

MODERN DIVORCE SOLUTIONS

Amy Million, CDFA®, AAMS®, BFA™

7 Reasons Why Attorneys Choose to Work with a Certified Divorce Financial Analyst®



Amy Million, CDFA®, AAMS®, BFA™ provides divorce financial planning, mediation & litigation support to attorneys, their divorce clients, & individuals contemplating divorce.



Amy is a member of the Family Law section of the OKLAHOMA BAR ASSOCIATION and is available to provide CLE courses for members on divorce finance & creative solutions, & military divorce.



Finds the Money

A CDFA® helps you gather, track and analyze all financial data, including every aspect of each type of retirement plan. A CDFA® helps find hidden or “forgotten” marital assets.

Crafts Property Division Scenarios

A CDFA® works with you to craft a variety of financial scenarios to demonstrate the short and long-term consequences of property division. A CDFA® utilizes multiple software programs that are tailored to divorce finances, taking into account asset divisions, each spouse’s projected income, and expenses, as well as tax consequences.

Helps Solve for Alimony & Child Support

A CDFA® helps your client prepare a detailed and realistic spending plan. A CDFA® “solves” for alimony and calculates child support. Guess work is eliminated with alimony calculations that demonstrate “her need” and “his ability to pay” or vice versa. Solutions reflect how much the payee needs and for how long.

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Analyzes Tax Consequences

A CDFA® identifies and analyzes various tax considerations and consequences, including: federal and state income taxes, capital gains taxes, taxable assets vs not taxable assets vs tax deferred assets, net spendable income calculations for self-employed spouses.

Saves You Time

A CDFA® can draft the QDRO for your review and signature. Tasks include: distinguishing between qualified and non-qualified, and ERISA and non-ERISA plans: working with the Pension Plan Administrator and navigating rules, terms and amendments of the Summary Plan description; defining and determining the financial impact of various payout options; planning for the impact of death of the employee or non-employee spouse.

Affirms Your Strategy

A CDFA® educates your client by providing Financial Proposals illustrating potential property divisions that affirm your strategy, so that your client can make informed decisions. Each spouse may be provided with their own personalized cash flow illustration, including information such as his/her expenses, earnings, Social Security, pensions, alimony, child support, personal and retirement assets.

Provides Expert Testimony

A CDFA® works with you to prepare trial exhibits and charts to substantiate your Equitable Distribution Proposal.

Please call to discuss how our services might best assist your practice.

Curriculum vitae and work sample available upon request. Fees are hourly. Our work complies with the Code of Ethics of the Institute of Divorce Financial Analysts and our continuing education requirements are current.

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