

Akanni K. Allen

[LINKEDIN.COM/IN/AKANNI-ALLEN-AA3480380/](https://www.linkedin.com/in/AKANNI-ALLEN-AA3480380/) • +1 (516) 776-5583 • ALLENKANNI@GMAIL.COM

EDUCATION

CUNY College of Staten Island Staten Island, NY

Bachelor of Arts in Business | Concentration in Finance

Expected Graduation: June 2029

- **Cumulative GPA:** 3.985/4.0
- **Honors/Awards:** NCAA Division II Student-Athlete (Men's Soccer), TopDrawerSoccer 3-star Student Athlete Recruit, Nassau County Soccer Coaches, Association – All Conference 2022, Elmont H.S. Boys Varsity Soccer MVP Award-2022 Three Team Captain- 2020-2023, H.S. Honors / Advanced Student, MAP x Deloitte AI Innovation & Digital Strategy Fellow (Winter 2026), MAP Hall of Fame Game Selection (Winter 2026), Goldman Sachs Possibilities Series (Spring 2026)
- **Organizations:** Varsity Men's Soccer, Make A Play Foundation, Universal Interactions Inc.

PROFESSIONAL EXPERIENCE

Evergreen Investments

Non-Profit Affiliate Intern

New York, NY

Present

- Research and contact real estate organizations to expand an affiliate network focused on affordable housing advocacy and community development.
- Manage CRM and partnership data, documenting interactions and monitoring affiliate engagement across projects
- Assisted in developing marketing materials and presentation while coordinating with internal teams to align housing opportunities with partner needs

Deloitte

MAP AI Innovation & Digital Strategy Fellow

Remote

Jan 2026 – March 2026

- Placed in top 12% (75/654) of a consulting fellowship for NCAA athletes across 5 fellowships, collaborating with a 5-person case team through ~5 research sprints/week to design an AI-Powered Olympic Fan Experience Strategy & 3–5 year AI transformation roadmap for Deloitte (playoff section)
- Ranked **#1 overall in the Monitoring Phase Playoff Cup** among 15 selected phase owners; led KPI framework design and governance strategy for my fellowship's AI-powered LA28 Olympic fan experience case
- Driving end-to-end delivery of final transformation roadmap by steering case synthesis and incorporating guidance from 3 MAP feedback sessions, culminating in a live presentation to Deloitte leaders (March 26')
- Recognized as 1 of 8 Black athletes selected for MAP's Hall of Fame Network, a selective alumni community providing mentorship and early access to opportunities across finance, consulting, and business (11% of Playoff Cohort)

McDonald's

MAP Growth & Digital Transformation Fellow

Remote

March 2026 – June 2026

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for Fellowship focused on Growth Strategy & Transformation career preparation
- Network with McDonald's corporate strategy and operations professionals to gain perspective on large-scale business transformation
- Completed 10+ hours of individual coursework in operational strategy and digital transformation

Elmont and New Hyde Park PAL

Soccer Trainer

Elmont, NY

Sep 2024 – Present

- Train 20+ youth athletes each week by structuring technical drills, coordinating conditioning circuits, and reinforcing teamwork across sessions, strengthening skill development, group focus, and overall readiness for next-phase training cycles
- Assist head coaches with field setup, drill execution, and multi-group rotations across 5+ weekly activities, session efficiency, and the consistency of program delivery for large recreational cohorts

Elmont Youth Soccer Club

Soccer Trainer / Camp Counselor

Elmont, NY

Sep 2024 – Present

- Support training operations for 15–25 players by reinforcing fundamentals, motivation, and structured footwork progressions, strengthening athlete engagement, performance consistency, and overall preparedness for subsequent practice phases
- Help manage practices by coordinating rotations, organizing 3–5 drill stations per session, improving operational clarity, practice flow, and the reliability of coaching execution across age groups during busy training cycles with coaching staff

TACCPLUG

Founder

Remote

Jan 2022 – Present

- Operate a resale brand handling sourcing, pricing, and inventory for 100+ transactions by evaluating item demand and margin trends, strengthening budgeting discipline, workflow structure, and data-driven decision-making for small-business operations
- Manage finances, fulfillment, and customer service across hundreds of orders by coordinating 5–7 operational steps per sale, improving process reliability, client satisfaction, and the consistency of end-to-end order execution

Winston D. Tucker Law Office

Summer Intern

New York, NY

Jun 2025 – Aug 2025

- Guided 10+ clients through N-400 preparation by organizing documentation, clarifying requirements, and coordinating meeting workflows, strengthening process accuracy, client readiness, and overall support across multi-step immigration pathways
- Attended Immigration Court hearings and support outreach programs across underserved communities by coordinating events and intake logistics, improving access to resources, stakeholder communication, and the impact of community-focused legal initiatives

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

College of Staten Island Varsity Men's Soccer

NCAA Division II Student-Athlete

Staten Island, NY

Sep 2025 – Present

- Compete as an NCAA Division II athlete by balancing 20+ hrs/week of training, lifts, film, and travel with full academic responsibilities, applying coach feedback to refine execution, communication & consistency in a fast-paced competitive environments

CSI Finance & Economics Club

Staten Island, NY

- Participated in discussion, workshops, and networking events focused on investing, financial markets, and career development

April 2026 - Present

Universal Interactions Inc.

