

Capital Raise Marketing Plan

Confidential Summary – Marketing Consultants Group, LLC



Marketing Consultants Group, LLC
(MarketingConsultantsGroup.com)

The Next Big Things In Marketing, Technology and Media

**We Help You Sell More Faster.
Make More. Do Less.**



**The Marketing
Consultants Group, LLC**

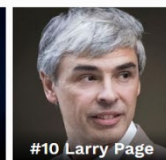
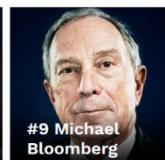
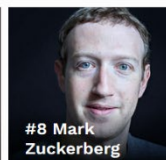
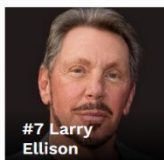
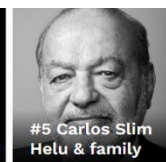
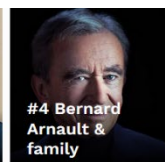
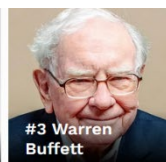
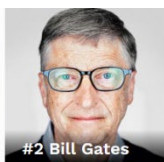
Capital Raise Marketing Plan – Gift Founder’s Shares To Billionaires. Once Public (Through A Reverse Merger) Broker-Dealers Will Promote Our New Selling Systems, Marketing, Explosive Growth Opportunity To Shareholders.

“How easy will it be for a Broker-Dealer to sell securities in a company with expected explosive growth in marketing, technology and media whose shareholders are some of the wealthiest folks in the world? Easy!” – Ronnie Schmidt, Founder, CEO, Marketing Consultants Group, LLC

We are seeking capital to finance our 4 new business models including our **Digital Signs Advertising Networks, Aerial Extravaganzas, Audio Home Tours Marketing Systems and Consumer Friendly Marketing With THE WOW FACTOR** to help advertising clients convert more consumers into customers for less cost with less effort.



Founder, CEO Ronnie Schmidt, who controls 98.4% of the company’s Preferred Stock shares, will provide select billionaires with Founder’s shares to draw attention to company’s expected explosive growth, game-changing selling systems, marketing, fundraising programs.



1. Objective: Create a plan to provide funds for taking the company public via a reverse merger and for a marketing campaign to raise more capital once the company is public.
2. Provide high net worth individuals from **Forbes 400** with shares of Preferred Stock (10,000 shares minimum) from our Founder, Ronnie Schmidt's Founders shares.
3. We will take the company public via a reverse merger registered on the NQB. We will employ Dealer Brokers, utilize our Press Releases, Investment Summary, Executive Summary – Business Plan, White Paper and Investment Document "7 Things That Investors Desperately Want That We Have" to inform Investors of our opportunity.
4. We will position ourselves to become a takeover target or sale as a new media company with expected explosive growth worldwide.

PRESS RELEASES



The Next Big Thing In Marketing, Technology & Media? The Marketing Consultants Group LLC's Indoor Digital Signs Advertising Networks (Remotely Managed) Will Cut Through Traditional Media's Clutter, Get Better Marketing Results At Lower Costs With Less Effort. - Press Release



The Future Of Marketing, Technology, & Media You Need To Know? Look In Stores. There Is No Other Company Like This Company On The Planet. #1 Best New Ad Mediums. #1 Best New Results. #1 Best New Investment. - Press Release



Discover The Top 21 Reasons Why Marketing Consultants Group LLC's Exclusive, New "Results-Proven" Digital Signs Advertising Networks Ad Mediums Will Make Savvy Advertisers, Investors Richer Faster - Press Release

How New Consumer-Friendly Marketing With THE WOW FACTOR Outperforms Traditional Marketing. Guaranteed.



The Marketing Consultants Group, LLC
MarketingConsultantsGroup.com

AT LAST! Discover How The Marketing Consultants Group LLC's New Game-Changing Consumer-Friendly Marketing With THE WOW FACTOR Marketing Campaigns Will Outperform Traditional Marketing, Get Better Marketing Results For Less Cost With Less Effort - Press Release

How New Consumer-Friendly Marketing With THE WOW FACTOR Outperforms Traditional Marketing. Guaranteed.



The Marketing Consultants Group, LLC
MarketingConsultantsGroup.com

Will This Savvy Marketing Consultants Company Turn The Advertising Industry Upside Down With A New Twist On Marketing With Their Exclusive, New Consumer Friendly Marketing With THE WOW FACTOR Marketing? - Press Release

CELEBRITIES

Want To Help Raise More Money Faster With Less Effort For Selected Non-Profits And Get Paid? Read This.



Marketing Consultants Group, LLC
MarketingConsultantsGroup.com

Want To Help Raise More Money Faster With Less Effort For Selected Non-Profits And Get Paid? The definitive guide to Sports Celebrities Fundraising and Sports Celebrities Sweepstakes to raise more money faster with less effort. - Press Release

Want To Help Raise More Money Faster With Less Effort For Selected Non-Profits And Get Paid? Read This.



Want To Help Raise More Money Faster With Less Effort For Selected Non-Profits And Get Paid? The definitive guide to Sports Celebrities Fundraising and Sports Celebrities Sweepstakes to raise more money faster with less effort. - Press Release

Audio Home Tours Marketing Systems



Our Exclusive Audio Home Tours Marketing Systems provide Realtors with all the tools they need to control and turn their listing appointments into sales, providing sellers with what they really want and need, 24/7 sales accountability, and consumers with 24/7 perfect sales presentations. Our systems act as a personal assistant, never take a break, ask for a raise and have a bad hair day.

