

DON'T READ THIS! Unless you're looking for your best PRE-IPO Investment.



Ronnie Schmidt, CEO, Marketing Consultants Group, LLC announced the company will be relocating offshore to the **Special Economic Zone (SEZC)** in **tax-friendly Cayman Islands**, where it will enjoy a 50-year moratorium on corporate taxes. He will list the **company's Preferred Shares** on the **Caymans Stock Exchange (CSX)**. **There is no other company like Marketing Consultants Group, LLC on the planet.**

Problems With Today's Advertising Can you remember the last ad you saw, read, or heard? No? Most can't. **Advertising Age's** research indicates **80% of Super Bowl ads do not increase sales**. Today's unpredictable advertising on old mediums (radio, TV, print, online, billboards) gets diminished sales results at higher costs. Many consumers can't even tell what's being sold in the ads. We solved this.

Marketing Consultants Group, LLC's Results-Proven Solutions We'll launch **THE NEXT BIG, NEW THINGS IN MARKETING, TECHNOLOGY, MEDIA**, including our new, attention-getting ad mediums, selling systems, and exclusive, new AI driven marketing. We'll sell ad space and AI driven ad content to top-tier advertisers like **Coke, Pepsi, Geico, Progressive, Ford, Chevy, AT&T, Verizon, etc.**



EXCLUSIVE, NEW CONSUMER FRIENDLY MARKETING WITH THE WOW FACTOR.

We'll help advertisers cut through the clutter of today's unpredictable old marketing, attracting, entertaining, and engaging consumers to get better sales results for less cost. Our AI driven ad content will help top-tier clients get more attention, sell more, make more, while doing less. Our exclusive new marketing will turn the ad industry upside down, getting better sales results for less cost.



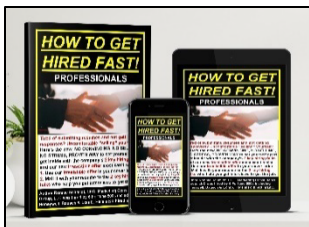
EXCLUSIVE, NEW DIGITAL SIGNS ADVERTISING NETWORKS. We'll launch our new **Digital Signs Advertising Networks** in high-traffic grocery, retail stores, malls featuring our exclusive, new **Consumer-Friendly Marketing With THE WOW FACTOR** that converts more consumers into customers. We overcame retailer objections to digital advertising, what to do, how to do it, who's going to do it.



EXCLUSIVE, NEW AFFORDABLE AERIAL EXTRAVAGANZAS. We'll launch and fly blimps that look exactly like the product we're promoting, like this can of **Coors Beer**. We'll sell our results-driven advertisers exclusive ad space in our **Aerial Extravaganzas Marketing Campaigns**. Flying in high-traffic venues, we'll drive more potential consumers to our client's web sites, call centers and stores.



EXCLUSIVE, NEW AUDIO HOME TOURS MARKETING SYSTEMS. We'll provide **Realtors** with the one tool they need to dominate their market and control their listing appointments, providing sellers with what they really want, 24/7 sales accountability. Our exclusive, new **Audio Selling Systems** perform like personal assistants who deliver perfect sales presentations 24/7. They never take a break, ask for a raise or have a bad hair day. 30% of all buyers are audiophiles.

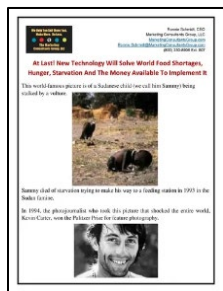


NEW “HOW TO GET HIRED FAST” ADVANCED TEACHING BOOKS & COURSES.

Tired of submitting resumes and not getting responses. At last. Look no further. It's true. Here's the new, different, superior NO CONVINCING, NO SELLING, NO STRESS PROVEN WAY to set yourself apart, get inside with the company's 2 key hiring folks and use our new irresistible offer in your cover letter.



EXCLUSIVE, NEW FUNDRAISING CAMPAIGNS FOR NON-PROFITS. Here's good news! It's true. We've created the newest, easiest, fastest, results-proven marketing campaigns and events to raise more money faster with less effort than any other fundraising program on the planet. Best of all, we will handle all the details for our Celebrity Influencers and Non-Profit organizations.



EXCLUSIVE PLAN TO SOLVE WORLD HUNGER USING TODAY'S TECHNOLOGIES.

At last! New technologies will solve world food shortages, hunger, starvation. This comprehensive overview of the problem and unique solution to help the 800 million people who go to bed hungry every night was written by CEO Ronnie Schmidt who showed how aquaponics and hydroponics could be used to solve the problem. He also names the source needed to fund feeding systems.