Lead Volunteer

Long Island, NY

Jan 2022 – Present

- Lead large-scale community initiatives across youth sports events, supply drives, and holiday programs serving hundreds of families annually, coordinating logistics, volunteers, and distribution workflows to improve resource accessibility and overall operational flow

SKILLS & INTERESTS

- **Skills and Interests:** Leadership, Data Analysis, Market Research, Client Engagement, Sales, Brand Promotion, Sports, Community Development

ALEENA A. DINKER

WWW.LINKEDIN.COM/IN/ALEENADINKER • (908) 616-9797 • ALEENADINKER@OUTLOOK.COM

EDUCATION

Carnegie Mellon University – Pittsburgh, PA

GPA: 3.57/4.0

B.S. in Finance

Anticipated Graduation: 2029

- Relevant Courses: Accounting, Principles of Macro/Microeconomics, Probability and Statistics (Business Applications)

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan – *Asset & Wealth Management Summer Fellow* | Remote

06/2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide from a pool of 500+ applicants for a competitive fellowship focused on wealth management, client advisory, and professional development.
- Complete weekly behavioral interview training and mock interviews focused on leadership, teamwork, relationship management, and client-facing communication in financial services.
- Expected to collaborate with four fellows to develop a high-net-worth client investment strategy focused on portfolio growth and risk management.
- Expected to present investment recommendations to J.P. Morgan professionals, applying asset allocation and wealth management concepts to client-focused portfolio strategies.

Life Time Fitness – *Kids Academy Instructor* | Princeton, NJ

05/2026 – Present

- Supervise and engage children in educational and recreational activities, creating a safe, inclusive, and positive environment for participants of various age groups.
- Communicate effectively with parents and team members about schedules, participant needs, and daily activities to strengthen customer satisfaction and family engagement.
- Demonstrate leadership, adaptability, and problem-solving skills while managing multiple responsibilities in a fast-paced childcare and fitness setting.

Jersey Shore Elite Girls Basketball Organization – *Basketball Counselor* | Holmdel, NJ

07/2020 – 08/2025

- Built strong relationships with athletes through individualized coaching, mentorship, and consistent communication, fostering trust and improving engagement throughout camp sessions.
- Led group drills and instructional activities for youth athletes, adapting coaching approaches to different skill levels in a fast-paced environment.
- Developed leadership, teamwork, and accountability skills while mentoring campers and collaborating with coaches to support athlete development.

LEADERSHIP & COMMUNITY DEVELOPMENT

NCAA Athletics – *Carnegie Women's Basketball Team* | Pittsburgh, PA

08/2025 – Present

- Balance a 20+ hour weekly athletic commitment while maintaining strong academic performance in a rigorous business curriculum.
- Develop leadership, resilience, and teamwork skills through competition and collaboration in a high-performance environment.

Women in Business Club – *Member* | Pittsburgh, PA

08/2025 – Present

- Participate in professional development workshops focused on leadership, communication, and career readiness.
- Engage with industry professionals and peers through networking events and career development programs.

More Than Special Club – *Event Coordinator* | Holmdel, NJ

09/2023 – 05/2025

- Planned and executed fundraising events supporting children with special needs, increasing community participation and awareness.
- Coordinated event logistics, volunteer responsibilities, and outreach efforts to ensure successful event operations.

St. John Vianney Basketball Team – *Team Captain* | Holmdel, NJ

09/2024 – 03/2025

- Led a 14-member varsity basketball team by fostering accountability, teamwork, and a positive competitive culture.
- Served as a liaison between coaches and teammates, ensuring clear communication and alignment on team goals and expectations.
- Helped guide the team to a state playoff appearance through leadership, motivation, and consistent performance on and off the court.

Sustainability Club – *Member* | Holmdel, NJ

09/2022 – 05/2025

- Participated in community clean-up initiatives promoting environmental responsibility and engagement.
- Supported fundraising efforts through events and bake sales benefiting environmental and charitable causes.

