

A PARTNER FOR L	I F E		APPLICATION NO.	S-1710/1
	Duranala Orada		ED SCHEMES (Please fill in BLOCK Letters	
ARN & Name of Distrik	(only for SBG)	Sub-Broker ARN Code	Sub-Broker Code EUIN* (Employee Unique Identification Num	Reference No.
ARN-77875			E027739	
I/We hereby confirm that the EUIÑ box	x has been intentionally left blank by m	is left blank) (Refer Instruction 1 (e/us as this is an "execution-only" transa	ction without any interaction or advice by the employee/relationship mar	nager/sales person of the abov
stributor or notwithstanding the advice	e of in-appropriateness, if any, provide	to by the employee/relationship manager/	(sales person of the distributor and the distributor has not charged any a	avisory fees on this transaction
SIGNATURE(S)				
	t / Guardian / Authorised Signa directly by the investor to the AMF		thorised Signatory 3 <sup>rd</sup> Applicant/Authorised Signatory assessment of various factors including the service	
			S/AGENTS ONLY (SEE NOTE 16) ive Transaction Charges, Rs. 150 (for first time mutual fund	l investor) or Rs. 100/- (fr
nvestor other than first time mu	itual fund investor) will be deduc		and paid to the distributor. Units will be issued against the	
EXISTING FOLIO NO. © 1. FIRST APPLICANT DE			NAME	
Name 👺	ITAILS			
Mr. / Ms. / M/s.) Name should be as per PAN / Aadhaar	r Card)			
lame of Guardian in case of Minor)				
Relationship of Guardian	Father Mother Lega	l Guardian [Please mandatorily enclose	se the document evidencing the relationship of Minor with Guardian]	1
Enclose KYC Acknowledgement)			Date of Birth  AADHAAR No#	Y
CKYC Identification No.)				
			Telephone (O)	
Mobile No. © Country Code			Telephone (R)	
Correspondence				
Address of State   Ist Applicant				
Situ				
City			TIME STAMP	
Pin Address for Co	State State	only ( Please (✔) ) Indian by Default	Foreign	
Foreign Address	orrespondence for NRI Applicants	my ( Please ( ) ) indian by Deladit		
City				
Zip		Country		
2. MODE OF HOLDING	Please ✓ )	Oddinay		
Single	Joint	Anyone or Survivor		
3. JOINT APPLICANT DE	Second A	Applicant	Third Applicant	
Name (Name should be as per PAN / Aadhaar Card)				
PAN/PEKRN (Enclose KYC Acknowledgement)				
KIN CKYC Identification No.)				
AADHAAR No#				
≈4 BANK ACCOUNT	(Pay Out) Details of Fig	st Annlicant (Mandatory to attac	th bank account proof in case the payout bank account is different from the	source/investment hank account
Name of Bank	the policy betains of File	CENTER PROGREE (Manuatory to attac	Post-in case the payout valix account is unifient from the	Source/investment bank account
Branch Name				
and Address				
City			Pin	
Account No.				pe (Please ✓)
FS Code		(Diago prov	Savings NRO	FCNR
digit MICR Code		(Ficase piov	Current NRE	Others
	ex. State Book of Ladia	— — TEAR HERE — -		
Sponson A PARTNER FOR LIFE (A Joint	<b>or :</b> State Bank of India <b>nent Manager :</b> SBI Funds Managem t Venture between SBI & AMUNDI)	ent Pvt. Ltd. ACKNOWLEI To be filled in by	DGEMENT SLIP APPLICATION NO.	
	pplicant/Authorized Signatory) :			Signatur
Scheme Name	Plan (✔) Option (✔)	Dividend Facility(✓) Chequ	e/ DD Amount (Rs.) Bank and Branch Cheque / DD	Date &
		Reinvestment Payout		
Attachments			All purchases are subject to realisation of cheque /	demand draft

