Portfolio MATTHEW I. SLAVIN, PH.D.

- Business & Policy Research, Writing & Copywriting
- White Papers, Case Studies, Newsletters & Marketing Communications
- Proposals, Technical Studies & Regulatory Filings
- Matthew Slavin, Sole or Principal Author
- Cleantech Energy, Utilities & Resilience
- No and Low Carbon Transportation Technologies
- Housing, Sustainability & Built Environment



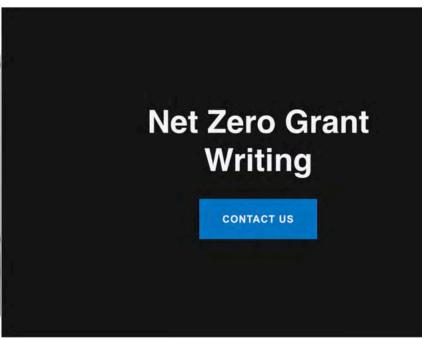
View Burden Statement

OMB Number: 4040-0004 Expiration Date: 11/30/2025

Application for Federal Assistance SF-424			
* 1. Type of Submission: Preapplication Application Changed/Corrected Application	* 2. Type of Application: New Continuation Revision	* If Revision, select appropriate letter(s): * Other (Specify):	
* 3. Date Received:	Applicant Identifier:		
5a. Federal Entity Identifier: State Use Only:		5b. Federal Award Identifier:	
6. Date Received by State:	I've se	cured \$100 million plus in winning federal grant	
8. APPLICANT INFORMATION:		ng, demonstrating both my technical expertise and	
* a. Legal Name:	grant	writing prowess.	
* b. Employer/Taxpayer Identification Nur d. Address: * Street1: Street2: * City: County/Parish: * State: Province: * Country: USA: UNITED * Zip / Postal Code: e. Organizational Unit: Department Name:	Grant GRIP USDO Al-vio Burea grants techno Clean an adv states sustai build Vanac REAP	applications I've recently written include • USDOE grants for modernizing utility transmission grids • OT SMART grant applications to install leading-edge leo intelligent transportation technology (ITS) • u of Reclamation WaterSMART drought resilience in Arizona and Utah • Highly competitive SBIR cology innovation and commercialization grants for tech entrepreneurs • U.S. FAA FAST grant to build vanced technology low carbon intensity (Cl) nable aviation fuel (SAF) refinery • DOE grant to plant for manufacturing isotopes for utility scale dium Reflux long term storage batteries• USDA grants for commercial rooftop solar and storage • Clean School Bus Grants • HUD CDBG and GRRP	
f. Name and contact information of portion o	Large	st winning grant is \$40 million for utility nission grid modernization	
Title:			
Organizational Affiliation:			
* Telephone Number:		Fax Number:	
* Email:			

HOME CONTACT US PORTFOLIO





The Net Zero Solution

Journalism, Blogs & Newsletters

DJCOregon's Building Connections

\$2 | VOL. 258, No. 37

Bioscience is moving the economic needle in Oregon

A new kid on the block is carving out space in the Oregon economy's pecking order. Bioscience is a diverse array of establishments spanning industry, education and health care entities. It can be sorted into agricultural feedstock and industrial bioscience, drugs and pharmaceuticals, medical devices and equipment, research, testing and medical labs, and bioscience-related distribution. The latter is categorized as delivery of pharmaceuticals, medical devices and agricultural bioscience products that often require specialized technologies including cold storage and regulated product monitoring, for example.

An economic impact report released earlier this year showed Oregon's 800-plus bioscience establishments to have contributed \$6.5 billion to the state's economy in 2017, with \$3.9 billion in exports. These establishments supported more than 47,000 jobs directly and indirectly. A 2018 report from the Biotechnology Innovation Organization, the national trade association, shows Oregon having particular specializations in agricultural and pharmaceutical products and research and testing.

Major league players are here, including Lilly, Genentech and Amgen. But about half of the state's establishments have four or fewer employees, and bioscience establishments can be found in each of Oregon's counties. This is according to Liisa Bozinovic, who relocated from California to Oregon earlier this year to



CURRENTS OF CHANGE

Matt Slavin

become the Oregon Bioscience Association's (OBA) executive director

Signs of confidence are readily found. One is \$363 million in basic bioscience research funding obtained by Oregon hospitals and universities.

Then there's two adjacent buildings to be built in Portland's Central Eastside Industrial District. Dubbed the NIR Center, for New Industrial Revolution, it will provide 347,000 gross square feet of space – including bio-safety level 2 wet lab space. Bozinovic says these are the first facilities designed specifically to cater to bioscience needs to be built in Oregon exclusively with private money.

"It will help remedy one of the biggest barriers to growth of Oregon's bioscience sector, which is the lack of lab space," she said.

Construction of the NIR Center will follow renovation of a three-story warehouse to create a fourth floor. That building, also in the Central Eastside Industrial District, is named the Eastside Innovation Hub. Summit Development Group is the developer of both projects. Of the Hub's 40,000 gross square feet, 18,000 will be occupied by Lake Oswego-based Revelar Health. Led by President/CEO Chris Marsh, Revelar produces an exhalent device that measures aldehydes in a person's breath. Aldehydes are

a product of cell damage, and measuring them can indicate the presence of diseased cells.

The plan is for the NIR Center to house graduates of the Oregon Bioscience Incubator. Operated by the nonprofit Oregon Translational Research and Development Institute (OTRADI), the OTRADI incubator opened its doors in 2007 in the South Waterfront District.

Many key players wear multiple hats. Take immunotherapist Dr. Bernie Fox who, with his son Bernard Fox III, founded UbiVac. They are developing drugs to enable immune system cells to recognize and attack different types of cancers. Current drugs don't work in people whose immune systems do not recognize different types of cancers. Perfected, the market for these types of drugs is in the billions of dollars. As for other hats, the elder Fox holds an endowed chair in cancer research at Providence Cancer Center and also teaches at OHSU.

Many bioscience products are regulated by the FDA and other federal agencies while the patents' underlying innovations are often litigated in state and federal courts, making engagement with government a core priority for OBA.

"Regulations with the best of intentions can have unintended consequences that obstruct the innovation and production cycle," Bozinovic said, adding "intellectual property protection is a top priority."

Access to capital is another priority.

"It's about money, for academic and training programs

and to incentivize outside investment in startups and early stage companies," said Nancy Lime, an OBA board member and senior vice president at device and diagnostics company Sedia Biosciences. This fall, OBA will hold its first Legislative Academy – a day and a half of briefings, forums and visits to company worksites to educate lawmakers on what it takes to continue to grow the state's biosciences sector.

One more thought: diseases that proliferate in warm climates will become much more widespread due to climate change. Those include malaria as well as dengue fever, Zika, chikungunya and West Nile virus – and North America won't be exempt. By the same measure, warmer weather will unleash diseases that destroy crops.

CDP, formerly the Carbon Disclosure Project, has reported that executives at big pharma companies expect huge demand for medicines to deal with the climate-induced proliferation of disease. Linking Oregon's reputation as a leader in the fight against climate change to its growth in bioscience could serve as another area where Oregon bioscience could produce both economic gains and better human health in a hotter future.

There's a lot happening with bioscience in Oregon. Let's keep moving the needle.

Matt Slavin founded M.I. Slavin to provide consulting in project management, strategic planning, research and communications. Contact him at 503-619-5601 or matt@mislavin.com.

DJCOregon's Building Connections

\$2 | VOL. 256, No. 234

Machine-assisted consensus building in the age of AI

The challenges of making decisions in the face of globalization, Big Data, growing stakeholder diversity, and blurred boundaries created by multiple goal complexity are compelling forward-looking organizations to emphasize consensus when making important decisions.

John Keith, co-founder of Portland-based Lucid, which offers consulting and technical services to help organizations optimize meeting effectiveness, contrasts consensus to two other major types of decision making models. One is command and control, intuitive to most people as a decision-making where leaders make top-down decisions without consulting their teams. The other is collaborative decision making, where designated leaders still make the important calls, albeit based upon interlocution with others team members possessing relevant information.

Consensus is a more democratic and dynamic form of decision making. It aims not simply to foster trade-offs and compromise within a group but upon making important decisions within a structure that a whole team can buy into and take ownership of and, optimally, be accountable for throughout implementation.

There's no shortage of decision support software on the market with features useful to facilitate command and control and collaborative management, including applications that help integrate Big Data and produce predictive analytics, business intelligence and competitive intelligence, mapping, and visualization. But according to research and advisory firm Gartner, software platforms incorporating algorithms dedicated to generating consensus are still in their infancy.

Ideally, an application dedicated to support consensus would integrate the following functions:

- Labelling and visualization for easy understanding by end users not well versed in technology;
- Uniform dissemination of critical information to all group stakeholders;
- Sharing of all stakeholder ideas, perspectives, and priorities;



CURRENTS OF CHANGE

Matt Slavin

- Algorithms to establish areas of stakeholder agreement and disagreement;
- Predictive modeling of competing and complimentary scenarios;
- Iterative voting, weighing and ranking of proposals among stakeholders;
- Near consensus alternatives when full consensus is not possible;
- Clear and concise reports mapping out decisions, the grounds upon which they are based, and the steps needed to move forward; and
- Capability for stakeholders to revisit and revise their agreements as necessary during implementation.

This looks like a big ask, but in the age of artificial intelligence, maybe not so much. AI is likely to continue its inexorable march toward replicating the cognitive performance of people. As machines learn more about how humans think and express themselves, they will better be able to parse stakeholder ideas and perspectives and mold these into "shared thought" embodying common interests suited to consensus.

