



PACKAGES

NOTE: The number of transactions refers to the number of bookkeeping entries that are required each month. Items such as sales and payroll are usually batched.

	STARTER	STRIDE	SOAR
Transactions & Reconciliations			
# Transactions/ Month <i>See Note Above</i>	Up to 50	Up to 150	Up to 300 301+ custom quote
Bank & Credit Card Reconciliations	Up to 2	Up to 4	All
Software & Apps			
Quickbooks Online Subscription	Optional	✓ QBO Essentials	✓ QBO Plus
Hubdocs Subscription	Optional	✓	✓
Monthly Reports			
Profit & Loss	✓	✓	✓
Balance Sheet	✓	✓	✓
Cash Flow	✗	✓	✓
Custom Reports	✗	✗	✓
Communication			
Email	✓	✓	✓ Priority
Phone	✓ Limited	✓	✓ Priority
Quarterly Meeting	✗	✓	N/A
Monthly Meeting	✗	✗	✓
Other			
GST/HST Filing	✗	✓	✓
WCB Annual Return	✗	✗	✓

Additional Services Upon Request