

G20 Pensions Paris ESG Forum

Asset Ownership Transforming Capital Markets 28 October 2021 @ 9.00 am - 6.00 pm CET/EU time a hybrid event organised by the World Pensions Forum

EU Assn. of Paritarian Institutions (AEIP), UK Assn. of Member Nominated Pension Trustees, Centre des Professions Financières



The 2021 G20 Pensions Dialogue & ESG Summit is held in Paris & digitally (Zoom, LinkedIn) on the sidelines of the sixteenth meeting of the Group of Twenty (Rome Summit), with the institutional asset owners, trustees (board members) and policy thinkers who pioneered notions such as SDG-driven investment, employee ownership, climate finance, infrastructure as a 'new asset class' and the 'Age of Fiduciary Capitalism'

Sustainability | Innovation | Future of Finance **ESG Data Jumpstarting G20 Pensions Sustainable Finance Transformation** @ Paris Forum > Thurs. 28 October 2021

2021 record year for ESG-oriented Bonds, Infra & PE Assets













































The conference will cover five central themes, in plenary format

All timelines are CET: UK time +1

8.45 am Accueil Café: served on site at the Varenne Conference Centre, 18 Rue de Varenne, Paris 7ème (6 pt.

9.00 am Introduction: The Hon. **Nick Sherry**, Chair, **EU-ASEAN** Research Centre, **Singapore Economic Forum** (SEF) and Dr. **Juan Yermo**, Chief of Staff to the Secretary-General, **Organisation for Economic Co-operation and Development** (OECD)

9.20 am LT Sustainable Investment in the Age of Geoeconomics: Dual Quest for Yields and ESG? (Roundtable)
Opening Remarks: Simon Bond, Executive Director, Responsible Investment Ptf. Mgmt., Columbia Threadneedle Investments
Torbjörn Hamnmark, Head of Strategic Asset Allocation, Sweden's Third National Pension Fund, Tredje AP-Fonden (AP3)
Jeff Houston, Head of Pensions, UK Local Govt Association, Board Sec., Local Government Pension (LGPS) Advisory Board
Olivier Rousseau, Member of the Executive Board (MEB), France's National Pension Reserve Fund (FRR)
Q&A led by Nick Silver, Chair, Climate Bonds Initiative, VF, London School of Economics Grantham Inst. on Climate Change

10.30 am Keynote Talk: Bertrand de Mazières, DGF, European Investment Bank (EIB), 'the Father of Green Bonds' (Speech)

Q&A led by Nicolas Firzli, Director, World Pensions Council (WPC), ABM, World Bank Global Infrastructure Facility (GIF)

11.05 am Infrastructure, Private Assets and Climate Finance Dynamics: Glad Tidings & Rising Tides (Speech, followed by RT)
Chaired by Gert Dijkstra, Senior Managing Director, Algemene Pensioen Groep (APG) Asset Management
Vincent Gaillard, Chief Financial Officer, Member of the Executive Committee, Société du Grand Paris (SGP)
Jan Kæraa Rasmussen, Head of ESG, PensionDanmark, Asst. Lecturer, Copenhagen Business School (CBS)
Heiko Schupp, Global Head of Infrastructure Investments, Columbia Threadneedle Investments

Q&A led by David Weeks, Board Member, UK Assn. of Pension Trustees (AMNT), Lead Rapporteur, G20 Pensions Dialogue

12.20 2nd Keynote Address: 'Reflecting on The Crisis So Far, Europe and the World's Financial Future-s Speech) by H.E. Jacques de Larosière, former Managing Director, International Monetary Fund (IMF), fmr. Gov., Banque de France

12.50 Provençal Buffet Lunch (seated) held on-site, at the main concourse: Varenne, Pupey-Girard Hall

Video only: 13.05 am Sustainability, ESG, Risk Appetite: EU Corporate, US Public Pension and West Asian SWF Perspectives

- Dr. Domenico Mignacca, Executive Director, Investment Risk, Investment Strategy, Qatar Investment Authority (QIA)
- Dr. Joshua Franzel, Managing Director, MissionSquare Research Institute, ICMA Retirement Corporation (ICMA RC)
- Tiina Landau, Corporate Expert (Renewable Energy) & Author of Sustainable Investing: 'Beating the Market with ESG'
- Q&A led by Dr. Iuliia Shpak, Tech Investor, Cofounder, EU ASEAN Research Centre, Singapore Economic Forum (SEF)

