

**NOTICE OF SPECIAL MEETING
LEGACY WATER SUPPLY CORPORATION**

Notice is hereby given that the Board of Directors of the Legacy Water Supply Corporation (the “Corporation”) will hold a special meeting of the Corporation’s Board of Directors (the “Board”) on **January 13, 2026, at 1:00 p.m.** at 401 East Sonterra Blvd., Suite 375, San Antonio, Texas 78258. The meeting will be open to the public and will be held to discuss and, if appropriate, act upon the following items:

- 1. Determine Quorum and Call to Order.**
- 2. Public Comments:** This item is for members of the public to address the Board of Directors on issues and items of concern not on this agenda. There will be no action by the Board of Directors at this time.
- 3. Public Hearing(s):** None.
- 4. Consent:** The following item(s) may be acted upon in a single motion. No separate discussion or action on any of these item(s) will be held unless pulled at the request of a member of the Board:
 - a. Consider approval of the Minutes of the following Legacy Water Supply Corporation Meeting(s)
 - i. November 11, 2025.
- 5. Action/Discussion Items:**
 - a. Consider and take possible action approving and authorizing execution of revised Master Services Agreement with Colliers Engineering & Design, Inc.;
 - b. Receive status updates on construction and permitting activities related to the Corporation’s Interim and Permanent Water Supply Project from Project Control;
 - c. Receive status updates on pursuit of state and federal grants and other funding for Regional Wholesale Water Project from General Counsel, Gene Lindgren, and Bond Counsel;
 - d. Receive status update on NewGen rate study and analysis from Project Control and/or presentation of formal rate study report from NewGen Strategies & Solutions;
 - e. Consider and take possible action on Resolution Adopting Formal Rate Study Report conducted by NewGen Strategies & Solutions and Adopting Wholesale Rates as provided therein; and such other related actions incidental thereto;
 - f. Consider and take possible action on establishing terms for draft standard groundwater lease agreements between Corporation and third-party owners of groundwater rights;
 - g. Consider and take possible action on establishing terms for draft standard wholesale raw water supply agreements between Corporation and raw water customers;
 - h. Consider and take possible action on establishing terms for a draft standard wholesale treated water supply agreements between Corporation and wholesale treated water customers;

- i. Consider and take possible action on Resolution Approving Execution of Ground Lease for Regional Water Treatment Plant Site with SE Legacy Development, LLC, and the Corporation;
- j. Consider and take possible action on approval and authorization for execution of an agreement between the Corporation and Raul Leal Incorporated (“Leal”) for the provision of legal services in the areas of Energy and Oil & Gas Law as well as other matters as requested by the Board, and approval of Leal’s Application for Associate Class Membership in the Corporation as further ratification of Leal’s existing Associate Membership which predated the revision of the Corporation’s Bylaws;
- k. Consider and take possible action on approval and authorizing the execution of a Wholesale Raw Water Supply Agreement between the Corporation and WW Escondido, LP (“ESCON”) for use in construction and dust suppression, and approval of ESCON’s Application for Customer Class Membership in the Corporation;
- l. Consider and take possible action on approving and authorizing the execution of a Wholesale Treated Water Supply Agreement between the Corporation and the Legacy Municipal Management District (“LMMD”) for the provision of Wholesale Potable Drinking Water for use exclusively within the boundaries of the LMMD for its provision of retail service to its current and or future customers, and approval of the LMMD’s Application for Customer Class Membership in the Corporation as further ratification of the LMMD’s existing Customer Membership which predated the revision of the Corporation’s Bylaws;
- m. Consider and take possible action on approval of and authorization to execute a proposed Groundwater Lease Agreement between the Corporation and Walker Water, LLC (“Walker Water”), and approval of Walker Water’s Application for Supplier Class Membership in the Corporation as further ratification of Walker Water’s existing Supplier Membership which predated the revision of the Corporation’s Bylaws;
- n. Consider and take possible action on approval of and authorization to execute a proposed Groundwater Lease Agreement between the Corporation and Kyley Water, LLC (“Kyley Water”), and approval of Kyley Water’s Application for Supplier Class Membership in the Corporation;
- o. Consider and take possible action on membership applications received by the Corporation from the following applicants, subject to the provisions of the Bylaws of the Corporation:
 - 1. Webb County, Texas (Customer Class);
 - 2. City of Laredo, Texas (Customer Class);
- p. Consider and take possible action on filling one or more of the currently vacant Board positions in compliance with the requirements and procedures set forth in the bylaws of the Corporation, including receiving and considering nominations and acting to appoint Members to the Board;
- q. Consider and take possible action on proposed Water Facilities and Easement Purchase Agreement between the Corporation and SE Legacy Development, LLC, for the Corporation to potentially purchase four (4) currently existing

public water supply wells, pipelines, and related engineering, hydrology, and associated improvements for the Regional Water Project;

- r. Consider and take possible action ratifying, approving, and authorizing submittal of an application, including supporting documentation, amendments, or supplements related thereto, for financing through the Texas Water Development Board 'D-Fund' on behalf of the Corporation by General Counsel;
- s. Consider and take possible action ratifying, approving, and authorizing submittal of an application, including supporting documentation, amendments, or supplements related thereto, for financing through North American Development Bank on behalf of the Corporation by General Counsel;
- t. Consider and take possible action ratifying, approving, and authorizing submittal of application(s), including supporting documentation, amendments, or supplements related thereto, for financing to other state, federal, and non-profit entities on behalf of the Corporation by General Counsel;
- u. Consider and take possible action on Resolution requesting and authorizing General Counsel for the Corporation to seek Professional Bookkeeping Services on behalf of the Corporation, for the purpose of performing a financial audit of the Corporation;
- v. Receive briefing on and take action approving and ratifying a Preliminary Engineering Report for the Webb County Regional Water Project;
- w. Discussion and consideration of any new business required to be brought before the Board in the immediate future and possible action directing placement of same on agenda of future meeting.
- x. Consider and take possible action in consideration of next meeting date.

6. **Executive Session:** No action shall be taken in Executive Session. A closed Executive Session may be held if the discussion of any of the above agenda items concerns any one of the following:

- a. Seeking the advice of General Counsel concerning pending or contemplated litigation, settlement offers, or any matter in which the duty of General Counsel to the Board of Directors of the District under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the Texas Open Meetings Act (TEX. GOV'T CODE § 551.071);
- b. Deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person (TEX. GOV'T CODE § 551.072);
- c. Deliberating a negotiated contract for a prospective gift or donation to the District if the deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person (TEX. GOV'T CODE 551.073);
- d. Deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an employee or officer unless the officer or employee who is the subject of the deliberation or hearing requests a public hearing (TEX. GOV'T CODE § 551.074);

- e. Deliberating economic development negotiations or the offer of a financial or other incentive to a business prospect (TEX. GOV'T CODE § 551.087);
- 7. **Reconvene in Open Session**
- a. Consider and take possible action on any item discussed in Executive Session.
- 8. **Adjournment**

DATED: January 7, 2026



Acting Attorney for Corporation

Posted at a place readily accessible to the general public for notice of meetings of the Legacy Water Supply Corporation at 1238 Webb Road, Laredo, Texas, and posted on LWSC's website accessible at legacywsc.org. The foregoing Agenda was posted on January 7, 2026, and will remain posted continuously for *at least* three (3) business days preceding the scheduled date of said meeting, in compliance with Chapter 551 of the Texas Government Code.

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the LWSC's attorney at (210) 868-6500 in advance of the meeting so that appropriate arrangements can be made.