

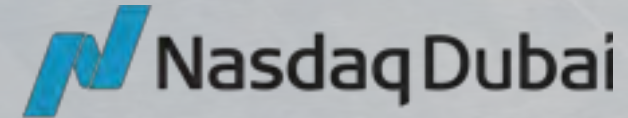


EXECUTIVE PRESENTATION

NOVEMBER 2022



Dual Listing



ENR'22
Engineering News-Record

#29 International Contractors

#111 Global Contractors

#3 Contractor in Africa

Forbes'21

Ranked the **#1** construction
company in the MENA region by
Forbes Middle East

The Group Structure

100%
OWNERSHIP



Cairo, Egypt

100%
OWNERSHIP



Iowa, USA

100%
OWNERSHIP



Virginia, USA

50%
OWNERSHIP



Brussels, Belgium

50%
OWNERSHIP



Milan, Italy

100%
OWNERSHIP

Orascom
Construction
UK LTD

Financial Capabilities

\$6.50
billion

OC backlog as of
30 June 2022

31.3%
of the Group
backlog

Recorded outside Egypt
as of June 30 2022

Backlog by Sector

15.9%
Industrial

59.6%
Infrastructure

24.5%
Commercial

75.5%
of the backlog

\$5.298*
billion

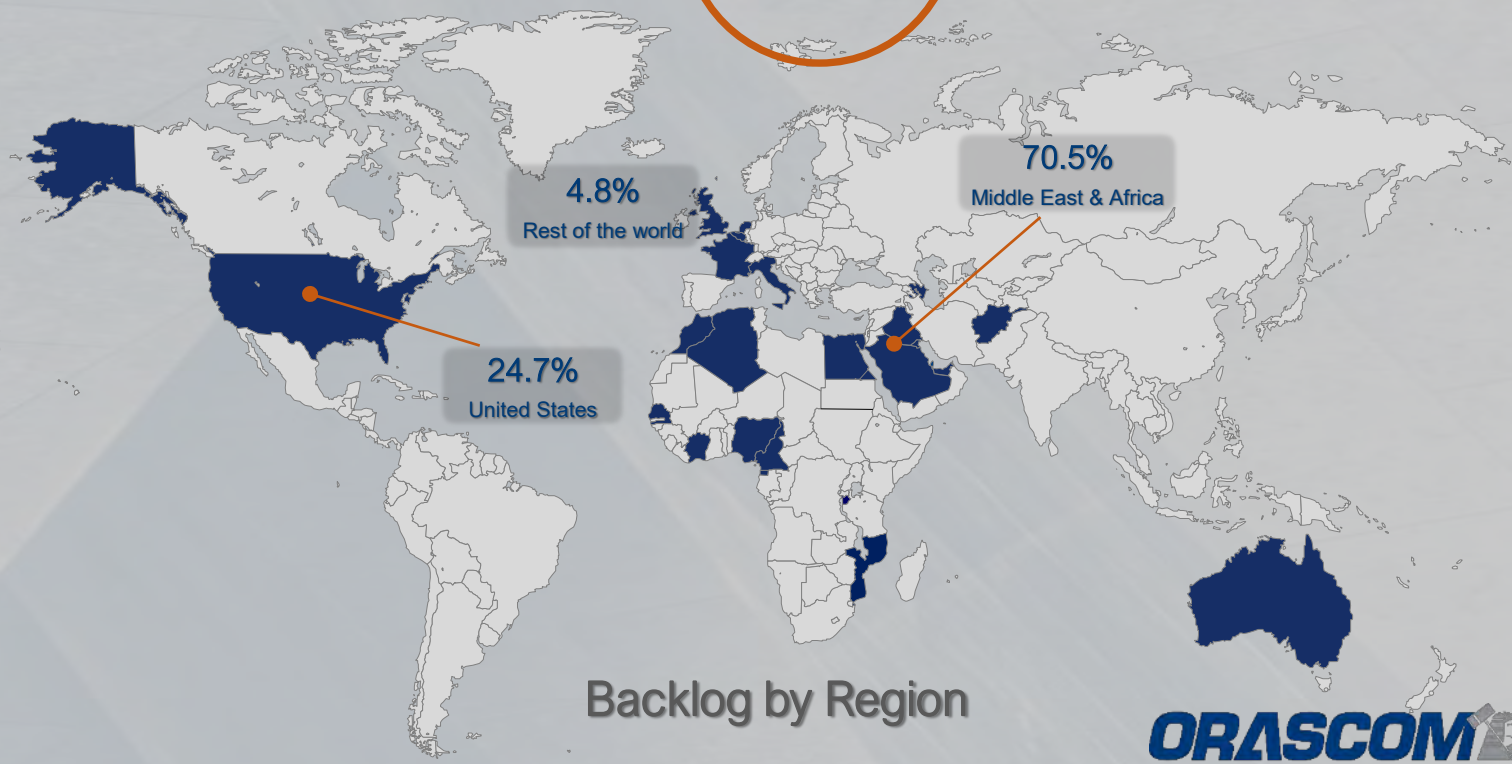
Turnover in as of
31 Dec 2021

*Including 50% Share in BESIX

Infrastructure and
Industrial works as of
June 30 2022

Backlog including
50% BESIX share
as of June 30 2022

\$9.025
billion



Backlog by Region

With Our Strong Financial Capacity

- Maintaining strong relationships with over **30** Egyptian, regional and international financial institutions.