5. FATCA & CRS INFORMA	TION: For Ind	ividuals / Propri	ietor (Mandatory). No	on-Individ	ual investors should mandato	rily fill separate F	ATCA/CRS & UBO Form (Annexure-1).		
Is the applicant(s) Countr	,				dia" ? Applicant		Third Applicant		
Yes	No	viiiioi )	<b>₽</b> □ Y		No		Yes No		
If "YES", please provide the following information (mandatory):									
Details		First Applic	cant (including l	Minor)	Second Applic	ant	Third Applicant		
Country of Birth									
Place/City of Birth									
Nationality									
Country of Tax Residency 1									
Tax Payer Ref. ID No^									
Identification Type [TIN or Other, Please specify]									
Country of Tax Residence	y 2								
Tax Payer Ref. ID No.2									
Identification Type [TIN or Other, Please specify]									
Country of Tax Residence	у 3								
Tax Payer Ref. ID No. 3									
Identification Type [TIN or Other, Please specify	r]								
^ In case Tax Identification Nur this to the form. (Please attack							please provide an explanation and attach nt details)		
6. INVESTMENT AN One time Investment	D PAYMEN		CIP)	(Diago	a contract OID Formulas and 9 OTI	(4.F)			
		Systematic in	vestment Plan (SIP)	) (Pleas	e submit SIP Enrolment & OTI	VI Form)			
Scheme Name					1				
Plan (Please ✓)	Regula		Direct		In case of Dividend Transf	er facility, please me	ention target scheme along with plan/option.		
Option (Please ✓ )	Growth		Dividend	Frequenc	Scheme / Plan / Option				
Dividend Facility (Please ✓)	Reinve	stment	Payout	Trans	ifer				
Payment Mode	Cheque	_		Declaration Mandatory)			RTGS		
Cheque / D.D. No. & Date		Cheque / DD Amount (Rs.)		)		d Branch			
7. TAX STATUS (Please	<i>(</i> )								
Resident Individual	• )	□ Pe	ension and Retirement	t Fund	Government Boo	dy	□ NGO		
Resident Minor (through 0	auardian)		nancial Institutions	t i dila	Society	,	□ LLP		
NRI (Repatriable)		Pu	ıblic Limited Company	/	Trust		□ PIO		
NRI (Non-Repatriable)		Pri	ivate Limited Compan	ny	☐ NPS Trust				
NRI– Minor (Repatriable)		□ Во	ody Corporate		Fund of Fund		[Please specify]		
NRI – Minor (Non-Repatria	able)	Partnership Firm			Gratuity Fund				
Sole-Proprietor			I / FPI		AOP		Others Change angelful		
HUF	ETAU O (O	Ba	ınk		BOI		[Please specify]		
8. DEMAT ACCOUNT D  If you wish to hold units			e provide below o	details ar	nd enclose  Latest Clic	ent Master /	Demat Account Statement		
If you wish to hold units in Demat mode, please provide below details and enclose Latest Client Master / Demat Account Statement Please ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant.									
National Securities Depository Limited (NSDL)  Central Depository Services (India) Limited (CDSL)									
Depository Participant Name				Deposi Particip	tory pant Name				
DP ID No.			Target I	 D No.					
Beneficiary Account No.									
Please note wherever units are allotted in Demat Mode, Statement of Account will be issued by the Depository concerned.									
——————————————————————————————————————									
Any communication in connection with this application should be addressed to the Registrar or the Invesment Manager									
Investment Manager : Registrar:									

SBI Funds Manager:
SBI Funds Managerent Pvt. Ltd.
(A Joint Venture between SBI & AMUNDI)
9th Floor, Crescenzo, C-38 & 39,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Tel: 022- 61793511
Email: customer.delight@sbimf.com

TOLL FREE NO: 1800 425 5425 Website : www.sbimf.com

Computer Age Management Services Pvt. Ltd., SEBI Registration No. : INR000002813) Rayala Towers, 158, Anna Salai,Chennai – 600 002

Tel: 022 - 2778 6501/ 6551 Email: enq\_L@camsonline.com Website: www.camsonline.com