NON-TECHNICAL SKILLS & INTERESTS

- Skills and Language(s): Leadership, Communication, Relationship Building, Teamwork, Time Management, Adaptability, Public Speaking
- Programs: Microsoft Excel, PowerPoint, Word, Google Sheets, Google Docs, Google Slides
- Interests: Investing, Financial Markets, Wealth Management, AI & Business Applications, Women's Basketball, Youth Mentorship, Community Service

Alexander K. Wu

978.409.5736 | awu0721@sas.upenn.edu | linkedin.com/in/alexander-wu-b3a46440a

EDUCATION

University of Pennsylvania— Philadelphia, PA

Bachelor of Arts in Philosophy, Politics & Economics | ACT/SAT: 1540

Relevant Coursework: Statistics, Calculus, Microeconomics & Macroeconomics, Political Science

Organizations: Beta Theta Pi

Expected Graduation: May, 2029

Cumulative GPA: 3.6/4.0

PROFESSIONAL EXPERIENCE

Richard's Auto Service

Mechanic

Lexington, MA

06/2023 – 08/2023

- Assisted lead mechanics with auto body repairs and shop tasks, gaining technical familiarity while improving hands-on problem-solving and workplace reliability
- Supported customer service operations, strengthening communication skills while helping maintain efficient front-office workflow

New England US Fencing Association

Head Referee

Boston, MA

08/2021 – Present

- Directed referee operations at regional tournaments, managing bout flow to enforce competition standards under pressure
- Collaborated with tournament organizers, referees, and volunteers at local and regional tournaments to coordinate assignments, schedules, and event logistics while improving operational efficiency, and team communication

Star Fencing Academy

Assistant Coach

Needham, MA

09/2019 – Present

- Led group practices for younger fencers, teaching fundamentals and competitive standards to build confidence, discipline, and technical skill
- Coordinated tournament preparation through drills, warmups, and practice structure, helping athletes stay organized, focused, and competition-ready

EXTRACURRICULARS

University of Pennsylvania Men's Foil Fencing

Starter

Philadelphia, PA

08/2025 – Present

- Represented Team USA and Penn Fencing at international competitions across five continents, gaining elite experience while demonstrating composure in high-pressure global athletic environments
- Earned twelve national medals and five world medals, showcasing consistent performance against top competitors
- Balanced NCAA Division I fencing commitments with academics, strengthening discipline, time management, and resilience

Wharton Asia Investments (WAI)

TMT Analyst

Philadelphia, PA

02/2026 – Present

- Analyzed technology, media, and telecommunications companies through stock pitch preparation, translating company fundamentals into clearer investment theses and valuation perspectives
- Collaborated with analysts during workshops and discussions, improving communication, analytical judgment, and comfort applying finance concepts and equity research to real companies effectively

Penn Athletics Wharton Leadership Academy (PAWLA)

Member

Philadelphia, PA

08/2025 – Present

- Collaborated with peers across Penn Athletics to discuss leadership application, strengthening communication and teamwork
- Utilized lessons from guest speakers in athletics and academics, improving self-awareness, discipline, and decision-making in team-oriented settings under pressure consistently

Make-A-Play Foundation (MAP)

J.P. Morgan Summer Slam Fellowship

Andover, MA

06/2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation
- Network with J.P. Morgan Wealth Management professionals to gain perspective on portfolio strategy, client relationships, and recruiting expectations

SKILLS & INTERESTS

Skills: Investment Research, Industry Analysis, Financial Communication, Team Management, Public Speaking

Languages: English, Mandarin Chinese, French

Interests: Basketball, Baseball, Pickleball, Golf, Surfing, Skiing, Fragrance Collecting, Thrifting

Programs: Microsoft Office 365, Google Workspace

Anthony P. Sanchez

(518) 934-1538 | aps16@fordham.edu | LinkedIn [Profile](#)

EDUCATION

Fordham University (Honors College) – New York City, New York

B.A. in International Studies, Minor in Finance

Awards/Accomplishments: Dean's List, Founder's Scholarship

Relevant Coursework: Microeconomics, International Political Economy, International Politics

Anticipated Graduation: 2029

Cumulative GPA: 3.9/4.0

PROFESSIONAL EXPERIENCE

Fordham University Men's Swimming Team

New York City, NY

August 2025 – Present

- Compete as a member of the men's swimming and diving team while balancing a rigorous academic schedule and dedicating more than 20 hours per week to practices, strength training, travel, and competition.
- On track and plan to compete with the Philippines National Team in 2027
- Scorer for A10 Championships

AEGIS Insurance Services

Jersey City, NJ

Summer Intern

(Anticipated) May 2026 – August 2026

- Will assist the Legal Division with legal research, document review, and analytical projects related to insurance law, regulatory compliance, corporate governance, and risk management.

MAP x J.P. Morgan - Asset Wealth Management Summer Fellow

Remote

Fellow *June 2026 – Present*

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation.
- Compete in weekly mock interviews simulating Superday intensity, hosted by MAP professionals and alumni across banking and wealth management
- Expected to complete 10+ hours of coursework in portfolio strategy, asset allocation, financial planning, and wealth management advisory concepts
- Expected to present strategy recommendations live to J.P. Morgan professionals on Mon., Aug. 17, 2026

AI Model Trainer (Via Fordham Handshake)

Remote

Trainer

September 2025 – Present

- Trained and evaluated artificial intelligence models by analyzing outputs for accuracy, clarity, and reasoning quality; applied critical thinking and attention to detail to improve model performance while working independently in a fast-paced, remote environment.

