



Source: 999wefm.com

ESG research – Industry vertical focus – Executive summary

Oil & Gas Exploration & Production

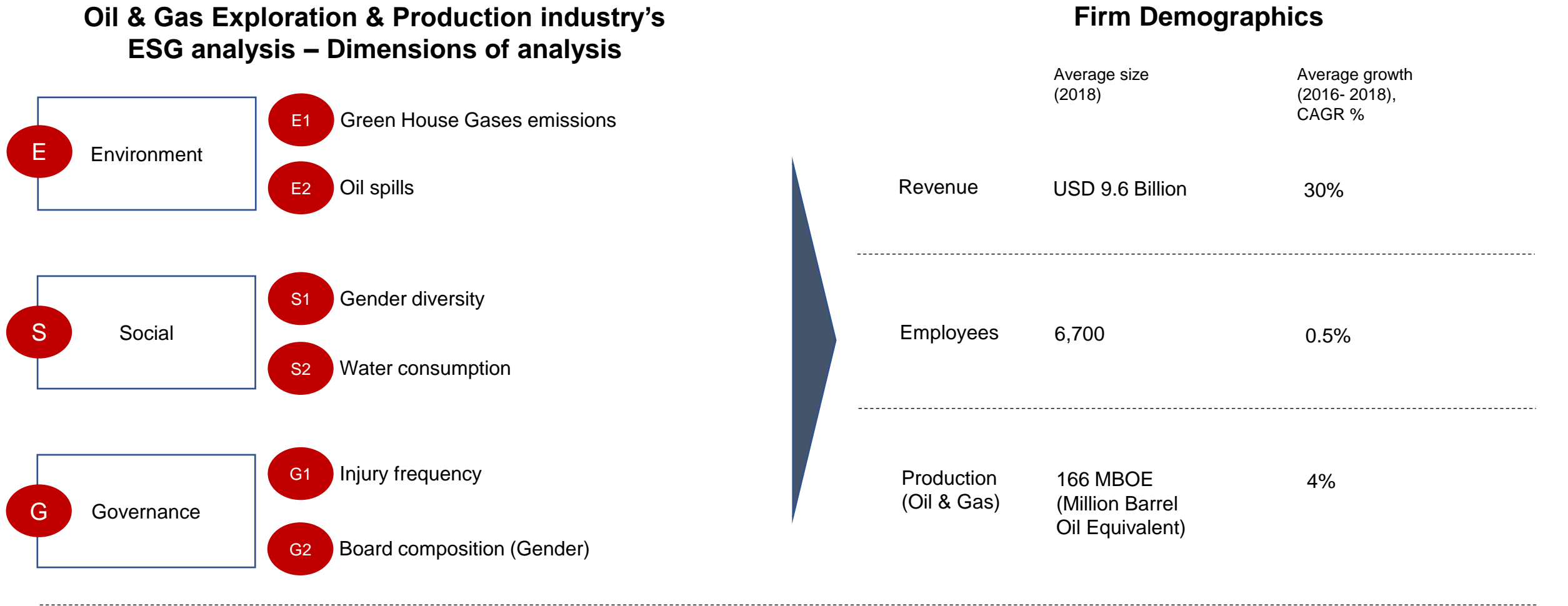
Showcasing ESG impact of Exploration & Production (E&P) industry

