

Windsor Business Solutions, ltd.

Restructure of Debt and Equity Distressed Commercial Property Assets

Our Company:

The principals of Windsor Business Solutions, Ltd (“Windsor”) and its affiliates have specialized in the restructure of debt and equity of distressed commercial real estate assets for over 30 years. Windsor not only assists its clients and lenders with their distressed assets but in many cases will act in the capacity of a principal as part of the restructure of the debt and/or equity. Many of these assets may be a part of a bankruptcy proceeding or subject to the possibility of bankruptcy. There are many reasons that these commercial properties may have become a distressed asset. Some of these include bad management, deferred maintenance, lack of proper marketing, changes in the market of that particular asset class, changes in the economy, costly and/or short term loans and loans that become all due and payable. Our job is not only to assist with the bankruptcy and financial challenges but to also help reposition the asset by bringing in top management and marketing teams, reposition the asset by a change of use or to provide supplemental uses that have more market demand and provide remodeling or any necessary retrofit. Once these problems have been evaluated then a business plan is put in place to implement these necessary changes. At this point we now have a foundation for restructuring the required debt and/or equity of the asset.

Our Team:

Over the last 30 years we have developed top professional teams and affiliates to help accomplish the restructure of debt and/or equity and the repositioning of distressed commercial real estate assets. These teams include management and marketing teams, bankruptcy and litigation attorneys, consultants for plans of reorganization in Chapter11 bankruptcy, construction and development teams, lenders for performing and non-performing assets as well as private and institutional investors.

The proper restructure of debt and/or equity and repositioning of a distressed asset can sometimes double or triple the value of a distress commercial real estate asset. Not only can the owners of these assets attain significant returns as a result of the proper restructure but also our debt and equity investors who choose to invest with us in these distressed assets can benefit in this opportunity.