

Equipment Planning & Coordination Services

SCHEMATIC DESIGN

- Develop a preliminary equipment list & cost estimate
- Assess existing equipment (if applicable)
- Confirm equipment responsibilities / develop matrix
- Participate in SD design session

SD Deliverables

Various Reports— financial, technical & responsibilities

DESIGN DEVELOPMENT

- Participate in architect's onsite design sessions
- Lead equipment reviews with the project stakeholders
- Manage project data on equipment during design
- Manage equipment cost estimate
- Provide financial updates to owner / technical updates to design team
- Support Revit activities — equipment families, placement & coordination
- Support / enable owner's decision-making process
- Request / coordinate vendor drawings with owner & design team
- Lead final equipment review with owner for sign-off

DD Deliverables

Various Reports— financial, technical & responsibilities

Manufacturer Data Sheets for Architecturally Significant Equipment (ASE)

Equipment placement drawings

CONSTRUCTION DOCUMENTS

- Resolve open equipment Issues with the owner
- Obtain outstanding Manufacturer Technical Data "Cut" Sheets
- Obtain updated vendor drawings
- Ongoing equipment coordination with design team
- Develop and Issue Construction Documents

CD Deliverables

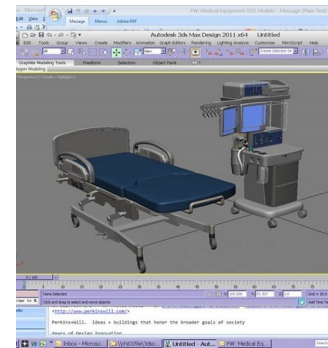
Updated Reports for Construction Documents

Updated Data Sheets for Architecturally Significant Equipment

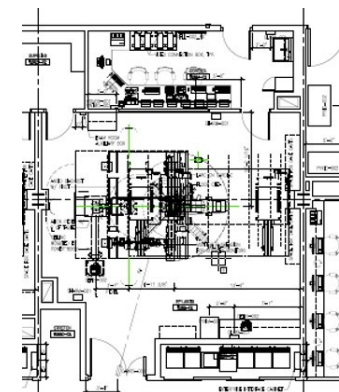
Updated Equipment Placement Drawings



Cardboard Mock-ups



Revit Equipment Families



Room Layout

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Equipment Planning & Coordination Services *continued*

CONSTRUCTION SUPPORT

- Document Review “Page Turn” Meeting with Contractor
- Respond to Request for Information (RFI)
- Develop Equipment Procurement & Delivery Schedule
- Attend Periodic Owner/Architect/Contractor (OAC) meetings
- Confirm Installation Responsibilities for OFVI / OFCI / OFOI
- Coordinate Equipment Changes with Project Team
- Update Construction Documents with Owner Approved Changes
- Coordinate Equipment Delivery, Installation & Testing
- Create Punch List Report / Review & Coordinate with Contractor

Additional Procurement Support Services are Available

EQUIPMENT DEFINITIONS

Group I – Fixed Equipment— Items fixed to the building’s floor, wall and/or ceiling, and/or devices directly connected to the building’s plumbing, mechanical and/or electrical systems. Examples include:

**Surgical lights, Sterilizers, Imaging Systems, Headwalls & Equipment Booms*

Group II – Major Moveable Equipment—These items are moveable but require power to function. These devices may be large or small. Examples include:

**Patient Beds, Refrigerators, Freezers & Blanket / Fluid Warmers*

Group III – Minor Moveable Equipment—These are moveable items that do not require power to function. Examples include:

**Stretchers, Wheelchairs, Stainless Steel Furniture*

Group IV – Instruments - This includes surgical instruments, powered hand-held instruments/tools, endoscopes etc. Group IV items are not included in basic medical equipment planning services. We can include owner approved and provided “budget allowances” for these items in the project’s cost estimate.

Furniture—Furniture for public areas and office spaces is not considered medical equipment and not included in the equipment list and budget. Clinical furniture – physician stools, exam and treatment tables, stainless steel furniture etc., is considered medical equipment and included in the project’s equipment list and cost estimate. These items are coordinated with the owner and project’s interior designer or party specifying furniture.



OR during construction



Clinical Lab



Equipment Staged for Placement

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