

we1040, LLC

The Kozlowski CPA Firm, LLC

Fee Structure Simple and Transparent

Rates Effective January 1, 2024

we1040, LLC and **The Kozlowski CPA Firm, LLC** prides itself on a reasonable and competitive fee structure. Our fees are based on a combination of expertise required, complexity of service, time spent, and research required for uncommon situations. Fees may vary depending on the intricacies of the work to be performed and the level of organization in which the information is provided.

Tax Return Fees

Individual Tax Returns (Form 1040, joint filing)	\$400.00 starting rate
Children Tax Returns	\$200.00 starting rate
Business Tax Returns (Form 1065, 1120, 1120S)	\$785.00 starting rate
State Individual and Business Returns	varies by state
Amended Individual Returns	\$275.00 starting rate
Amended Corporate and Partnership Returns	\$375.00 starting rate
Electronic Extensions	\$50.00/each
Email of Return Already Provided	\$35.00/each
Printed Copy of Return Already Provided	\$100.00/each

Bookkeeping Service Fees

We do not provide in-house bookkeeping services; however, we would be happy to refer you to one of our excellent external bookkeepers.

Consultation Fees

Tax Planning	\$250.00/hour
Collaborating with Financial Advisors, Attorneys, & Lenders	\$250.00/hour

All Other Consultations:

CPA Hourly Billable Rate	\$200.00/hour \$100/half-hour
EA Hourly Billable Rate	\$175.00/hour \$87.50/half-hour

*****Consultations are booked at a minimum half-hour*****

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After-the-Fact Payroll Fees

Yearly Form 1099	\$35.00/contractor
Yearly Form 1096	\$50.00

All Other Fees

Formation of LLC or Corporation	\$250.00, plus state filing fee
CPA Letters	\$200.00 starting rate
IRS Letters & Responses	\$200.00 starting rate
Single Forms (843, 8962, 2553 and EIN not with formation etc.)	\$150.00/form
Annual Report for the State of Florida	\$75.00/each
WC Exemption Applications	\$75.00/person
No Show Fee (unless cancelled 24 hours prior)	\$50.00
NSF Fees	\$25.00
VIP Concierge CPA Tax Service	\$500.00/month

Fees are Non-Negotiable

Balance is due at the time a draft is provided or the service is finalized.
Final copies nor e-filing will be provided or submitted prior to balance paid.

VIP Concierge CPA Tax Service

Clients who purchase our VIP Concierge CPA tax package receive the following exclusive benefits:

- 1 Week Expedited Tax return for drop-offs (our general turn-around time is 3-4 weeks).
 - Unlimited consultations and tax planning throughout the year included.

This service is best suited for clients who value efficiency and accessibility without the need for long waits and turnaround times. As well as those who require more frequent attention throughout the year.