

KBGI GoldWorks Global

Global mine acquisitions • Responsible automation • Jobs and local enterprise



A GLOBAL PLATFORM

**Transforming gold assets
into productive,
responsible businesses
and stronger
communities.**

10 priority countries | Phased investments

ACQUIRE

MODERNIZE

PROCESS

CREATE JOBS

BUILD BUSINESSES

Our Mission

Responsible gold development with lasting economic and humanitarian impact

To acquire and modernize gold mines, deploy responsible automation and advanced processing, expand local refining, create skilled jobs and businesses, and reinvest economic value in communities and sustainable development.

01

RESPONSIBLE MINING

Safety, water stewardship, rehabilitation and accountability

02

MODERN OPERATIONS

Digital control, efficient equipment and transparent production

03

LOCAL EMPLOYMENT

Technical training, career pathways and skilled local teams

04

COMMUNITY PROSPERITY

Local suppliers, SMEs and reinvestment in services

10-Country Acquisition Footprint

Priority markets for due diligence — proposed, not completed acquisitions

AFRICA

- 01 Ghana
- 02 South Africa
- 03 Tanzania
- 04 DR Congo

AMERICAS

- 01 Peru
- 02 Brazil
- 03 Mexico
- 04 Canada

ASIA-PACIFIC

- 01 Australia
- 02 Indonesia

Selection criteria: geology • legal title • permits • infrastructure • community consent • financial viability • environmental risk

Automated Mine & Processing Plant

Conceptual integrated operations model



Operating System

- Mining and ore handling
- Crushing, sorting and recovery
- Refining, assay and quality
- Digital control and traceability
- Water, emissions and safety

AUTOMATION SHOULD IMPROVE PRODUCTIVITY AND SAFETY WHILE SUPPORTING — NOT REPLACING — LOCAL WORKFORCE DEVELOPMENT.

Gold Value Chain & New Businesses

Grow beyond extraction into higher-value products, services and enterprises

JEWELRY

Manufacturing, design and retail

ELECTRONICS

Connectors and high-reliability components

MEDICAL

Selected devices and precision technologies

AEROSPACE

Protective coatings and specialty components

REFINING

Assaying, purification and recycling

FINANCE

Bullion storage, trading and logistics

SUPPLY CHAINS

Equipment, transport and maintenance

LOCAL SMEs

Training, workshops and retail ventures

Illustrative Annual Revenue & Employment

Planning scenario only • Not an independent financial forecast

COUNTRY	ANNUAL REVENUE	DIRECT JOBS			
Ghana	\$2.8B	8,500			
South Africa	\$3.5B	9,500			
Tanzania	\$2.2B	7,200			
DR Congo	\$2.4B	8,000			
Peru	\$2.6B	7,500			
Brazil	\$2.3B	7,000			
Mexico	\$2.0B	6,800			
Canada	\$3.2B	8,200			
Australia	\$4.0B	9,000			
Indonesia	\$2.5B	7,300			
\$27.5B	annual revenue	79,000	direct jobs	190,000	indirect jobs*

Global Deployment Roadmap

A disciplined, phased approach to acquisition, commissioning and community impact

PHASE 1

Evaluate assets

Confirm ownership, reserves, permits, ESG and transaction feasibility

PHASE 2

Acquire & finance

Negotiate terms, secure institutional approvals and investment capital

PHASE 3

Modernize

Introduce automation, processing improvements and workforce programs

PHASE 4

Expand enterprise

Build refining, logistics, local suppliers and downstream businesses

Investment decisions require independent technical, legal, environmental and commercial due diligence.