Congressman Dan Goldman Fellowship

New York City, NY

Trainer

February 2026 – May 2026

- Selected for a competitive congressional fellowship supporting U.S. Representative Dan Goldman through policy research, constituent engagement, and legislative or campaign initiatives. Conduct research and outreach on public policy and legal issues, contributing to briefing materials and advocacy projects while developing practical experience in legislative processes and civic leadership.

New York State Office Of Parks, Recreation and Historic Preservation

Saratoga Springs, NY

Lifeguard

February 2026 – May 2026

- Ensured swimmer safety through active surveillance and enforcement of water safety regulations while cultivating leadership skills by returning each summer, coordinating with team members, communicating clearly under pressure, and taking initiative during emergency and high-risk situations

EXTRACURRICULARS

Fordham Undergraduate Law Review

New York City, NY

Staff Writer

September 2025 – Present

- Contributed to Fordham's student-run, peer-reviewed legal journal through rigorous legal research and editing; authored a law note analyzing cobalt extraction in the Democratic Republic of the Congo, with a focus on supply chains, human rights abuses, and international regulatory frameworks, while participating in collaborative workshops, peer review, and journal meetings focused on legal writing and publication standards
- Won an award through our Undergraduate Law Review for the sophistication and impact of my law note

Fordham Student-Athlete Advisory Committee (SAAC)

New York City, NY

DEI Coordinator

May 2026 – Present

- Collaborate with student-athlete leaders and athletic administrators to promote diversity, equity, and inclusion initiatives, foster dialogue across teams, and advocate for a more supportive and inclusive athletic community.

Debate Club

New York City, NY

Varsity Member

September 2025 Present

- Developed advanced oral advocacy, logical reasoning, and evidence-based argumentation skills through competitive debate; conducted in-depth research on legal, political, and international policy issues, refined persuasive speaking under time constraints, and engaged in structured rebuttal and cross-examination
- Participated in and won tournaments domestically and internationally

SKILLS & INTERESTS

Computer Skills: Google Workspace, Microsoft Office (Word, Excel, PowerPoint), Adobe Acrobat; AI training platforms; legal and academic research databases

Languages: English (Native)

Interests: Finance, law, international law, public policy, and global affairs, particularly the intersection of markets, legal institutions, and international governance.

Programs: Honors College (Fordham University Rose Hill)

Braden F. Moss

Mobile: +1 (614) 906-2384 | Columbus, OH | mossb@lafayette.edu | [Linkedin.com/in/braden-moss-b0a7a3306/](https://www.linkedin.com/in/braden-moss-b0a7a3306/)

EDUCATION

Lafayette College

Bachelor of Arts in Economics | Minor in Finance

Easton, PA

Expected Graduation: May 2029

- **Cumulative GPA:** 3.12/4.0 | **SAT:** 1300
- **Honors/Awards:** NCAA DI Student-Athlete (Men's Varsity Swimming), Patriot League Championships (Participant)
- **Relevant Courses:** Differential Calculus, Applied Statistics, Principles of Economics, Financial Accounting & Analysis

PROFESSIONAL EXPERIENCE

J.P. Morgan

MAP Asset Wealth Management Fellow & Team Captain

Remote

Jun 2026 – Present

- Selected as 1 of 5 Captains from 594 participants (top 0.8%) to lead a 5-member advisory team through J.P. Morgan's Athlete Council case, designing a strategy for a rookie NFL receiver managing a \$7.1M contract, \$1.5M signing bonus, and long-term family obligations
- Analyzed 7 income sources, 5 financial goals, and 5 career risks for a 22-year-old NFL rookie, recommending strategies across cash management, investing, disability protection, family support and business planning to convert short-term earnings → financial security
- Produced 2 executive-level client slides supported by 5 reputable sources, translating NIL history, rookie-contract economics, injury exposure, and a future youth academy into a structured Planning Phase handoff that improved the overall downstream advisory focus

Tremont Pool

Assistant Pool Manager

Columbus, OH

Jul 2023 – Dec 2025

- Supervised daily operations, staff scheduling, and patron services for a high-traffic community pool serving 200+ visitors, coordinating employee responsibilities while maintaining efficient facility operations and delivering a safe and positive customer experience for all
- Led lifeguard operations by overseeing safety procedures, responding to patron concerns, and supporting swim instruction for multiple age groups, improving staff coordination while maintaining consistent compliance with aquatic safety + operational standards

Lafayette Recreation Center Pool

Lifeguard

Easton, PA

Jul 2025 – Aug 2025

- Monitored the safety of 100+ university patrons during daily pool operations by enforcing facility policies, responding to emergencies, and maintaining constant surveillance, reducing potential risks (~5 per day before) while promoting a secure recreational environment
- Responded to patron questions and facility concerns while collaborating with recreation staff to maintain organized pool operations, delivering professional customer service that improves participant experiences and supports efficient day-to-day facility management

