

## Donor Letter of Security Transfer

The Swiss Center of North America provides this form letter to assist you in instructing your broker to transfer securities as a donation to the Swiss Center. ***To assure that you receive proper credit for this gift, we ask that you please provide the Swiss Center with a copy of this letter, including the name and telephone of your broker.***

Mail copy to: Bekah Stauffacher  
Swiss Center of North America  
507 Durst Road  
New Glarus, WI 53574  
608-527-6565; bekah@theswisscenter.org

Date: \_\_\_\_\_

To: \_\_\_\_\_

Brokerage: \_\_\_\_\_

Broker Phone Number: \_\_\_\_\_ Broker Fax Number: \_\_\_\_\_

Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Re: Account Number: \_\_\_\_\_

Security Name: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Estimated value \$ \_\_\_\_\_

\_\_\_\_ I (We) desire that our donation be treated as an anonymous gift.

Please accept this letter as your authorization to deliver securities from my account, referenced above, to the account of The Swiss Center of North America (EIN: 39-1982514) per the following instructions:

**LPL Financial DTC #: 0075  
FBO Swiss Center of North America  
Account Number: 24965843**

LPL Financial Services can be reached at 608-424-2105.

***Please notify the Swiss Center two business days prior to sending any securities.***

\_\_\_\_\_  
Grantor Signature

\_\_\_\_\_  
Grantor Signature

\_\_\_\_\_  
Address

\_\_\_\_\_  
Preferred Phone Number

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

***Thank you for your ongoing support of the mission of the Swiss Center of North America!***