



## DOCUMENT CHECKLIST FOR HOME PURCHASE

- ✓ Ratified Signed Sales Contract with all addendums
- ✓ Copy of Driver's License and Social Security Card
- ✓ Most Recent 30 Days of Paystubs
- ✓ Last 2 Years Signed Federal Tax Returns (1040's). Including All Schedules. W-2's
- ✓ (For Self-Employed, Include Last 2 Years of Corporate Returns with All Schedules, K-1's, etc.
- ✓ Evidence of Other Income – Such as Social Security Award Letters or Child Support Court Order
- ✓ Signed Profit & Loss For Current Year (If Self-Employed)
- ✓ Recent 2 Months Bank Statements. All Pages – Savings & Checking
- ✓ Other Recent Asset Statements, If Applicable. Including 401K, Pension, Stock, IRA, Mutual Funds, Etc.
- ✓ Current Lease. (All Pages)
- ✓ Canceled Checks From Rent Payments(12 Months)
- ✓ Gift Letter From Parents or Relatives(If Applicable)
- ✓ Divorce Settlement Papers or Property Settlement Agreement (If Applicable)