

Capital for Non-Standard Situations

- The Lender provides **private capital to non-standard situations** across Western Europe
 - The Lender manages **sector agnostic**, opportunistic private credit funds with AUM of €1.2bn*
 - Typical investment sizes range from **€10m to €50m**, with capacity up to **€150m+**
 - Investments are usually structured as **bespoke credit instruments** or preferred equity
 - The Lender is led by a senior team averaging **20 years' experience**
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- The Lender will work quickly to create **bespoke solutions** to address counterparty needs
 - The Lender takes a **partnership approach**, investing into establishing long-term relationships
 - The Lender offers **flexibility** on structure, duration and returns composition
 - The Lender invests time in understanding borrowers with **complex collateral** or emerging industries
 - Early senior team involvement provides **predictability** of Investment Committee outcomes

Examples of Previous Transactions

NAV Loan

Loan to asset-rich, cash-light opportunistic German investment firm

€30,000,000

September 2022

Credit Facility



Credit facility to a UK litigation firm

€162,000,000

February 2021 / May 2022

NPL Secured Debt Financing

Acquiring defaulted Spanish mortgages from a Portuguese bank

€10,000,000

December 2021

Acquisition Facility



M&A Facility to e-commerce aggregator

€42,500,000

October 2021

Acquisition Facility



M&A Facility to e-commerce aggregator

€25,000,000

August 2021

Acquisition Facility

LBO facility for a European engineering component manufacturer and servicer

€29,000,000

Ongoing

Key Details and Investment Criteria

Founded:	2017
Location:	London, UK
AUM:	€1.2bn*
Investments closed:	40+
Geographical Focus:	Western Europe
Strategy:	Bespoke private capital solutions
Return Target:	8-15%+
Investment Size:	€10-150m+
Deal Duration:	1-6 years