Here's what is being said about the Marketing Consultants Group, LLC.

There is no other company like the Marketing Consultants Group LLC on the planet.

The Marketing Consultants Group, LLC's new, different, superior, game-changing Consumer Friendly Marketing With THE WOW FACTOR's Marketing will outperform traditional marketing, get better sales results for less cost with less effort.

Will this savvy new Marketing Consultants Group, LLC Company turn the advertising industry upside down with a new twist on marketing with their exclusive, new Consumer Friendly Marketing With THE WOW FACTOR Marketing?



“Our Capital Raise will finance new exclusive equipment for the company's new, different, superior advertising mediums the company's expected explosive growth, new game-changing advertising mediums, revolutionary, new selling systems solutions and new, different, superior marketing.” Ronnie Schmidt, CEO

The Marketing Consultants Group, LLC TEAM



Our TEAM - Mr. Ronnie Schmidt, Mr. Bob Barbieri, Mr. Bill Shelly, Ms. Bridgetta Rustina Messina, Dr. Anthony Ponceti, Mr. Toby Page, and Sir Brad Balazar. Our TEAM has 232+ years of sales, marketing and management experience, including sales of \$3.2+ Billion in multiple industries.

The Marketing Consultants Group, LLC has the 7 things investors desperately want.

1. Massive untapped markets.
2. Expected explosive growth.
3. Top-tier advertisers and clients.
4. New, different, results-proven advertising mediums and new, game-changing, AI driven advertising content.
5. Visionary management.
6. An average 52.4% profit margins.
7. An excellent PRE-IPO investment opportunity and outstanding exit strategy.

The Marketing Consultants Group, LLC has filed a **Form D** with the **U.S. Securities and Exchange Commission** (listed under Marketing Consultants Group, LLC) at <https://www.sec.gov/edgar/browse/?CIK=1856928> in the amount of \$50,000,000.00

MARKETING CONSULTANTS GROUP, LLC CONTACT INFORMATION:

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IMPORTANT - PLEASE READ THESE STATEMENTS, CONFIDENTIALITY STATEMENT, SECURITY STATEMENT AND DISCLAIMERS WITH REGARD TO THE INFORMATION PROVIDED HEREIN.

Confidentiality Statement

This document (the “Capital Raise Marketing Plan”) contains confidential information proprietary to The Marketing Consultants Group, LLC, hereinafter referred to as the “Company” (the “Company”).

This information and related conversations are submitted solely for the purpose of introducing selected parties to the Company’s Private Placement Memorandum, Investment Summary, Executive Summary - Business Plan and other documents.

The Company’s disclosure of information contained herein and in related conversations does not constitute authorization for the recipient of the Capital Raise Marketing Plan to use the information, ideas, or concepts contained herein for any purpose other than the evaluation of the Company, or to disclose any information to any other parties.

The Company retains ownership of this Capital Raise Marketing Plan, including all concepts and ideas described herein.

Each recipient of this document agrees to treat the information in a strictly confidential manner.

The recipient may not disclose, directly or indirectly, or permit any agent or affiliate to disclose any information contained herein or reproduce this document in whole or part in any format without the prior written consent of the Company, unless otherwise required by applicable law.

Any party who accepts delivery of this Capital Raise Marketing Plan, or any other document(s) or verbal communication(s) of confidential information from the Company, agrees to be bound by the terms of this Confidentiality Statement, and further agrees to promptly return any such documents and materials to the Company upon request.

This Capital Raise Marketing Plan does not constitute an offer to sell or the solicitation of an offer to buy any securities, or an offer to sell or the solicitation of an offer to buy such securities in any circumstances in which such offer or solicitation is unlawful.

Neither the delivery of this Capital Raise Marketing Plan nor any sale of the Company’s securities shall, under any circumstances, create any implication that there has been no change in the affairs of the Company since the date hereof, or that information contained herein is correct as of any time subsequent to its date.

The market analysis and financial projections presented herein represent the Company’s best judgment and reasonable assumptions of future events and circumstances; all other information contained herein has been obtained from sources deemed reliable.

However, no warranty or representation, expressed or implied, is made as to the accuracy or completeness of any information contained herein, and same is subject to errors and omissions, and no representations or warranties of future company performance or market trends are intended, and such are expressly disclaimed.

Security Statement

This Capital Raise Marketing Plan does not constitute an offer to sell or the solicitation of an offer to buy any securities, or an offer to sell or the solicitation of an offer to buy such securities in any circumstances in which such an offer or solicitation is unlawful.

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Revised: May 1, 2025

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