



## G20 Pensions Paris ESG Forum

**Asset Ownership Transforming Capital Markets**  
**28 October 2021 @ 9.00 am – 6.00 pm CET/EU time**  
 a hybrid event organised by the **World Pensions Forum**

*EU Assn. of Paritarian Institutions (AEIP), UK Assn. of Member  
 Nominated Pension Trustees, Centre des Professions Financières*



The **2021 G20 Pensions Dialogue & ESG Summit** is held **in Paris & digitally (Zoom, LinkedIn)** on the sidelines of the sixteenth meeting of the Group of Twenty (Rome Summit), with the institutional asset owners, trustees (board members) and policy thinkers who pioneered notions such as **SDG-driven investment, employee ownership, climate finance, infrastructure as a 'new asset class' and the 'Age of Fiduciary Capitalism'**

**Sustainability | Innovation | Future of Finance**  
**ESG Data Jumpstarting G20 Pensions**  
**Sustainable Finance Transformation**  
**@ Paris Forum > Thurs. 28 October 2021**

▶ 2021 record year for ESG-oriented Bonds, Infra & PE Assets





The conference will cover five central themes, in plenary format

All timelines are CET: UK time +1

8.45 am Accueil Café : served on site at the Varenne Conference Centre, 18 Rue de Varenne, Paris 7ème (6 pt. apr.)

9.00 am Introduction: The Hon. **Nick Sherry**, Chair, **EU ASEAN Research Centre**, **Singapore Economic Forum (SEF)** and Dr. **Juan Yermo**, Chief of Staff to the Secretary-General, **Organisation for Economic Co-operation and Development (OECD)**

9.20 am LT Sustainable Investment in the Age of Geoeconomics: Dual Quest for Yields and ESG? (Roundtable)

Opening Remarks: **Simon Bond**, Executive Director, Responsible Investment Ptf. Mgmt., **Columbia Threadneedle Investments**  
**Torbjörn Hammark**, Head of Strategic Asset Allocation, Sweden's Third National Pension Fund, **Tredje AP-Fonden (AP3)**  
**Jeff Houston**, Head of Pensions, UK **Local Govt Association**, Board Sec., **Local Government Pension (LGPS)** Advisory Board  
**Olivier Rousseau**, Member of the Executive Board (MEB), **France's National Pension Reserve Fund (FRR)**  
 Q&A led by **Nick Silver**, Cofounder & Chair, **Climate Bonds Initiative**, Visiting Fellow, **Anglia Ruskin University (ARU)**

10.30 am Keynote Talk: **Bertrand de Mazières**, DGF, **European Investment Bank (EIB)**, 'the Father of Green Bonds' (Speech)

Q&A led by **Nicolas Firzli**, Director, **World Pensions Council (WPC)**, ABM, World Bank **Global Infrastructure Facility (GIF)**

11.05 am Infrastructure, Private Assets and Climate Finance Dynamics: Glad Tidings & Rising Tides (Speech, followed by RT)

Chaired by **Gert Dijkstra**, Senior Managing Director, **Algemene Pensioen Groep (APG)** Asset Management  
**Vincent Gaillard**, Chief Financial Officer, Member of the Executive Committee, **Société du Grand Paris (SGP)**  
**Jan Kæraa Rasmussen**, Head of ESG, **PensionDanmark**, Asst. Lecturer, **Copenhagen Business School (CBS)**  
**Heiko Schupp**, Global Head of Infrastructure Investments, **Columbia Threadneedle Investments**  
 Q&A led by **David Weeks**, Board Member, **UK Assn. of Pension Trustees (AMNT)**, Lead Rapporteur, **G20 Pensions Dialogue**

12.20 2<sup>nd</sup> Keynote Address: 'Reflecting on The Crisis So Far, Europe and the World's Financial Future-s' (Speech)

by H.E. **Jacques de Larosièrre**, former Managing Director, **International Monetary Fund (IMF)**, fmr. Gov., **Banque de France**

12.50 Piemontèse Provençal Buffet Lunch (seated) held on-site, at the main concourse: Varenne, **Pupey-Girard Hall**

Video only: 13.05 am Sustainability, ESG, Risk Appetite: EU Corporate, US Public Pension and West Asian SWF Perspectives

- Dr. **Domenico Mignacca**, Executive Director, **Investment Risk**, Investment Strategy, **Qatar Investment Authority (QIA)**
- Dr. **Joshua Franzel**, Managing Director, **MissionSquare Research Institute**, **ICMA Retirement Corporation (ICMA RC)**
- **Tiina Landau**, Co-Author of **Sustainable Investing: Beating the Market** with ESG, pub., Palgrave Macmillan, (2021)
- **Ann Rutledge**, Founding Principal & CEO, **Creditspectrum Corp**, Board Member, **Fixed Income Investor Network (FIIN)**
- Q&A led by Dr. **Iuliia Shpak**, Tech Investor, Cofounder, **EU ASEAN Research Centre**, **Singapore Economic Forum (SEF)**

2.00 pm 3<sup>rd</sup> Keynote: 'Understanding Finance, Sustainability and Reporting Dynamics: Europe in the Race' (Speech)

by **Patrick de Cambourg**, Chair, **EU Financial Taskforce on Sustainability Reporting Standards (EU-SRS)**

2.25 pm 'Employee Capitalism & Investment Governance' by **Janice Turner**, Co-Chair, Assn. of **Member Nominated Trustees**

