



Source: worldfinance.com

ESG research – Industry vertical focus – Executive summary

Oil & Gas

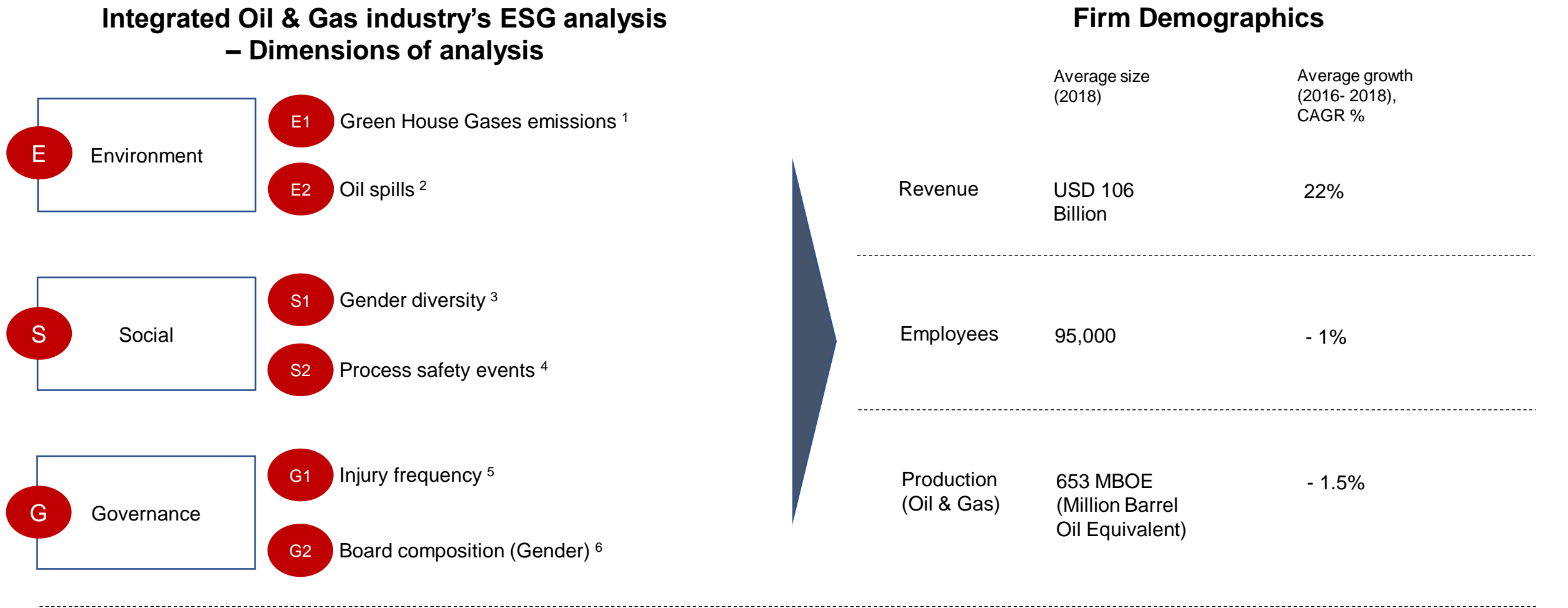
Showcasing ESG impact of integrated Oil & Gas industry

London, UK
April 2020

This report is solely for the use of client personnel. No part of it may be circulated, quoted, or reproduced for distribution outside the client organization without prior written approval from the author. It is not a complete record of the discussion.

