

Privacy Notice

FACTS	WHAT DOES STRATEGIC SWISS ADVISORS AG (“SSA”) DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ▪ Information we receive from you on applications or other forms (E.g. social security number, information regarding your family and income). ▪ Investment experience and transfer instructions ▪ Account balances and account and credit history
How?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their client’s personal information; the reasons SSA chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Strategic Swiss Advisors AG share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	No	We don’t share
For joint marketing with other financial companies	No	We don’t share
For our affiliates’ everyday business purposes— information about your transactions and experiences	No	We don’t share
For our affiliates’ everyday business purposes— information about your creditworthiness	No	We don’t share
For our affiliates to market to you	No	We don’t share
For non-affiliates to market to you	No	We don’t share

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To limit our sharing	- Call +41 586 80 64 10 – our menu will prompt you through your choice(s) or - Visit us online: https://strategic-swiss-advisors.com Please note: If you are a new customer, we can begin sharing your information 1 day from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.
Questions?	Call +41 586 80 64 10 or go to adv@strategic-swiss-advisors.com

Who we are	
Who is providing this notice	Strategic Swiss Advisors AG (“SSA”)
What we do	
How does SSA protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does SSA collect my personal information?	We collect your personal information, for example, when you - Open an account or provide information - Deposit or withdraw funds or contact us We also collect information about you from others, such as credit bureau, verification data bases, cu.
Why can’t I limit all sharing?	Federal law gives you the right to limit only - Sharing for affiliates’ everyday business purposes - information about your creditworthiness - Affiliates from using your information to market to you - Sharing for non-affiliates to market to you State laws and individual companies may give you additional right to limit sharing
What happens when I limit sharing for an account, I hold jointly with someone else?	Please contact us for an explanation
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.