection	nutes, known as a "clinical" hour. The your clinician to maintain your file. ecause the appointment time is a cents which are not canceled 24 I circumstances which we would both a y responsible for the full cost of the ule, notify the clinician as far in adv	Clients are expected reserved for you, it hours in advance, a define as an canceled or missed
10)	Portability and Acco	ountability Act) stan	confidential according to HIPAA (Hedards. Reception of HIPAA privacy cussion of HIPAA expectations has	practices and
11)		pe of practice as w	of the assigned clinician. Discussion ell as inability to perform surgery on lls.	•
13)	your clinician has id	entified (to be fille	nician's death or incapacity to pers d in by clinician) to have confidential act our case file and/or to offer referral	at
14)		your primary care and related medica	egulatory Board) we are required to physician in order to consult with related. I needswaiveor authori	egard to your
15)			nication through unencrypted text rest therapeutic issues at length via to	•
16)	-		e with me via text at this mobile nur at this address:	
Client/Guard	lian Signature	Date	Client Signature	Date
Client/Guard	lian Signature	Date	Client Signature	Date
Clinician Sig	nature	Date	Clinician Signature	Date

NOTICE OF PRIVACY PRACTICES

Encounter Freedom Therapy Jason Miller (316) 789-6090, Privacy Officer

Effective Date: June 17th, 2019

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We understand the importance of privacy and are committed to maintaining the confidentiality of your medical information. We make a record of the medical care we provide and may receive such records from others. We use these records to provide or enable other health care providers to provide quality medical care, to obtain payment for services provided to you as allowed by your health plan and to enable us to meet our professional and legal obligations to operate this medical practice properly. We are required by law to maintain the privacy of protected health information, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. This notice describes how we may use and disclose your medical information. It also describes your rights and our legal obligations with respect to your medical information. If you have any questions about this Notice, please contact our Privacy Officer listed above.

A. How This Medical Practice May Use or Disclose Your Health Information

The individual clinician providing your behavioral health services collects health information about you and stores it in a chart and/or on a computer. This is your medical record. The medical record is the property of the individual clinician (this medical practice), but the information in the medical record belongs to you. The law permits us to use or disclose your health information for the following purposes:

- 1. <u>Treatment</u>. We use medical information about you to provide your medical care. We disclose medical information to our employees and others who are involved in providing the care you need.
- 2. <u>Payment</u>. We use and disclose medical information about you to obtain payment for the services we provide. For example, we give your health plan the information it requires before it will pay us.
- 3. <u>Health Care Operations</u>. We may use and disclose medical information about you to operate this medical practice. For example, we may use and disclose this information to review and improve the quality of care we provide, or the competence and qualifications of our professional staff. Or we may use and disclose this information to get your health plan to authorize services or referrals. We may also use and disclose this information as necessary for medical reviews, legal services and audits, including fraud and abuse detection and compliance programs and business planning and management. We may also share your medical information with our "business associates," such as our billing service, that perform administrative services for us.
- 4. <u>Appointment Reminders</u>. We may use and disclose medical information to contact and remind you about appointments. If you are not home, we may leave this information on your answering machine or in a message left with the person answering the phone.
- 5. Notification and Communication With Family. We may disclose your health information to notify or assist in notifying a family member, your personal representative or another person responsible for your care about your location, your general condition or, unless you had instructed us otherwise, in the event of your death. In the event of a disaster, we may disclose information to a relief organization so that they may coordinate these notification efforts. We may also disclose information to someone who is involved with your care or helps pay for your care. If you are able and available to agree or object, we will give you the opportunity to object prior to making these disclosures, although we may disclose this information in a disaster even over your objection if we believe it is necessary to respond to the emergency circumstances. If you are unable or unavailable to agree or object, our health professionals will use their best judgment in communication with your family and others.
- 6. Required by Law. As required by law, we will use and disclose your health information, but we will limit our

use or disclosure to the relevant requirements of the law. When the law requires us to report abuse, neglect or domestic violence, or respond to judicial or administrative proceedings, or to law enforcement officials, we will further comply with the requirement set forth below concerning those activities.