London, UK
May 2020

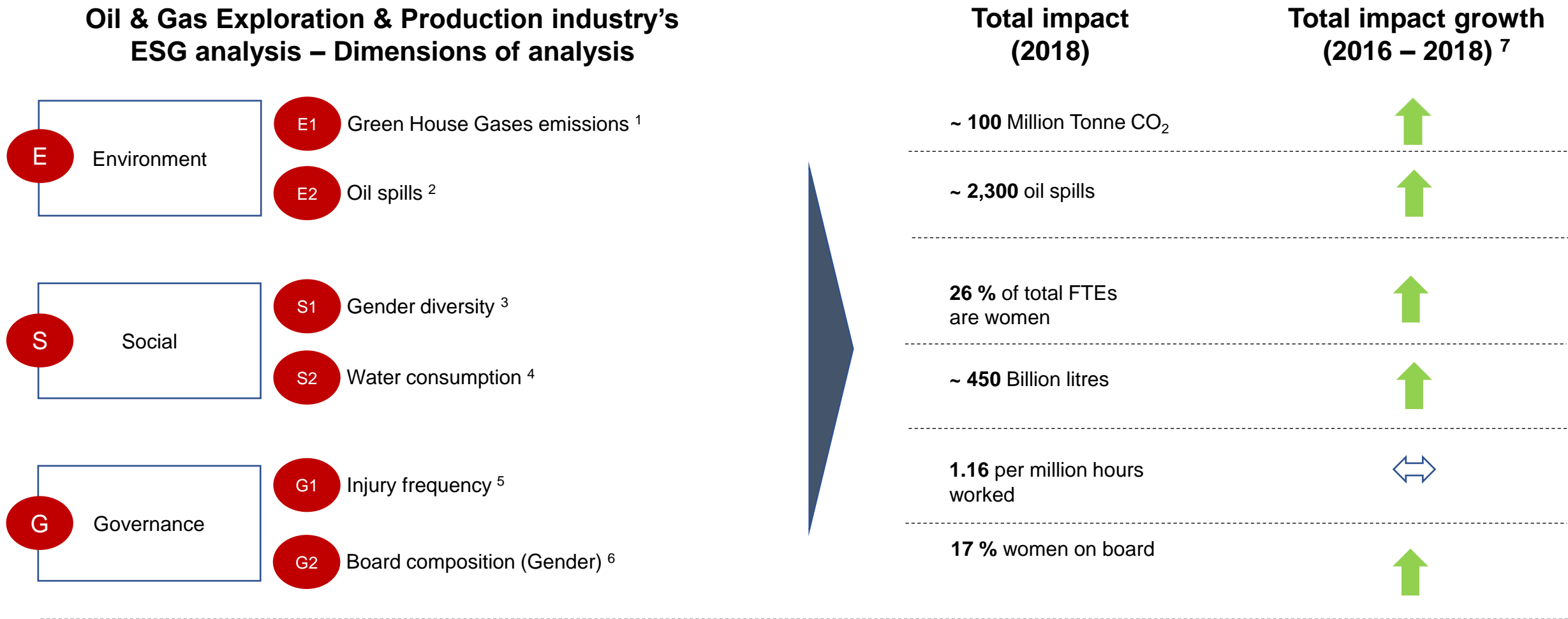
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27 Oil & Gas Exploration & Production companies have been assessed for this phase ¹ of assessing the ESG performance of the O&G industry vertical

