



CONSENT TO USE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you (“you” refers to each taxpayer, if more than one). Unless authorized by law, we cannot use your tax return information for purposes other than preparation and filing of your tax return without your consent

You are not required to complete this form to engage our tax preparation services. If we obtain your signature on this form by conditioning our tax preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of the signature.

If you would like Infinity Tax & Financial Services to use your 2024 tax return information for the purpose of *advising you on potential tax benefits* not being taken advantage of, or that may become relevant in the future (*Tax Planning*), check the boxes, sign, and date.

I, _____, authorize Infinity Tax & Accounting to use the information I provide during the preparation of my 2023 tax return.

Tax Planning

Taxpayer Signature _____ Date Signed _____

I, _____, authorize Infinity Tax & Accounting to use the information I provide during the preparation of my 2023 tax return.

Tax Planning

Spouse Signature _____ Date Signed _____

Consent valid until one year from signature date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov. Please feel free to contact at 346-461-5762 if you have any questions or would like more information regarding our privacy and confidentiality policies and procedures.