

# Equipment Finance/Lease Application

Please scan and email to: [dan@indyconsultinggroup.com](mailto:dan@indyconsultinggroup.com)

## CORPORATE INFORMATION:

COMPANY \_\_\_\_\_  
DBA NAME \_\_\_\_\_  
STREET \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_  
CONTACT \_\_\_\_\_ ZIP \_\_\_\_\_  
PHONE \_\_\_\_\_ FAX \_\_\_\_\_

☐

CORPORATION

☐

PROPRIETORSHIP

☐

PARTNERSHIP

☐

DATE ESTABLISHED \_\_\_\_\_ TYPE OF BUSINESS \_\_\_\_\_ FED TAX ID # \_\_\_\_\_

## VENDOR INFORMATION:

VENDOR NAME \_\_\_\_\_  
STREET \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
PHONE \_\_\_\_\_  
FAX # \_\_\_\_\_  
SALES REP \_\_\_\_\_

## EQUIPMENT INFORMATION:

EQUIPMENT COST \_\_\_\_\_ TERM \_\_\_\_\_ OPTION \_\_\_\_\_  
*(excluding sales tax)*  
EQUIP. LOCATION \_\_\_\_\_ COUNTY \_\_\_\_\_  
*(if different from above)*  
EQUIPMENT DESCRIPTION \_\_\_\_\_  
*(mfg./make/model)*

## TRADE REFERENCES: (NO C.O.D. ACCOUNTS, PLEASE)

COMPANY _____	CONTACT _____	PHONE _____
COMPANY _____	CONTACT _____	PHONE _____
COMPANY _____	CONTACT _____	PHONE _____

## BANK REFERENCE: (Provide at least 2 year history)

BANK \_\_\_\_\_  
ACCT. # \_\_\_\_\_  
CONTACT \_\_\_\_\_  
PHONE \_\_\_\_\_  
*(if account less than 2 years please provide previous bank information)*

## CREDIT REFERENCE (LEASE OR LOAN ACCOUNT):

BANK \_\_\_\_\_  
ACCT. # \_\_\_\_\_  
CONTACT \_\_\_\_\_  
PHONE \_\_\_\_\_  
*(Provide only if requested amount is over \$50,000.00)*

## OWNER / STOCKHOLDER INFORMATION:

NAME _____	NAME _____
STREET _____	STREET _____
CITY _____ STATE _____ ZIP _____	CITY _____ STATE _____ ZIP _____
TITLE _____ SS# _____	TITLE _____ SS# _____

## AUTHORIZATION TO RELEASE INFORMATION:

By signing below, the undersigned individual, who is either a principal of the credit applicant or a guarantor of its obligations, provides this written instruction to Creative Business Finance, LLC, it's assigns or nominees, authorizing review of his/her personal and/or business credit profile from a national credit bureau. Such authorization shall extend to obtaining a credit profile in consideration of this application and subsequently for the purpose of update, renewal or the extension of such credit or additional credit and for reviewing and collecting the resulting account. A Photostat, scanned or facsimile copy of this authorization shall be valid as the original. By signing below, I/we affirm our identity as the respective individuals identified in the related application. Use additional sheets if necessary. Rates, terms and conditions will be returned to you within 4 hours, unless further documentation is necessary. Please use additional copies for multiple owners of the company.

APPLICANT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_