LEADERSHIP & COMMUNITY DEVELOPMENT

Lafayette College Division I Men's Swimming

NCAA Division I Student-Athlete

Easton, PA

Aug 2025 – Present

- Qualified for the Patriot League Championships in 4 individual events while balancing a full academic course load with 30+ weekly hours of Division I training, travel, and competition, demonstrating sustained consistency, resilience & high-level athletic performance
- Train and compete alongside 30+ Division I teammates while collaborating on race preparation, relay strategy, and daily practices, developing accountability, teamwork, and disciplined execution that contribute to individual improvement and overall program success

Special Olympics Swim Program

Volunteer Instructor

Easton, PA

Aug 2025 – Present

- Provide individualized swim instruction for 10+ Special Olympics athletes by adapting coaching techniques to varying skill levels, fostering confidence, improving technical ability ^ creating an inclusive environment that encourages continued athletic participation
- Mentor athletes through structured practices focused on stroke development, water safety, and goal setting while collaborating with volunteer coaches, increasing participant engagement and helping swimmers build independence both in the pool and out of the pool

Heart-to-Heart Food Pantry

Volunteer

Grandview Heights, OH

Jan 2024 – Present

- Support weekly food distribution by organizing groceries, preparing inventory, and assisting community members during pantry operations, helping deliver essential resources while improving the efficiency of local hunger relief efforts across the entire community
- Collaborate with 15+ volunteers to set up distribution areas, stock donated food, and coordinate logistical tasks, ensuring organized service delivery while expanding community access to nutritious meals for individuals & families in need throughout the entire region

UAHS Men's Swim & Water Polo Teams

Team Captain

Columbus, OH

Jan 2024 – Jun 2025

- Led 40+ teammates by organizing practices, promoting accountability, and reinforcing a culture of commitment and sportsmanship, strengthening overall team cohesion while helping maintain a competitive environment throughout the entire 2024–25 athletic season
- Represented the team by communicating with coaches and athletes, resolving challenges, and motivating peers during practices and competitions, fostering trust, consistent preparation, and collaborative leadership across both swim & water polo programs year-round

NON-TECHNICAL SKILLS & INTERESTS

Technical: Proficient in Microsoft Excel (Pivot Tables, basic formulas), PowerPoint, Statistical Analysis (R), and Google Workspace, AI Assisted Productivity (Claude, Chat GPT, Gemini) | **Interests:** Market Analysis, Real Estate Development, Swimming, Running, Golf

Caroline Holcomb

Holcomb1@sas.upenn.edu // (919) 624-2445 // CarolineHolcomb

EDUCATION

University of Pennsylvania, College of Arts and Sciences, Philadelphia, PA May 2029

Candidate for Bachelor of Arts in Health and Societies, Concentration in Health Care Markets and Finance

GPA: 4.0/4.0

Relevant Coursework: Health Care Management, Corporate Finance

Division I Collegiate Diver

Ronald Reagan High School, San Antonio, TX May 2025

SAT Scores: Math (780) / Reading & Writing (740)

W GPA: 109.47/100.00, UW GPA: 99.24/100.00

Honors: Top 5% Scholar, AP Scholar with Distinction, Reagan Honors Society, All American Scholar

PROFESSIONAL EXPERIENCE

JW Marriott | *Associate*, San Antonio, TX October 2024 – Present

- Supervised and entertained children in a safe, engaging Kids Club environment while maintaining a clean and organized space and planning fun activities.
- Built strong communication, multitasking, and administration skills by supporting resort operations, ensuring child safety, and creating positive guest experiences.

San Antonio Country Club | *Coach*, San Antonio, TX May 2024 – August 2025

- Taught group diving lessons for children ages 7–14, adapting instruction to different skill levels and learning styles.
- Guided young athletes through drills and technique development while promoting discipline and confidence.

ACTIVITIES AND LEADERSHIP

UPenn Varsity Swim and Dive Team – Diving Team Ambassador | Philadelphia, PA August 2025– Present

- Employ effective time management skills with 20+ hours of training per week while balancing schoolwork.
- Representative of the **Women's Athletics Association**, arranging fundraisers and events for female athletes.

Penn Athletic Wharton Leadership Association | Philadelphia, PA May 2025 - Present

- Leadership workshops by industry professionals showing insights into the business world.
- Teamwork exercises involving different aspects of finance and managerial skills.

Wharton Healthcare Club | Philadelphia, PA October 2025– Present

- Participated in the Wharton Healthcare Club, contributing to discussions and events focused on healthcare innovation, business strategy, and industry trends.
- Developed a stronger understanding of healthcare systems, industry trends, and partnerships through involvement

Alpha Phi | *Director of Events*, Philadelphia, PA March 2026- Present

- Devise and execute chapter-wide social and philanthropic events for over 200 members, managing events with other student organizations. Coordinate logistics, venue selection, budgeting, and vendor communication.