2.00 pm 3rd Keynote: 'Understanding Finance, Sustainability and Reporting Dynamics: Europe in the Race' (Speech) by Patrick de Cambourg, Chair, EU Financial Taskforce on Sustainability Reporting Standards (EU-SRS)

2.25 pm 'Employee Capitalism & Investment Governance' by **Janice Turner**, Co-Chair, Assn. of **Member Nominated Trustees** Cofounding Member of the UK **Dept. of Work & Pensions** (DWP) **Taskforce on Pension Scheme Voting** Implementation

2.45 pm Financial Markets of the Future: 'Framing Securities Lending for the Sustainability Era' (Roundtable)

Special Session chaired by Andrew Dyson, Chief Executive Officer, International Securities Lending Association (ISLA)

Following the ISLA and Allen & Overy white paper, this session will explore the interplay between sec. finance and ESG

Xavier Bouthors, Senior Portfolio Manager, Investment Solutions, NN Investment Partners (NN IP)

Arnaud Fransioli, Executive Director, Société Générale Corporate & Investment Banking (SGCIB), Board Member, ISLA

Marion Lepoivre, Equity Finance Trading and Repo, Natixis TradEx Solutions, Banque Populaire Caisse d'Épargne (BPCE)

Benoit Uhlen, Head of Client Management for Market and Financing Services, BNP Paribas Securities Services

4.00 pm France at the Crossroads: Effectiveness, Evolution, Equilibria & Investments (RT in French w/ Summ. Translation)
 Chaired by Jean-Pierre Maureau, President, Académie de Comptabilité (ADC), Chair, Club des Investisseurs de Long Terme
 Salwa Boussoukaya-Nasr, Chief Investment Officer, France's National Pension Reserve Fund (FRR)
 Virginie Le Mée Dubas, Directrice Générale, Union Mutualiste Retraite (UMR), mutual retirement savings institution
 François-Xavier Selleret, Directeur-Général, AGIRC-ARCCO, France's largest retirement institution
 Catherine Vialonga, Chief Investment Officer & Head of ALM, France's Public Service Supplementary Pension (ERAFP)

5.15 pm Fiduciary Capitalism, Innovation & Impact: Learning from UK, European Union and MENA Pioneers (Roundtable)
Session chaired by Suzanne Bishopric, Board Member, Singapore Forum, fmr. CIO, UN Joint Staff Pension Fund
Valerie Easmon-George, Board Member (Trustee), London/Islington Pension Fund, Hackney Unison Local Govt Rep.
Aleksandra Kaydzhiyska, Executive Director, The European Association of Paritarian Institutions, AEIP
Chris Smith, Board Member, City of Westminster Pension, Asst. Branch Secretary, Unison, Westminster

6.10 pm Concluding Remarks & G20 Pensions Forum Close: "The Road to Rome, Glasgow... and Paris" Vincent Bazi, Chairman, World Pensions Council (WPC), Board Member, Association of Intl. Wealth Managers (AIWM) Dr. David H. Webber, Author of "The Rise of the Working-Class Shareholder", Boston University School of Law David Weeks, Board Member, UK Natl. Association of Pension Fund Trustees (AMNT), Rapporteur, G20 Pensions Summit

6.40 pm Visit of Rodin Rose Gardens, Picasso's Paris Studio, followed by Cocktail & Canapés at nearby Maillol Museum



- Attendance is complimentary for pension executives & board members, policy makers, insurance, and asset management portfolio managers, & institutional consultants (some country limitation may apply)
- In-person delegate passes (Paris auditorium) are limited as this is a hybrid event
- Registration requests processing can take up to two working days





To prepare for the forum / suggested readings re ESG, Climate Finance & Risk Management:

Boardroom Revolution, ESG Data and Securities Lending, Institutional Investment Research, 7 June 2021

Biden's Infrastructure Investment Bill & Pension Funds: A \$3 Trillion Action Item, Forbes magazine, 21 June 2021

The G7's Build Back Better (B3W) Initiative: Impact on Asia's Asset Owners & Insurers, BusinessTimes, 29 June 2021

Private Market Assets Rising: Pension Capital and New Market Forces, IIR, 30 June 2021

Pension Investment in Private Equity & Venture Capital: Building from the Ground Up, Pensions Age, July 2021

Sino-American Competition along the Silk Road: Financial Impact on Africa & Eastern Europe, Euromoney, 13 Aug. 2021