INVESTMENT DOCUMENTS

[illegible]

Investment Summary Overview – Confidential Investment Summary – Marketing Consultants Group, LLC



7 Things Savvy Investors Want That We Have – Confidential Investment Summary – Marketing Consultants Group, LLC

EXECUTIVE SUMMARY – BUSINESS PLAN



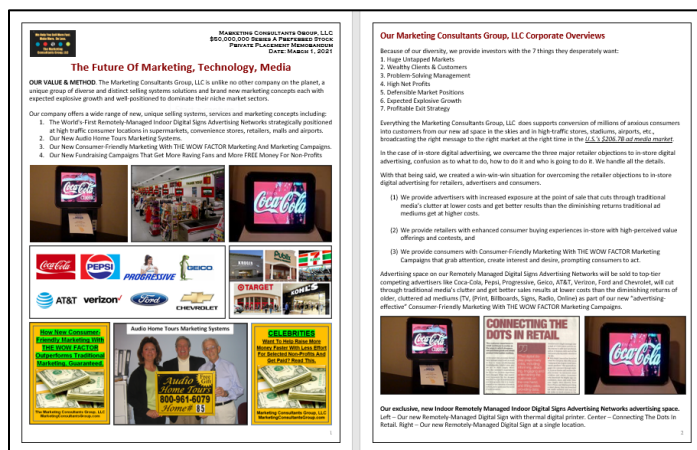
THE NEXT BIG THINGS IN THE FUTURE OF MARKETING, TECHNOLOGY AND MEDIA – Executive Summary – Business Plan – Marketing Consultants Group, LLC

WHITE PAPER – CASE STUDY



Why In-Store Digital Advertising? Who Wins? The Store, Consumer Or Advertiser? - White Paper – Case Study, Author, Ronnie Schmidt, Marketing Consultants Group, LLC CEO with research and commentary provided by Steven K. Platt, Director, the Platt Retail Institute.

PRIVATE PLACEMENT MEMORANDUM



EXECUTIVE CONTACT INFORMATION:

Ronnie Schmidt, Founder, CEO

Marketing Consultants Group, LLC
(MarketingConsultantsGroup.com)

(800) 330-8908

Ronnie.Schmidt@MarketingConsultantsGroup.com

[LinkedIn.com/in/ronnieschmidt](https://www.linkedin.com/in/ronnieschmidt)

RonnieSchmidt.com

CLIENT SUPPORT CONTACT INFORMATION:

Client Support

(800) 330-8908

Support@MarketingConsultantsGroup.com

IMPORTANT - PLEASE READ THESE STATEMENTS, CONFIDENTIALITY STATEMENT, SECURITY STATEMENT AND DISCLAIMERS WITH REGARD TO THE INFORMATION PROVIDED HEREIN.

Confidentiality Statement

This document (the “Capital Raise Marketing Plan”) contains confidential information proprietary to The Marketing Consultants Group, LLC, hereinafter referred to as the “Company” (the “Company”).

This information and related conversations are submitted solely for the purpose of introducing selected parties to the Company’s Private Placement Memorandum, Investment Summary, Executive Summary - Business Plan and other documents.

The Company’s disclosure of information contained herein and in related conversations does not constitute authorization for the recipient of the Capital Raise Marketing Plan to use the information, ideas, or concepts contained herein for any purpose other than the evaluation of the Company, or to disclose any information to any other parties.

The Company retains ownership of this Capital Raise Marketing Plan, including any and all concepts and ideas described herein.

Each recipient of this document agrees to treat the information in a strictly confidential manner.

The recipient may not disclose, directly or indirectly, or permit any agent or affiliate to disclose any information contained herein or reproduce this document in whole or part in any format without the prior written consent of the Company, unless otherwise required by applicable law.

Any party who accepts delivery of this Capital Raise Marketing Plan, or any other document(s) or verbal communication(s) of confidential information from the Company, agrees to be bound by the terms of this Confidentiality Statement, and further agrees to promptly return any such documents and materials to the Company upon request.

This Capital Raise Marketing Plan does not constitute an offer to sell or the solicitation of an offer to buy any securities, or an offer to sell or the solicitation of an offer to buy such securities in any circumstances in which such offer or solicitation is unlawful.

Neither the delivery of this Capital Raise Marketing Plan nor any sale of the Company’s securities shall, under any circumstances, create any implication that there has been no change in the affairs of the Company since the date hereof, or that information contained herein is correct as of any time subsequent to its date.

The market analysis and financial projections presented herein represent the Company's best judgment and reasonable assumptions of future events and circumstances; all other information contained herein has been obtained from sources deemed reliable.

However, no warranty or representation, expressed or implied, is made as to the accuracy or completeness of any information contained herein, and same is submitted subject to errors and omissions, and no representations or warranties of future company performance or market trends are intended, and such are expressly disclaimed.

Security Statement

This Capital Raise Marketing Plan does not constitute an offer to sell or the solicitation of an offer to buy any securities, or an offer to sell or the solicitation of an offer to buy such securities in any circumstances in which such offer or solicitation is unlawful.

Neither the delivery of this Capital Raise Marketing Plan nor any sale of the Company's securities shall, under any circumstances, create any implication that there has been no change in the affairs of the Company since the date hereof, or that information contained herein is correct as of any time subsequent to its date.

Disclaimers

The market analysis and financial projections presented herein represent the Company's best judgment and reasonable assumptions of future events and circumstances; all other information contained herein has been obtained from sources deemed reliable.

However, no warranty or representation, expressed or implied, is made as to the accuracy or completeness of any information contained herein, and same is submitted subject to errors and omissions, and no representations or warranties of future company performance or market trends are intended, and such are expressly disclaimed.

Revised: November 1, 2021