

**NOTICE OF SPECIAL MEETING  
LEGACY WATER SUPPLY CORPORATION**

Notice is hereby given that the Board of Directors of the Legacy Water Supply Corporation (the “Corporation”) will hold a special meeting of the Corporation’s Board of Directors (the “Board”) on **February 4, 2026, at 1:00 p.m.** at 401 East Sonterra Blvd., Suite 375, San Antonio, Texas 78258. The meeting will be open to the public and will be held to discuss and, if appropriate, act upon the following items:

- 1. Determine Quorum and Call to Order.**
- 2. Public Comments:** This item is for members of the public to address the Board of Directors on issues and items of concern not on this agenda. There will be no action by the Board of Directors at this time.
- 3. Public Hearing(s):** None.
- 4. Consent:** The following item(s) may be acted upon in a single motion. No separate discussion or action on any of these item(s) will be held unless pulled at the request of a member of the Board:
  - a. Minutes of the Board of Directors for the Legacy Water Supply Corporation Meeting held on January 22, 2026.
- 5. Action/Discussion Items:**
  - a. Receive status updates on construction and permitting activities related to the Corporation’s Interim and Permanent Water Supply Project from Project Control;
  - b. Receive status updates on pursuit of state and federal grants and other funding for Regional Wholesale Water Project from General Counsel, Gene Lindgren, and Bond Counsel;
  - c. Receive status update on construction schedule and activities related to the Interim and Permanent Water Treatment and Wastewater Treatment Facilities from TSG Water Resources – Texas, LLC;
  - d. Receive status update on NewGen rate study and analysis from Project Control and/or presentation of formal rate study report from NewGen Strategies & Solutions;
  - e. Consider and take possible action on Resolution Adopting Formal Rate Study Report conducted by NewGen Strategies & Solutions and Adopting Wholesale Rates as provided therein; and such other related actions incidental thereto;
  - f. Consider and take possible action on Resolution Approving Execution of Ground Lease for Regional Water Treatment Plant Site with SE Legacy Development, LLC, and the Corporation;
  - g. Consider and take possible action on membership applications received by the Corporation from the following applicants, subject to the provisions of the Bylaws of the Corporation and execution by such parties contracting with Corporation for the purchase of wholesale water:
    1. Webb County, Texas (Customer Class);
    2. City of Laredo, Texas (Customer Class);
  - h. Consider and take possible action on filling one or more currently vacant Board positions in compliance with the requirements and procedures set forth in the bylaws of the Corporation, including receiving and considering nominations and acting to appoint Members to the Board of Directors to fill the following Vacancies in compliance with the Corporations By-Laws, as amended:

1. Director representing Supplier Class Member Position #3;
  - i. Discussion and possible action regarding the provision of Professional Bookkeeping Services for the Corporation in accordance with Chapter 2254, Texas Government Code;
  - j. Discussion and possible action regarding estimated budget and work to be completed by Water Finance Exchange under the Master Services Agreement approved and executed by the Board at the Meeting held on January 22, 2026;
  - k. Discussion and consideration of any new business required to be brought before the Board in the immediate future and possible action directing placement of same on agenda of future meeting;
  - l. Consider and take possible action in consideration of next meeting date.
6. **Executive Session:** No action shall be taken in Executive Session. A closed Executive Session may be held if the discussion of any of the above agenda items concerns any one of the following:
  - a. Seeking the advice of General Counsel concerning pending or contemplated litigation, settlement offers, or any matter in which the duty of General Counsel to the Board of Directors of the Corporation under the Texas Disciplinary Rules of Professional Conduct clearly conflicts with the Texas Open Meetings Act (TEX. GOV'T CODE § 551.071);
  - b. Deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the Corporation in negotiations with a third person (TEX. GOV'T CODE § 551.072);
  - c. Deliberating a negotiated contract for a prospective gift or donation to the Corporation if the deliberation in an open meeting would have a detrimental effect on the position of the Corporation in negotiations with a third person (TEX. GOV'T CODE § 551.073);
  - d. Deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an employee or officer unless the officer or employee who is the subject of the deliberation or hearing requests a public hearing (TEX. GOV'T CODE § 551.074);
  - e. Deliberating economic development negotiations or the offer of a financial or other incentive to a business prospect (TEX. GOV'T CODE § 551.087);
7. **Reconvene in Open Session**
  - a. Consider and take possible action on any item discussed in Executive Session.

**8. Adjournment**

DATED: January 29, 2026

  


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 Acting Attorney for Corporation

Posted at a place readily accessible to the general public for notice of meetings of the Legacy Water Supply Corporation at 1238 Webb Road, Laredo, Texas, and posted on LWSC's website accessible at [legacywsc.org](http://legacywsc.org). The foregoing Agenda was posted on January 29, 2026, and will remain posted continuously for *at least* three (3) business days preceding the scheduled date of said meeting, in compliance with Chapter 551 of the Texas Government Code. Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the LWSC's attorney at (210) 868-6500 in advance of the meeting so that appropriate arrangements can be made.