- 7. Public Health. We may, and are sometimes required by law, to disclose your health information to public health authorities for purposes related to: preventing or controlling disease, injury or disability; reporting child, elder or dependent adult abuse or neglect; reporting domestic violence; reporting to the Food and Drug Administration problems with products and reactions to medications; and reporting disease or infection exposure. When we report suspected elder or dependent adult abuse or domestic violence, we will inform you or your personal representative promptly unless in our best professional judgment, we believe the notification would place you at risk of serious harm or would require informing a personal representative we believe is responsible for the abuse or harm.
- 8. <u>Health Oversight Activities</u>. We may, and are sometimes required by law, to disclose your health information to health oversight agencies during the course of audits, investigations, inspections, licensure and other proceedings, subject to the limitations imposed by law.
- 9. <u>Judicial and Administrative Proceedings</u>. We may, and are sometimes required by law, to disclose your health information in the course of any administrative or judicial proceeding to the extent expressly authorized by a court or administrative order. We may also disclose information about you in response to a subpoena, discovery request or other lawful process if reasonable efforts have been made to notify you of the request and you have not objected, or if your objections have been resolved by a court or administrative order.
- 10. <u>Law Enforcement</u>. We may, and are sometimes required by law, to disclose your health information to a law enforcement official for purposes such as identifying or locating a suspect, fugitive, material witness or missing person, complying with a court order, warrant, grand jury subpoena and other law enforcement purposes.
- 11. <u>Specialized Government Functions</u>. We may disclose your health information for military or national security purposes or to correctional institutions or law enforcement officers that have you in their lawful custody.
- 12. <u>Breach Notification</u>. In the case of a breach of unsecured protected health information, we will notify you as required by law. If you have provided us with a current e-mail address, we may use e-mail to communicate information related to the breach. In some circumstances our business associate may provide the notification. We may also provide notification by other methods as appropriate.
- 13. Psychotherapy Notes. We will not use or disclose your psychotherapy notes without your prior written authorization except for the following: 1) use by the originator of the notes for your treatment, 2) for training our staff, students and other trainees, 3) to defend ourselves if you sue us or bring some other legal proceeding, 4) if the law requires us to disclose the information to you or the Secretary of HHS or for some other reason, 5) in response to health oversight activities concerning your psychotherapist, 6) to avert a serious and imminent threat to health or safety, or 7) to the coroner or medical examiner after you die. To the extent you revoke an authorization to use or disclose your psychotherapy notes, we will stop using or disclosing these notes.

B. Your Health Information Rights

- 1. Right to Request Special Privacy Protections. You have the right to request restrictions on certain uses and disclosures of your health information by a written request specifying what information you want to limit, and what limitations on our use or disclosure of that information you wish to have imposed. If you tell us not to disclose information to your commercial health plan concerning health care items or services for which you paid for in full out-of-pocket, we will abide by your request, unless we must disclose the information for treatment or legal reasons. We reserve the right to accept or reject any other request, and will notify you of our decision.
- 2. <u>Right to Request Confidential Communications</u>. You have the right to request that you receive your health information in a specific way or at a specific location. For example, you may ask that we send information to a particular e-mail account or to your work address. We will comply with all reasonable requests submitted in writing which specify how or where you wish to receive these communications.

3. Right to Inspect and Copy. You have the right to inspect and copy your health information, with limited exceptions. To access your medical information, you must submit a written request detailing what information you want access to, whether you want to inspect it or get a copy of it, and if you want a copy, your preferred form and format. We will provide copies in your requested form and format if it is readily producible, or we will provide you with an alternative format you find acceptable, or if we can't agree and we maintain the record in an electronic format, your choice of a readable electronic or hardcopy format. We will also send a copy to any other person you designate in writing. We will charge a reasonable fee which covers our costs for labor, supplies, postage, and if requested and agreed to in advance, the cost of preparing an explanation or summary. We may deny your request under limited circumstances. If we deny your request to access your child's records or the records of an incapacitated adult you are representing because we believe allowing access would be reasonably likely to cause substantial harm to the patient, you will have a right to appeal our decision. If we deny your request to access your psychotherapy notes, you will have the right to have them transferred to another mental health professional.

If you would like to have a more detailed explanation of these rights or if you would like to exercise one or more of these rights, contact our Privacy Officer listed at the top of this Notice of Privacy Practices.

C. Changes to this Notice of Privacy Practices

We reserve the right to amend this Notice of Privacy Practices at any time in the future. Until such amendment is made, we are required by law to comply with the terms of this Notice currently in effect. After an amendment is made, the revised Notice of Privacy Protections will apply to all protected health information that we maintain, regardless of when it was created or received. We will keep a copy of the current notice posted in our reception area, and a copy will be available at each appointment. We will also post the current notice on our website.

D. Complaints

Complaints about this Notice of Privacy Practices or how this medical practice handles your health information should be directed to our Privacy Officer listed at the top of this Notice of Privacy Practices.

If you are not satisfied with the manner in which this office handles a complaint, you may submit a formal complaint to: Frank Campbell, U.S. Department of Health and Human Services, 601 East 12th St, Room 353, Kansas City, MO 64106

The complaint form may be found at www.hhs.gov/ocr/privacy/hipaa/complaints/hipcomplaint.pdf. You will not be penalized in any way for filing a complaint.