MAP x J.P. Morgan | *Asset Wealth Management Summer Fellow* Remote | June 2026 – Present

- Complete 5+ weekly interview preparation drills covering leadership, communication, teamwork, relationship management, and client-facing behavioral storytelling
- Expected to evaluate client objectives, market conditions, and asset allocation considerations to build personalized investment recommendations

SKILLS

Skills: Research, Team collaboration, Problem-Solving, Google Workspace, Conversational Spanish, Excel, Financial Modeling

Interests: Barrys, Korean Food, Marathon Training, Harry Potter, Romance Novels, HGTV, Travel

Catie M. Collins

Mobile: +1 (802) 922-6530 | South Burlington, VT | catie.collins@princeton.edu | [Linkedin.com/in/catie-m-collins/](https://www.linkedin.com/in/catie-m-collins/)

EDUCATION

Princeton University

Bachelor of Arts in Economics | Minor in Finance

Princeton, NJ

Expected Graduation: May 2029

- **Cumulative GPA:** 3.5/4.0 | **SAT:** 1440
- **Honors/Awards:** NCAA Division 1 Student-Athlete (Varsity Women's Ice Hockey), 2025 NEPSAC Chuck Vernon Elite Eight Champion, 2025 Founders League Champion, U15, U16/17, U18 National Development Camp (Participant)
- **Relevant Courses:** Microeconomics, Macroeconomics, Multivariable Calculus, Freshman Writing Seminar

PROFESSIONAL EXPERIENCE

J.P. Morgan

MAP Asset Wealth Management Fellow & Team Captain | [Advisory Deck](#) | [Fact Sheet](#) | [Client Presentation](#)

Remote

Jun 2026 – Present

- Selected as 1 of 5 Captains from 594 participants (top 0.8%) to lead a 5-member advisory team through J.P. Morgan's Athlete Council case, developing a wealth strategy for a 25-year-old PWHL player managing 5 income streams and preparing her for a life after hockey
- Analyzed 5 income sources, 5 financial goals, and 5 planning risks for a professional hockey player earning \$140K annually, recommending strategies across investing, tax planning, insurance, and homeownership to strengthen her long-term financial security
- Produced 2 executive-level client slides supported by 5 reputable sources, translating athlete earnings, multi-state tax exposure, injury risk, and post-career ambitions into a structured Planning Phase handoff that sharpened recommendations and improved alignment

Elev802

Hockey Skill Instructor

South Burlington, VT

Jun 2025 – Present

- Led skill-development sessions for 10–15 youth hockey players each week by tailoring drills, instruction, and communication across age and ability levels while facilitating competitive 3-on-3 games & accelerating confidence, decision-making, and on-ice development
- Operated the Zamboni between daily sessions while preparing practice surfaces, coordinating rink transitions, and supporting program logistics for 50+ participants, ensuring consistent ice quality, uninterrupted scheduling, and a safe training environment for athletes

Elev802

Head Camp Counselor

Northfield, VT

Jul 2024 – Jul 2025

- Managed 3 camp counselors by coordinating daily schedules, reallocating responsibilities, and adapting programming to changing weather/operational needs, improving team coordination while maintaining efficient execution across multiple summer camp activities
- Supervised 25 campers by overseeing activity rotations, resolving unexpected issues, and maintaining safety throughout daily programming, fostering a positive camp environment while delivering organized experiences that strengthened participant engagement

LEADERSHIP & COMMUNITY DEVELOPMENT

Princeton University | Women's NCAA Division I Ice Hockey | [News](#)

NCAA Division I Student-Athlete

Princeton, NJ

Aug 2025 – Present

- Compete as an NCAA Division I student-athlete while balancing a full academic course load with 20+ weekly hours of training, travel, and competition, demonstrating sustained discipline/adaptability/high-level performance across peak academic/athletic commitments
- Contributed to Princeton's first ECAC regular-season championship in program history, a top-9 national ranking, and an NCAA Tournament appearance by preparing year-round alongside 25+ teammates, helping elevate team performance with a national schedule

Princeton Varsity Club

Volunteer

Princeton, NJ

Aug 2025 – Present

- Volunteer at Princeton Youth Sports Clinics serving 200+ local athletes by leading activities, mentoring participants, and encouraging healthy lifestyles, expanding community engagement while creating positive experiences that inspire continued athletic participation
- Participate in Reading with the Tigers through 10+ classroom visits by reading with elementary students and promoting literacy, curiosity, and educational engagement while strengthening Princeton's partnership with local schools and surrounding communities

Loomis Chaffee Girls' Varsity Ice Hockey

Student-Athlete & Team Captain

Windsor, CT

Aug 2021 – May 2025

- Served as team captain during the 2024–25 season by leading practices, supporting teammates, and fostering accountability, helping guide the program to its first NEPSAC Elite 8 championship in more than 35 years while elevating overall team performance + culture
- Earned the Chuck Vernon Award recognizing leadership, character, commitment, and service after contributing across 4 varsity seasons, demonstrating sustained dedication to team success while establishing a lasting example of excellence on and off the ice rink

