

NOTICE OF BOARD OF DIRECTORS' MEETING
LEGACY WATER SUPPLY CORPORATION

Notice is hereby given that the Board of Directors of the Legacy Water Supply Corporation ("LWSC") will hold board meeting on **November 14, 2023, at 10:00 A.M.** at 1826 North Loop 1604 West, Suite 260, San Antonio, TX 78248. The meeting will be open to the public, and will be held to discuss and, if appropriate, act upon the following items:

1. **Determine Quorum and Call to Order.**
2. **Public Comments:** This item is for members of the public to address the Board of Directors on issues and items of concern not on this agenda. There will be no action by the Board of Directors at this time. Each speaker is limited to three (3) minutes for comments.
3. **Consent:** The following items may be acted upon in a single motion. No separate discussion or action on any of these items will be held unless pulled at the request of a member of the Board.
 - a. Consider approval of the September 20, 2023, Minutes of the Legacy Water Supply Corporation
4. **Action/Discussion Items**
 - a. Consider and take possible action requesting the South Texas Agency for Resources (S.T.A.R.) to issue a request for proposals for audit services for the Corporation and other members of S.T.A.R.;
 - b. Consider and take possible action regarding engagement agreement with Specialized Public Finance, Inc., as the Corporation's financial advisor;
 - c. Consider and take possible action on Resolution of Intention to Issue Water Supply Corporation Bonds in an Amount Not to Exceed \$175,000,000.00 for Acquisition of Real Property including Public Water Supply Well(s), Production Facilities, Well Sites, and Treatment Facility Sites, Pipeline Easements and Pipelines, and Other Such Related Real Property and Infrastructure thereon required for carrying out Corporation's Non-Profit Purpose;
 - d. Consider and take possible action on a Resolution Authorizing and Approving Execution of Agreement with Third-Party Issuer of Non-Profit Bonds for the Benefit of LWSC, and Authorizing General Counsel to Execute Agreement on behalf of LWSC;
 - e. Consider and take possible action on all such other matters required to facilitate issuance of bonds in an amount not to exceed \$175,000,000.00 for carrying out the Corporation's Non-Profit Purpose;
 - f. Consider and take possible action on Resolution, requesting S.T.A.R. to submit request for proposals and negotiate contracts, with public relations firms for the provision of public relations services for Corporation and other such actions related and incidental thereto;
 - g. Consider and take possible action on Resolution Formally Requesting City Council of the City of Laredo to conduct a Joint Meeting and Executive Session of the City Council and the LWSC Board to discuss potential for provision and sale of wholesale public drinking water and potential membership of City in LWSC;

- h. Consider and take possible action on Resolution Authorizing Execution and Adoption of Agreement for Bookkeeping Services for Corporation with Municipal Accounts & Consulting, L.P., a Texas limited partnership;
 - i. Discussion and possible action regarding scheduling of future meeting dates.
- 5. **Reports:**
 - a. Receive Developer's Report.
- 6. **Executive Session:**
 - a. Pursuant to Sections 551.071, 551.072, and 551.074, Texas Government Code, as may be necessary, to consult with attorney; deliberate regarding real property; and personnel matters
- 7. **Adjourn.**

The Board of Directors may meet in executive session on any item listed above as authorized by the Open Meetings Act, Tex. Gov't. Code Ann. Chapter 551 or by Texas Government Code Section 418.183.

Dated: November 10, 2023.



Acting Attorney for the Corporation

Posted at a public place inside the boundaries of the Corporation at 1238 Webb Road, Laredo, Texas.

Texas Water Code Section 49.062(c) provides a process for qualified voters residing in the District to request the designation of a meeting place within the District. Please see Section 49.062(c) for specific information.