Cofounding Member of the UK **Dept. of Work & Pensions (DWP) Taskforce on Pension Scheme Voting Implementation**



#### 2.45 pm Financial Markets of the Future: 'Framing Securities Lending for the Sustainability Era' (Roundtable)

**Special Session** chaired by **Andrew Dyson**, Chief Executive Officer, **International Securities Lending Association (ISLA)**

Following the ISLA and **Allen & Overy** white paper, this session will explore the interplay between sec. finance and ESG

**Xavier Bouthors**, Senior Portfolio Manager, Investment Solutions, **NN Investment Partners (NN IP)**

**Remy Ferraretto**, Securities Finance & Repo Expert, **Caceis Investor Services (Caceis)**

**Arnaud Fransioli**, Executive Director, **Société Générale Corporate & Investment Banking (SGCIB)**, Board Member, ISLA

**Marion Lepoivre**, Equity Finance Trading and Repo, **Natixis TradEx Solutions**, **Banque Populaire Caisse d'Épargne (BPCE)**

**Benoit Uhlen**, Head of Client Management for Market and Financing Services, **BNP Paribas Securities Services**

+ **Paul Bureau**, Head of Business Development, **Manaos**, 'The Open ESG Marketplace', a subsidiary of **BNP Paribas**

#### 4.00 pm France at the Crossroads: Effectiveness, Evolution, Equilibria & Investments (RT in French w/ Summ. Translation)

Chaired by **Jean-Pierre Maureau**, President, **Académie de Comptabilité (ADC)**, Chair, Club des **Investisseurs de Long Terme**

**Salwa Boussoukaya-Nasr**, Chief Investment Officer, France's **National Pension Reserve Fund (FRR)**

**Virginie Le Mée Dubas**, Directrice Générale, **Union Mutualiste Retraite (UMR)**, mutual retirement savings institution

**François-Xavier Selleret**, Directeur-Général, **AGIRC-ARCCO**, France's largest retirement institution

**Catherine Vialonga**, Chief Investment Officer & Head of ALM, France's **Public Service Supplementary Pension (ERAFP)**

#### 5.15 pm Fiduciary Capitalism, Innovation & Impact: Learning from UK, European Union and MENA Pioneers (Roundtable)

Session chaired by **Suzanne Bishopric**, Board Member, **Singapore Forum**, fmr. CIO, **UN Joint Staff Pension Fund**

**Valerie Easmon-George**, Board Member (Trustee), **London/Islington Pension Fund**, Hackney Unison Local Govt Rep.

**Aleksandra Kaydzhyska**, Executive Director, The **European Association of Paritarian Institutions, AEIP**

Dr. **Konstantinos Sergakis**, University of Glasgow, Advisor to Italy's **MEFOP, Soc. for the Promotion of Pensions**

**Chris Smith**, Board Member, **City of Westminster Pension**, Asst. Branch Secretary, **Unison**, Westminster

#### 6.10 pm Concluding Remarks & G20 Pensions Forum Close: "The Road to Rome, Glasgow... and Paris"

**Vincent Bazi**, Chairman, **World Pensions Council (WPC)**, Board Member, **Association of Intl. Wealth Managers (AIWM)**

Dr. **David H. Webber**, Author of "The Rise of the Working-Class Shareholder", **Boston University School of Law**

**David Weeks**, Board Member, UK Natl. **Association of Pension Fund Trustees (AMNT)**, Rapporteur, **G20 Pensions Summit**

#### 6.40 pm Visit of Rodin Rose Gardens, Picasso's Paris Studio, followed by Cocktail & Canapés at nearby Maillol Museum



- **Attendance** is complimentary for pension executives & board members, policy makers, insurance, and asset management portfolio managers, & institutional consultants (some country limitation may apply)
- **In-person** delegate passes (Paris auditorium) are limited as this is a hybrid event
- **Register: web:** [parisconference.org](https://parisconference.org) **email:** [register@worldpensions.org](mailto:register@worldpensions.org) 📧 can take up to two working days

**G20 Pensions Forum Rapporteurs & Commentators Pool, led by AMNT**

Chaired by **David Weeks**, Board Mmbr., UK **Natl. Association of Pension Fund Trustees**, Chief Rapporteur, **G20 Pensions**  
**Dimitri James Andraos**, Advisory Board Member, **EU ASEAN Research** Centre (Fixed Income), President, **MiiMOSA CIF**  
Dr. **G.S. Khoo**, Board Member, **Singapore Economic Forum**, fmr. Head of ERM, **Alberta Investment Management** Corp.  
Dr. **Iuliia Shpak**, Financial Economist, Tech & Fintech Investor (Equity), Co-founder, **Singapore Economic Forum** (SEF)

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To prepare for the forum / suggested readings re ESG, Climate Finance & Risk Management:

[Boardroom Revolution, ESG Data and Securities Lending](#), Institutional Investment Research, 7 June 2021

[Biden's Infrastructure Investment Bill & Pension Funds: A \\$3 Trillion Action Item](#), Forbes magazine, 21 June 2021

[The G7's Build Back Better \(B3W\) Initiative: Impact on Asia's Asset Owners & Insurers](#), BusinessTimes, 29 June 2021

[Private Market Assets Rising: Pension Capital and New Market Forces](#), IIR, 30 June 2021

[Pension Investment in Private Equity & Venture Capital: Building from the Ground Up](#), Pensions Age, July 2021

[Sino-American Competition along the Silk Road: Financial Impact on Africa & Eastern Europe](#), Euromoney, 13 Aug. 2021