Under any circumstances, there will be limits upon what AI-driven consensus building apps can achieve. Most prominently, these applications will only be as reliable as the commitment of involved stakeholders. Optimization will thus depend upon stakeholders who bring the following attributes to the table:

- An ability to embrace a common goal and commitment to collectively achieving a desirable outcome by recognizing that the overall success of the group is preponderant;
- The willingness to engage by sharing opinions, listening to those of others, and remaining open to new ideas or directions; and
- A willingness to follow and adhere to well-defined and transparent processes while avoiding actions that could be interpreted as

self-seeking manipulation.

Other factors are likely to pave a path forward for machine-assisted consensus. In addition to business, government — which often looks for consensus when making contentious decisions — looks like a prime market for adoption. For example, earlier this spring the Washington State Legislature let out a request for proposals for a contractor to facilitate consensus making among competing parties for development of recommendations for statewide regulation of car sharing services. Building consensus will be a tough row to hoe, as the stakeholders include Uber, known for vehemently resisting regulation. Maybe automation would help.

Another factor is increasing adoption of "we work" groups — loosely federated groups of people, pulled together in an ad hoc fashion as needed for specific endeavors — in place of static organizational team structures. This will attach increased importance to speed and nimbleness in interpreting and articulating the preferences and proclivities of shifting stakeholders as they populate the "we-work" ecosystem, an ideal role for machine learning.

Optimizing software apps for consensus leadership may require reassessment of organizational cultures. To many, the word consensus conjures a time-consuming recipe for "kicking the can down the road." But this should become less of a concern as automation again promises to speed up the consensus-making process.

In general, command and collaborative leadership is best suited for situations requiring reliability and certainty and where the variables are known, whereas consensus best suits scenarios defined by ill-defined problems with that require creativity and departure from norms. Consensus is unlikely to ever supplant more hierarchal approaches to decision making. But boosted by new apps and AI, it may see much more widespread use.

Matt Slavin in 2018 founded M.I. Slavin to provide consulting in project management, strategic planning, research and communications. Contact him at 503-619-5601 or matt@mislavin.com.

DJCOregon's Building Connections

\$2 | VOL. 256, No. 250

Racing to catch up to autonomous vehicle technology

The Oregon Legislature has established a task force to make recommendations for regulating operations of autonomous vehicles (AVs) on state roadways. Composed of government, industry and consumer stakeholders, the task force is to report in September on policies and rules that can form the basis for enacting legislation during the 2019 session.

At least 47 states, including Oregon, have enacted or are considering laws, executive orders or other actions to regulate self-driving cars and trucks, according to the task force. It's a critical move. Public skepticism has been aroused by collisions involving AVs, but McKinsey & Co. analysts and other leading experts continue to see a growing market for AVs accompanied by auto electrification, connectivity and shared mobility as inevitable and disruptive.

There's a lot of ground for the task force to cover, and it's divided into committees. Here are some issues they'll deal with:

First, any laws need to make a distinction between vehicles categorized among three different levels of automation:

- Level 3 conditional automation: automated systems perform all of the aspects of driving, with the expectation that a human driver takes over if necessary
- Level 4 high automation: entirely automated driving within pre-programmed geographic areas
- Level 5 full automation: entirely automated driving anywhere, including non-programmed areas

The risk that Level 3 automa-



CURRENTS OF CHANGE

Matt Slavin

tion might lull drivers to inattention with collisions resulting has led the industry to want to emphasize bringing Level 4 vehicles to market in the current cycle.

A high-profile issue that will need to be addressed pertains to following distances between trucks operating in a "platoon," which generally is defined as a group of motor vehicles traveling in a unified manner in the same lane utilizing vehicle-to-vehicle communications technology to coordinate movements.

Like cyclists in the Tour de France, a connected line of trucks faces less air resistance and can accelerate and brake together over closer truck lengths, producing fuel savings that grow as more trucks are platooned over longer distances. A platoon exemption is a priority for the logistics industry and has generally proved non-controversial elsewhere because of savings efficiencies and environmental benefits.

Another big issue is insurance. Exactly how AVs will alter insurance markets remains unclear, but recommendations being prepared by the task force will likely begin to lay the framework for bringing Oregon's insurance laws into the self-driving-car age.

There's a general assumption

that the safety premium generated by automated systems will reduce collisions, most of which are due to human errors, not technological ones. Currently, liability insurance rates are based upon drivers, but none of the occupants would be driving a vehicle operating completely driverless, which is the mode of operating insurers would assume to cover risk. So AVs create an imperative for insurance companies to shift liability risk from vehicle occupants to the vehicles themselves in some way.

Another consideration: states that enacted AV laws early generally freed or otherwise provided some legal protection to autonomous vehicle makers, because the AV technology was an after-market retrofit and because they wanted to get in the front seat of the AV revolution. Now, with GM and Ford and others having acquired their own automation technologies, state laws are being amended as necessary to address liability attributable to vehicle makers and the computers, algorithms and artificial intelligence used in self-driving vehicles.

Taking the human entirely out of the equation is an important psychological and logistical

step before truly driverless cars can hit the road. At this point, Oregon may not go as far as California did earlier this year when it announced elimination of the requirement for AVs to have a person in the driver's seat to take over in the event of an emergency. New California rules also require licensed companies to be able to operate any Level 5 vehicles remotely. Think a pilot remotely operating a drone aircraft, only terrestrially. These are issues that require a thorough thinking through.

The task force and the Legislature need to keep in mind that Congress has its own ideas about how AVs should be regulated. Vehicle makers, technologists and end users do not want to have to face a mishmash of state rules and regulations, which would trip up the market.

A bill passed by the House of Representatives would pre-empt state AV laws and regulations in favor of federal laws. The bill was on the fast track, but the desire of some very influential senators to better study the issues led the Senate to slow the bill's progress. Still, a pronounced federal role that likely involves some manner of pre-emption will be needed for AVs to take hold. So some or all of what Oregon comes up with may prove moot at some point.

To follow the task force's work, google "oregon autonomous vehicle task force."

Matt Slavin in 2018 founded M.I. Slavin to provide consulting in project management, strategic planning, research and communications. Contact him at 503-619-5601 or matt@ mislavin.com.

Alternative Fuels

CNG Rising: What You Need to Know About the New Dominant Refuse Fleet Fuel

Refuse fleets are at the forefront in ushering in growing use of CNG as a transportation fuel. In doing so, they are reducing their operating costs, lowering emissions, improving efficiencies and bolstering their competitive position.

By Matthew Slavin and MatthewTomich

Diesel's long dominant position as a refuse fleet fuel is being usurped by compressed natural gas (CNG), a lower cost and cleaner, quieter burning fuel. In 2003, fewer than 700 natural gas fueled refuse and recycling trucks were operated in the U.S. Play it forward and, today, the number has risen seven-fold or more, with between 5,000 and 7,000 in service (estimates vary by source). 6,000 to 7,000 new refuse trucks are shipped annually in the U.S., and more than 50 percent¹ that entered service in 2014 are powered by CNG, up from 44 percent in 2013².

Ten years ago, virtually all of the nation's CNG refuse trucks were based in Southern California. Today, CNG refuse trucks are operating in at least 20 states, according to the publication NGV Today. All indications suggest purchases of CNG refuse trucks will continue to climb, reaching 60 percent or more of collection trucks sales by 2016, maybe sooner. Here's what you need to know about the inroads being made by CNG as a fuel of choice for refuse and recycling fleets.

CNG truck fueled with renewable natural gas produced from bio-digested food waste in Sacramento, CA. Photo courtesy of Atlas ReFuel and Clean World Partners,





Best-Value DBOM Contracting Optimizes CNG Infrastructure for Transit Fleets

There is no one size fits all for CNG infrastructure solutions, because different transit fleets face different needs, capabilities and constraints. But, transit agencies can capture significantly higher performance at lower costs and in less time by using best-value DBOM contracting when compared to using a traditional least-cost DBB model.

BY MATTHEW I. SLAVIN, Ph.D.

Transit agencies face complex decisions when converting their fleets to buses that run on compressed natural gas (CNG), a cleaner, lower cost fuel than diesel. Acquiring the bus rolling stock is central. But, equally important is the best approach to contracting for the infrastructure needed to fuel a CNG bus fleet.

Some transit agencies elect to have their CNG infrastructure delivered using the construction procurement practice known as Least Cost (or low cost) Design-Bid-Build contracting, or DBB. But use of Best Value Design, Build, Operate and Maintain procurement methods, known as DBOM, has grown rapidly. There is no one-size-fits-all for CNG infrastructure solutions, because different transit fleets face different needs, capabilities and con-

straints. Transit agencies can capture significantly higher performance at lower costs and in less time by using best-value DBOM contracting when compared to using a traditional least-cost DBB model.

BEST-VALUE VS. LEAST-COST

"Least-cost contracting can be very effective for purchasing routine services and materials. But a CNG station is a complex system that should be designed and operated as a whole in order to function correctly, reliably and successfully," says Jennifer De Tapia, director of market development for Trillium CNG. Trillium has built more than 130 CNG stations over the past 20 years and manages CNG infrastructure for over 25 transit properties, including New York City Transit,

Calif.'s San Diego Metropolitan Transit System and the Orange County Transportation Authority, Va.'s Greater Richmond Transit, and Colo.'s Roaring Fork Transit Authority.

Under the traditional DBB model, a transit agency issues separate solicitations for design and construction of CNG infrastructure, including the all-important compressors and CNG storage vessels, gas dryers, controls and monitoring equipment and CNG dispensers (see diagram on pg. 32). And, the construction solicitation cannot start until the first solicitation and subsequent design is complete. The agency might also issue solicitations for a contractor to operate and maintain the infrastructure, or, alternately, elect to operate and/or maintain

Run for the money: The case for climate stress testing of banks

BY MATTHEW SLAVIN | 1,12,21

Asked why he robbed banks, the infamous bank robber Willy Sutton is reputed to heve said "Because that's where the money is." Advocates of meaningful action on climate change should take note. It's time to mandate climate stress testing for the nation's largest banks.

