

380R Merrimack St • Suite 2B • Methuen, MA 01844 Ph: (978) 689-2510 • Fx: (978) 689-3510 Venugopal Saddi, MD • Karolyne Stimpson, NP • Tanya Lamoureux, NP GENERAL CONSENT FOR CARE AND TREATMENT

### SECTION I: AUTHORIZATION AND CONSENT FOR TREATMENT

I voluntarily consent to the rendering of medical care, treatment, and diagnosis, including such diagnostic, therapeutic, or medical procedures to be performed by my health care provider(s), their designee(s), and their assistant(s) as deemed necessary by the provider's judgement.

I understand that medical diagnosis and treatment may involve substantial risk. I understand that, absent emergency or extraordinary circumstances, major therapeutic or diagnostic services will not be ordered for- or performed on me, unless, or until, I have had the opportunity to discuss such procedures and the risks associated therewith to my satisfaction with my physician or other practitioner, and have given my express consent for these procedures.

I understand that the practice of medicine is not an exact science, and I acknowledge that no guarantee has been made to me promising any specific result or outcome from any diagnostic or therapeutic treatment provided to me in the course of my care.

Further, I understand that medical, nursing, and other healthcare personnel in training may participate in my care and treatment as part of their training unless I request otherwise.

I understand that I have the right to refuse, revoke, or withhold my consent to any proposed or ordered diagnostic or therapeutic procedure(s).

#### SECTION II: USE AND RELEASE OF INFORMATION

I understand that Infectious Diseases Associates, PC, will keep records that contain my medical, personal, and other information related to my diagnosis, care, and treatment in electronic, paper, and/or other forms. I understand that Infectious Diseases Associates, PC, may release any information about me, my health, the health and medical services provided to me, or payment for my health services, that may be necessary:

- 1. For my treatment (to other health care providers or facilities that require the information for my continued care)
- 2. For any purposes related to payment by me or a third party for services provided
- 3. For the coordination of care and treatment with other health care providers from whom I am receiving care and treatment

#### SECTION III: TELEMEDICINE

I understand that Infectious Diseases Associates, PC, may use telemedicine during the course of my care and treatment. Telemedicine uses audio and video to permit a two-way, real-time, interactive communication between a patient and a physician or other practitioner who may be located at a distant site. The information gathered during a telemedicine encounter will be maintained in my medical record, and the privacy and confidentiality of my record will be maintained at all times. Infectious Diseases Associates, PC, will not record any audio or video transmission, unless otherwise specified by my physician or other practitioner.

I understand that I have the right to withdraw my consent for telemedicine at any time. I also understand that alternative methods may be available to me, and I may choose these options at any time.

#### SECTION IV: SIGNATURE

My signature below constitutes my acknowledgement that I have read and understand the above information, that any questions I have asked have been answered to my satisfaction, and that I agree to this consent of care and treatment herein.

Date Signed

Patient Signature (or signature of other authorized representative)



380R Merrimack St • Suite 2B • Methuen, MA 01844 Ph: (978) 689-2510 • Fx: (978) 689-3510 Venugopal Saddi, MD • Karolyne Stimpson, NP • Tanya Lamoureux, NP INSURANCE & BILLING AGREEMENT AND ACKNOWLEDGEMENT FORM

### SECTION I: AUTHORIZATION OF PAYMENTS AND BENEFITS

I hereby assign to Infectious Diseases Associates, PC, the right to all health insurance benefits otherwise payable to me, and I authorize Medicare and/or medical insurance benefits to be paid directly to Infectious Diseases Associates, PC. I agree to cooperate and provide information as needed in a timely manner to establish my eligibility for such benefits.

#### SECTION I: ACKNOWLEDGEMENT OF RESPONSIBILITY

I understand that my health insurance coverage is a contract between myself and my health insurance carrier, and that payment for services rendered by the health care providers at Infectious Diseases Associates, PC, **across all dates of service**, is ultimately my responsibility.

### SECTION II: ACKNOWLEDGEMENT OF INSURANCE REFERRAL POLICY

I understand that, if my health insurance plan requires a referral, it is ultimately my responsibility to ensure that my primary care/referring provider provides one to Infectious Diseases Associates, PC, in a timely manner, and that failure to do so may result in denial of coverage by my health insurance carrier. I understand that payment for all services rendered by providers at Infectious Diseases Associates, PC, **across all dates of service**, will then become my responsibility.

### SECTION III: ACKNOWLEDGEMENT OF NON-COVERED CHARGES

I understand that some expenses are not covered by my health insurance carrier. I agree to pay all copay, coinsurance, and deductible amounts in full in a timely manner.

I understand that certain visit types and procedures may not necessarily be covered by my health insurance carrier, and agree to pay for all associated expenses incurred **across all dates of service** in that event, except for those services in which billing a patient is prohibited by law. I understand that certain expenses may not be assigned to my personal responsibility by my health insurance carrier before the end of my care with Infectious Diseases Associates, PC. In such events, I agree to have a bill for any outstanding balance **discretely** sent to my address on file, or acknowledge that I have arranged alternate/electronic invoicing methods with the office staff at Infectious Diseases Associates, PC. I understand that failure to ensure all billed charges assigned to my responsibility are paid to the charged, contracted, or agreed total may result in my account balance being transferred to a collections agency, except where prohibited by law.