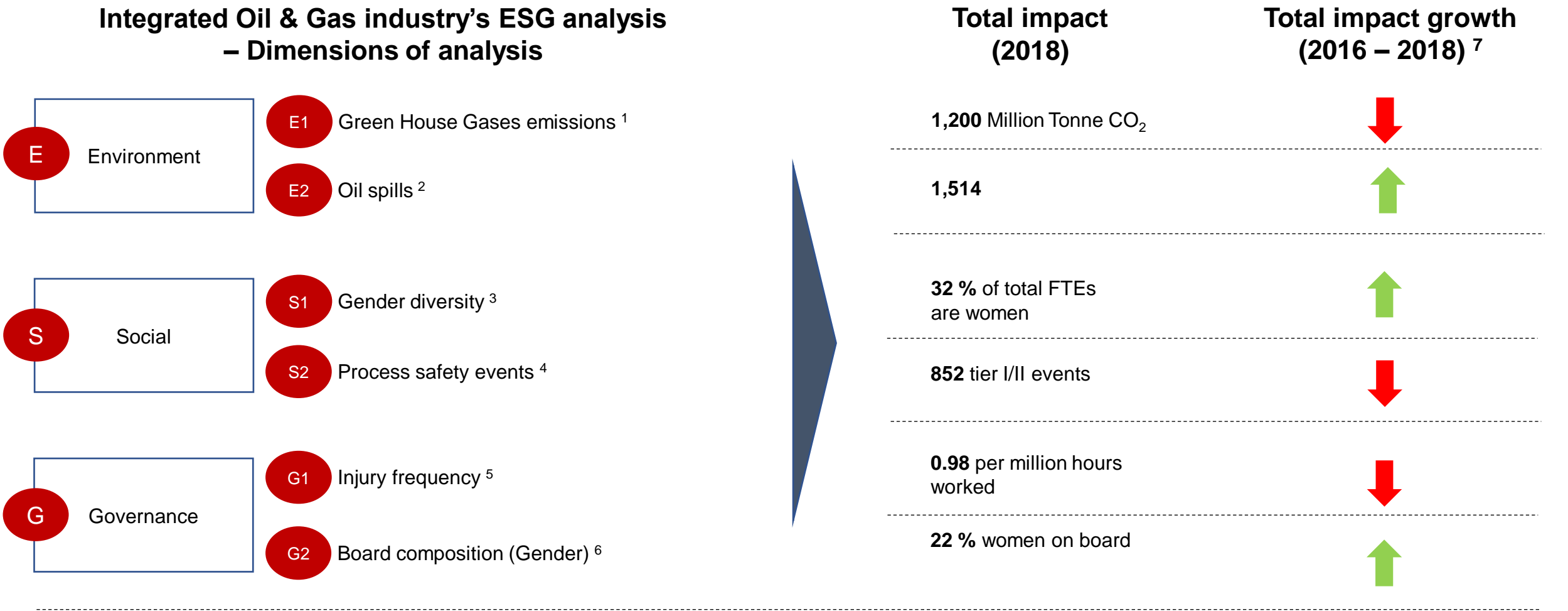
RAPUTT

27 integrated O&G companies have been assessed for this phase ¹ of assessing the ESG performance of the O&G industry vertical



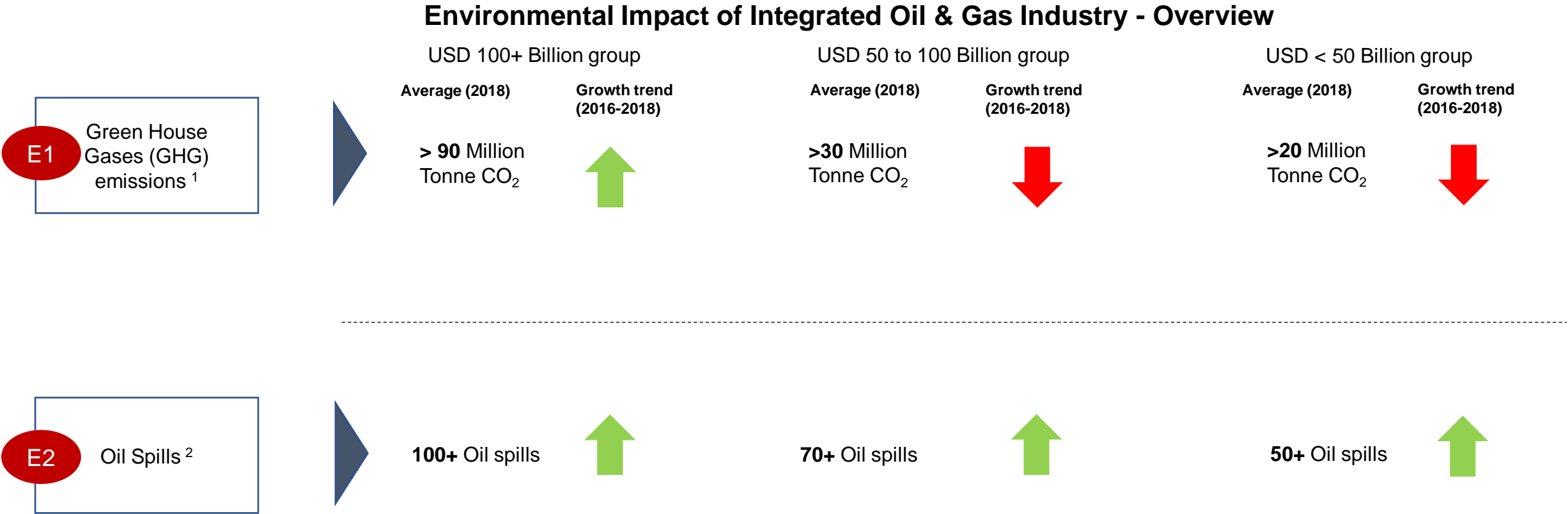
Note: ¹ in upcoming phases, Raputt shall showcase E&P players, Refining and Marketing, Storage and Transportation players; O&G stands for Oil and Gas
Source: S&P Global platt; company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Overall ESG performance of the integrated O&G players shows improvement, Social (S) side performance in more encouraging