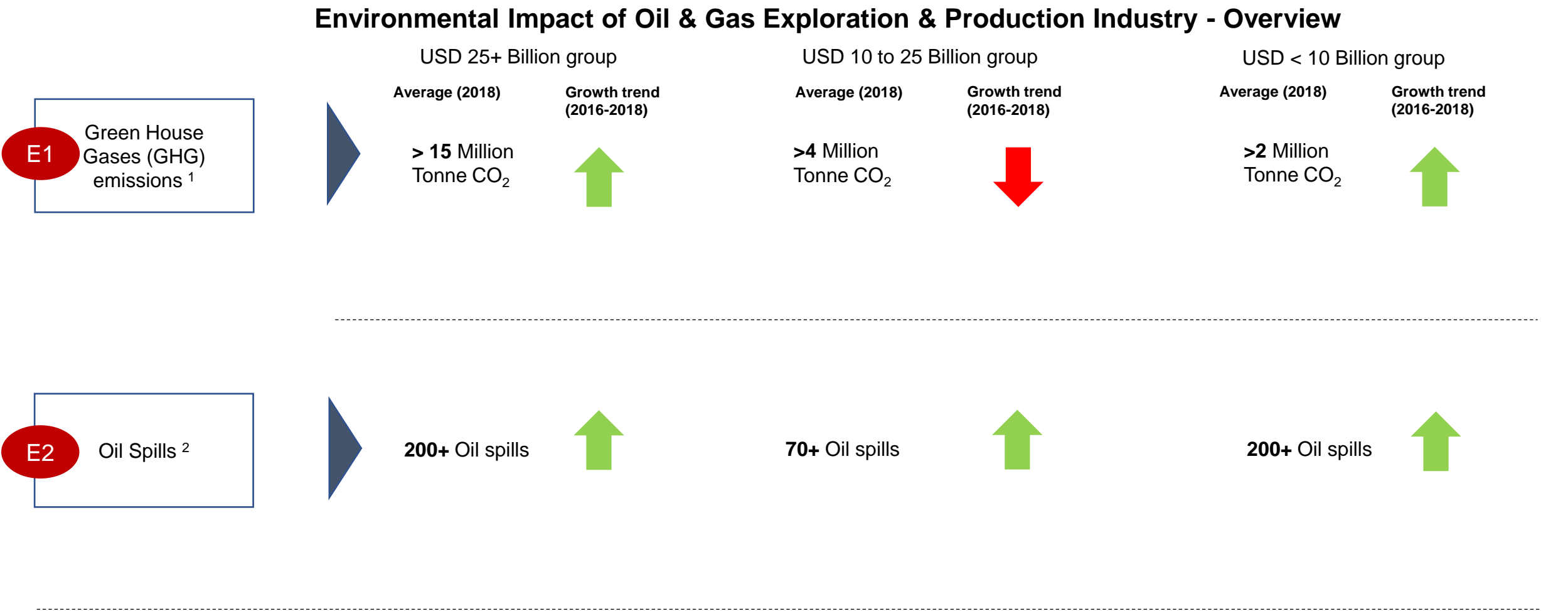


Overall ESG performance of O&G E&P players need more focus, while there has been some improvements in Social (S) and Governance (G) side performance



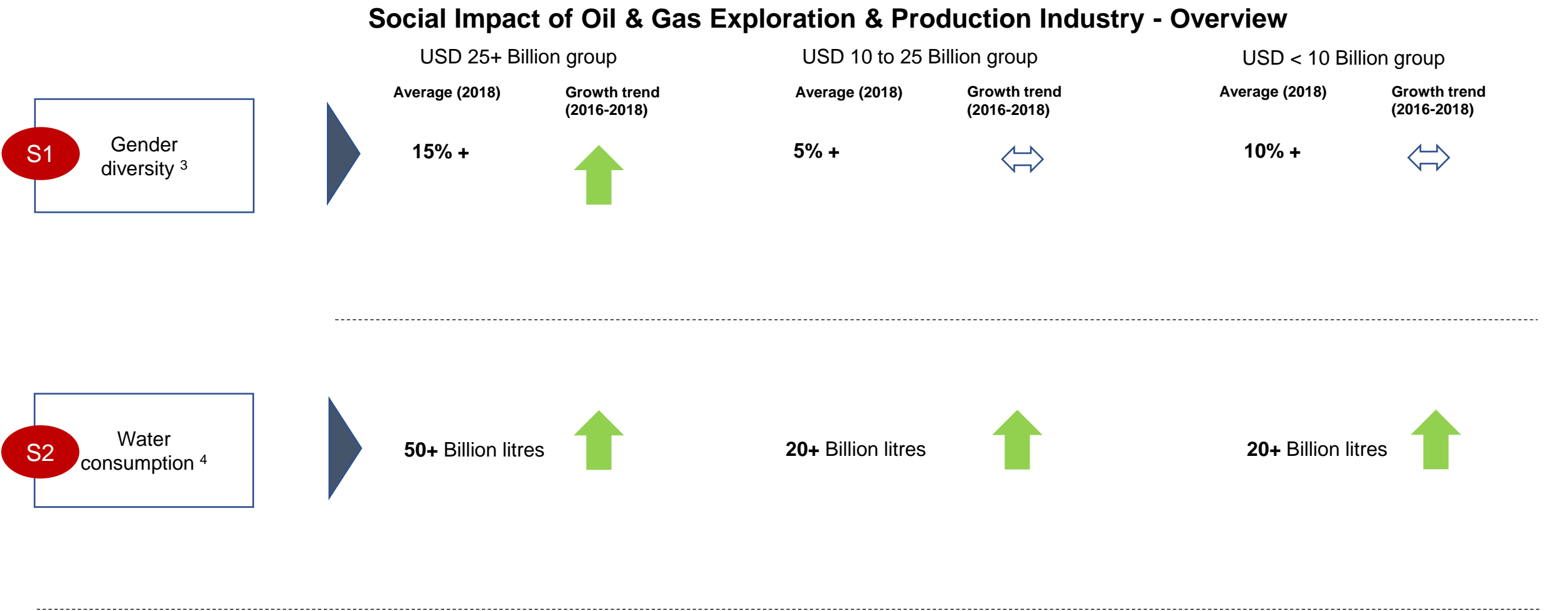
Note: O&G stands for Oil & Gas; E&P stands for Exploration and Production; ¹ data for 23 companies; ² data from 10 companies; ³ data for 17 companies; ⁴ data for 14 companies; ⁵ data for 22; companies; ⁶ data for 26 companies for the period 2017 and 2018; ⁷ data available in detailed report
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Emissions grow larger with size of the companies, while Large (USD 25+ Billion) and Smaller companies (USD <10 Billion) need to focus on Oil spills performance



