

**NOTICE OF SPECIAL MEETING  
LEGACY WATER SUPPLY CORPORATION**

Notice is hereby given that the Board of Directors of the Legacy Water Supply Corporation (the "Corporation") will hold a special meeting of the Corporation's Board of Directors (the "Board") on **April 30, 2026, at 10:00 a.m. CST** at 1826 North Loop 1604 West, Suite 260, San Antonio, Texas 78248. The meeting will be open to the public and will be held to discuss and, if appropriate, act upon the following items:

- 1. Determine Quorum and Call to Order.**
- 2. Public Comments:** *This item is for any member of the public who wishes to address the Board of Directors. During the Public Comments portion of the Agenda, the presiding officer will call on those persons who have signed up to speak in the order they have registered. There will be no action by the Board of Directors at this time. Public comments will be limited to three (3) minutes per person.*
- 3. Public Hearing(s):** None.
- 4. Consent Agenda Item(s):** *The Consent Agenda is considered routine and will be enacted by the Board of Directors with one (1) motion. There will be no separate discussion of these items unless they are pulled from the Consent Agenda upon the request of a Board Member.*
  - a. Consider approval of the Minutes from the following Legacy Water Supply Corporation Meeting:
    - i. Minutes of the Board of Directors Meeting held on April 2, 2026;
- 5. Action/Discussion Items:**
  - a. Receive status updates on construction schedule and permitting activities related to the Corporation's Interim Water Treatment and Permanent Water Supply Project from Project Control;
  - b. Receive status updates on pursuit of state and federal grants and other funding for Regional Wholesale Water Project from General Counsel, Gene Lindgren, and Bond Counsel;
  - c. Receive status update on operations under *Wholesale Water Treatment Agreement* for Interim Water Treatment Plant Site with TSG Water Resources Texas, LLC;
  - d. Receive status update on Corporation's efforts through Groundwater Management District ("GMA") 13 and report on Groundwater Availability Model ("GAM") simulation(s) and Desired Future Condition(s) ("DFC") by General Counsel for the Corporation and consider and take possible action in connection therewith;
  - e. Receive updates and/or presentation of formal rate study for wholesale water being conducted by NewGen Strategies & Solutions;
  - f. Consider and take possible action on Resolution Adopting Formal Rate Study Report conducted by NewGen Strategies & Solutions and Adopting Wholesale Rates as provided therein; and such other related actions incidental thereto;
  - g. Consider and take possible action on approving and authorizing execution of a Ground Lease for the Regional Wastewater Treatment Plant Site with Catalinas Real Estate Investments, LLC, subject to review and approval as to form by General Counsel for the Corporation;
  - h. Consider and take possible action on Resolution Expressing the Intent of Legacy Water Supply Corporation to Pursue Financing of the Regional Wholesale Water Project, to

Authorize its Project Team, and to enter into Certain Future Agreements in Connection Therewith;

- i. Receive status update on contract negotiations with the City of Laredo, Texas, Webb County, Texas, and the Corporation pertaining to the Multi-Party Agreement and the Wholesale Water Purchase Agreement, and take possible action in connection therewith;
  - j. Consider and take possible action approving and authorizing execution of a *Wholesale Water Supply and Services Agreement* between the Corporation and the Legacy Municipal Management District;
  - k. Consider and take possible action regarding tentative meeting dates for the Corporation.
  - l. New Business/Future Agenda Items; and
- 6. Executive Session:** No action shall be taken in Executive Session. A closed Executive Session may be held if the discussion of any of the above agenda items concerns any one of the following items listed below:
- a. Seeking the advice of General Counsel concerning pending or contemplated litigation, settlement offers, or any matter in which the duty of General Counsel to the Board of Directors of the Corporation under the Texas Disciplinary Rules of Professional Conduct clearly conflicts with the Texas Open Meetings Act (TEX. GOV'T CODE § 551.071);
    - i. *Discussion regarding contractual obligations under Master Services Agreement with Spheros Environmental Parent Group, Inc.*
  - b. Deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the Corporation in negotiations with a third person (TEX. GOV'T CODE § 551.072);
  - c. Deliberating a negotiated contract for a prospective gift or donation to the Corporation if the deliberation in an open meeting would have a detrimental effect on the position of the Corporation in negotiations with a third person (TEX. GOV'T CODE § 551.073);
  - d. Deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an employee or officer unless the officer or employee who is the subject of the deliberation or hearing requests a public hearing (TEX. GOV'T CODE § 551.074);
  - e. Deliberating economic development negotiations or the offer of a financial or other incentive to a business prospect (TEX. GOV'T CODE § 551.087);
- 7. Reconvene in Open Session**
- a. Consider and take possible action on any item discussed in Executive Session.
- 8. Adjournment**

DATED: April 24, 2026

  
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Acting Attorney for Corporation

Posted at a place readily accessible to the general public for notice of meetings of the Legacy Water Supply Corporation at 1238 Webb Road, Laredo, Texas, and posted on LWSC's website accessible at [legacywsc.org](http://legacywsc.org). The foregoing Agenda was posted on April 24, 2026, and will remain posted continuously for *at least* three (3) business days preceding the scheduled date of said meeting, in compliance with Chapter 551 of the Texas Government Code. Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the LWSC's attorney at (210) 868-6500 in advance of the meeting so that appropriate arrangements can be made.