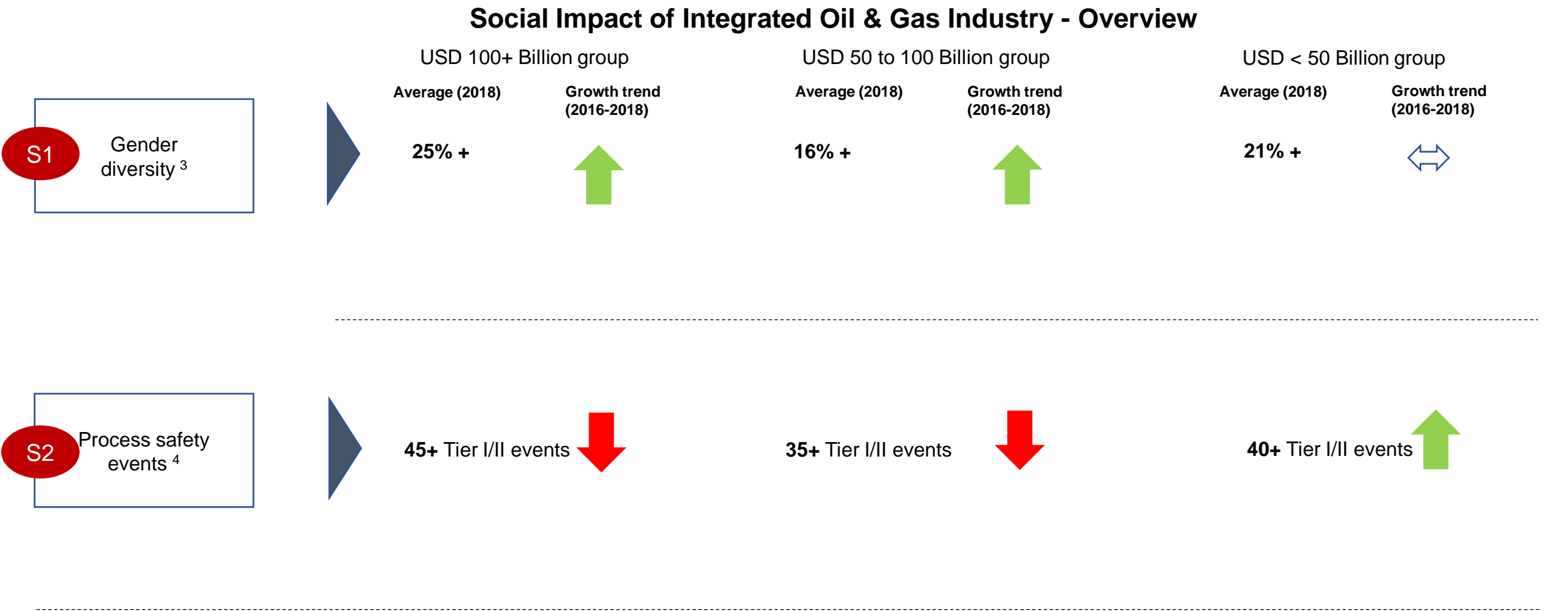
Note: O&G stands for Oil & Gas ¹ data for 25 companies; ² data from 19 companies; ³ data for 23 companies; ⁴ data for 17 companies; ⁵ data for 23 companies; ⁶ data for 20 companies for the period 2017 and 2018; ⁷ data is available in detailed report
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Emissions and incidences of Oil spills grow larger with size of the companies