9. OTHER PERS	SONAL INFORMATION	ORMATION - (Please 🗸 )				Second Applicant					
Gender		Male	First Applic		_			Male	Third Applic		
Father's Name		Iviale	Female	Other	Male	Female	Other	Iviale	Female	Other	
Spouse's Name	•										
Date of Birth		D D	MMY	YYY	D D N	M Y	YYY	D D	M M Y	YYY	
Occupation (Please 🗸)		Private	nment Service Sector Service Sector Service	Business Agriculturist Retired Housewife Forex Dealer	_		Business Agriculturist Retired Housewife Forex Dealer	Private	onal [ nent Service [ Sector Service [ ector Service [	Business Agriculturist Retired Housewife Forex Deale	
Gross Annual I	ncome in Rs.	Below	1 Lac	1-5 Lacs	Below 1 La	ac	1-5 Lacs	Below 1	Lac	1-5 Lacs	
(Please ✔):		5-10 L		10-25 Lacs	5-10 Lacs 25 Lacs -	1 Cr	10-25 Lacs	5-10 La		10-25 Lacs	
	_		cs - 1 Cr.	> 1 Cr.	25 Lacs -	1 01.	> 1 Cr.	25 Lacs	s - 1 Cr. [	> 1 Cr.	
OR Networth in											
Networth as of	date	D D	MMY	YYY	D D M	I M Y	YYY	D D	M M Y	YYY	
Politically Expo	sed Person [PEP]	Yes	□ No □	Related to PEP	Yes	No 🗌	Related to PEP	Yes	□ No □	Related to PEP	
Type of address	given at KRA	Residen	ntial Business	Reg. Office	Residential	Business	Reg. Office	Residenti	al Business	Reg. Office	
10. NOMINATION single holding, Non	I:I wish to nominate the nination is mandatory. I	e following lowever, in	person/s to recei	ive the proceeds i wish to nominate	in the event of n please sign in p	ny death. (Wi point 11)	th effect from 01/0	4/2011, for in		s applying with	
Name of the Nomin	iee		Nominee 1			Nominee 2	!		Nominee 3		
Name of the Guard (In case Nominee is Mi	ian										
Percentage (Mandate	ory if more than one Nominee	÷)									
Relationship with N	lominee										
Date of Birth* (Mane	datory if Nominee is Minor)	D D	M M Y	YYY	D D N	/I M Y	YYY	D D	M M Y	YYY	
Signature of Nomin (*Mandatory in case of N		$\otimes$			⊗			$\otimes$			
11. NOMINATION	N: I do not wish to no	ominate a	ny person at th	e time of makir	ng the investm	nent.					
Signature											
12.INSTITUTION	NAL INVESTORS A	DDITION	AL INFORMA	TION							
Name of Contac	ct Person										
1	d / providing any of the	•		_	•		Services (e.g. Ca	sinos, Bettin	g Syndicates)	Yes No	
For Foreign Exchange / Money Changer Services Yes No Money Lending / Pawning Yes No NOTE: Non-Individual investors should mandatorily fill separate FATCA/CRS & UBO Form (Annexure-I) alongwith this form.											
(i) IWe have not received sources and is not held or from time to time; (iii) the Person' under the US Set of trail commission or any of Association of the Com IWe am/are Non Resider *** IWe do not hold a Pen 12 months period or finan and IWe shall be liable in provided by me/ us, includagencies including but no on a need to know basis, be required by you from tim and documentation from the Fund may be obliged the propriate withholding from the Fund may be obliged the FATCA/CRS Instructive Terms and Conditions be * Applicable to other than # I/We hereby provide my/or the Fatby provide my/or the prov	We confirm that the infor been induced by any rebate to resigned for the purpose of comonies invested by me in the so curifies laws) / resident of Canarother mode), payable to him/he pany, Bye laws, Trust Deed or to findian Nationality/Origin an amanent Account Number and hocial year does not exceed Rs. 5 acase any of the specified informing all changes, updates to such that the financial without any obligation of advisione to time; (xii) Towards complia investors. I/We ensure to adviso share information on my accomnthe account or any proceeds scount(s) and (e) I/We understations) and hereby accept the sar in Individuals / HUF; ** Applicability / Jour consent for (i) collecting, sur consent for sharing/disclosing the same in my/our folios.	or gifts, directly ontravention of chemes of the fichemes of the fide are not eligible for the different Partnership Ded that funds for nold only a single 50,000/- (Rupermation is found information as intelligence Uning me/us of the nore with tax infice e you within 30 unt with relevar in relation there in the that I am / we information pine. (xiii) If the relet to NRIs; ****, toring and usageton the soft of th	or indirectly, in making any act, rules, regulatifund on not attract the ble for investments with the competing schemes ed and resolutions parthe subscriptions have le PAN Exempt KYC Fles Fifty Thousand); (ix do to be false or untrues and when provided buit-India, the tax/revenues and when provided buit-India, the tax/revenues ame, (xxi) I/We shall ormation sharing laws, or days should there be not tax authorities; (c) I/Weto; (d) as may be required to conta provided by me/us on the name given in the App.  