Decimus Oil Corp. (TSXV:WCSB)

Decimus Oil Corp. (TSXV:WCSB) is a Canadian oil and gas exploration company, focused on unlocking the hydrocarbon potential in the Mannville formation located in Southern Alberta. Targeting this geologically complex and economically significant Lower Cretaceous formation within the Western Canada Sedimentary Basin, Decimus leverages advanced exploration and completion techniques to tap into the region's substantial remaining reserves. Committed to innovative and sustainable resource development, Decimus aims to contribute to Canada's energy sector while navigating the challenges of the Mannville's diverse stratigraphic and reservoir characteristics.

Highlights

- Strategic Land Position of +26,000 gross / +16,000 net acres in one of Canada's newest oil plays.
- Achieved production growth of 384% (CAGR) since recapitalizing the Company in 2021.
- 2024 Reserve volume increased by +43% PDP, TP growth +162% & TPP growth +109%.
- Low base decline <10% paired with low-risk optimization opportunities plus new step-out low risk drilling targets could translate into +100% production growth, quick payouts (<1 year) and enhanced liquidity and free cash flow.
- Owned & operated Energy Infrastructure in Southern Alberta reduces operating costs while generates third party processing income
- +27% Insider Ownership aligned with shareholders to drive maximum returns.

Capitalization	Q2 2025
50 day moving average	\$0.12
Market Cap.	\$4.5mm
Basic Shares	44.6mm
Warrants	2.1mm
Options	4.4mm
Insider Ownership	~27%





Key Information		
Land Position	Net Acres	16,268
Production	Boe/d	176
Production Growth Rate	CAGR	384%
TP Reserves (Mboe)	YE 2024	655
YoY TP Reserve Growth Rate	CAGR	162%
TPP Reserve (Mboe)	YE 2024	965
YoY TPP Reserve Growth Rate	CAGR	109%
2P Reserve Life Index RLI	Years	27
Acquisitions completed	#	5
Tax Pools	mm	\$24.1

Financial Highlights



10x

Unlocking the next 10x resource opportunity in Southern Alberta



