

## You Can Now Update Your Beneficiaries Online

Updating your beneficiaries has never been easier or more secure. You can now update your beneficiaries online! This new feature will save paper, allow for immediate updates, and provide an email notification when you make changes.

Simply login to your online account, choose the account you want to update and under the "Beneficiaries" tab, you can view your current beneficiary selections and modify your beneficiaries. As part of our security practices, you will be required to enter a verification code to modify your beneficiaries.

To make a change, select "Primary" or "Contingent" and provide the required information. You can add or remove beneficiaries. For individuals, you must include the beneficiary's social security number, relationship, date of birth, and percentage. When complete, you will receive an email confirming you have changed your beneficiary.

To select a Trust or Charity as a beneficiary, you must complete a paper Beneficiary Form located on the Forms & Help page.

If you have questions about selecting beneficiaries, please contact our Service Center at 877-644-6457.