Applicable to "Micro in ge (ii) validating/auther garename in the individual in the provided by me/us on the name given in the App.	this investment; (ii) the ions or any statute or le provisions of Foreign hithe Fund and I/We ar of various mutual funds ussed by the Company been remitted from ab Reference No. (PEKRN) all information provid or misleading or misre y me/ us to the Fund, its ue authorities in India o keep you forthwith info such as FATCA and CF any change in any info Ve am aware that the Fired by domestic or over cit my tax advisor or an is Form including the tilication is not matching the such as Form including the tilication is not matching the such as Form including the tilication is not matching the such as Form including the tilication is not matching the such as Form including the tilication is not matching the such as form including the such as formation in the su	amount invested/to begislation or any othe Contribution Regula Marare not a U.S. pers from amongst whice if Firm / Trust, I/We a road through approved in this application or seenting; (x) that versions about the Fund may also be requested in this application or seenting; (x) that versions in the Fund may remation provided; (bund may also be requeseas regulators/tax: yequestions about may appayer identification g PAN/Aadhar card, g my/our Aadhaar n	pe invested by me er applicable laws titons Act ("FCRA on/resident of Ca h a scheme of the m/are authorised red banking chann gistration Agency form together wit we authorize you ta tees, their employ ever it is legally re it any changes/m to erequired to see b) In certain circun uired to provide inf authorites, the Fu quyloritex residenc n number is true, application may umber(s) in accor	vius in the scheme(s) of or any notifications, di or any notifications, di vi'); (iv) I/We am/are awanada; (v) the ARN hole Fund is being recomm I to enter into the transanels or from my/our Nor, and also confirm that it hits annexures is/are to disclose, share, remeyees/RTAs or any India quired and other such lodification to the informed that it has an experience (including if the formation to any institution may also be constrately; (f) I have understood correct, and complete. liable to get rejected or dance with the Aadhaardanae.	SBI Mutual Funcrections issued by are that a U.S. p. ider has disclosed ended to melus; ctions for and on a Resident Extern the aggregate of t	I ("the Fund") is derive y any governmental carson (within the defir I to me/us all the comr (vi) * as per the Memo behalf of the Compan al/Ordinary account/l lump sum and SIP of the best of my/our kinde or manner, all / ar mmental or statutory of igation agencies or sal owner information and treceive a valid self-cholding agents for the and pay out any sums read the valid self-co- tholding agents for the and pay ever ead and und ions may be liable to regulations made their regulations made their	ed through legitimate or statutory authority intiso of the term 'US insisoins (in the form insisoins (in the form insisoins (in the form insisoins (in the form insisoins (in the form stallments in a rolling stallments in a rolling nowledge and belief ny of the information or judicial authorities/ uch other third party, uch other third party, uch other third party, uch other third party, uch other third party, information as may or entain certifications information from me) purpose of ensuring from my/our account the form of the FATCA get rejected	
must sign)	⊗ 1st Applicant / Guardia	ın / Authori	ised Signatory		ant / Authorise	d Signatory		d Applicant /	Authorised Sigr	natory	
Date	i "Applicant/ Guardia	n/ Authori	iseu signatory	Z··· Applic	ant / Authorise	Place		Applicatif/	Authorised Sigi	iatui y	



