

**NOTICE OF SPECIAL MEETING
LEGACY WATER SUPPLY CORPORATION**

Notice is hereby given that the Board of Directors of the Legacy Water Supply Corporation (the “Corporation”) will hold a special meeting of the Corporation’s Board of Directors (the “Board”) on **January 22, 2026, at 11:00 a.m.** at 1089 Webb Road, Laredo, Texas 78045. The meeting will be open to the public and will be held to discuss and, if appropriate, act upon the following items:

- 1. Determine Quorum and Call to Order.**
- 2. Public Comments:** This item is for members of the public to address the Board of Directors on issues and items of concern not on this agenda. There will be no action by the Board of Directors at this time.
- 3. Public Hearing(s):** None.
- 4. Consent:** The following item(s) may be acted upon in a single motion. No separate discussion or action on any of these item(s) will be held unless pulled at the request of a member of the Board:
 - a. Consider approval of the Minutes of the following Legacy Water Supply Corporation Meeting(s)
 - i. January 13, 2025.
- 5. Action/Discussion Items:**
 - a. Receive status updates on construction and permitting activities related to the Corporation’s Interim and Permanent Water Supply Project from Project Control;
 - b. Receive status updates on pursuit of state and federal grants and other funding for Regional Wholesale Water Project from General Counsel, Gene Lindgren, and Bond Counsel;
 - c. Receive briefing on and act considering approving and ratifying a Preliminary Engineering Report for the Webb County Regional Water Project prepared by Colliers Engineering & Design;
 - d. Consider and take possible action adopting and approving “A RESOLUTION by the Board of Directors of the Legacy Water Supply Corporation requesting financial participation from the Texas Water Development Board (“TWDB”); authorizing the filing of an application for financial participation; and making certain findings in connection therewith” (TWDB-0201A Resolution);
 - e. Consider and take possible action on approval of and authorization of the Corporation’s Secretary, Melissa Johnson, to execute and submit a Certificate of Secretary (Form TWDB-0201B) regarding the adoption of “A RESOLUTION by the Board of Directors of the Legacy Water Supply Corporation requesting financial participation from the Texas Water Development Board; authorizing the filing of an application for financial participation; and making certain findings in connection therewith” which was duly adopted by the Board in connection with the Corporation’s D-Fund Application pending with the TWDB.

- f. Consider and take possible action on approval of and authorization of the Corporation’s General Counsel, David L. Earl, to execute and submit an Application Affidavit (Form TWDB-0201 to the TWDB in connection with the Corporation’s D-Fund Application pending with the TWDB.
- g. Consider and take possible action on Resolution Accepting, Adopting, and Approving the Legacy Water Supply Corporation’s Annual Financial Audit for the preceding fiscal year conducted by Haynie & Company,
- h. Receive status update on NewGen rate study and analysis from Project Control and/or presentation of formal rate study report from NewGen Strategies & Solutions;
- i. Consider and take possible action on Resolution Adopting Formal Rate Study Report conducted by NewGen Strategies & Solutions and Adopting Wholesale Rates as provided therein; and such other related actions incidental thereto;
- j. Consider and take possible action on establishing terms for draft standard groundwater lease agreements between Corporation and third-party owners of groundwater rights;
- k. Consider and take possible action on establishing terms for draft standard wholesale raw water supply agreements between Corporation and raw water customers;
- l. Consider and take possible action on establishing terms for a draft standard wholesale treated water supply agreements between Corporation and wholesale treated water customers;
- m. Consider and take possible action on Resolution Approving Execution of Ground Lease for Regional Water Treatment Plant Site with SE Legacy Development, LLC, and the Corporation;
- n. Consider and take possible action on approval of and authorization to execute four (4) proposed Groundwater Lease Agreements between the Corporation and Walker Water, LLC (“Walker Water”) for the Pilas Pasture, the Mary Kay Pasture, the Colorados Pasture, and the Webb Pasture in Webb County, Texas, and approval of Walker Water’s Application for Supplier Class Membership in the Corporation as further ratification of Walker Water’s existing Supplier Membership which predated the revision of the Corporation’s Bylaws;
- o. Consider and take possible action on approval of and authorization to execute a proposed Groundwater Lease Agreement between the Corporation and Kyley Water, LLC (“Kyley Water”) for the Catalinas Pasture in Webb County, Texas, and approval of Kyley Water’s Application for Supplier Class Membership in the Corporation;
- p. Consider and take possible action on membership applications received by the Corporation from the following applicants, subject to the provisions of the Bylaws of the Corporation and execution by such parties contracting with Corporation for the purchase of wholesale water:

