



As a new client with Infinity Tax & Financial Services, we want to ensure we are providing the best possible service for all your personal or business records. Please mark the areas below that you have questions about, or would like information on:

- ☐ Bookkeeping
- ☐ Quarterly payroll reports, W-2's & 1099's
- ☐ Financial Statements
- ☐ Tax preparation: Individual, Corporate, Partnership, Trust, Estate, Gift and Non-profit organization
- ☐ Personal Property Renditions
- ☐ Vehicle Renditions
- ☐ Tax planning & consulting
- ☐ Formation of a business (Inc., LLC or LP – with our Legal Affiliates)
- ☐ Dissolution of a business (Inc., LLC or LP – with our Legal Affiliates)
- ☐ IRS Resolution – tax issues between Internal Revenue Service and the taxpayer
- ☐ State of Texas resolutions – issues between the state of Texas and the taxpayer
- ☐ Sales Tax
- ☐ Notary public services
- ☐ QuickBooks™ set up for a business
- ☐ QuickBooks™ training for staff
- ☐ QuickBooks™ on-site / in house / remote analysis