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Or

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Until cancelled

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## S-2809/17 SIP ENROLMENT CUM ONE TIME DEBIT MANDATE FORM **New investors sul Application Form EUIN\*** (Employee Unique Identification Number) **ARN & Name of Distributor** Branch Code Sub-Broker ARN Code Sub-Broker Code Reference No. ARN-77875 E027739 Declaration for "execution-only" transaction (only where EUIN box is left blank): I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction SIGNATURE(S) 1st Applicant / Guardian / Authorised Signatory 2<sup>nd</sup> Applicant / Authorised Signatory 3rd Applicant / Authorised Signatory TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS/AGENTS ONLY In case the subscription amount is Rs. 10,000/- or more and if your Distributor has opted to receive Transaction Charges, Rs. 150/- (for first time mutual fund investor) or Rs. 100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid to the distributor. Units will be issued against the balance amount invested. **INVESTOR DETAILS** Folio No./Application No. Name of 1st Applicant SIP with Cheque No.: 3 1 2 Scheme Name Regular Plan Regular Regular Direct Direct Direct Growth Dividend Option Growth Dividend Growth Dividend **Dividend Facility** Reinvest Payout Reinvest Pavout Reinvest Pavout Each SIP Instalment Amount (₹) SIP Frequency Weekly (1 $^{st}$ , 8 $^{th}$ , 15 $^{th}$ and 22 $^{nd}$ ) Weekly (1st, 8th, 15th and 22nd) Weekly (1st, 8th, 15th and 22nd) Monthly (Default) Quarterly Monthly (Default) Quarterly Monthly (Default) Quarterly П 30<sup>th</sup> (For February, last business 30<sup>th</sup> (For February, last busin **1**s 15<sup>tl</sup> 15<sup>th</sup> 15<sup>th</sup> 30<sup>t</sup> SIP Date (For February, last business (for Monthly & 20<sup>th</sup> 20th 20<sup>th</sup> 5<sup>th</sup> 5<sup>th</sup> 5<sup>th</sup> day) day) Quarterly) 10th 25<sup>th</sup> 10<sup>th</sup> 25<sup>th</sup> 10<sup>t</sup> 25<sup>th</sup> **SIP Period** From From From Tο Τo Tο OR 3 yrs OR 3 yrs OR 3 yrs ☐ 5 yrs ☐ 5 yrs ☐ 5 yrs ■ 10 yrs ■ 10 yrs ■ 10 yrs □15 yrs Perpetual (Select any one) □15 yrs Perpetual (Select any one) □15 yrs Perpetual (Select any one) Use Existing One Time Debit Mandate (if already registered in the Folio) Bank A/c No Bank Name TOP-UP SIP Top-up Amount Rs. (in multiples of Rs. 500 only) Top-up Frequency Half - Yearly Half - Yearly Annual Half - Yearly Annual DECLARATION: I/We hereby declare that the particulars given in this mandate form are correct and express my willingness to make payments towards investment in the schemes of SBI Mutual Fund. //We hereby confirm and declare that the monies invested by me in the schemes of SBI Mutual Fund do not attract the provisions of Foreign Contribution Regulations Act ("FCRA"). I/We are aware that SBI Mutual Fund and its service providers and bank are authorized to process transactions by debiting my/our bank account through Direct Debit / NACH facility. If the transaction is delayed or not effected for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform SBI Mutual Fund/RTA about any changes in my/our bank account. I/We confirm that the aggregate of the lump sum investment (fresh purchase & additional purchase) and SIP installments in rolling 12 months period or financial year i.e. April to March does not exceed Rs. 50,000/- (Rupees Fifty Thousand) (applicable for "Micro investments" only). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We have read, understood and agreed to the terms and conditions and contents of the SID, SAI, KIM and Addenda issued from time to time of the respective Scheme(s) of SBI Mutual Fund. I/We hereby authorize the bank to honour such payments for which I/We have signed and endorsed the Mandate Form. SBI MUTUAL FUND ONE TIME DEBIT MANDATE FORM (OTM) Date UMRN A PARTNER FOR LIFE Sponsor Bank Code Utility Code To debit (Please ✓) CREATE SB / CA / CC / SB-NRE / SB-NRO / Other I/We, hereby authorize **SBI Mutual Fund** MODIFY Bank A/c No. CANCEL with Bank Bank Name OR MICR **IFSC** an amount of Rupees ₹ FREQUENCY: Weekly Monthly Quarterly As & when presented Maximum Amount Moblie No.: Folio No.: Appln No.: Fmail ID:

Name as in Bank records Name as in Bank records Name as in Bank records This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the User entity/Corporate to debit my account, based on the instruction as agreed and signed by me. I have understood that I am authorized to cancel/amend this mandate by appropriately communicating the cancellation / amendment request to the User entity /Corporate or the bank where I have authorized the debit.

Signature of 1st Bank Account Holder

Agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

Signature of 2<sup>nd</sup> Bank Account Holder

Signature of 3rd Bank Account Holder