



Invest Global Inc.

## IGI INTAKE APPLICATION

---

### Equity Funding Investment Questionnaire Request

**Instructions:** Please complete each section accurately to help us assess your project and investment needs. All information will be kept confidential. All fees are non-refundable, non-transferable, and irrevocable.

---

#### Section 1: Business Information

1. **Company Name:**

---

2. **Business Type** (e.g., LLC, Corporation, Partnership):

---

3. **Company Registration Number:**

---

4. **Industry Sector:**

---

5. **Country of Registration:**

---

6. **Business Address:**

---

7. **Contact Information**

- **Primary Contact Name:** \_\_\_\_\_
- **Position/Title:** \_\_\_\_\_
- **Phone Number:** \_\_\_\_\_
- **Email Address:** \_\_\_\_\_

8. **Year Established:**

---



Invest Global Inc.

## IGI INTAKE APPLICATION

---

9. **Website:**

---

10. **Social Media Profiles** (LinkedIn, Twitter, etc.):

---

### Section 2: Ownership and Management

1. **Ownership Structure** (e.g., sole proprietorship, multiple owners):

---

2. **List of Key Owners/Shareholders** (include names, ownership percentage, and roles):

---

3. **Management Team** (include names, positions, and relevant experience):

---

4. **Advisors** (if any, such as legal, financial, or industry-specific advisors):

---

### Section 3: Project Overview

1. **Project Name:**

---

2. **Project Location:**

---

3. **Project Registration Number** (if applicable):

---



4. **Country** (where the project will be executed):

---

**Project Description (a summary of the project's goals and objectives):**

---

---

5. **Stage of Development** (e.g., concept, planning, in progress):

---

6. **Total Project Cost:**

---

7. **Funding Required:**

---

8. **Expected ROI (Return on Investment):**

---

9. **Projected Revenue Streams** (e.g., product sales, service fees, licensing):

---

10. **Project Percentage of Investments/Shares Sold (if applicable):**

---

### Section 4: Financial Overview

1. **Current Annual Revenue:**

---

2. **Gross and Net Profit Margins** (for the past three years, if applicable):

---



**3. Financial Projections**

- **Projected Revenue for Next 3-5 Years:**

---

- **Expected Growth Rate:**

---

**4. Assets and Liabilities Summary:**

- **Total Assets:** \_\_\_\_\_
- **Total Liabilities:** \_\_\_\_\_
- **Net Worth:** \_\_\_\_\_

**5. Equity Already Invested in the Project**

*Include any cash, tangible assets, or equity contributions personally invested by the applicant.*

---

**6. Debt and Other Liabilities**

- **Current Outstanding Debts:** \_\_\_\_\_
- **Repayment Terms** (if applicable): \_\_\_\_\_

**7. Previous Funding History**

*Include amounts, sources, and terms of any prior funding received.*

---

**8. Funding Challenges and Financial Risks**

*List any financial challenges or risks that may impact the project.*

---

### Section 5: Investment and Equity Requirements

**1. Amount of Investment Requested:**

---

**2. Proposed Use of Funds** (detailed breakdown):

---



Invest Global Inc.

## IGI INTAKE APPLICATION

---

3. **Type of Investment Sought** (e.g., equity funding, venture capital, joint venture):  

---
4. **Proposed Investor Benefits** (e.g., equity share, profit-sharing percentage, board seat):  

---
5. **Exit Strategy for Investors** (describe how and when investors may expect a return):  

---
6. **Proposed Timeline for Funding** (ideal date to receive funds):  

---
7. **Investment Risk Factors** (any known risks or challenges):  

---

### Section 6: Legal and Compliance Information

1. **Licenses and Permits** (list relevant licenses or permits required for your industry):  

---
2. **Intellectual Property** (patents, trademarks, copyrights, etc., if applicable):  

---
3. **Compliance and Regulatory Requirements** (any relevant industry or government regulations):  

---
4. **Legal Issues** (disclose any past or ongoing legal proceedings involving the business):  

---



Invest Global Inc.

## IGI INTAKE APPLICATION

---

5. **Environmental, Social, and Governance (ESG) Practices** (describe any ESG policies in place):  

---

### Section 7: Supporting Documentation

(Please provide or attach the following documents if available)

1. **Business Plan**
2. **Financial Statements** (last three years, if available)
3. **Projections and Forecasts** (including revenue, cash flow, profit)
4. **Market Analysis** (competitor analysis, target market data)
5. **Project Feasibility Study** (if available)
6. **Resume of Key Contractors & Management Teams**
7. **Licenses and Permits**
8. **Legal Documents** (operating agreements, contracts, patents, etc.)
9. **Project Registration**
10. **Government Statement of Need**
11. **Project Shareholders, Investors, and Partnership Agreements.**

---

### Section 8: Additional Information

Use this space to provide any additional information that may support your application or that you feel is essential for IGI Funding Partners to consider.

---

---

---

---

I \_\_\_\_\_ acknowledge that the Broker, ABI and IGI are not the lender or the investor. IGI submits projects that meet the required funding criteria. I understand that the submission of an application does not guarantee funding. Funding decisions are made solely at the discretion of the funding partner and are contingent upon favorable underwriting and insurance evaluations.

