

Sample Bequest Language

The Swiss Center of North America is grateful to accept gifts whether they are made outright, in trust, or by bequest. We encourage you to use the sample language provided below when you create a bequest for the Swiss Center. We suggest that you send us a copy of that portion of your will pertaining to the Swiss Center to ensure that we will be able to use your gift as you intend, and to allow us to plan for our future. ***All correspondence will be held in strict confidence.***

Inquiries regarding bequests should be directed to:

Bekah Stauffacher
Swiss Center of North America
507 Durst Road
New Glarus, WI 53574
Phone: 608-527-6565

The following sample language may be used when discussing a bequest to the Swiss Center with your attorney. Note that your bequest may be stated in terms of specific dollar amount, a percentage of your estate, or a percentage of the estate residue.

Fixed Dollar Amount

"I give, devise and bequeath the sum of _____ dollars (\$_____) to the Swiss Center of North America (EIN: 39-1982514), of New Glarus, Wisconsin, to be used for the mission of the Swiss Center of North America in accordance with its charitable purposes."

Stated Percentage of Estate

"I give, devise and bequeath _____ percent (_____%) of my estate to the Swiss Center of North America (EIN: 39-19825148), of New Glarus, Wisconsin, to be used for the mission of the Swiss Center of North America in accordance with its charitable purposes."

Residue of Estate

"I give, devise, and bequeath all of the rest, residue and remainder (or _____%) of the residue of my estate to the Swiss Center of North America (EIN: 39-1982514), of New Glarus, Wisconsin, for the mission of the Swiss Center of North America, in accordance with its charitable purposes."

This information is not intended as legal advice. For legal advice, please consult an attorney.