- Well established Treasury Team with over **25 years** of experience
- Bilateral Facilities and Medium-Term Financing.

- Around **USD 22 billion** debt raised over past **15 years** Including **USD 5.8 billion** debt raised as ring-fenced project finance.
- Over **USD 2.8 billion** of access to non-bank liquidity through US, European & Egyptian debt capital markets.
- Reached **Over \$3.6 billion** as of 31 December 2021 to support working capital and bonding requirements.



Design-Build-Operate-Maintain Contractor of the new
Monorail
in Egypt worth
\$4 billion

EPC + Finance
2,000 km
High Speed Train
Egypt

New Cairo
Wastewater
Treatment Plant
**Egypt's First
PPP**

Involved in the
First ISTP
of its kind in KSA
**Dammam West
Independent Sewage
Treatment Plant**

Investor,
**EPC Contractor &
Operator** in
Egypt's First IPP
Wind Farm Totaling
Over **750 MW**

Investor,
**EPC Contractor &
Operator** in the
First 100 MW
Green Hydrogen
in the Region

Investor,
**EPC Contractor &
Operator** of the
ongoing 525 MW
Solar Powerplant
in Iraq

EPC + Finance
for over \$1 billion
for power plants
with total capacity
exceeding
10,000 MW

Grew the
**Fertilizer &
Chemicals
Business**
from
1.55 MTPA plant in 2008
to 11.1 MTPA in 2019