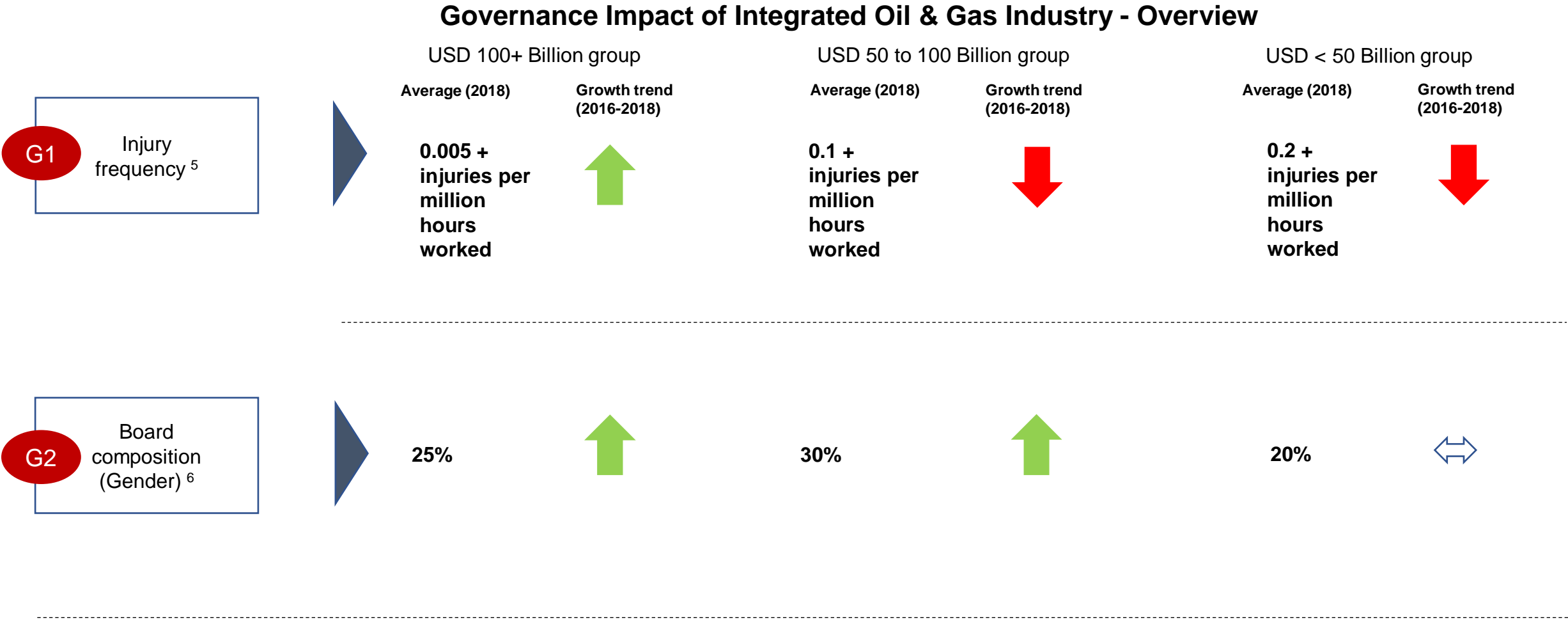
Note: ¹ data for 25 companies; ² data from 19 companies; ³ data is available in detailed report
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Large companies (USD 100+ Billion) fare better in “Gender diversity” but lag in “Process safety” dimension



Note: ³ data for 23 companies; ⁴ data from 17 companies; ³ data is available in detailed report
Source: company wise annual reports, annual regulatory filings, investor presentation and sustainability reports; Raputt team analysis

Larger companies (USD 100+ Billion) fare better in “injury frequency” improvement but lag in “Board diversity (gender)” management



Note: ⁵ data for 23 companies; ⁶ data for 20 companies for the period 2017 and 2018; ³ data is available in detailed report
Source: company wise annual reports, annual regulatory fillings, investor presentation and sustainability reports; Raputt team analysis

Q&A