

# Valuable Member Benefits

## Helping you

Membership in the Hampton Roads Gift Planning Council provides you with the opportunity to network and grow your understanding of planned giving, thus improving your organization's bottom line.

## Live programs

Why pay thousands of dollars to go to New York or D.C. when top-notch seminars and programs come to you? Live programs given by renowned experts not only provide the information you need to grow your planned giving programs but fit your busy schedule. We'll help you understand the motivations of planned giving donors while you network with experts and peers.

## Helping the Community

### *Supporting legacy giving in Hampton Roads*

You can't take it with you, according to the famous adage, but the majority of Americans are planning to do just that. That's because over half (55%) of all adult Americans do not have a will. Only a fraction of those will make a bequest. Imagine how much good could be done if each of us remembered a favorite charity in our will or estate plan.

## Become a Member of HRGPC

You may only spend a small portion of time on planned giving, but we can help you make that time as effective as possible. Whether you are a fundraiser, financial professional or lawyer, membership in the Hampton Roads Gift Planning Council will keep you abreast of the latest trends in planned giving and tax law changes.

As a movement to increase legacy giving in Hampton Roads, we share a commitment to a common cause and a genuine desire to help each other. This allows us to connect with people at a time when they are making very important decisions not only for their heirs but for the charities they have supported throughout their life.



The Hampton Roads Gift Planning Council is a non-profit organization created in 2004 to help educate and train the gift planning community and allied professionals. In order to fulfill these objectives, the HRGPC hosts live programs, and other activities throughout the year.

HRGPC membership includes gift-planning professionals from a variety of academic, religious, health, cultural, environmental and social organizations, as well as consultants and advisors such as attorneys, accountants, financial and estate planners, trust administrators, and investment and insurance specialists.

**“W**e are all working together for the benefit of the client and the nonprofit. Since estate planning law and practices constantly change, we need an organization like the Council, that can bring specialized education to everyone involved in the process.”

*Hank Marriott, Vice President,  
AMG National Trust Bank*

**“M**y membership in our local gift planning council provides me with a wealth of up-to-date planned giving information and invaluable networking opportunities. I look forward to our monthly programs.”

*Debbi Steiger, Regional Vice President,  
Hampton Roads Community Foundation*

Mr.    Mrs.    Ms.    Dr.    Other \_\_\_\_\_

Name \_\_\_\_\_  
First M.I. Last Suffix \_\_\_\_\_

Company \_\_\_\_\_ Title \_\_\_\_\_

Company Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone ( \_\_\_\_\_ ) \_\_\_\_\_ Fax ( \_\_\_\_\_ ) \_\_\_\_\_ Cell ( \_\_\_\_\_ ) \_\_\_\_\_

Email \_\_\_\_\_

Website \_\_\_\_\_

**How did you  
hear about us?**

## Professional Affiliation(s)

- Nonprofit Professional    Board Member    Attorney    CPA    Fundraising Consultant  
 Financial Planner    CLU    Other \_\_\_\_\_

## Membership Dues

- Please send me an invoice   OR    Check enclosed for \$ \_\_\_\_\_  
 I am interested in sponsoring an educational seminar (\$450). Please contact me.  
 *I certify that I have read and subscribe to the Model Standards for the Charitable Gift Planner and I accept the responsibility to abide by that code (available online at [www.pppnet.org](http://www.pppnet.org)).*

Dues are Pro-Rated. If you join in:

Jan. \$150.00	Jul. \$75.00
Feb. \$137.50	Aug. \$62.50
Mar. \$125.00	Sep. \$50.00
Apr. \$112.50	Oct. \$37.50
May \$100.00	Nov. \$25.00
Jun. \$87.50	Dec. \$12.50

\_\_\_\_\_  
Signature (Required)

\_\_\_\_\_  
Date

*Membership in the Hampton Roads Gift Planning Council is available to individuals only and is not transferrable. Membership is effective for 12 months and is renewable yearly. Membership in the Hampton Roads Gift Planning Council is not contingent on membership in the Partnership for Philanthropic Planning. For more information, please visit [HRGPC.org](http://HRGPC.org).*

**Make all checks payable to the Hampton Roads Gift Planning Council.**

Please retain a copy for your records and return this form to:

Hampton Roads Gift Planning Council  
P.O. Box 68005, Virginia Beach, VA, 23471

Contact Jan Dungan with any questions at [Jdungan@HRGPC.org](mailto:Jdungan@HRGPC.org) or (757) 274-6212.