### SECTION V: ACKNOWLEDGEMENT OF ENTITLEMENT

I understand that any questions I may have regarding a bill can be directed toward the billing and management staff of Infectious Diseases Associates, PC, and that I am entitled to an explanation of charges upon receiving a bill for an outstanding balance of any amount.

### SECTION VI: SIGNATURE

My signature below constitutes my acknowledgement that I have read and understand the above information, that any questions I have asked have been answered to my satisfaction, and that I agree to the policies and terms listed.

Patient Signature (or signature of other authorized representative)

Date Signed

INSURANCE & BILLING AGREEMENT AND ACKNOWLEDGEMENT FORM

© 2023 Infectious Diseases Associates, PC

PAGE 2



**380R Merrimack St • Suite 2B • Methuen, MA 01844 Ph:** (978) 689-2510 • **Fx:** (978) 689-3510

Venugopal Saddi, MD • Karolyne Stimpson, NP • Tanya Lamoureux, NP

PERSONAL HISTORY SELF-REPORTING QUESTIONNAIRE FORM

## SECTION I: PATIENT INFORMATION

Patient Name:		DOB:	<u> </u>	/		Sex:
Street Address:						
Phone:		Alt:				
Email Address:						
I would like access to the	healow patient portal usi	ng the email add	lress I have p	provided.	🗆 Yes	🗆 No
Preferred Name:	Pre	ferred Pronoun	s:	(	Prefer to I	Not Answer
Primary Language:	Translator Ne	eeded Race:		(	Prefer to I	Not Answer
Ethnicity:	Prefer to Not Answer	Nation of Orig	jin:	(	Prefer to I	Not Answer
	CONTACT INFORMATION					
-						
I authorize IDAPC to share	e details related to my case wi	th my emergenc	y contact.		🗆 Yes	🗆 No
SECTION III: CARE TEAM	AND PHARMACY INFORMATION	<u>u</u>				
Primary Care Provider: _			City:			
Referring Provider:			C	Same as	Primary Ca	are Provider
Other Provider:			Specia	lty:		

<sup>© 2023</sup> Infectious Diseases Associates, PC. All information in this document is strictly confidential.

### SECTION IV: MEDICAL HISTORY

Please indicate with a  $\checkmark$  if any of the following apply to your medical history.

Condition	CURRENT	PAST	Notes
Bone Infections	D	O	
Cancer	O	0	
Congestive Heart Failure	0	0	
Diabetes	0	0	
Frequent Urinary Tract Infections	O	Ο	
Hepatitis	0	0	
High Blood Pressure/Hypertension	O	0	
HIV/AIDS	O	0	
Kidney Failure	0	0	
MRSA/Staph Infections	O	0	
Pneumonia	0	0	
Skin Infections	0	0	
Tuberculosis	O	0	
	0	0	
Other	0	0	
		0	

### **SECTION V: MEDICATIONS**

ached	er. 🛛 🖸 Separate List Atta	Please list all medications you are currently taking, including prescriptions and over-the-counter.						
	FREQUENCY	DOSAGE	MEDICATION NAME					

### **SECTION VI: ALLERGIES**

Please list all known allergies, including allergies to any medication	No Known Allergies	
ALLERGY	REACTION	

### SECTION VII: PROCEDURES & TESTING

#### Please list all recent procedures, including CAT scans, MRIs, blood tests, urine tests, and x-rays.

PROCEDURE	DATE	LOCATION

#### SECTION VIII: HOSPITALIZATIONS

Please list all recent inpatient hospital admissions, regardless of length of stay.

REASON FOR ADMISSION	DATE	LOCATION

#### SECTION IX: SURGERIES

Please list all surgeries you have undergone, including emergency, reparative, cosmetic, and transplants.

SURGERY	DATE	LOCATION

### SECTION X: FAMILY HISTORY

Please indicate with a  $\checkmark$  if any members of your immediate family have suffered from any of the below.

✓ ALL THAT APPLY	MOTHER	FATHER	SIBLING	CHILD	MATERNAL GRANDMOTHER	MATERNAL GRANDFATHER	PATERNAL GRANDMOTHER	PATERNAL GRANDFATHER
ANXIETY						0		
AUTOIMMUNE DISORDERS								0
BLEEDING DISORDERS								Ο
CANCER								0
DEPRESSION								
DIABETES								
HEART DISEASE								
HEPATITIS								
HIGH CHOLESTEROL								
HIV / AIDS							O	D
KIDNEY DISEASE								
SEIZURE DISORDERS								
STROKE								
THYROID DISEASE								
TUBERCULOSIS								0
OTHER								
PLEASE SPECIFY								

## SECTION XI: SOCIAL HISTORY

Please indicate with a  $\checkmark$  to any of the following that apply.