Forward leaning states and cities have enacted a spectrum of clean energy mandates, incentives, green building codes, emission caps. Some like in California are far-reaching. But as the scholars William Travis, Thomas Wilbanks, and the late Robert Kates recognized a decade ago in the Proceedings of the National Academy of Sciences, many of these measures have limited reach, are intermittent, and incremental. What's needed is a transformative change, a revamping of underlying assumptions, rules, governance, and costs so that traditional modus operandi are fundamentally and systemically altered for the long-term fight against anthropogenic global warming.

NOAA's National Centers for Environmental Information estimates that severe weather events in 2019 due at least in part to climate change resulted in \$45 billion in losses to U.S property, crops, and infrastructure. It's an underestimate, including only the 14 most severe fires, floods, and hurricanes each causing at least \$1 billion in damages. Public health costs are excluded. NOAA estimates losses at least partly attributable to climate change have reached at least \$1.7 trillion since 1980. When you talk about losses this big, the money center banks supervised by the Federal Reserve need to be part of the conversation.

The Fed has now taken a step toward climate change stress testing of big U.S. banks. In late November, Fed Vice Chair for Supervision Randal Quarles told the Senate Committee on Banking, Housing, and Urban Affairs that the Fed had asked to join NGFS, the Network for Greening the Financial System. NGFS is a consortium of central banks and regulatory agencies organized to address climate change through financial practices. The Fed's move followed acknowledgement in November of climate change as a systemic risk to the nation's financial system in its semi-annual stability report, for the first time. Fed Governor Lael Brainard has championed testing the relationship between climate change and financial risk.

Still, the Fed's approach has been cautious. The central bank has not yet imposed climate stress testing for the banks it supervises in the face of methodological and political challenges. Nonetheless, on December 7, by a 6-0 vote by the Board of Governors, the Fed joined NGFS.

How it Would Work

The underlying architecture for climate stress testing exists in the macroeconomic stress testing the Fed already requires of the big banks. Macro stress testing emerged from the Great Recession as a way to evaluate bank and financial sector resilience in the face of external shocks to the financial system. Measures of climate and financial performance would generate threshold scores for climate risk, both for individual banks and the financial system as a whole. These scores would be used to drive policy. For example, risk tranches could offer more favorable terms for loans and investments in no- and low-carbon and methane fuels, technologies, and products.

Challenges

Climate stress testing is subject to concerns about methodology, on the grounds that insufficient data exists for correlating climate variables and financial performance over a long 30- to 50-year time horizon implicit to climate change (versus nine quarters used in macro stress testing), imposing too much variability and making climate stress test results unreliable. Critics point to a lack of data needed to establish correlations between climate and GDP, interest rates, and prices, for example.

Some past data useful for correlating these variables can probably be accumulated with a dedicated effort. More to the point is the framework NGFS set out in its June 2020 publication Guide to Climate Scenario Analysis for Central Banks and Supervisors. This unprecedented document acknowledges "The forward-looking nature of climate risks and the inherent uncertainty about future events make it difficult to assess them using standard risk modeling methodologies." In response, the guide offers various scenarios for climate stress testing with advice for using scenario analysis. The scenarios will of course be more closely specified over time as more data is collected. Just because climatological stress testing hasn't been done before is no excuse to not start now, given the grave threat posed by the climate crisis.

Political opposition was expressed in a letter issued on behalf of 47 House Republicans on December 9. After reiterating the above methodological points, the letter asserted that climate stress testing could "accelerate the ill-advised pattern of "de-banking" legally operating businesses in industries, such as coal and oil and gas."

Well, that's not much of an argument, as hydrocarbon consumption is by far the biggest driver of the climate crisis and the goal is to get off coal, oil, and gas. Duke, Southern, and TVA plan to build as many as two dozen gas plants. Climate stress testing might make investing in these types of facilities riskier and costiler, thus capturing externalized risk from oil and gas and encouraging investment in decarbonizing renewables, electrification, and storage. Europe has already started down this path.

The Time is Now

Public support for concerted action to fight climate change is at its highest level ever. Pow Research reported in late November that 67 percent of Americans said the federal government was not doing enough to reduce the effects of global climate change. President-elect Biden has pledged to rejoin the Paris accord on day 1 and to spend \$2 Trition on a nation-wide campaign to fight climate change and creete greener jobs, almost 20 times what was spent on clean energy under the 2009 American Recovery and Reinvestment Act. Recognizing the threat climate change poses to U.S. national security. Biden plans to appoint former Secretary of State John Kerry and former EPA Administrator Gina McCarthy as climate czars in the battle to reduce global warming. These proposed appointments are a good first step, but more difficult challenges await in the battle against climate change.

The hard part is catalyzing the transformative change needed to mitigate and reverse global warming while ensuring economic growth. To date, most policies targeting climate change have been largely transactional, intermittent, and incremental. Carbon pricing remains a nascent enterprise subject to political vicissitudes and not ready for prime time as parties parochially maneuver to protect their sectoral interests.

Equity issues are involved. Thoughtful green economy agendas driven in part by climate stress testing can address these. But the Fed is by and large insulated from politics. Done right, climate stress testing of the big banks can help transform the foundations of risk and reward and steer us to a healthier climate founded on sustainable economics. So, let's get on with it.







Dr. Matthew Slavin consults on cirrary sesiance, decarboritation of energy and transportation, and sustainable economic development and whitastructure following a caster in industry and government in Washington D.C. and the Pacific Northwest, Contact Matt, or magneticians com.

Copyright 2021 by Clarion Events with revisions to format | Published on renewableenergyworld.com | 1.12.21



NGV TODAY

YOUR SOURCE FOR NATURAL GAS VEHICLE MARKETS, TECHNOLOGY AND POLICY

MARCH 04, 2015

IN THIS ISSUE

LNG tax equalization bill approved	by
Senate Finance Committee	1

Texas NGV incentives generating millions in economic output, thousands of jobs......1

Scoping LNG fleet deployment at Oregon's Fred Meyer stores......3

BUS STOP

Houston's METRO negotiates sole
source fuel contract for 200 CNG
buses

POLICY FOCUS

Bill introduced to lower sales tax on	
NGVs in California	

Latest updates on NGV bills in current state legislative sessions5

COMMENTARY

Should you convert to natural gas vehicles now that oil is cheap?......8

NEWS BRIEFS

Recap of all the NGV news of the past two weeks.....9

BY THE NUMBERS

NGV Benchmarking: Station Counts,
Price Spread Charts1

PLUS: Funding, RFPs, Events



LEADING NEWS

LNG tax equalization bill approved by Senate Finance Committee

The U.S. Senate Finance Committee has approved S 344, a measure designed to eliminate the federal excise tax penalty imposed on LNG when sold as a transportation fuel in the U.S. Sponsored by Sens. Michael Bennet (D-Colo.) and Richard Burr (R-N.C.), the measure is modeled on a companion bill introduced in the House of Representatives by Reps. Mac Thornberry (R-Texas) and Rep. John Larsen (D-Connecticut), HR 905, the LNG Excise Tax Equalization Act of 2015.

Federal Excise Tax on NatGas and Petroleum Fuels			
	Now	With	
		Change	
LNG/DGE	\$0.413	\$0.243	
Diesel/Gal	\$0.243	\$0.243	
CNG/GGE	\$0.183	\$0.183	
Gasoline/Gal	\$0.183	\$0.183	

Currently, the federal government taxes LNG based on the volume of fuel sold, measured in gallons. The federal excise tax on diesel is also assessed volumetrically. Both fuels are taxed by the federal government at a rate of 24.3 cents per gallon sold. But because LNG has lower energy content than diesel – It takes 1.7 gallons of LNG to produce the same amount of energy as a gallon of diesel fuel – current federal law results in a gallon of LNG being taxed at an effective rate 70 percent higher than that at which a gallon of diesel is taxed.

Enacted into law, S 344 and/or HR 2202 would revise the federal excise tax on LNG so that it is levied on the basis of LNG's energy content, at a rate of 24.3 cents per energy equivalent of a gallon of diesel, equalizing the excise tax on LNG with that of diesel. Federal law already taxes CNG on an energy content basis, at a rate of 18.3 cents per the energy equivalent of a gallon of gasoline. So the bills would also harmonize the way the federal government taxes LNG with the way it taxes CNG, in terms of energy equivalency.

(continued on Page 2)

Texas NGV incentives generate almost \$500 million in economic output, support 3,000 jobs by 2018

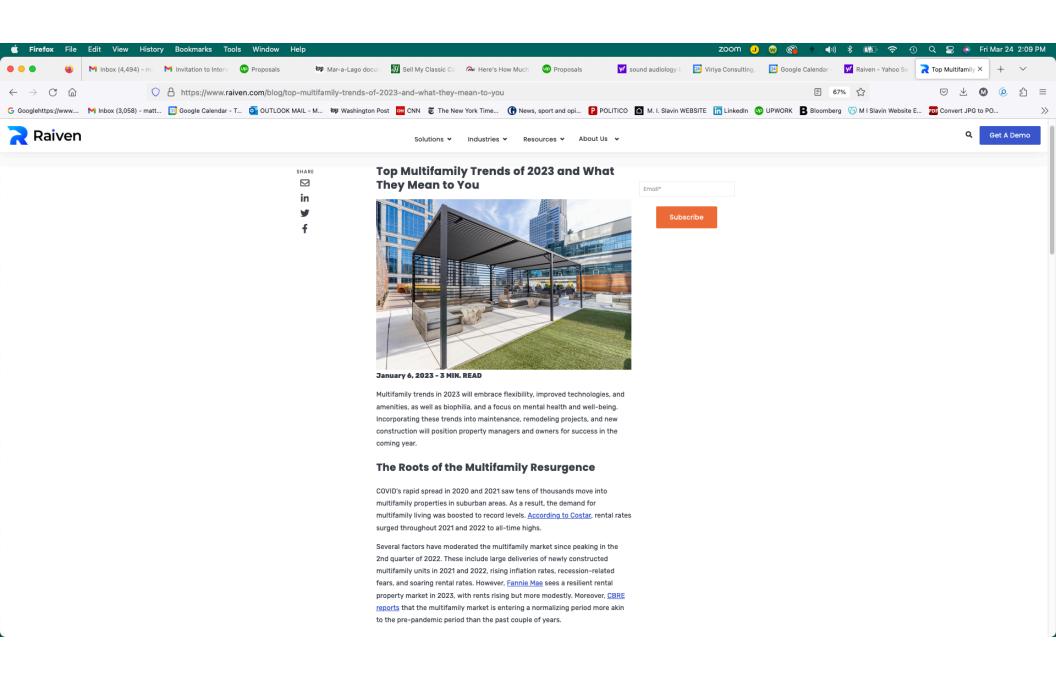
The growing number of NatGas fueling stations being built is allowing the industry to get a better hand on the economic impacts of deploying NGVs, developing NGV infrastructure, and the incentives that state governments offer to help underwrite NatGas fueling station development and fleet deployments of NGVs.

