

An Overview of the Loan Process



Items to Bring

The items below may be needed in order to complete your loan application, please provide all applicable documents in a timely manner.

All documents must be dated within 60 days of closing, updated documents may be required throughout the loan process.

Documents Needed to Proceed (within 24 HOURS)

Income Documents

- 30 days of most recent pay stubs
- Year to Date Profit & Loss statement (self-employed only)
- 2 years most recent tax returns (personal & business if self-employed)
- 2 years most recent W2's or 1099's

Asset Documents

- 2 months of most recent consecutive bank statements (all pages, even the blank ones.)

Information Needed

- Valid Photo ID/Passport
- Full 2 years of residential history
- Full 2 years of employment or school history
- Signed Authorization Package

The more we have upfront, the faster and easier the process will be!



118 Vintage Park Blvd #W219
Houston, TX 77070
Branch NMLS #1854907



Call today to schedule your pre-approval!

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*All loans are subject to underwriting or investor approval. Other restrictions apply. This is not an offer of credit or a commitment to lend.