Name \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_ Contact Number \_\_\_\_\_



## **Processing & Underwriting**

Funding partner processing includes, but is not limited to, comprehensive assessments in key areas to ensure the project's viability, sustainability, and profitability, focusing on long-term investment potential. This begins with thoroughly evaluating the Project Overview, examining the project's purpose, objectives, and intended impact. The type of project, its geographical location, and alignment with current market demands are also considered.

The assessment includes a detailed **Market Analysis** to evaluate the problem the project addresses, the demand it seeks to fulfill, and its positioning within the competitive landscape. The analysis also analyzes the target audience, market size, and growth potential to determine the project's relevance and scalability and ensure it aligns with long-term investment strategies.

**Financial Details** carefully analyzes the total funding requirements, capital allocation, and budget alignment with the project's goals. This includes reviewing the revenue model to understand how the project will generate consistent returns over time, assessing realistic return-on-investment projections and long-term profitability, and focusing on the potential for sustained gains. Associated risks and mitigation strategies are evaluated to ensure the investment is safeguarded and positioned for enduring success.

The evaluation of the **Project Team and Partnerships** involves assessing the experience and expertise of key personnel and the credibility and track record of strategic partners. This assessment ensures that your team can manage the project effectively and generate sustainable returns. Case studies or evidence of similar successful projects are reviewed to reinforce confidence in the team's abilities.

Funding partners engage consulting industry professionals with specialized expertise in the project's field to enhance the depth of our analysis. These experts provide critical insights into operational efficiency, technical specifications, and industry best practices, ensuring the project is built on a foundation of excellence and poised for long-term profitability.

The **Implementation Plan** undergoes rigorous review to validate the feasibility of timelines, milestones, and resource allocation. Funding partners assess the project phases, stages of completion of necessary permits, licenses, and regulatory approvals to ensure seamless and efficient execution can be obtained.

A thorough **Risk Assessment** analyzes market, operational, and external risks and the effectiveness of contingency plans. This ensures the project is resilient to unforeseen challenges while maintaining its potential for sustained growth and profitability.

Technical aspects, including **Design and Engineering Specifications**, are assessed to validate the project's innovative features and scalability. Sustainability considerations, such as eco-friendly practices and materials, are also emphasized to align the project with global trends and long-term societal value.



Invest Global Inc.

## IGI INTAKE APPLICATION

---

The review also considers the **Social and Economic Impact**, focusing on job creation, infrastructure development, and community benefits. Projects with significant positive impact and a vision for long-term contributions align strongly with our investment principles.

Ensuring compliance with all Legal and Regulatory Requirements, including permits, licenses, and contracts with partners and suppliers. Funding partners evaluate a well-defined exit strategy to ensure the recovery of investment, scalability opportunities, and liquidity options if necessary.

By leveraging insights from consulting professionals, rigorous due diligence, and a focus on long-term profits and gains, the aim is to make informed funding decisions that maximize the project's potential while maintaining the highest standards of diligence and expertise. This ensures the project's immediate success and sustainability, and profitability over the long term.

**Service providers** play a critical role in evaluating and grading projects to ensure they meet the required standards and are positioned for success. Their comprehensive review processes involve analyzing specific project areas, utilizing a scoring system that predicts measurements and outcomes, determines current value, and forecasts future potential. This approach helps identify how the project aligns with market trends, economic shifts, and strategic goals.

The scoring system employed by service providers is designed to assess various aspects, such as financial viability, operational efficiency, and risk management. These evaluations consider quantitative and qualitative factors to deliver a holistic view of the project's value. Service providers can project the project's future performance and relevance by analyzing market trends, demographic data, and industry benchmarks.

Assessments may take various forms, including appraisals, which evaluate the market value of assets; valuations, which determine the worth of the project or its components; surveys, which gather data on the market or consumer insights; inspections, which verify compliance with regulatory and operational standards; and reviews, which assess documentation, strategies, and implementation plans. These evaluations provide a foundation for informed decision-making and highlight areas requiring improvement or adjustment.

By leveraging these expert evaluations, stakeholders better understand the project's potential, alignment with industry trends, and readiness for funding or execution. This ensures that investments are directed toward projects with strong foundations, high value, and promising long-term outcomes.

**Disclosure:** Before submitting a funding request, please ensure your project is ready for financing, as there is no refund. Provider Fees Are Non-transferable and Irrevocable; the cost is the applicant's liability. Fees are associated with the relevance of this transaction, including but not limited to industry standards such as appraisal reviews, consulting experts in the project's operations, documentation verification, desk review, and site visits etc.



Invest Global Inc.

## IGI INTAKE APPLICATION

---

### Client Acknowledgement

I further acknowledge that all fees associated with the evaluation and funding process are non-refundable, non-transferable, and irrevocable. I affirm that my project is ready for funding and that I have established agreements with the necessary parties to fulfill essential project requirements. Upon entering a Joint Venture Agreement after underwriting approval and insurance, I confirm that I have the legal authority to assign and deliver revenue and equity of the company and project in exchange for investment. Additionally, I acknowledge that all assets, including licensing, patents, real estate, and other project-related collateral, shall serve to secure the funding. To the best of my ability, I affirm that the information submitted is accurate and correct.

I have read, understood, and agree to the terms of the submission of the application to IGI on behalf of

\_\_\_\_\_ company name.

Signature of Authorized Representative:

\_\_\_\_\_

Date:

\_\_\_\_\_

Attach ID or Passport Here

A large, empty rectangular box with a thin black border, intended for the client to attach a photograph of their ID or passport.