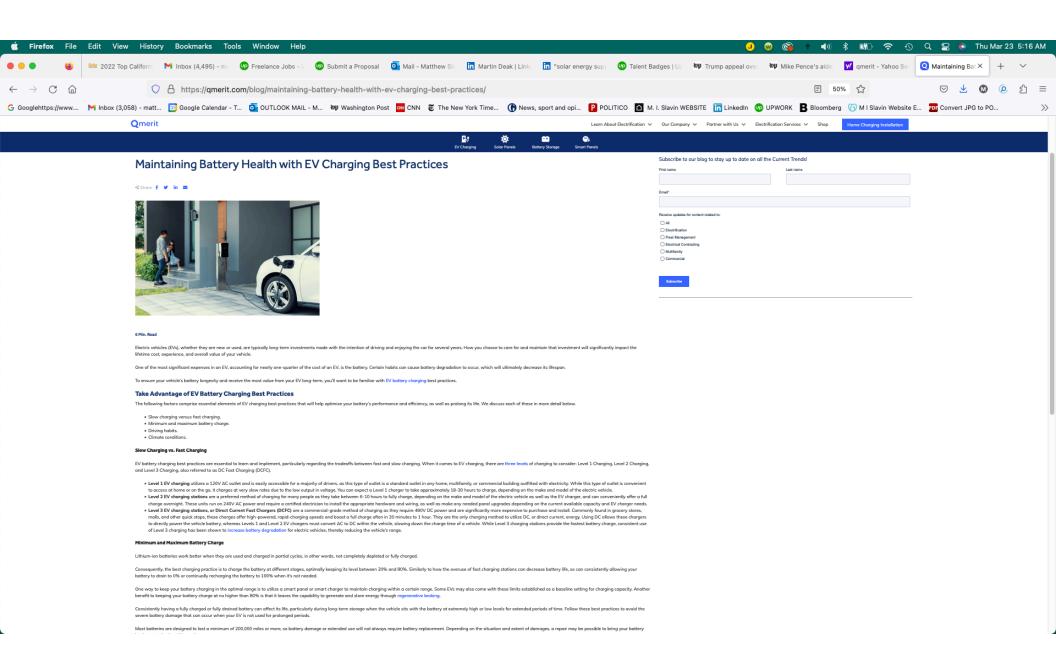
A case in point is a study recently completed by the Institute for Economic Development at the University of Texas at San Antonio (UTSA). The study examined the economic impact of fleet deployment and NatGas fueling station incentives offered under three programs administered by the Texas Department of Environmental Quality (TCEQ). The Institute concluded that \$52.9 million in grants awarded by the three TCEQ incentive programs generated \$79.1 million in gross state products and supported 927 full-time jobs in Texas in 2014. According to the analysis, the incentive programs are generating significantly rising economic and job impacts on a year-over-year basis (see table page 2).

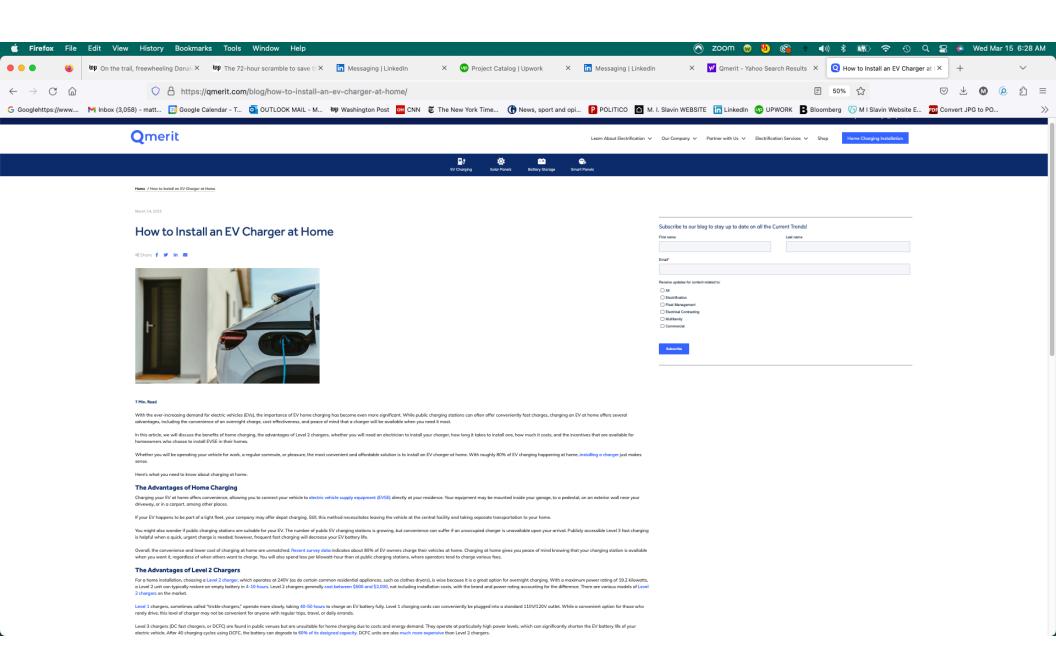
The three TCEQ incentive programs are the Clean Transportation Triangle (CTT) Pro

I've published and edited newsletters, including for three years, this online industry leader

 $(continued\ on\ Page\ 2\)$







INSIGHT

[ISLAND COMMENTARY]

ENERGIZED!

Time-of-day pricing and solar panels are smart ideas under Hawaii's sun

BY MATTHEW I. SLAVIN

Ferrait pussage by the U.S. House of Representatives of the Clean Emergy and Securit Act is a reminder of the threat poset for Hawaii by climate change; more frequent, stronger tropical storms threaten to erode beaches, submerge beachfront properties, and after Hawaii s toorsman and agricultural economies. Fortunately, Hawaii can do its share to combat global warming and in the process, help ameliorate its dependence upon imported oil for electricity generation.

Hawaii depends upon the burning of imported oil to generate over 80 percent oil its electricity, far more than any other state. Tightening oil markets are raising bousehold and business crists and in any event, oil supplies will be insufficient to satisfy global derand to 50 mark time class.

Fortunately, Hawaii is endowed with tremendous resources with which to successfully manage its energy future. The animage is a manage is energy efficiency and tapping Hawaii s produjous renewable en-

On energy efficiency, a positive step being taken as time-of-day pricing (TOD), under cross deraition by the state public inflittes commission. Under TOD, a higher electricity rate a charged during peak early-morning und mid-evening hours than during off-peak langs. This accords with the need for electric utilities to generate more expensive power charge peak than off-peak periods.

TOD encourages households to shift asphance use for launtry, dishwashing and other chores to off-peak hours. This is a very effective method of reducing peak matrix demand.

More progress arrives next year, when all newly constructed homes will need to have roottop thermal solar panels installed. The water these heat reduces the need to burn oil to generate electricity. Taking this to the next level, existing homes could be required to install these panels when they are sold, since preexisting homes will continue to account for the overwhelming majority of the islands' haldens clock for more search overwhelming.

building stock for many years to come. Commercial office, hotel, retail and apartment buildings utilize one-third of electricity consumption in the U.S. and generate an equivalent amount of greenhouse gas emissions. Honclulu already requires new publicly owned buildings to be built to high performance LEED standards. LEED (Leadership in Energy and Environmental Design) can reduce buildings' energy consumption by up to 50 percent and greenhouse gas emissions by up to 10 percent. LEED in private buildings could be encouraged by enacting a fee-bate system similar to

LEEP in private buildings could be encouraged by enocting a fee-bate system similar to that being considered in Portland, Ore, under which buildings that exceed certain LEED standards would receive a rebate on their building permit fees.

At the end of the day, however, Hawm will still need to confront its dependence upon oil for electricity generation and here again, progress is forthcoming. The Hawaii Clean Energy Initiative seeks to geterate up to 70 percent of Hawaii selectricity from renewable wind, solar, marine and geothermal energy resources. Hawaii can attain this goal, but it will require investments to upgrade and expand electrical transmission systems, tioculing waterborne transportation of electricity from islands where renewable energy potential is greatest to Honoluilu, where most of the demand is.

Wind turbines are easily interspaced upon agriculture land, but large-scale solar larms require expansive lootprints. Concerns about interrupting view corridors and NIMBY attitudes on islands that would export their renewable energy to Honolulu are problems. One solution lies in HECO's application to the Public Utilities Commission for permission to install up to 16 megawatts of photo-voltaic cells on the roofs of flat-topped warehouse buildings.

Hawaii is doing the right things, Continuing down this path can help ensure that as the tide of global warming washes ashore. Hawaii is positioned to have its boat lifted and become the most energy independent state in the nation.