Turning our Cement
Group into a
**Top 10 Global
Cement
Producer**
in 2007

Financing Highlights

HSE & Quality Certifications



ISO 9001:2015



ISO 14001:2015

ISO 45001:2018



ASME Certifications

National Board Stamps

55 MILLION

MAN-HOURS W/O LTI

During the construction of a single project

Burullus Power Plant

Equipment

US \$250 Million
Market Value

Over **1,280**
equipment units

2 world's largest
**Diaphragm Wall
Machines**

Our Manpower

Over **86K** people
across the Group

Over **46K** Orascom Employees

Power



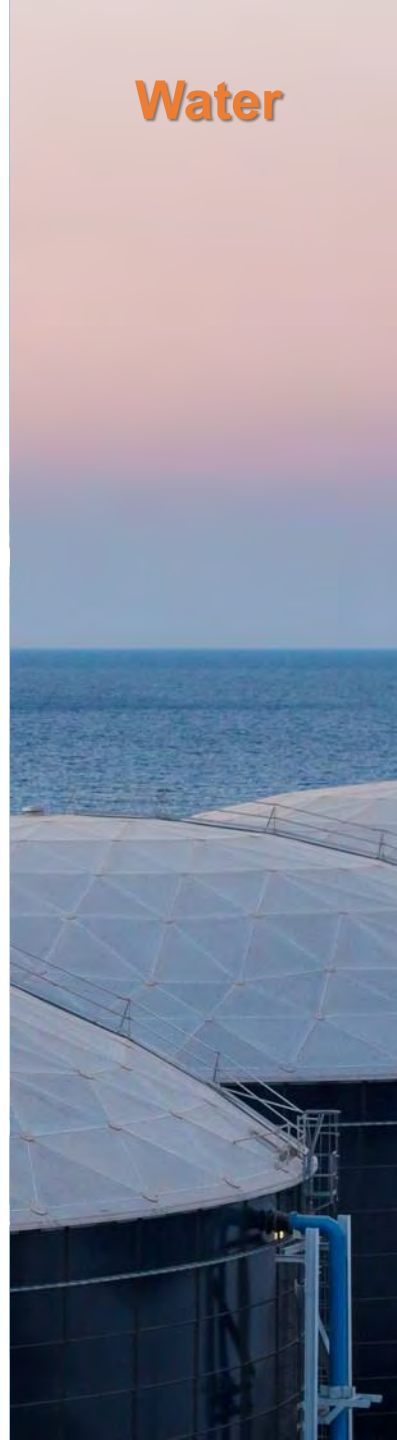
Industrial



Oil, Gas & Petrochemicals



Water



Transportation



Commercial Buildings



Successfully Involved in Over **27,000 MW** capacity in Egypt, Algeria, Iraq, & Burundi in the Last **20 Years**

Power

Presence

Fossil Energy Projects

- 2000: Suez Gulf Power Plant – 2 x 341 MW Power Plant
- 2000: Port Said Power Plant – 2 x 341 MW Power Plant
- 2003: Nubaria Power Station I & II – 1500 MW Combined Cycle
- 2004: New Talkha Power Station – 750 MW Combined Cycle
- 2007: EL Tebbin Thermal Power Plant – 2 x 350 MW Gas/Oil Fired Units
- 2007: Sidi Krir Power Station – 750 MW Combined Cycle
- 2009: Abu Qir Thermal Power Plant - Units 6&7 – 2 x 650 MW Gas/Oil Fired Units
- 2009: Al Ain El Sokhna Supercritical Thermal Power Plant Units 1&2 2x650MW Gas/Oil Fired Units
- 2011: Fast Track 6th of October Simple Cycle Power Plant – 4 x 150 MW
- 2011: Giza North 2,250 MW Combined Cycle Power Plant
- 2013: 6th of October Simple Cycle Power Plant “2nd Phase” – 588 MW
- 2017: Assuit Super Critical Power Plant - 650 MW
- 2007: Terga EPC Combined cycle power Plant – 3 x 400 MW single shaft
- 2012: Baiji EPC Simple Cycle power Plant – 6 x 169 MW Gas Turbine.
- 2003: AZ-Zour Simple Cycle power Plant – 8x125MW Gas Turbine

On EPC Basis

- 2014: Assiut Simple Cycle Power Plant - 1000 MW
- 2014: West Damietta Simple Cycle Power Plant - 500 MW
- 2015: Burullus Combined Cycle Power Plant - 4800 MW
- 2015: New Capital Combined Cycle power Plant - 4800 MW
- 2015: West Damietta Combined Cycle Add-on Power Plant -250 MW
- 2015: Assiut Combined Cycle Add-on Power Plant - 500 MW



Algeria



Iraq

Egypt

Kuwait



Abu Qir Power Plant



Assiut Simple Cycle Power Plant Fast Track Project



West Damietta Add-on Combined Cycle Power Plant



New Capital CCPP Project

Involved in **Hydropower, Wind Farms, and Solar Power Projects**

Renewable Energy Projects

- **2002: New Naga Hammadi Barrage and Hydropower Plant**
- **2007: Kuraymat Integrated Solar Combined Cycle ISCC**
- **2012: New Assiut Barrage And Hydropower Plant – Lot 1- Civil Works**
- **2017: Gulf of Suez 262.5 MW Build-Own-Operate Wind Farm in Egypt**
- **2019: Jiji & Muluembwe Hydropower Plants – Burundi**
- **2021: Gulf Of Suez Additional 500 MW Build-Own-Operate Wind Farm**
- **2022: Iraq Karbala 525 MW Solar PV Plant Build-Own-Operate-Transfer**



Transportation Presence



Orascom has been involved in the construction of the Greater Cairo Metro network since 1989 when we started track-laying works for Phase 1A&B of Line 2.

Over the past two decades, Orascom has been part of international consortiums involved in the track-laying, civil & electromechanical works of Lines 2 & 3.

