



# Agent of Record Change Form

The Canada Life Assurance Company  
330 University Ave  
Toronto ON M5G 1R8

For changes to the servicing advisor of Canada Life policies, please complete this form and submit by email to: [Commissions@canadalife.com](mailto:Commissions@canadalife.com), by mail to address above attention: Commissions Department S-9 or by fax to: 416-552-5589. Please print clearly.

If the Policyowner is a company, we require one of the following:

The signature of two signing officers along with their official title, or

The signature of one authorized officer with their official title and the corporate seal

### **Product Solutions Centres**

British Columbia PSC

GTA PSC

Mid-West PSC

Ontario PSC

Quebec-Atlantic PSC

Policy number:	
Name of Policyowner:	
Name of new advisor:	
Advisor code:	

I would like to appoint: \_\_\_\_\_ as my new servicing advisor.

*(Please print the Advisor Name)*

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Policyowner:

Please allow five business days for us to process this request.

*Note: The current agent of record will be notified regarding this request.*