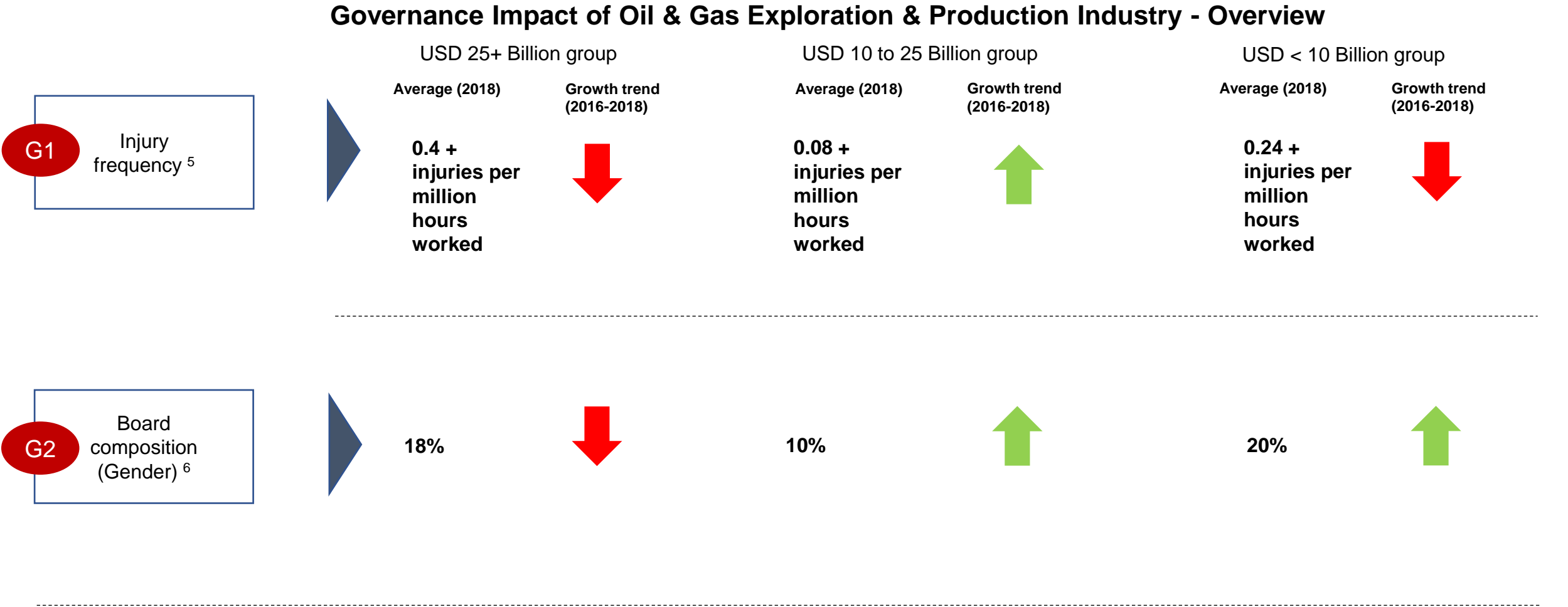
Note: ¹ data for 23 companies; ² data from 10 companies;
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Large companies (USD 25+ Billion) fare better in “Gender diversity” but lag in “Water consumption” dimension



Note: ³ data for 17 companies for the period 2017 and 2018; ⁴ data from 14 companies;
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Larger companies (USD 25+ Billion) need more focus on both “injury frequency” improvement and “Board diversity (gender)” management



Note: ⁵ data for 22 companies; ⁶ data for 26 companies for the period 2017 and 2018;
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Q&A