Experience in the Execution of workshops and terminals:

- 1- Abbasia Light rail workshop, with total built up area of 13,500 m².
- 2- Tramway - Terminal Bordj El Kiffan in Algeria with total Area of: 25,000m².
- 3- Phase 4B Depot with total built up area of 275,000 sqm

Greater Cairo Metro Experience

Managed by the Egyptian National Authority for Tunnels (NAT), the Greater Cairo Metro is the Oldest underground metro network in Africa & the Middle East. OCI has been involved in the construction of the Greater Cairo Metro network since 1989.

Orascom was involved in the Design and Construction of the following phases:

Line 2 (Completed in 2004)

Phase 1A, 1B, 2A, 2B& 2C
22 km (13 km underground "TBM") | 20 stations (12 underground)

Line 3

Phase 1– Attaba to Abbasia (4.3 km underground "TBM" / 5 underground stations)

Phase 2 – Abbasia to Haroun (7.7km underground "TBM" / 4 underground stations)

Phase 3 - (17.7 km, 8 underground stations & 5 elevated stations and 2 at grade stations, annex structures, and is subdivided into three sub phases 3A, 3B and 3C.

Phase 4A – Haroun to Nozha 1 (5.15 km underground "TBM" / 5 underground stations)

Phase 4B – Hesham Barakat to Adly Mansour (8 km total, 6.4 km on viaducts)

Monorail Transit (New Capital & 6th Of October) Egypt

Description:

Orascom Construction Consortium signed an agreement for the design and build of two new monorail lines in Egypt upon completion, the consortium will be responsible for the Operation and Maintenance (O&M) of both lines for 30 years.

The New Capital route's length is 54 km starting from Nasr City at the Stadium Station till reaching the New Capital City with 21 stations & one depot.

The 6th of October route's length is 42 km starting from Boulak Station located at Giza City till reaching the Industrial Zone in 6th of October City with 12 stations & one depot.

- **Client:** Egyptian Ministry of Transport.
- **Duration:** 42 months
- **Completion Date:** 2023
- **Contract Structure:** EPC+F and O&M
- **Locations:** East Cairo to the New Administrative Capital, and 6th October City to Giza



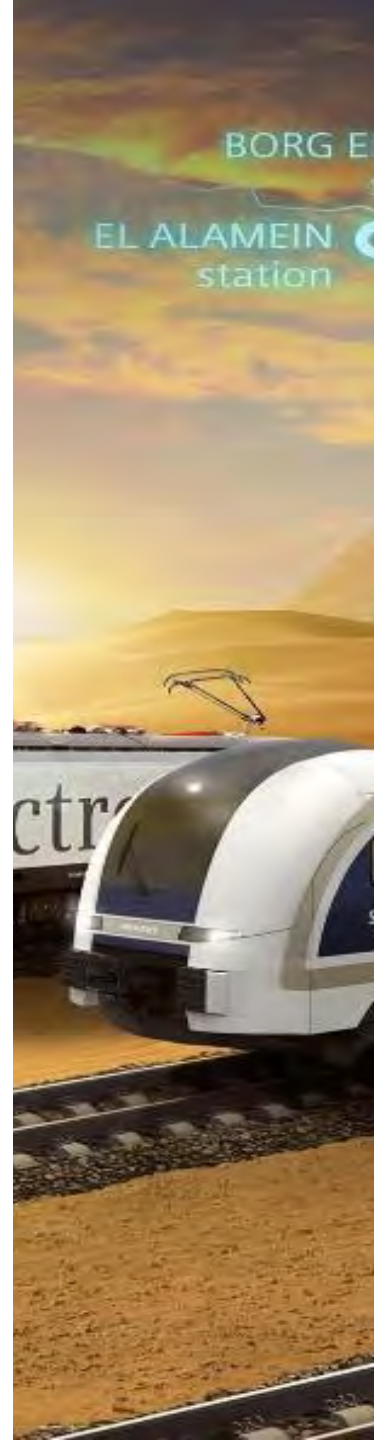
High-Speed Rail Egypt

The project covers a 2000 km high-speed, electrified main and freight rail line that will connect the port cities of Ain Sokhna on the Red Sea to Alexandria and Marsa Matrouh on the Mediterranean Sea.

