



SikaTack[®] PANEL SYSTEM THE ELEGANCE IN WALL CLADDING

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BUILDING TRUST



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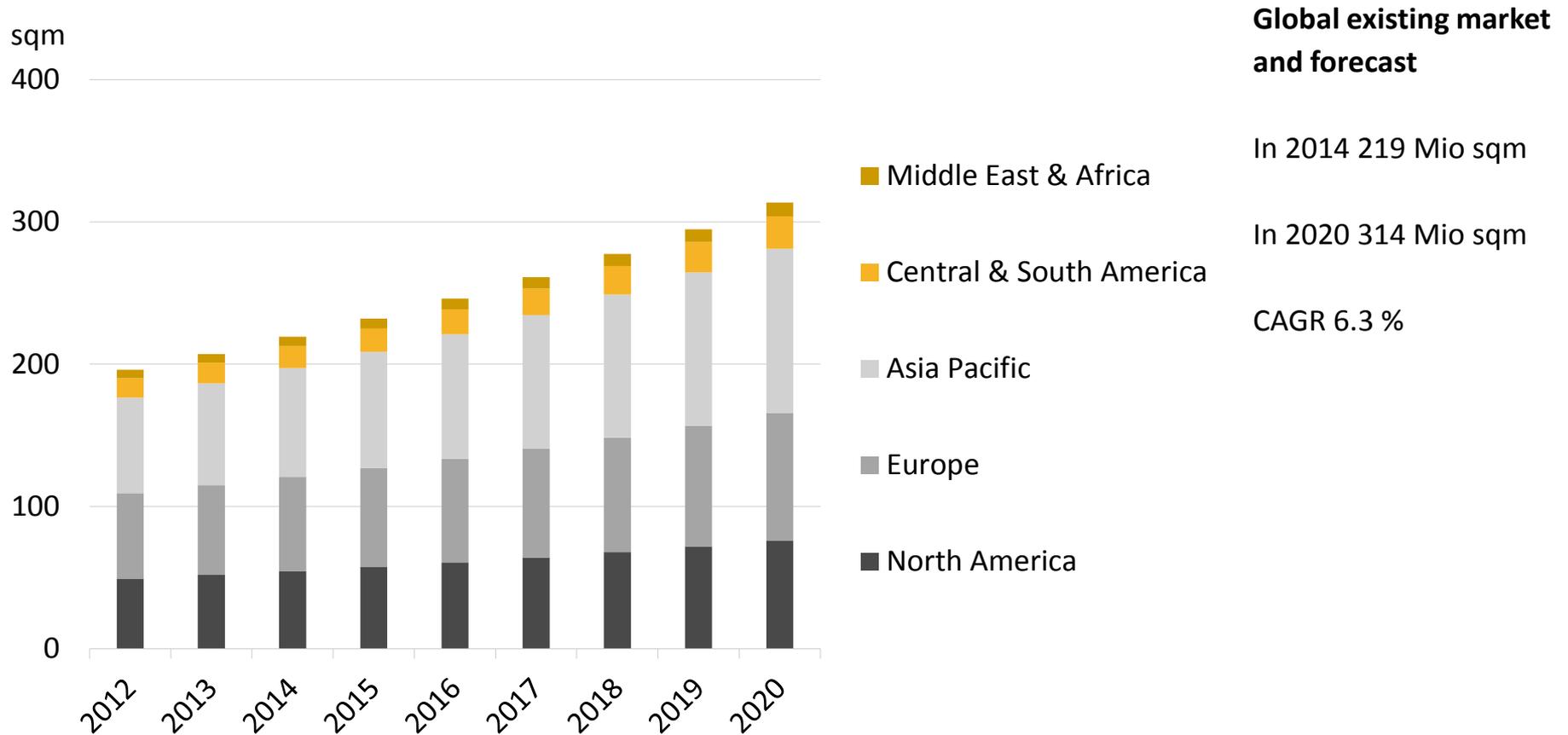
All data shown are based on the report. Rainscreen Cladding Market Analysis 2015 to 2022.