1. Webb County, Texas (Customer Class);
 2. City of Laredo, Texas (Customer Class);
- q. Consider and take possible action on filling one or more of the currently vacant Board positions in compliance with the requirements and procedures set forth in the bylaws of the Corporation, including receiving and considering nominations and acting to appoint Members to the Board of Directors to fill the following Vacancies in compliance with the Corporations By-Laws, as amended:
 1. Director representing the Supplier Class Members Position #2; and
 2. Director representing the Supplier Class Members Position #3
- r. Consider and take possible action on proposed Water Facilities and Easement Purchase Agreement between the Corporation and SE Legacy Development, LLC, for the Corporation to potentially purchase four (4) currently existing public water supply wells, pipelines, and related engineering, hydrology, permitting, entitlements, and associated improvements for the Corporation's Webb County Regional Wholesale Water Project;
- s. Consider and take possible action adopting and approving "A RESOLUTION by the Board of Directors of the Legacy Water Supply Corporation requesting financial assistance from the Texas Water Development Board; authorizing the filing of an application for assistance; and making certain findings in connection therewith;"
- t. Consider and take possible action on approving Task Order No. 2 under the Master Services Agreement between the Corporation and Colliers Engineering & Design, LLC, for provision of professional engineering and grant support services;
- u. Consider and take possible action on a Master Services Agreement between the Corporation and Water Finance Exchange for the provision of consulting services for the Client's funding portfolio and funding strategy based on available Federal, State, and private funding programs related to the development and construction of the Corporation's Webb County Regional Wholesale Water Project.
- v. Discussion and consideration of any new business required to be brought before the Board in the immediate future and possible action directing placement of same on agenda of future meeting;
- w. Consider and take possible action in consideration of next meeting date.

6. Executive Session: No action shall be taken in Executive Session. A closed Executive Session may be held if the discussion of any of the above agenda items concerns any one of the following:

- a. Seeking the advice of General Counsel concerning pending or contemplated litigation, settlement offers, or any matter in which the duty of General Counsel to the Board of Directors of the District under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the Texas Open Meetings Act (TEX. GOV'T CODE § 551.071);
- b. Deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person (TEX. GOV'T CODE § 551.072);
- c. Deliberating a negotiated contract for a prospective gift or donation to the District if the deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person (TEX. GOV'T CODE 551.073);
- d. Deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an employee or officer unless the officer or employee who is the subject of the deliberation or hearing requests a public hearing (TEX. GOV'T CODE § 551.074);
- e. Deliberating economic development negotiations or the offer of a financial or other incentive to a business prospect (TEX. GOV'T CODE § 551.087);

7. Reconvene in Open Session

- a. Consider and take possible action on any item discussed in Executive Session.

8. Adjournment

DATED: January 15, 2026



Acting Attorney for Corporation

Posted at a place readily accessible to the general public for notice of meetings of the Legacy Water Supply Corporation at 1238 Webb Road, Laredo, Texas, and posted on LWSC's website accessible at legacywsc.org. The foregoing Agenda was posted on January 15, 2026, and will remain posted continuously for *at least* three (3) business days preceding the scheduled date of said meeting, in compliance with Chapter 551 of the Texas Government Code.

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the LWSC's attorney at (210) 868-6500 in advance of the meeting so that appropriate arrangements can be made.