With 21 stations, the line will transport more than 30 million people per year and save up to 50% travel time, providing safe, affordable, and efficient travel for all passengers, as well as goods across the country.

Orascom's turnkey scope includes the track works, signaling and overhead catenary, telecommunication system and traction power substations, while the 15-year maintenance scope encompasses the track works and telecommunication system.

- **Client:** National Authority of Tunnels
- **Duration:** Ongoing
- **Completion Date:** 2025
- **Contract Structure:** EPC + Finance
- **Locations:**



30 YEARS Of Experience & 3,200 KM of Tracks In Metro And Railway Execution

Sample of Railways, Metro and Tunnels Experience

Egypt

High Speed Rail – 2000 km

Banha – Port Said Rehabilitation Project – 46 km

Modernization of 118km of Naga Hammadi to Luxor railway

Design – Build & O&M of the first two Monorail lines in Egypt 96km

Light Rail Transit (LRT) – 140 km

Port Said Tunnels “ Under Suez Canal”

Greater Cairo Metro – Line 2 (Phase 1A, 1B, 2A & 2B)

Greater Cairo Metro – Line 3 (Phase 1, 2, 3 & 4A, 4B)

Design, Supply, Construction & Commissioning of Abbassia Workshop Railways
Turnout Production Plant

Construction of a double-swing rail and road bridge over the Suez Canal at El
Ferdan

Doubling of line & Token-less signaling system for Faw - Luxor line

Rehabilitation of Baharia line - Phases 1 & 2

Tramway Terminal Bordjel Kiffan Workshop

Mecheria - Bechar Railway Line - 360 km

Renewal of 22 km of track for Saudi railways organization

Renewal of 53 km of standard gauge track on concrete sleepers

Renewal of the railway link to El Dammam Harbor 12 km

Renewal of 41 km railway between Dammam and Riyadh

Algeria

KSA



Sample of Roads Experience in Egypt

- Cairo Alexandria Highway – 36 km
- Menia to Assiuts road – 90 km
- Ain El Sokhna - Koraymat – 120 km
- Toshka Lowland – 90 km
- SIDC roads in Ain Sokhna, Egypt
- El Wahat Ring road – 30 km
- Wadi Al Natroun/ Alamein Road – 68 km
- Beni Suef / El Zaafarana Road – 130 km
- El Kattara Lowland – 130 km
- Rod El Farag Road – 44 km
- Fayoum ring Road – 30 km
- Kalabsha Road – 76 km
- Red Sea – Assiut Link – 113 km
- Al Awsaty Ismailia Bilbies – 19 km
- New Capital Phase 1 – 38 km
- New Capital Phase 2 – 43 km
- Kattameya Sokhna – Concrete Pavement – 37 km
- Oyoun Moussa – Sharm El Sheikh – 224 km
- Arady (North & South) – New Ismailia – 54 km
- Ismailia – El Awsat – 40 km
- El Owegea – Ismailia – 30 km

Over 3,000 Km Of Highways And Regional Roads

Egypt

KSA

UAE

Roads Experience in Saudi Arabia

- South Security Border Road, Saudi Arabia – 200 km
- Nagraan South Security Border Road Section 4 – 140 km



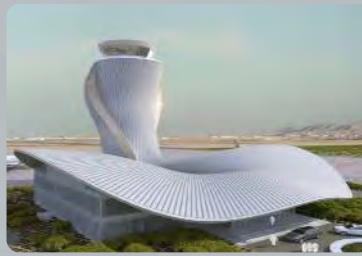
Roads Experience in UAE

- Saraya Development Roads
- Al Reem Island Development Regional Roads



Sample of Airports Experience in Egypt :

- Borg El Arab International Airport Modernization
- Cairo Airport Terminal 1- Hall 4
- New Air Traffic Control towers – Cairo International Airport
- Cairo International Airport Seasonal Flights Terminal
- Hurghada International Airport Development – Airfield and Apron
- West Cairo Military Airport – Runway
- Beir Arida Military Airport – Runway
- Cairo International Airport – Upgrading of Runway 05L/23R
- El Meliz Military Airport – Phase 1,2,3,4
- Abu Simbel Airport – Runway
- Sohag Airport – Runway and Apron
- El Brigat Airport – Runways and roads
- Shoukier Airbus – Airfield and Runway
- Abu Swer Airbase Upgrade
- Airport Abu Algradik – Runway
- Main Operatiing Base upgrade – Peace Vector VI
- Sharm el Sheikh, Port Said, Abu Simbol and Hurghada Airports Power and Electrical Works