MARITAL STATUS	□ Single		Married		eparated	🗆 Divo	rced		Widowed
EMPLOYMENT STATUS	Unemployed	C Full-Time	e 🛛 Part-Tir	🗖 Part-Time 🗖 Co		Student	🗆 Re	tired	Disability
OCCUPATION									
IV DRUG USE	🗆 Yes	🗆 No	🗆 Forme	er Spe	cify:				
RECREATIONAL DRUG USE	🗆 Yes	🗆 No	🗆 Forme	er Spe	cify:				
MARIJUANA USE	🗆 Yes	🗆 No	🗆 Forme	er Spe	cify:				
TOBACCO USE	Yes	🗆 No	🗆 Forme	er Spe	cify:				
ALCOHOL USE	🗆 Yes	🗆 No	🗆 Forme	er Spe	cify:				
HAVE YOU RECENTLY BEEN IN CONTACT WITH CHILDREN?		□ Yes □ N					🗆 No		
IF YES, WERE ANY OF THE CHILDREN SICK?	🗆 Ye	s	🗆 No	)	C	Unknown			⊃ N/A
HOW MANY PEOPLE LIVE IN YOUR HOME?	□ 1		□ 2-4	ļ	□ 5-8 □ 9+			<b>9</b> +	
PLEASE LIST ANY PLACES YOU HAVE TRAVELLED TO								C	⊃ N/A
DO YOU SPEND TIME OUTDOORS?							🗆 No		
HAVE YOU NOTICED ANY RECENT BITE MARKS OR ATTACHED INSECTS?	🗆 Yes					🗆 No			
HAVE YOU RECENTLY EXPERIENCED ANY PHYSICAL TRAUMA OR LACERATIONS?	Yes					🗆 No			
PLEASE LIST ANY PETS YOU SPEND TIME WITH.								C	⊃ N/A

PERSONAL HISTORY SELF-REPORTING QUESTIONNAIRE FORM

 $\textcircled{\sc 0}$  2023 Infectious Diseases Associates, PC. All information in this document is strictly confidential.

### SECTION XII: REVIEW OF SYSTEMS

<u>Please indicate with a</u>  $\checkmark$  if any of the following apply to you.

Fever		Chills	s 🛛 Night Sweats 🔹 Weight Lo			oss	Swollen Lymph Nodes		
				Εy	ΈS				
Visual Changes		🗆 Pain E	Behind R	ight Eye	🗆 Pain Beh	ind Le	eft Eye	🗆 Pa	ain Behind Both Eyes
				EA	RS				
Decreased Hearin	g	C	⊐ Ringin	9	O F	Pain			🗆 Drainage
Nose									
🗖 Sinus Trou	ıbles			🗆 Hay	Fever			C Seas	onal Allergies
				Моитн 8	THROAT				
Sore Throat		(	🗆 Thrush	1	🗆 Oral	l Ulcer	S	OF	Recent Dental Work
				CAR	DIAC				
Chest Pain	C	Palpitatio	ons	🗆 Hea	art Murmur	(	Pacemal	ker	Artificial Valve
				PULMO	ONARY				
Coughir	ng			Shortnes	s of Breath			🗆 Er	nphysema
				GASTROIN	ITESTINAL				
Nausea		O Vomitin	g	🗆 Abdo	ominal Pain		Diarrhe	Decreased Appetite	
				GASTRO	URINARY				
Urinary Pain	Blood in	n Urine	🗆 Freq	uent UTIs	🗆 Discharg	е	Urinary	Frequence	cy D History of STDs
				BA	CK				
New Back	Pain			History of	f Back Pain			Chroi	nic Back Pain
				MUSCULO	SKELETAL			Γ	
Joint Pain		Joint Swelling		Muscle	Weak	ness		Muscle Pain	
				Немат	OLOGY		ŀ		
Easily Bruised		🗆 Unex	plained E	Bruises	🗆 Bleeding	g Diso	rder	Histor	y of Blood Transfusions
				Sr	(IN	1			
Psoriasis		Itching			Rashes	O	Recent Tattoos     F		Recent Piercings
Psychology									
Depression	Depression   Anxiety  Suicidal Ideation  Suicidal Action			Suicidal Actions					
					CHRINE				
	S				nyroidism			🗆 Нур	erthyroidism
					DLOGY				
History of Seizure		. ,		History of Stroke(s)			Dizziness or Vertigo		
Lightheadedness	Lightheadedness         Numbness or Tingling         Leg Weakness         Headaches or N					adaches or Migraines			

# SECTION XIII: SIGNATURE

×

My signature below constitutes my acknowledgement that the information provided is both correct and accurate to the best of my knowledge and ability.

Patient Signature (or signature of other authorized representative)

Date Signed

PERSONAL HISTORY SELF-REPORTING QUESTIONNAIRE FORM

© 2023 Infectious Diseases Associates, PC. All information in this document is strictly confidential.