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Signed and Filed: November 14, 2022

Attorneys for the Post-Confirmation Liquidating Debtor  
Heller Ehrman LLP

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DENNIS MONTALI  
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

In re:  
  
HELLER EHRMAN LLP,  
  
Debtor.

CASE NO.: 08-32514-DM

Chapter 11

**ORDER APPROVING POST-  
CONFIRMATION LIQUIDATING  
DEBTOR'S MOTION FOR AUTHORITY  
TO EMPLOY BG LAW LLP AS SPECIAL  
COUNSEL**

**[No hearing required]**

The Court considered the Motion filed by Michael Burkart, the Post-Confirmation Plan Administrator for the Liquidating Debtor, Heller Ehrman LLP (the "Liquidating Debtor"), for Authority to Employ BG Law LLP ("BG Law") as Special Counsel, (the "Motion"), the declarations of Michael F. Burkart and Steven T. Gubner filed in support thereof [Doc. 4452], filed on October 7, 2022, and the Proposed Document Under Seal [Doc. 4460]. The Court being satisfied with the explanation provided by Michael Burkart in response to the Order for Additional Information [Doc. 4458], and good cause appearing therefor,

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**IT IS HEREBY ORDERED THAT:**

1. The Motion is approved pursuant to the terms and conditions set forth therein.

2. The Liquidating Debtor is hereby authorized to employ BG Law as its special counsel herein effective as of June 15, 2022, pursuant to 11 U.S.C. § 328.

3. The Liquidating Debtor is authorized to pay BG Law a \$100,000 Retainer, which amount will be deposited into BG Law’s client trust account to be applied and drawn down upon on a monthly basis, as set forth in the Motion.

\*\*\*END OF ORDER\*\*\*