Airports Experience in Saudi:

- King AbdulAziz Development Phase I, Infrastructure works



Airports Experience in Afghanistan:

- Strategic Airlift Apron, Runway and Rotary Wing Parking Ramp, Camp Bastion
- ISR Ramp - Afghanistan
- Relocate North Airfield Road and North Area Utilities PH II, Kandahar

Airports Experience in Qatar:

- FY07 SOF Aircraft Operations

Airports Experience in UAE:

- Fujairah International Airport Expansion Program
- Task order#0005, Design/Build Refueler Ramp/Fuel Hydrant, AlDhafra

Wastewater Treatment Experience

Over 13.1 Million m³/day of treatment capacity in Wastewater Treatment Plants

Sample of Water Treatment Experience:

- Hammam Wastewater Treatment Plant **7,500,000 m³/day plant**
- Bahr El Baqar EPC contract to build a **5 million m³/day plant**
- Abu Rawash Wastewater Treatment Plant **1.6 million m³/day.**
- New Cairo Wastewater Treatment Plant **PPP 250,000 m³/day.**
- Dammam West ISTP **200,000 m³/day.**
- 6th of October Wastewater Treatment Plant **100,000 m³/day.**
- North Coast Booster Stations.
- Alamein Wastewater Treatment Plant **90,000 m³/day.**
- Transmission Mains Road el Farag.
- Cheops Sewage Pumping Station.
- Abbassiya & Darassa Reservoir Pumping Stations.
- Luxor Wastewater Facilities.
- Canal city - Phase II Port Said WWTP **190,000 m³/day.**
- Canal city - Phase II Ismailia WWTP **90,000 m³/day.**
- Aswan Cities Wastewater Pumping stations **39,000 m³/day.**