USA Hockey

Athlete

St. Cloud, MN

Jul 2021 – Jul 2024

- Selected as 1 of 14 defensemen nationwide for USA Hockey's 2006 National Training Camp in 2024, competing alongside the country's top players while demonstrating top defensive ability, coachability, and overall preparation level for national-level competition
- Earned selection to USA Hockey's U15, U16/17, U18, and 2006 National Training Camps across 4 consecutive years, consistently performing among the nation's top youth hockey players while accelerating technical development & competitive growth for 2+ years

NON-TECHNICAL SKILLS & INTERESTS

Technical: Microsoft Excel, PowerPoint, Word, Google Workspace | **AI Tools:** ChatGPT | **Languages:** Spanish (intermediate proficiency) | **Interests:** Hiking, Soccer, Cooking

EMILY JING

617-721-3293 | emilyjing@college.harvard.edu | LinkedIn

EDUCATION

Harvard University | May 2029

Cumulative GPA: 3.62/4.00

Bachelor of Arts in Economics; Minor in Statistics in Economics

Relevant Coursework: Microeconomics, Macroeconomics, Multivariable Calculus

Honor & Awards: All-Ivy Second Team in Fencing, Senior World Championships Senior Women's Foil Team, Gold Medal (2025), Pan Am Fencing Championships Senior Women's Foil Team, Gold Medal (2025)

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan | Remote

June 2026 – Present

Asset Wealth Management Summer Fellow

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for fellowship position
- Completed modules, video-based training, and case responses covering asset allocation and portfolio construction
- Collaborated with 3 fellows to develop financial strategies for an NCAA athlete client case, addressing NIL income, budgeting, tax planning, retirement savings, and investment allocation for presentation to industry professionals

Youphoria | Remote

May 2026 – July 2026

Marketing Lead

- Led a 5-person marketing team to achieve the monthly user growth target by managing strategic campaign execution
- Researched social media trends to inform user acquisition strategy and execute targeted college influencer outreach

Sam M. Walton College of Business, University of Arkansas | Remote

March 2025 – August 2025

Research Assistant

- Examined CEO succession patterns across 100+ finance executives, analyzing retirement timing, leadership experience, and post-tenure pathways to uncover broader trends in executive transitions and career trajectories
- Validated CEO career and retirement records by cross-checking details across company websites and industry articles
- Developed a structured Google Sheets dataset capturing executive variables to support analysis of CEO careers

State Street Corporation | Boston, MA

June 2024 – August 2024

Commercial Office Enablement Infrastructure Intern

- Supported commercial office operations through account reviews, operational projects, and cross-functional collaboration, including account reviews, intern program development initiatives, and industry workshops
- Attended weekly career speaker sessions featuring professionals across finance, marketing, and operations industries

LEADERSHIP AND EXTRACURRICULAR

Harvard Global Research & Consulting (GRC) | Cambridge, MA

January 2026 – Present

Consultant

- Led a four-person team in developing and presenting strategic recommendations to client stakeholders, leveraging analysis of platform engagement metrics and student-targeted messaging strategies to optimize outreach efforts
- Synthesized weekly research and presentation materials analyzing ACS and peer nonprofit digital strategies

USA Fencing National Team | Boston, MA

September 2020 – Present

Student-Athlete

- Qualified for USA travel teams: Cadet (Top 20), Junior (Top 12), Senior (Top 4); maintained top 4 in all ranking
- Balanced 15+ hours weekly of training, traveling, and year-round international competitions with a full course load
- Served as team captain for a 4-person squad across international competitions, leading strategy sessions, developing team cohesion, and motivating teammates through high-pressure moments to compete at the highest level

Student Corps, Greaon Tapwood West Roxbury Chapter | West Roxbury, MA

January 2018 – August 2024

President

- Directed a community yard sale, coordinating logistics and item collection to raise funds for Student Corps activities
- Mentored 10+ elementary students in weekly English lessons, strengthening grammar and comprehension skills
- Led a volunteer team of 8 to produce and donate 500 handmade masks to local senior centers during COVID-19

SKILLS & INTERESTS

Skills: Mandarin (Proficient), Python, Java, R, SQL, Microsoft Office Suite

Interests: Model United Nations, Art Competitions, Ballroom Dancing, Violin, Photography, Swimming, Tennis

GAVIN C. ENGTRAKUL

[LINKEDIN.COM/IN/GAVIN-ENGTRAKUL](https://www.linkedin.com/in/gavin-engtrakul) • (720) 610-9722 • GAVIN_ENGTRAKUL@GMAIL.COM 

EDUCATION

Williams College– Williamstown, MA
3.6/4.0

GPA:

B.A. in Economics and Statistics
2029

Anticipated Graduation: June

- Accomplishments: Member of Williams College Men's Varsity Cross Country and Track and Field Teams, multiple-time state champion and state record holder in track; member of 2024 Nike Cross National National Champion Team
- Relevant Courses: Introduction to Economics Courses, Statistics and Data Analysis; developing a quantitative and analytical background that is directly applicable to data-driven decision making

PROFESSIONAL EXPERIENCE

City of Louisville – *Summer Camp Leader* | Louisville, CO
Present

05/2026 –

- Manage daily operations for a structured youth program, coordinating schedules, and ensuring a consistent delivery of a safe and engaging experience.
- Serve as a primary point of contact for campers and parents, exercising clear communication and sound judgement to resolve issues quickly.
- Proactively identify and address risks to camper safety and program quality, demonstrating accountability in a fast-paced environment.

