



Update Your Beneficiaries Online

Updating your beneficiaries online is easy and secure. This feature allows for immediate updates and provides an email notification when you make changes. To view or modify your beneficiary designation, [log in](#) to your online account.

After log in:

View Details to choose the account you want to view. (Skip this step if you have one account.)

Beneficiaries to view your beneficiary designation.

Modify Beneficiaries or Apply to Eligible Accounts (multiple account holders can apply existing beneficiaries to other [eligible](#) accounts.)

As part of our security practices, you will be required to enter a verification code to change your beneficiaries.

Follow the instructions to modify your beneficiary designation. For individuals, you must include the beneficiary's social security number, relationship, date of birth, and percentage. When complete, you will receive an email confirming you have changed your beneficiary information.

To select a Trust or Charity as a beneficiary, you must complete a [Beneficiary Form](#). If you have questions, please contact our Service Center at 877-644-6457.