Mait Slavin is a Portland, Ore-based auxiliability and clean energy consultant. He recently usued Hawin to research his book. "The Triple Bottom Line Susaimability Principles, Practice, and Perspective in America's Cities." To be published next year.

THE LAST WORD

"I feel very lucky because there is certainly a lot of good female officers in the Army Reserve."

Brig. Gen. Michele Gillen Compton About taking over the Army Reserve's 9th Mission Support Command at year's end



STARBULLETIN COM, JULY T



Results of a case study I published in trade publication Waste Advantage. I sometimes

CNG Rising: What You Need to Know About the New Dominant Refuse Fleet Fuel

Refuse fleets are at the forefront in ushering in growing use of CNG as a transportation fuel. In doing so, they are reducing their operating costs, lowering emissions, improving efficiencies and bolstering their competitive position.

By Matthew Slavin and Matthew Tomich

Diesel's long dominant position as a refuse fleet fuel is being usurped by compressed natural gas (CNG), a lower cost and cleaner, quieter burning fuel. In 2003, fewer than 700 natural gas fueled refuse and recycling trucks were operated in the U.S. Play it forward and, today, the number has risen seven-fold or more, with between 5,000 and 7,000 in service (estimates vary by source). 6,000 to 7,000 new refuse trucks are shipped annually in the U.S., and more than 50 percent¹ that entered service in 2014 are powered by CNG, up from 44 percent in 2013².

Ten years ago, virtually all of the nation's CNG refuse trucks were based in Southern California. Today, CNG refuse trucks are operating in at least 20 states, according to the publication *NGV Today*. All indications suggest purchases of CNG refuse trucks will continue to climb, reaching 60 percent or more of collection trucks sales by 2016, maybe sooner. Here's what you need to know about the inroads being made by CNG as a fuel of choice for refuse and recycling fleets.

CNG truck fueled with renewable natural gas produced from bio-digested food waste in Sacramento, CA. Photo courtesy of Atlas ReFuel and Clean World Partners.



CNG Refuse Truck Deployment: Simple Payback			
	Case 1	Case 2	Case 3
CNG Fleet Size	20	20	30
Fleet Owned Stations	0	1	1
CNG Price (\$/DGE)	\$2.22	\$1.78	\$1.78
Diesel Price (\$/Gal)	\$4.01	\$3.90	\$3.90
Tot. Vehicle Incr. Cost	\$760,000	\$760,000	\$1.1 mm
Fuel Station Cost	\$0	\$1.1 mm	\$1.1 mm
Total Capital Cost	\$760,000	\$1.86 mm	\$2.2 mm
Yearly Fuel Savings	\$251,000	\$296,000	\$444,000
Simple Payback (Yrs)*	3.0	6.2	5.0

* Incentives can further shorten payback period. Source: Office of Energy Efficiency and Renewable Energy, U.S. Dept. of Energy, Case Study: Compressed Natural Gas Refuse Fleets, February 2014. Assumes incremental cost of \$38,200 per CNG unit; 2.1 mpg fuel economy for CNG and diesel trucks; and trucks operating 14,500 miles annually. Case 1 assumes offsite fueling with third-party retailer; Cases 2 and 3 assume refuse fleet constructs own time-fill station at cost of \$1.1mm.

Table 1

CNG Fueling Infrastructure

Most refuse fleets fuel their CNG trucks by building time-fill fueling systems. With time-fill, CNG is delivered directly from a compressor that pressurizes the gas into onboard fuel storage cylinders, with the vehicles being fueled over several hours overnight. In some cases, a fleet will decide to design, build, operate and maintain (DBOM) this infrastructure in-house. In other cases, the fleet may contract out all or some DBOM functions to a turnkey fueling infrastructure provider, a number of which are active in the market, including Trillium CNG, Clean Energy Fuels and TruStar Energy. The costs for building this fueling infrastructure will vary by the number of vehicles that need to be fueled—and the corresponding station size—but according to the previously cited Energy Department report, on average, the cost of building a time-fill CNG station to fuel a 30-truck refuse fleet averages about \$1.1 million. Some, mostly smaller, fleets decide to fuel their vehicles using infrastructure owned and operated by third-parties independent fueling stations or stations owned by local government agencies; for example, where they may pay a higher retail fuel price than they would pay if they fueled at their own fleet-owned station.

Payback Period

The incremental costs of purchasing CNG vehicles and building fueling infrastructure are more than offset by lower fuel costs afforded by the price spread advantage of using CNG as a fuel. For example, for a fleet deploying 30 CNG trucks and constructing a typical time-fill station, payback can be recouped in five years, for vehicles that have an average service life of 10 to 15 years (Case 3 in Table 1). The data presented in the table reflects higher diesel prices than those prevailing today, given recent declines in the cost of oil. Still, adjusting the calculations to reflect today's average diesel price of \$3.60 per gallon generates a still appreciable payback period of six years for the same 30-truck fleet. Payback is accelerated if the vehicles are fueled at third-party owned stations, because the cost of fueling infrastructure is avoided (although the fleet will pay a higher retail price for purchasing fuel). Also—a critical consideration—CNG savings is generally a function of the amount of fuel consumed, called throughput. So the paybacks shown in Table 1 may be conservative, being significantly accelerated in practice as more CNG trucks are deployed and the vehicles drive more miles (Case 2 compared to Case 3 in Table 1).

Incentives Further Accelerate Payback

Incentives, in the form of tax credits, grants, rebates and voucher-based vehicle price buy-downs, can further accelerate payback period. California, Texas, Colorado, Florida, Indiana and Pennsylvania offer particularly robust incentive programs for purchasing vehicles that run on CNG. Florida offers rebates for up to \$25,000 per CNG truck purchased or leased. For example, while Texas offers grants that can offset up to 90 percent of the incremental cost of purchasing or leasing heavy-duty CNG trucks, other states offer incentives as well, and some states offer incentives for building CNG fueling infrastructure. The federal government has for several years provided for an excise tax credit of 50-cents per DGE of CNG used as a transportation fuel to be claimed on tax filings, as well as a tax credit of up to \$30,000 of the cost of building a CNG fueling infrastructure. The federal tax credits expired on the last day of 2014, but there is a high

Into the Driver's Seat: States Take Action Sleet, trade

In Green Fleet, trade publication

States have a dramatic role to play in incentivizing private-sector investment in natural gas vehicle (NGV) fueling infrastructure. By Gregory Staple & Matthew Slavin

tate governments are jumping into the driver's seat when it comes to natural gas vehicles (NGVs). Led by Colorado Governor John Hickenlooper and Oklahoma Governor Mary Fallin, 22 Democratic and Republican governors have created a multistate consortium to procure NGVs for their government fleets. The goal is to aggregate purchasing power and provide an economy-of-scale incentive for automakers to produce more NGVs at lower prices. But, the purchasing consortium belies a more important role that states have to play in accelerating the nation's NGV market.

According to global energy consultancy IHS-CERA, several million NGVs could be on the nations roads in the future, up from 124,000 today. But, two key obstacles must first be overcome. First, the high incremental cost of purchasing vehicles fueled by natural gas — up to \$85,000 for the heaviest duty combination truck-tractors — and, second, inadequate NGV fueling infrastructure.

New compressed natural gas (CNG) and liquefied natural gas (LNG) fueling stations

AT A GLANCE

Several states are leading the way to help speed the adoption of natural gas vehicles by providing financial incentives. States include:

- Oklahoma (75-percent tax credit).
- Oregon (35-percent tax credit).
- West Virginia (50-percent tax credit).
- California (\$300,000-\$500,000 grants).
- Texas (\$3.15 million in grants)

may cost \$1 million and \$2 million or more respectively, 10 and 20 times the cost of a conventional gasoline station. In a survey by PLS Logistics, 23 percent of fleet executives pointed to high incremental vehicle costs as an impediment to adoption of NGVs. But, over twice as many — 53 percent — pointed to fueling access as the No. 1 barrier to adopting NGVs for their fleets.

States have a dramatic role to play in incentivizing private-sector investments in NGV fueling infrastructure, all the more so because the federal government is taking a back seat (e.g. congressional inaction on the Natural Gas Act of 2011).

The case for action is clear. A recent study by the American Clean Skies Foundation projected that \$32 billion needs to be invested over the next decade to build a fueling network backbone, one that reaches a tipping point where natural gas is dispensed as a transportation fuel at 8,650 stations nationwide. The need to increase the number of public access CNG and LNG stations is particularly pronounced.

Deployment of this fueling network would drive a significant expansion in the number of fleet-operated NGVs, producing national benefits potentially valued in the hundreds of billions of dollars when measured in terms of reduced oil imports, lower pollution and greenhouse gas (GHG) emissions, and reduced military spending. Building 8,650 new NGV fueling stations could help create 1.5 million new clean fuels technology jobs, significantly boosting the recovery of state

economies.

The following examples highlight policies that states can embrace to incentivize private-sector investment in their NGV fueling networks. (For key recommendations, see chart "State Policies to Incentivize Private Sector Investment in NGV Fueling Infrastructure.")

Taking Advantage of Tax Credits

Clear evidence of the effectiveness of tax credits in incentivizing investment in fueling infrastructure can be seen in Oklahoma, where commercial entities are eligible for a state business income tax credit of up to 75 percent of fueling station development costs. There is no cap on the amount of credit that can be taken in any year, and credits can be carried forward for a five-year period. The tax credit has sparked development of more than 40 public-access CNG stations statewide; with a population of 3.8 million and 58 stations, Oklahoma is home to more public-access CNG stations per capita than any other state.