Largest Water Treatment Plant in the World

Bahr El Baqar 5 million m³/day

3 Guinness World Record Awards



Dammam West ISTP



Bahr El-Baqar Wastewater Treatment Plant



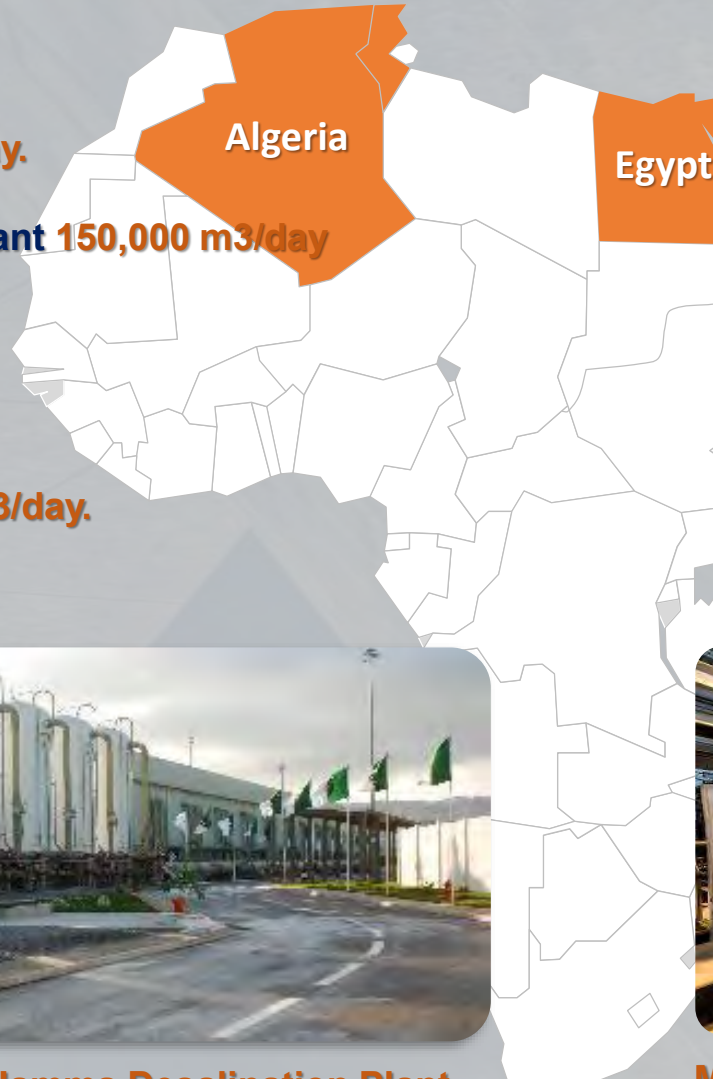
Abu Rawash Wastewater Treatment Plant

Water Desalination Experience

Over 620,000 m³/day of treatment capacity through Desalination Plants

Sample of Water Desalination Experience:

- Sfax Desalination Plant **100,000** m³/day
- El Galalah Desalination Plant **150,000** m³/day.
- Port Said Reverse Osmosis Desalination Plant **150,000** m³/day
expandable to **250,000** m³/day.
- Hamma Desalination Plant **200,000** m³/day
- Marsa Matrouh Desalination Plant **12,000** m³/day.
- Al Arish Desalination Plant **5,000** m³/day.



East Port Said Desalination Plant



El Galalah Desalination Plant



Hamma Desalination Plant



Marsa Matrouh Desalination Plant

Skikda LNG Project



- **Client:** Sonatrach
- **Scope:** 4 Packages
- (Piling, erected tanks, Buildings, Civil works)

Damietta LNG Project



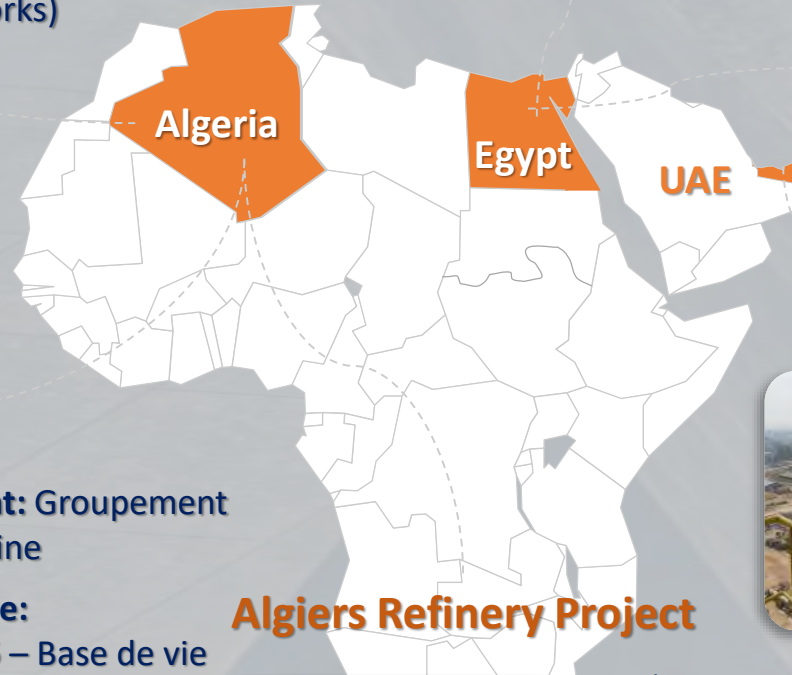
- **Client:** Union Fenosa /DLC
- **Scope:** 6 Packages
- (Tanks, Jetty, Concrete Piles, Buildings BD2, Insulation, Steel Fabrication & Supply)

ERC Refinery Project



- **Client:** Egyptian Refining Company
- **Scope**
- SMP (Steel structure, Mechanical & Piping) Works For Area # 1 & 3 and Civil Works for Area #3.

LNG Projects In Egypt and Algeria



El Merk Project



- **Client:** Groupement Berkine
- **Scope:**
- Lot 6 – Base de vie
- Lot 1&7 - CPF

Borouge III Project



- **Client:** Samsung – Tecnimont JV
- **Scope**
- Civil and Buildings Works for PO Installations
- Pilling Works

Algiers Refinery Project



- **Client:** Sonatrach
- **Scope**
- Civil works , Paving works, Underground piping and Brownfield related construction works.

