



ESG research – Industry vertical focus – Executive summary

Oil & Gas Storage & Transportation

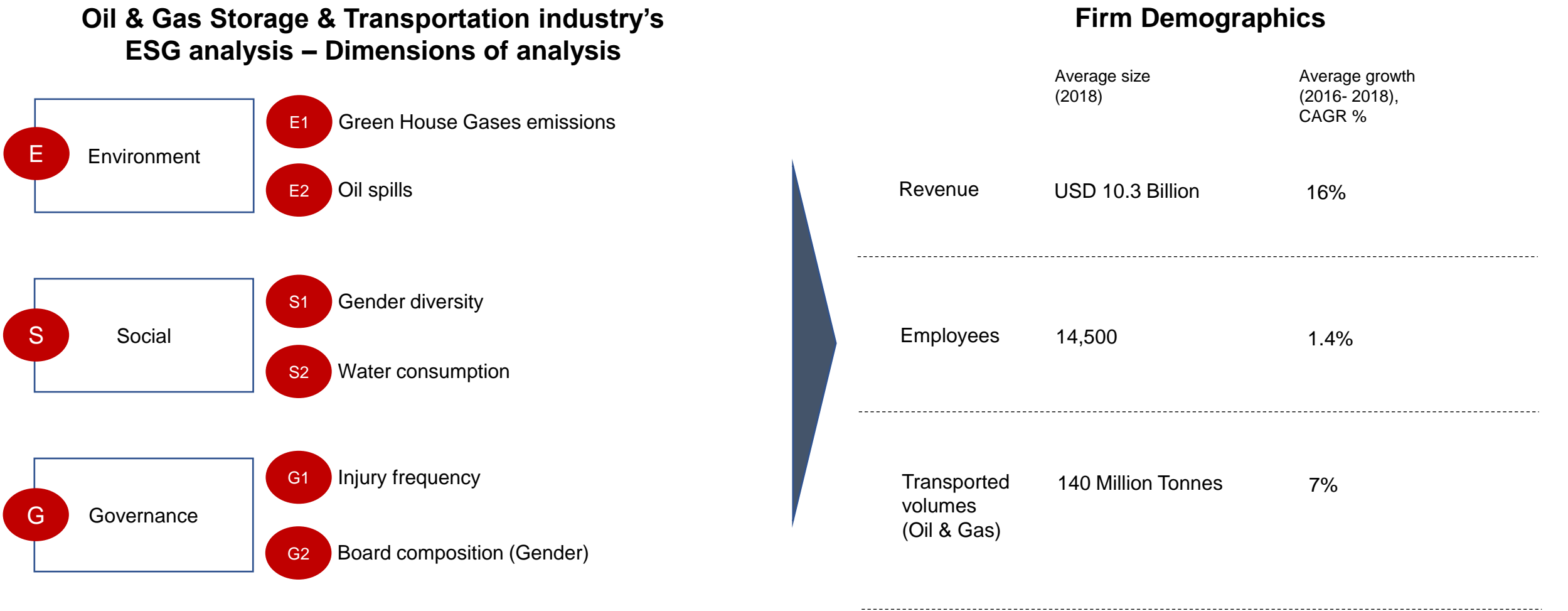
Showcasing ESG impact of Storage & Transportation (S&T) industry

