



Tax Planning & Preparation



Should your tax needs be the result of ever changing tax laws and regulations, or due to a complex tax situation involving personal or business assets, stock options, owners equity, capital or foreign income, you'll find great benefit in working with a trusted tax professional who is up to speed on the many tax laws and who understands how they may or may not apply to your situation.

Serving as your tax adviser and preparer, our skilled tax professionals help businesses and individuals to accomplish many of the following while paying the lowest amount of taxes allowable by law:

- Growing and preserving assets
- Deferring income to retain earnings
- Minimizing applicable estate taxes
- Reducing taxes on gifts
- Deferring tax liabilities through investment choices
- Safeguarding income through domestic and cross-border tax structuring, planning, reporting and risk management

Whether you're an individual, owner or manager of a small to medium sized business, or a leader of a large multinational corporation, our tax professionals can assist you with any of the following:

- Business startup tax provisions
- Individual tax filings
- Business tax filings
- Exempt organization tax filings
- Amended and extension tax filings
- Tax deductions and shelters
- Property tax, estate and gift taxes
- International tax (foreign entity reporting, expatriate and foreign national tax matters)
- Tax treaties
- Strategic tax reviews
- Tax disputes
- Tax appeals on Preliminary Notices (30-day letter) and Notices of Deficiency (90-day letter)
- Letter rulings on tax transactions
- Tax research and planning



Member of the
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