Oregons 35-percent Business Energy Tax Credit for alternative-fueled vehicles is unique in that it includes a "pass-through' provision — in addition to commercial entities, government and nonprofits can transfer the credit to another (commercial) entity with tax liability. In return, the transferring entity receives a lump sum payment. The pass-through formula proved highly effective in generating capital investment for wind energy projects, whereby such companies as

2.0 PROJECT VISION AND DEVELOPMENT PROGRAM

2.1 VISION

EcoVerde

"a form and flavor unlike that of other places" – John Nolen, 1923

John Nolen offered this quote in 1923, upon setting out to develop "St. Petersburg Today, St. Petersburg Tomorrow", the first general plan proposed for the rapidly growing City of St. Petersburg. One of the nation's preeminent urban visionaries of the first decades of the 20th century, John Nolen's prescience describes in full our redevelopment vision for Tropicana Field.

Our vision embraces the transformation of Tropicana Field into EcoVerde, a globally recognizable community knitted into the City's fabric as a socially, economically and environmentally sustainable, mixed-use community of distinctive districts populated by retailers, restaurants, lodging and entertainment venues, commercial office uses, and unique multi-family residences. As a highly visible "gateway" location to St. Petersburg, EcoVerde reinforces the City's goals for an exciting, cosmopolitan and sustainable, 24-hour Intown environment to complement Downtown's remarkable waterfront, and materially connect to and strengthen the surrounding neighborhoods. EcoVerde is a place where people of all ages, incomes, and lifestyles will come together to live, work, shop, and play in a vibrant urban atmosphere.

At the heart of our proposal, we embrace environmental stewardship with an outstanding EcoWalk along the banks of Booker Creek, that both respects its historic value as a natural amenity and leverages this value into a dynamic destination for mixed-use activities in Intown St. Petersburg. This highly magnetic area of EcoVerde will become an inviting place for humans and wildlife to co-exist in a carefully designed eco-system. Setting off along the naturally restored habitat at the northern

I played a Principal role in planning, developing and marketing these sustainable mixed-use properties

end of the site, EcoWalk allows for observation of indigenous wildlife including the area's whooping crane population. Here, residents and visitors will find the Crane Interpretative Pond, a naturally restored water habitat neighbored by an Ecoseum (e-co-zeeum), highlighting St. Petersburg as a Green City, with interactive educational exhibits and learning programs on the natural habitat of the St. Petersburg region and sustainable solutions for adapting the human and natural environments to emerging ecological challenges. Walking south along EcoWalk invites an enjoyable transition to an intimate urban texture of tree-shaded walkways lined with eclectic dining, small shops, pocket parks, and public art that animate the space, with residential flats stepped back above. Emerging to the south is The Landing, a floating stage in an amphitheatre setting that will provide a year-round venue for City residents and visitors to gather and enjoy outdoor music and theatrical performances and exhibitions by the City's artistic community.

To expand and diversify choice and availability of shopping opportunities for residents and visitors, strengthen connectivity with the commercial corridors that lead to the City's waterfront and extend revitalization throughout the greater Intown and Midtown neighborhoods, we propose a well-balanced Galleria Main Street district at the eastern portion of EcoVerde. As an exciting gateway centered upon Galleria Plaza, this district seamlessly blends a mix of ground floor large, medium and small format retail establishments including an urban grocer, diverse entertainment choices including a movie cinema and bowling alley, and fine and casual dining, with offices and residential flats above.

The architectural character of Main Street will be a diverse mix of modern eclectic styles reflective of St. Petersburg's heritage through textured variety, materials, and striking signage, with canopies, arches and arcades t o

protect against the mid-day sun. Our architectural visio

includes Leadership in Energy and Environmental Desig

(LEED) certification and incorporation of other practic es recommended by the Florida Green Building Coalition.



DEVELOPMENT CONCEPT

Potomac River Green is an innovative mixed-use real estate development concept for transforming the 25 acre site now occupied by the Potomac power station and an associated Pepco substation.⁴

It features extraordinary water front access and an economically sound mix of eco-smart residential, commercial and civic buildings capped by a landmark new Energy Center building that will house a museum and new business center. The development will conform to LEED-ND® standards, and in many areas, strive to exceed these requirements! Individual buildings will reflect LEED® standards and the Energy Center will be designed to approach net zero for carbon emissions.

The land use plan for Potomac River Green is designed to mesh with and enhance the current street grid for Alexandria while providing a new focal point for the City's northern waterfront. The street plans and buildings also align with the topography, taking advantage of natural water flows for storm water treatment and energy production.

The architecture for Potomac River Green has been chosen to reflect its proximity with Old Town Alexandria. It draws on federal 18th and 19th century architectural design, but from south to north transitions to 21st century design concepts across the project's three neighborhoods. The buildings at the south vary from four to five stories and blend with the adjacent predominantly brick and stone buildings. Just one block to the north, the style and materials take on a more contemporary look that includes metal and glass as well as brick and stone.

The architectural focus of Potomac River Green is the Energy Center (Figure 19). This building is also the hub



Figure 12. Site Model

for certain on-site utility services (electricity, waste water treatment) that branch out from the building to provide sustainable services to nearby neighborhoods. The Energy Center is three stories, but includes an atrium space for natural ventilation that rises to 60 feet. The core masonry wall of this building will be built from the old power plant's exterior brink and salvaged concrete. This building will also use recycled wood beams, solarium glass and stone. Many of these elements will come to the site prefabricated.

The northern neighborhood steps down to three story energy-efficient townhomes. The neighborhood will use clean geothermal and solar energy systems. It will be built from efficient pre-fabricated components (e.g., wood panels and siding, metal panels).

As discussed in Section V. below, the Pepco electrical substation, which is now co-located at the PRGS and which plays an essential role in the local transmission and distribution grid, would be upgraded and integrated into the development plan contemplated for PRG.

Leadership in Energy & Environmental Design (LEED) is an internationally recognized green building certification system, providing third-party verification that a building or community was designed and built using strategies intended to improve performance in metrics such as energy savings, water efficiency, CO2 emissions reduction, indoor environmental quality, and stewardship of resources. LEED was developed by the U.S. Green Building Council (USGBC). LEED for Neighborhood Development (LEED-ND) provides a rating system for neighborhood planning and development based on the combined principles of smart growth, New Urbanism, and green infrastructure and building. LEED-ND places emphasis on the site selection, design, and construction elements that bring buildings and infrastructure together into a neighborhood and relate the neighborhood to its landscape as well as its local and regional context.



Figure 11.Overview Map

- 1 Energy Center Building
- (2) Office Plaza
- 3 Hotel + Waterfront Plaza
- 4 Mixed Use Residential
- (5) Quiet Residential
- 6 Park Space

I led the planning team on this project.

About

Dr. Matthew Slavin is an accomplished consultant, writer, and researcher specializing in high-value federal grants and proposals. The founder of Net Zero Grant Writing, Matt has secured over \$100 million in funding for projects spanning energy, climate resilience, transportation, sustainable infrastructure, Al integration, and disaster recovery. Matt's expertise in navigating complex market, technology, and policy landscapes enables him to develop winning proposals that position clients at the forefront of next-generation advancements.

With a Ph,D.-level technical background and exceptional writing skills, Matt brings three decades of experience in high-profile roles across consulting, industry, and government. His success is rooted in a deep understanding of the strategic alignment between grant donor priorities and clients' needs, allowing him to unlock significant financial resources and drive transformative impacts. His 20 years of experience in Washington, D.C. furthered his ability to write winning grant applications and proposals for a wide range of clients, from Fortune 500 companies to start-ups and federal, state, and local government,

An active thought leader, Matt's insights have been featured in academic and business journals, news media, and university textbooks, in addition to a robust portfolio of client studies, reports, and marketing campaigns.

Dr. Matthew Slavin
Founder and CEO
Net Zero Grant Writing
503-619-5601
matt@netzero4grants.com



Business & Technical Writing & White Papers



Published in Renewable Energy World based on a study I completed

Where ind Blow and Sun Shines

A Comparative Analysis

2 Feature

By Matthew Slavin, Ph.D.

America's state governments are at the forefront of efforts to expand the nation's supply of renewable energy. Renewable energy standards (RES) comprise the cornerstone of these initiatives. RES is by far the most widely used mechanism by states to expand renewable energy production and consumption. Fully 29 states have adopted some form of a mandatory RES. RES is also in place in the District of Columbia. And Vermont has a goal that so far has been voluntary, but which may become mandatory by 2013.

What follows is an assessment of how different states have structured their RES programs, what similarities they share and what differentiates them. Renewable energy standards are complex instruments and this assessment is not intended to be exhaustive. It focuses

on five selected examples of state RES initiatives to highlight key features upon which these programs are founded. States use a number of different names for their RES programs including renewable energy portfolios. For simplicity, all will be referred to as renewable energy standards. A primer on how RES is supposed to work offers a useful point of departure.

How Renewable Energy Standards Work

State RES programs share a basic common thread. They place a mandatory obligation on electric utilities to generate a specified percentage of the electricity they sell to their consumers from renewable energy technologies. The underlying concept is that RES will foster competition, efficiency and innovation to create a market that expands renewable energy

generation and drives economies of scale that lower the cost of renewable production such that it is competitive with conventional fossil fuel generation.

RES mandates vary from state to state. Each state has designed its RES to account for a range of state-specific conditions and policy priorities. These include available wind, solar and other renewable energy potential in a state; reducing greenhouse gas emissions and mitigating other environmental externalities associated with fossil fuels; and lowering electricity costs to consumers. Other goals include diversifying the energy mix to protect against potential fuel interruptions and attracting wind and solar farms, product manufacturers and research and development facilities to promote economic development and job creation.