London, UK
July 2020

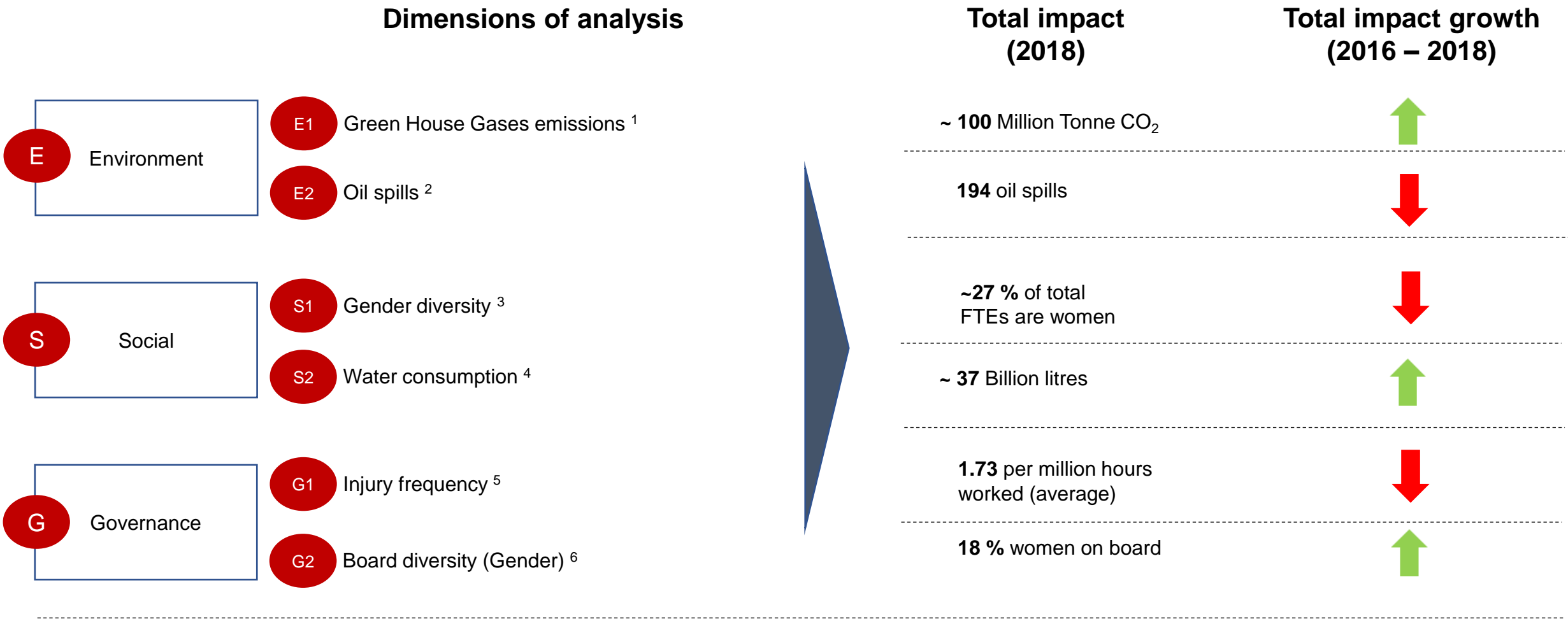
This report is solely for the use of client personnel. No part of it may be circulated, quoted, or reproduced for distribution outside the client organization without prior written approval from Raputt. It is not a complete record of the discussion.

RAPUTT

20 Oil & Gas Storage & Transportation companies have been assessed for this phase ¹ of assessing the ESG performance of the O&G industry vertical