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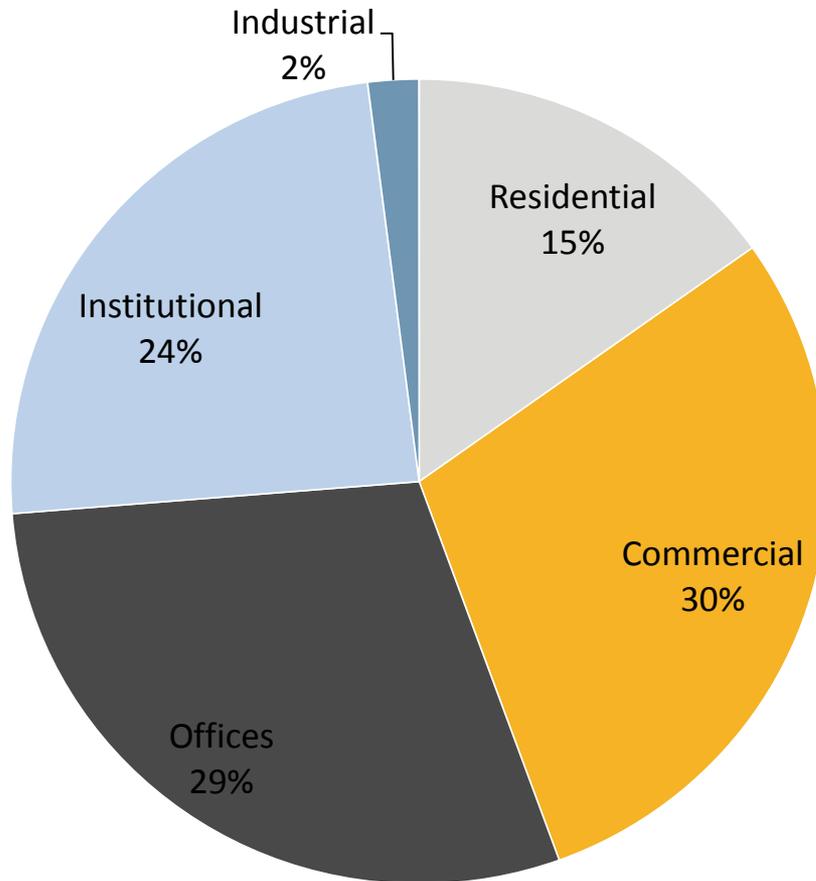
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GLOBAL RAINSCREEN CLADDING MARKET ESTIMATES AND FORECAST, 2012 - 2020



GLOBAL RAINSCREEN CLADDING MARKET BY APPLICATION 2014



CLADDING MARKET ESTIMATES AND FORECAST 2012 - 2020

North America

In Mio sqm	2012	2013	2014	2015	2016	2017	2018	2019	2020	CAGR
U.S.	38.4	40.4	42.5	44.8	47.2	49.8	52.7	55.7	58.9	5.7%
Canada	7.4	7.8	8.2	8.7	9.2	9.8	10.4	11.0	11.7	6.2%
Mexico	3.4	3.6	3.8	4.0	4.3	4.5	4.8	5.1	5.4	6.0%
Total	49.2	51.8	54.6	57.5	60.7	64.1	67.8	71.8	76.0	5.8%

CLADDING MARKET ESTIMATES AND FORECAST 2012 - 2020

Europe

In Mio sqm	2012	2013	2014	2015	2016	2017	2018	2019	2020	CAGR
Germany	12.6	13.2	13.8	14.4	15.1	15.9	16.6	17.5	18.4	5.0%
France	9.6	10.1	10.5	11.1	11.6	12.2	12.8	13.5	14.2	5.2%
UK	8.4	8.8	9.2	9.6	10.1	10.6	11.1	11.7	12.3	5.1%
Italy	7.8	8.2	8.5	8.9	9.3	9.8	10.2	10.7	11.3	4.9%
Russia	5.4	5.7	6.0	6.3	6.7	7.0	7.4	7.9	8.3	5.8%
Others	16.2	17.1	18.0	19.0	20.0	21.1	22.3	23.6	25.0	5.8%
Total	60.1	63.0	66.1	69.3	72.8	76.6	80.6	84.9	89.4	5.3%

Europe include Western Europe and Central & Eastern Europe
Turkey has been considered under Europe

CLADDING MARKET ESTIMATES AND FORECAST 2012 - 2020

Asia Pacific

In Mio sqm	2012	2013	2014	2015	2016	2017	2018	2019	2020	CAGR
China	24.2	25.8	27.5	29.3	31.3	33.4	35.8	38.3	41.0	7.1%
India	11.3	12.1	13.0	14.0	15.0	16.1	17.4	18.7	20.2	7.8%
Japan	11.4	12.2	12.9	13.8	14.7	15.7	16.8	18.0	19.2	6.9%
South Korea	5.5	5.9	6.3	6.7	7.2	7.7	8.3	8.9	9.6	7.4%
Others	14.8	15.8	16.9	18.1	19.4	20.8	22.3	24.0	25.8	7.4%
Total	67.2	71.7	76.6	81.9	87.6	93.8	100.6	107.9	115.8	7.3%

CLADDING MARKET ESTIMATES AND FORECAST 2012 - 2020

Central & South America

In Mio sqm	2012	2013	2014	2015	2016	2017	2018	2019	2020	CAGR
Brasil	1.8	1.9	2.0	2.1	2.2	2.4	2.5	2.7	2.9	6.7%
Others	4.0	4.3	4.6	4.8	5.2	5.5	5.9	6.3	6.7	6.9%
Total	5.8	6.1	6.5	6.9	7.4	7.9	8.4	9.0	9.6	6.8%

CLADDING MARKET ESTIMATES AND FORECAST 2012 - 2020

Middle East & Africa

In Mio sqm	2012	2013	2014	2015	2016	2017	2018	2019	2020	CAGR
Total	5.86	6.22	6.60	7.01	7.46	7.94	8.46	9.02	9.63	6.8%

END