Every state with RES includes pho-

Mandatory Renewable Energy Standards, 2010

Table 1

State	Year*	Goal**	Compliance
Arizona	2006	15% by 2025; distributed 30% of annual requirement	IOUs, co-ops
California	2002	20% by 2010; 33% by 2020	IOUs; munis must self-implement
Colorado	2004	IOUs 30% by 2020; 10% by 2020 for munis/co-ops	IOUs; munis/co-ops w/40k customers
Connecticut	1998	27% by 2020; technology minimums	IOUs, munis
Delaware	2005	20% by 2020	IOUs, munis, co-ops
D.C.	2005	20% by 2020	PEPCO, only serving utility
Hawaii	2001	40% by 2020; up from 205 in 2004	IOUs (Hawaiian Electric)
Illinois	2007	25% by 2025; 75% of requirement from wind	4 IOUs w/+100k customers and CES
Iowa	1983	105 MW	IOUs
Kansas	2009	20% by 2020	IOUs, some co-ops
Maine	1999	40% by 2017; 10% for new resources	All competitive electricity providers
Maryland	2004	20% by 2022; tiered, tier 1 most, tier 2 hydro	IOUs, munis, co-ops
Massachusetts	1997	15 % by 2020, additional 1% per year afterward	IOUs
Michigan	2008	10% by 2015 + for Detroit Edison and Consumers Energy	IOUs, munis, co-ops
Minnesota	2007	30% by 2020 for Xcel; 25% by 2025 for others	IOUs, munis, power districts, co-ops
Missouri	2008	15% by 2021	IOUs
Montana	2005	15% by 2015	IOUs only, others to show good faith
Nevada	1997	25% by 2015; 5-6% of requirement from solar	IOUs
New Hampshire	2007	23.8% by 2025	IOUs, co-ops
New Jersey	1999	22.5% by 2021 includes 5.3 GW solar requirement	IOUs
New Mexico	2007	IOUs 20% by 2020; Co-ops 10% by 2020	IOUs, Co-ops
New York	2004	30% by 2015	IOUs; LIPO and NYPA cooperating
North Carolina	2007	IOUs 12.5% by 2021; 10% by 2018 for munis/co-ops	IOUs, munis, co-ops
Ohio	2009	25% by 2025, includes clean coal and advanced nuclear	IOUs
Oregon	2007	Large utilities 25%, small utilities 5-10% by 2025	IOUs, munis, public districts, co-ops
Pennsylvania	2004	By Tier, 8-10%, includes waste coal and coal gas	IOUs
Rhode Island	2004	16% by 2020	IOU (Narragansett Electric)
Texas	2005	5,880 MW by 2015; 10,000 MW by 2025	IOUs
Vermont***	2005	20% by 2017	All retail utilities
Washington	2006	15% by 2020	IOUs, munis, districts, co-ops 25k cust.
Wisconsin	1999	10% by 2015, varies by utility	IOUs, munis, co-ops

^{*}Year signifies when RES first enacted. This may differ from the year RES went into effect.

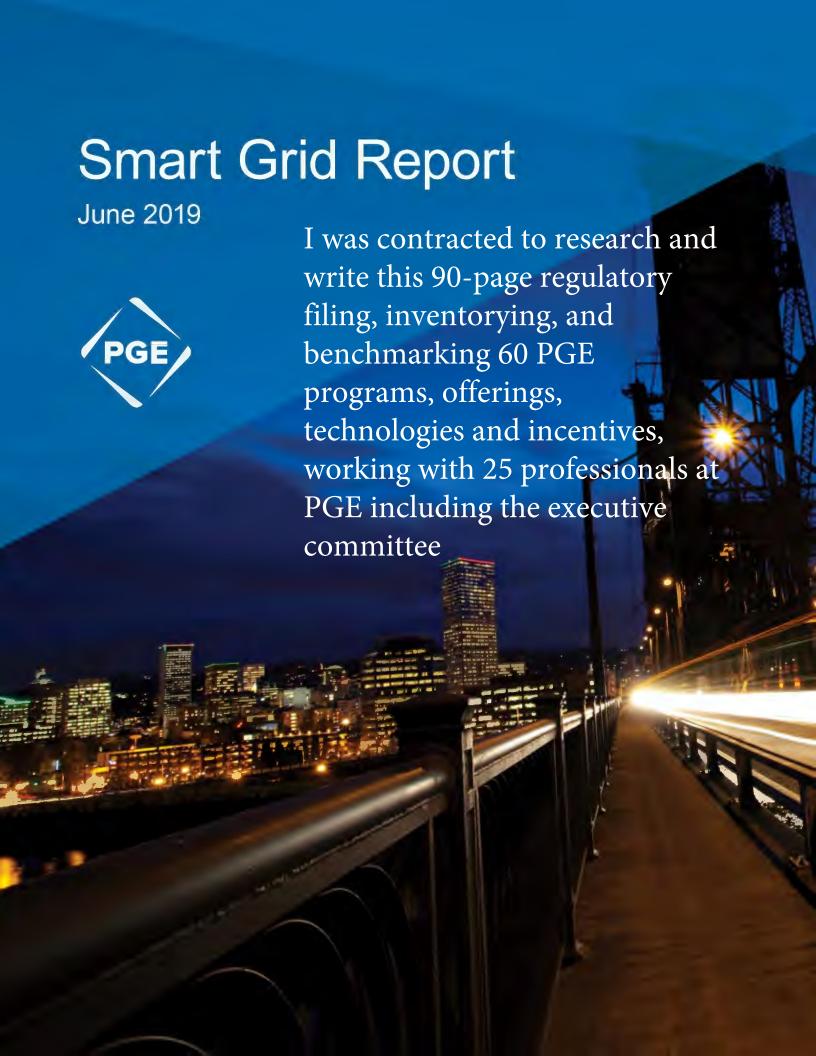
Qualifying Resources:

All States: PV, wind, hydro, biomass, landfill gas, biofuels.

Other resources include anaerobic digestion, fuel cells, geothermal, municipal waste, hydropower, ocean thermal, wave, tidal, solar space, solar thermal, solar water, distributed generation, cogeneration.

^{**}Goal is final year target based upon latest revisions to state RES. Many states include requirement for wholesale suppliers in addition to distribution utilities.

^{***} Vermont's SPEED program is voluntary. If the Public Service Commission determines in 2012 that utilities are lagging, the requirement becomes mandatory in January 2013



Tables and Figures

Table 1: History of PGE Smart Grid Annual Report	22
Table 2: Stakeholder Engagement	22
Table 3: 2017 OPUC Recommendations	25
Table 4: Smart Grid Report Themes	33
Table 5: Smart Grid Studies to Inform IRP	40
Table 6: IRP Public Meetings discussing Smart Grid	40
Table 7: Number of Customers Utilizing Energy Expert by Year	43
Table 8: Energy Partner Participation and Progress	
Table 9: Schedule 77 Program Progress	44
Table 10: Bring Your Own Thermostat (BYOT) Pilot Participation and Progress	47
Table 11: DSP Customer and Market Needs	57
Table 12: PGE Smart Inverter Count	66
Table 13: Clean Fuels Credit Activity	73
Table 14: Clean Fuels Expenditures to Date	74
Table 15: Schedule 77 Program Progress	91
Table 16: Flex Pilot Participation and Progress	93
Table 17: R&D Expenses (2017-2018)	95
Table 18: Asset Optimization Metrics	98
Table 19: Reliability Metrics, Corporate Summary	
Table 20: Reliability Metrics by Region, Eastern	99
Table 21: Reliability Metrics by Region, Southern	99
Table 22: Reliability Metrics by Region, Western	99
Table 23: Energy Storage Metrics	100
Table 24: Electric Vehicle Metrics	100
Table 25: Customer Engagement Metrics	100
Table 26: Demand Response Metrics	101
Table 27: Customer Engagement Metrics	101
Figure 1: The Hood River Conservation Project	12
Figure 2: The Energy Web	13
Figure 3: The Pacific Northwest Smart Grid Demonstration Project	14
Figure 4: Smart Grid Strategy Methodology	27
Figure 5: Smart Grid Foundational Principles	29
Figure 6: Greenhouse Gas Reduction Goals	30
Figure 7: Smart Grid Reliability Indices	32
Figure 8: Integrated Grid Program Visual	36
Figure 9: Integrated Grid Roadmap	38
Figure 10: Integrated Grid Customer Programs	
Figure 11: High-Level Roadmap, Customer Programs Enabled by Integrated Grid	39
Figure 12: PowerClerk Software Integration	48

Next steps: PGE will continue limited, strategic deployment of voltage disturbance detection devices. Additionally, PGE will evaluate additional ways how to leverage voltage reports such as enhancing asset monitoring capabilities.

6.4. Transportation Electrification

6.4(a) I-5 Charging Initiative

In October 2018, PGE entered into a collaboration agreement with ten electric utilities on the west coast to evaluate opportunities and challenges for medium and heavy-duty transit along the I-5 corridor from Mexico to Canada. The study has five main components:

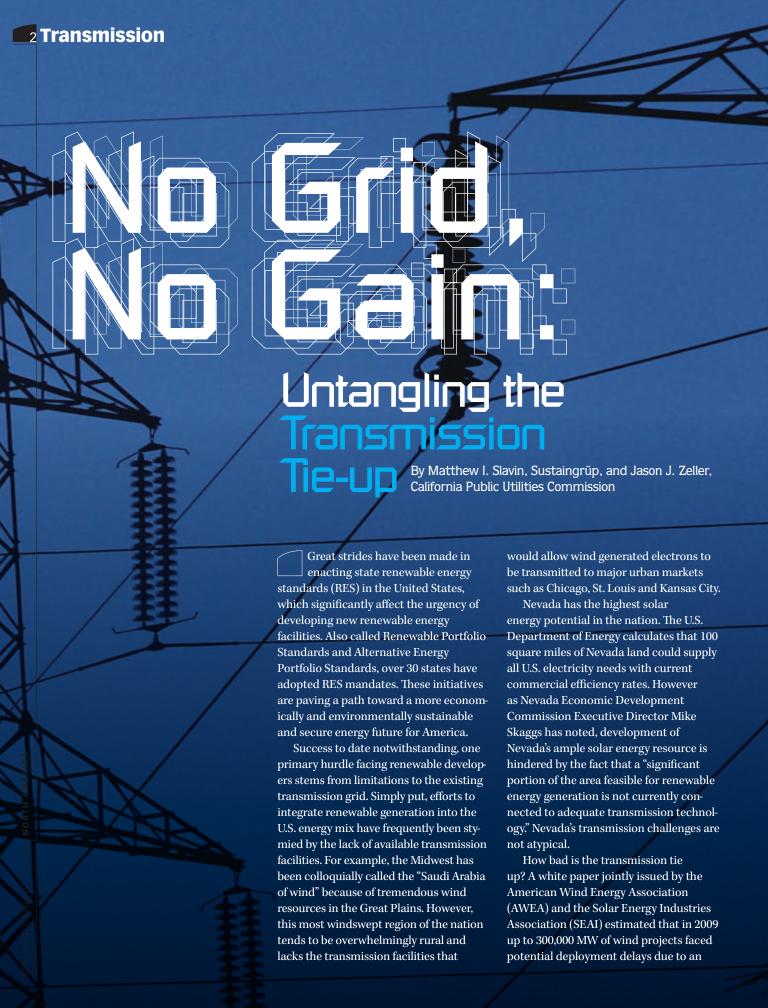
- Zero-Emission Medium- and Heavy-Duty Truck Current Market and Needs
 Assessment: evaluation of current and forthcoming vehicle & charging options, market needs assessment (regulatory, financial, and technological), and industry disruptions;
- Current Trucking Market Landscape and Use Cases: review of existing trucking patterns along i5, including duty cycles, vehicle use cases, major sectors, key market players, typical fleet characteristics, tonnage of cargo moved, etc.
- Coordinated Assessment of Current Utility Infrastructure: evaluation of the major transmission and distribution assets (e.g., substations) that are likely to be affected by the mass deployment of zero emission trucking infrastructure
- **Zero Emission Solutions and Recommendation:** identification of priority deployment locations of charging trucking charging infrastructure, T&D system upgrades, etc.
- **Utility Recommendations** on where and how to accelerate deployments of zero emission trucking deployments along the i5 corridor.

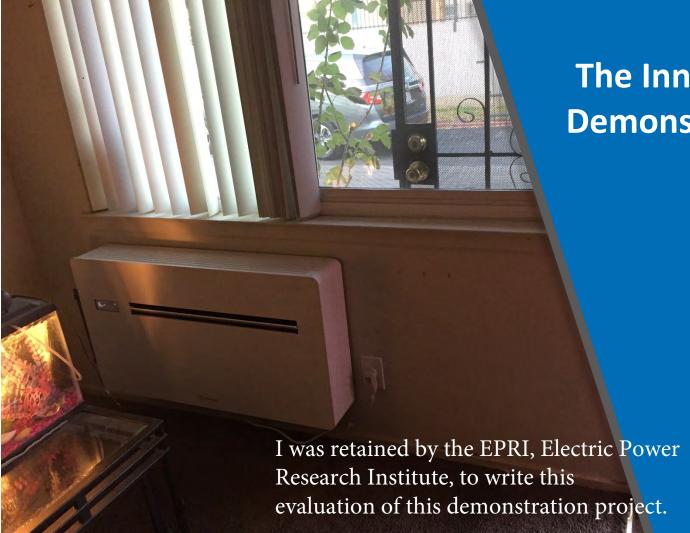
By collaborating with 10 other utilities, we will get more value than we could get alone, limit our costs, and create a core team for future inter utility collaboration. Though the study will cost approximately \$500,000, by partnering with other utilities, PGE's share will not exceed \$27,000.

HDR has been selected to conduct the study (in partnership with CALSTART, S Curve Strategies, and Ross Strategic). They study will be completed by EOY.

Collaborating Utilities:

- Los Angeles Department of Water & Power
- Northern California Power Agency
- Pacific Gas and Electric Company
- Pacific Power
- Portland General Electric
- Puget Sound Energy
- Sacramento Municipal Utility District
- San Diego Gas & Electric Company
- Seattle City Light
- Southern California Edison Company ("SCE")
- Southern California Public Power Authority





The Innova Heat Pump Demonstration Project:

Decarbonizing
Affordable
Multi-Family
Housing

3002024715 October 2022

P204: Advanced
Buildings
and Communities
Research Program



Draft October 25, 2022









The Turning Point:

Need to Know Handbook for Procuring, Fueling and Maintaining Compressed Natural Gas Bus Fleets



WHERE CAN I FILL UP?

A SURVEY OF PRIVATE AND PUBLIC SECTOR ACTIONS TO PROVIDE NEW FUELING FACILITIES FOR NATURAL GAS VEHICLES



AUGUST 2012

80-page White Paper on technology, policies, and costs of building out national fueling infrastructure



I wrote this white paper following a project I directed to retire an aged coal-0fired electric generating station in Alexandria, VA., and repurpose it as a sustainable mixed use community.

STRATEGIC PLANNING

Repurposed Coal Plant Sites Empower and Revive Communities

by Matthew I. Slavin

Coal plants be gone. Power plant repurposing projects around the nation highlight the compelling case for redevelopment and use of cleaner energy. These projects also offer points of reference for policy makers, public managers, business leaders, and community stakeholders to retire power plants in their localities by fostering enterprises focused on clean energy.

Industry analysts predict that environmental and economic factors, including new federal regulations, will lead to the retirement of dozens of aging coal-fired power plants in the coming decade. Many old generating plants occupy strategic locations in urban areas, often with access to valuable waterfront. These sites present tremendous opportunities for new civic and private uses such as riverfront housing, shops, and offices, as well as museums, parks, and other community amenities.

Useful examples for redeveloping early 20th century power plant sites include an impressive large-scale redevelopment of the Seaholm Power Plant in Austin and the grand vision for redeveloping Station B in Sacramento by 2013. The Homan Square Power House in Chicago achieved a powerful fusion of mission and design. The redeveloped Pennsylvania Railroad Powerhouse in Queens, New York, and the Station L Power Plant in Portland,

As new rules to protect public health spur the closure of some 150 coal-fired power plants, creative site redevelopment projects generate civic pride and business rather than dirty power.



Queens Waterfront at The PowerHouse Condominiums

The PowerHouse Condominiums were built on the site of a Queens New York plant that supplied steam to electrify the Long Island and Pennsylvania railroads.

Photo: CGS Developers



Rivertown

The Wharf at Rivertown is along the Delaware River outside Philadelphia and utilizes some of the building of the old Chester Power Station.

Photo: The Wharf at Rivertown

developers also can take advantage of smaller opportunities to reduce costs.

Where a project includes a museum, power plant equipment not sold for scrap metal can be reused for exhibits. In fact, every detail is fair game: as part of the Lucky Strike redevelopment, Odell Associates reused as a wall an original door; during the building phase at Chester Power Station, creative construction teams reused cranes and the existing switchgear.



PowerHouse Condominiums

The PowerHouse Condominum is a Queens building structured to evoke the old chimneys of a power plant that for decades electrified the Long Island and Pennsylvania railroad.

Photo: CGS Developers, The PowerHouse Condominiums



Powerhouse Science Center Sacramento

In 2013 Pacific Gas & Electric Station B is slated to re-open as the Powerhouse Science Center in Sacramento, California.

Photo: Andrew Frolows/Powerhouse Museum

Community Involvement and Implications

In many communities, aging coal-fired generating stations are part of local history and development. These plants have played a role in the surrounding economy; projects to redevelop and repurpose them should support community goals by delivering civic value, increasing local government revenues, and fostering job growth. For example, at the renovated Ottawa Power

Potomac River Generating Station in Alexandria, Virginia

Operations Analysis, Financial Assessment and Accelerated Retirement Scenario



Technical study as part of a project I managed to retire a 25-acre, 480 MW coal plant in Alexandria and repurpose the site as a sustainable mixed-use community

Prepared By:

Dr. Matthew I. Slavin and Tatyana M. Brown Sustainability Group
1120 Connecticut Avenue NW, Suite 280
Washington D.C., 20006

For the American Clean Skies Foundation



March 16, 2011

Academic

Sustainability in America's Cities



Creating the Green Metropolis

Edited by

MATTHEW I. SLAVIN

I edited and was principal author of this 260-page groundbreaking book

URBAN PLANNING | DESIGN

Sustainability in America's Cities highlights how the nation's cities are solving conflicts between urban development and the environment, and reducing the impacts of climate change. It presents empirically based, multidisciplinary case studies of sustainability policy, planning, and practice from a geographically diverse group of cities.

Advance Praise for Sustainability in America's Cities

"This book is amazingly rich in its content and breadth—from wind energy production in Honolulu to urban forest restoration and greening food supplies in New York City. It does as much to back the theory of sustainable urbanism with hard numbers and convincing case commentary as any work to date. It also packs a powerful political message—green buildings, green transport, and green energy can translate into green jobs. It's a must-read for anyone who cares about charting a sustainable urban future."

—ROBERT CERVERO, Professor of City and Regional Planning and Director of the Institute of Urban and Regional Development, University of California, Berkeley

"Across America, cities are driving the innovative solutions we need to deliver the environmental, social and economic benefits of sustainability. Through a careful examination of some of the successes and failures of our urban initiatives, Sustainability in America's Cities provides timely lessons for those interested in making our buildings, cities, and planet more livable."

-RICK FEDRIZZI, President, CEO and Founding Chair, US Green Building Council

"Cities' practices can be identified, but without some assessment of how well these practices work in different settings, prescriptions seem premature at best.... this book jumps into the void, providing detailed information heretofore not readily available."

—From the foreword by KENT E. PORTNEY, Professor of Political Science, Tufts University

MATTHEW SLAVIN is founder and Principal of Sustaingrüp. His publications on energy, climate change, and sustainability have been featured in leading professional journals and metropolitan newspapers.



Washington | Covelo | London www.islandpress.org All Island Press books are printed on recycled, acid-free paper. Cover design by Maureen Gately Cover photo © Josemaria Toscano, iStockphoto.com

