

OUR ENGAGEMENT WORKFLOW

Three proven steps. One integrated approach.

OUR SERVICES



DIAGNOSTIC

Assess your current state, identify gaps, and uncover opportunities.



ADVISORY

Develop a clear strategy, roadmap, and customized recommendations.



EXECUTION SUPPORT

Turn strategy into action with planning, coordination, and oversight.



CHANGE MANAGEMENT

Drive adoption, communication, and lasting results.



DISCOVER	ASSESS	PRIORITIZE	RECOMMEND
Understand current state	Evaluate opportunities and gaps	Identify high-impact initiatives	Deliver advisory roadmap and executive plan



PLAN	COORDINATE	MONITOR	REPORT
Develop aligned schedules	Manage vendors, resources and stakeholders	Track progress, manage risks and issues	Provide executive visibility and status updates



LEAD	OPTIMIZE	IMPROVE	DELIVER
Provide program governance and leadership	Optimize performance and outcomes	Drive continuous improvement and value	Achieve results and sustain success

1

CAPITAL PROGRAM DIAGNOSTIC & ADVISORY ROADMAP



Assess. Align. Prioritize.

Ideal for organizations seeking executive guidance before making capital investments.

KEY DELIVERABLES

- ✓ Current State Assessment
- ✓ Stakeholder Interviews
- ✓ Capital Program Evaluation
- ✓ Executive Findings Report
- ✓ Opportunity Identification
- ✓ Strategic Prioritization
- ✓ Advisory Roadmap
- ✓ Executive Presentation



Ideal for organizations seeking expert guidance and a clear plan to move forward.

2

EXECUTION SUPPORT



Turn strategy into action.

Ideal for organizations with internal resources that need experienced leadership during implementation.

KEY DELIVERABLES

- ✓ Program Scheduling
- ✓ Vendor Coordination
- ✓ Executive Reporting
- ✓ Risk Management
- ✓ Cross-functional Alignment
- ✓ Budget Monitoring
- ✓ Status Dashboards
- ✓ Issue Resolution



Ideal for organizations that need additional bandwidth and expertise to execute effectively.

3

FULL PROGRAM LEADERSHIP



Your outsourced Capital Program Office.

Ideal for organizations wanting complete oversight from planning through execution.

KEY DELIVERABLES

- ✓ Everything in Execution Support
- ✓ Executive Governance
- ✓ Capital Portfolio Leadership
- ✓ Department Coordination
- ✓ Performance Measurement
- ✓ Continuous Improvement
- ✓ Change Management
- ✓ Executive KPI Reporting



Ideal for organizations that want a trusted partner to lead and drive results from start to finish.



CHOOSE THE ENGAGEMENT LEVEL THAT FITS YOUR ORGANIZATION TODAY.

All services are scalable, allowing organizations to begin with a diagnostic assessment and expand support as their program evolves.

ONE STRATEGY. ONE SCHEDULE. ONE CLOSURE. **ONE TEAM.**