Refinery Projects In Algeria, UAE and Egypt

Petrochemicals Sector

Production capacity of **11.8 MILLION METRIC TONS** Per year of nitrogen-based fertilizers

EFC Fertilizer Plant - Phase I & II



- **Client:** Egyptian Fertilizers Company
- **Production Capacity:**
 - Ammonia: 0.816 mtpa
 - Urea: 1.275 mtpa
- **Completed in:** 2006

EBIC Fertilizer Plant



- **Client:** Egypt Basic Industries Corporation
- **Production Capacity:**
 - Ammonia: 0.7 mtpa
- **Completed in:** 2008

Helwan Fertilizer Plant



- **Client:** Helwan Fertilizers Company
- **Production Capacity:**
 - Ammonia: 0.4 mtpa
 - Urea: 1.1 mtpa
- **Completed in:** 2007

Kima Fertilizer Plant



- **Client:** Egyptian Chemical & Fertilizers Industries.
- **Production Capacity:**
 - Ammonia: 0.4 mtpa
 - Urea melt: 0.54 mtpa
 - Urea Granulation: 0.54 mtpa
- **Completed in:** 2019

Iowa Fertilizer Plant



- **Client:** Iowa Fertilizer Company
- **Production Capacity:**
 - 1.5 mtpa of UAN, 0.3 mtpa of DEF, 1.15 mtpa of urea & 0.75 mtpa of ammonia
- **Completed in:** 2016

USA

Algeria

Egypt

Beaumont Debottlenecking



- **Client:** OCI Beaumont
- **Additional Production Capacity :**
 - Ammonia: 0.04 mtpa
 - Methanol: 0.18 mtpa
- **Completed in:** 2015

Natgasoline LLC



- **Client:** Natgasoline LLC
- **Production Capacity:**
 - 1.75 mtpa of methanol
- **Completed in:** 2018

Sorfert Fertilizer Plant



- **Client:** Sorfert
- **Production Capacity:**
 - Ammonia: 1.5 mtpa
 - Urea: 1.2 mtpa
- **Completed in:** 2012

Commercial Experience

Mega Buildings

- 2012: Grand Egyptian Museum – Egypt
- 2012: Mall Of Egypt – Egypt
- 2013: Hub Zero, Dubai - United Arab Emirates
- 2014: Legoland - United Arab Emirates.
- 2016: Ministry Of Defense Project- Egypt
- 2017: New Cairo Opera House - Egypt

Hotels

- 1993: El Gouna Movenpick Jolie Ville Hotel, Hurghada - Egypt
- 1996: Conrad Cairo Hotel Tower - Egypt
- 1997: Le Meridien 870 Room Hotel, Cairo - Egypt
- 1998: Marriott Mirage Hotel - Egypt
- 1999: Golden Pyramids Plaza Hotel – Egypt
- 2003: Renovation Of Ramada Hotel - Alexandria - Egypt
- 2005: El-Gezirah Hotel Renovation - Egypt
- 2005: Fairmont Hotel In Cairo - Egypt
- 2011: Nile Ritz Carlton Hotel - Egypt
- 2014: Golden Domes Hotel - Egypt
- 2016: Al Massah Hotel, New Administrative Capital - Egypt
- 2017: Vida Hotel – North Coast – Egypt
- 2017: Al Massah Hotel, North Coast- Egypt

Banks

- 1995: Arab Bank (Turnkey Project) - Egypt
- 2007: Administration Building Of Piraeus Bank Egypt
- 2008: BNP Paribas Egypt Headquarters - Egypt
- 2008: Headquarters For The Bank Of Alexandria - Egypt
- 2015: Housing And Development Bank Administration Building - Egypt
- 2011: Headquarters For The National Bank Of Abu Dhabi – Egypt



Nile City Complex Egypt



El Alamein Hotel Egypt



Credit Agricole Egypt



Grand Egyptian Museum



Housing for military soldiers and officers at Hail

Egypt

KSA

UAE



Legoland, UAE

Successfully Delivered over **8,000,000 sq.m.**
of Commercial Buildings

- 2011: Credit Agricole Egypt Head Office Complex Project in Cairo – Egypt
- 2019: Banque Misr – New Capital – Egypt
- 2019: Central Bank Of Egypt - Egypt

**Our strategy and expertise allow
us to offer a complete solution.**