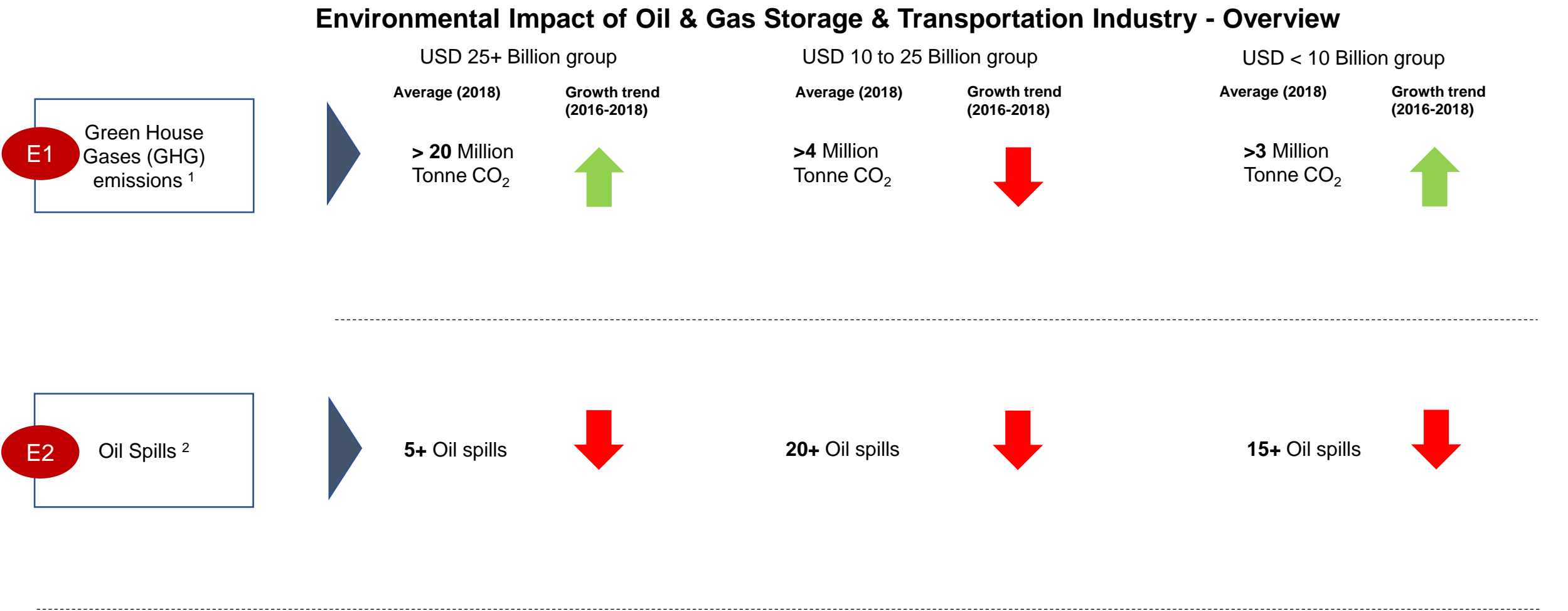


Overall ESG performance of O&G S&T players shows improvement, while there is need to address Social (S) and some Environment (E) side performances



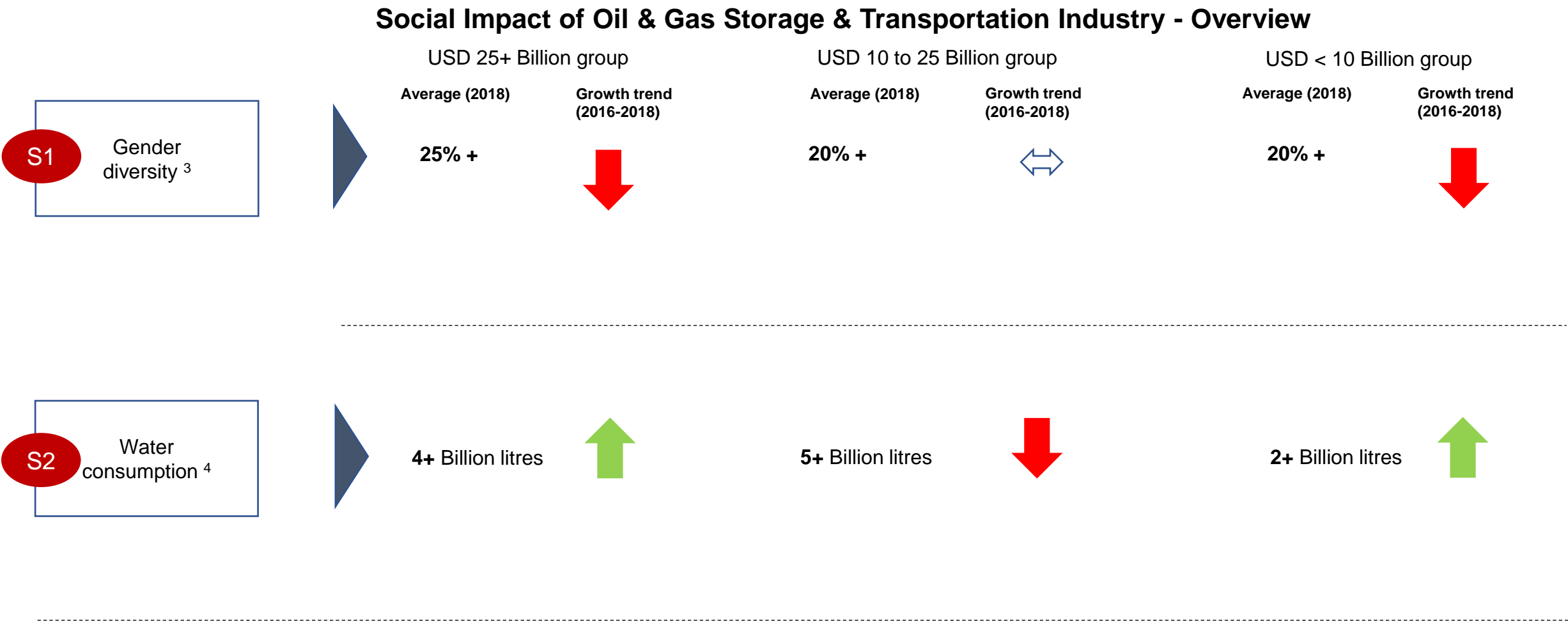
Note: O&G stands for Oil & Gas; S&T stands for Storage & Transportation; ¹ data for 14 companies; ² data from 8 companies; ³ data for 13 companies for period 2017 and 2018; ⁴ data for 8 companies; ⁵ data for 13 companies; ⁶ data for 14 companies for the period 2017 and 2018
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Emissions grow larger with size of the companies, Large (USD 25+ Billion) and Smaller companies (<10 Billion) need to focus on emission performance



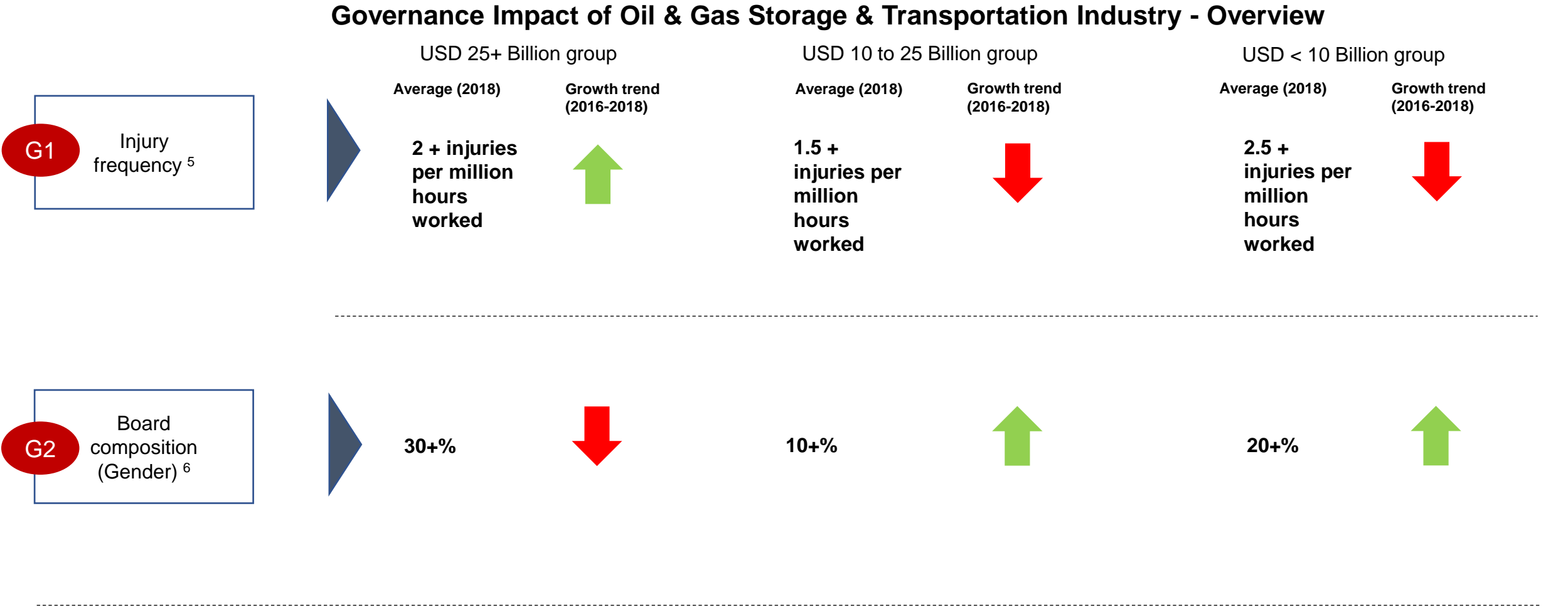
Note: ¹ data for 14 companies; ² data from 8 companies;
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Large companies (USD 25+ Billion) fare better in “Gender diversity” but lag in “Water consumption” dimension



Note: ³ data for 13 companies for the period 2017 and 2018; ⁴ data from 8 companies;
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Smaller companies (USD <10 Billion) need focus on improving “injury frequency” and mid sized companies (USD 10 to 25 Billion) need to focus “Board diversity”



Note: ⁵ data for 13 companies; ⁶ data for 14 companies for the period 2017 and 2018;
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Q&A