Superior Track and Field – *Track Coach* | Superior, CO

05/2021 – Present

- Coached athletes across varying skill levels, setting individual performance goals and tracking progress throughout each program cycle to drive measurable improvement.
- Fostered a positive team culture grounded in accountability, effort, and sportsmanship, consistently motivating athletes to exceed their expectations.
- Built trusted relationships with program coordinators, parents, and athletes over consecutive summers, demonstrating reliability and strong interpersonal skills.

Louisville Public Library – *Reading Buddies Head Coordinator* | Louisville, CO
03/2025

05/2022 -

- Oversaw full program operations including a 30+ applicant pipeline per session, volunteer onboarding, training, and meeting facilitation, ensuring smooth execution across all phases.
- Managed and developed a team of volunteers and an assistant coordinator, providing structured feedback to maintain program quality and efficiency.
- Administered the program budget and handled all scheduling and organizational logistics, applying resource allocation to maintain multi-year success.

MAP x J.P. Morgan– *Asset Wealth Management Summer Fellow* | Remote

06/2026 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation.
- Evaluate structured feedback through graded scorecards, evaluator commentary, and model interview responses to refine executive communication and presentation skills
- Network with J.P. Morgan Wealth Management professionals to gain perspective on portfolio strategy, client relationships, and recruiting expectations.
- Expected to evaluate client objectives, market conditions, and asset allocation considerations to build personalized investment recommendations.

LEADERSHIP & COMMUNITY DEVELOPMENT

Williams College Men's Varsity Cross Country & Track and Field – *Member* | Williamstown, MA
Present

08/2025 –

- Compete at the Division III collegiate level, contributing to a high-performance team culture defined by discipline, accountability, and improvement.
- Balance a rigorous academic course load with daily athletic training and competition, demonstrating strong time management and the ability to perform under competing demands.

- Serve as a role model by bringing an elite competitive background, while maintaining a team-first attitude that elevates those around me.
- Participate in team-organized Adopt-a-Highway road cleanup initiatives, contributing to environmental stewardship and reinforcing a culture of accountability and community responsibility beyond athletics.

Williams Outing Club – Member | Williamstown, MA

08/2025 – Present

- Member of one of the nation's oldest and largest collegiate outing clubs, participating in organized outdoor expeditions and fostering a spirit of adventure and environmental awareness.
- Engage with a diverse community of students across shared outdoor experiences, building cross-functional relationships and developing adaptability in different environments.

“First Generation Academic Resource Usage at Williams” – Co-Author | Williamstown, MA

Spring 2026

- Co-designed an original research investigating disparities in academic support in first-generation low-income students at Williams College.
- Collected and analyzed survey data from students, applying descriptive statistical methods to identify trends ultimately co-authoring a full paper.

NON-TECHNICAL SKILLS & INTERESTS ☐

- Skills and Language(s): Spanish (Seal of Bilingualism), R-code; communication, operational leadership resource allocation, budget management, cross-functional coordination, data analysis, performance under pressure, time management, teamwork
- Programs: Working Knowledge of Microsoft Office Suite
- Interests: Financial markets, macroeconomics, running, soccer, youth coaching and development, community leadership, outdoor recreation

Giulia Santarelli

Mobile: +1 (781) 492-7940 | England, UK | gs123@wellesley.edu | [Linkedin.com/in/giulia-santarelli6](https://www.linkedin.com/in/giulia-santarelli6)

EDUCATION

Wellesley College

Bachelor of Arts in Economics and Mathematics

Cumulative GPA: 3.7/4.0 | **ACT:** 1550

Relevant Courses: Intermediate Microeconomic Analysis, Principles of Macroeconomics, Multivariable Calculus, Computer Programming and Problem Solving

Wellesley, MA

Expected Graduation: May 2029

University of Pennsylvania | The Wharton School

Global Youth Program in Finance

Philadelphia, PA

Expected Graduation: Jul 2024

Brown University

Introduction to Game Theory Pre-College Program

Providence, RI

Expected Graduation: Aug 2023

PROFESSIONAL EXPERIENCE

J.P. Morgan

MAP Asset Wealth Management Fellow & Team Captain and Investment Banking Fall Fellow

Remote

Jun 2026 – Present

Selected as 1 of 5 Team Captains from 594 participants (top 0.8%) to lead a 5-member advisory team through J.P. Morgan's Athlete Council case, developing a 12-page wealth strategy for a veteran U.S. Women's National Team soccer player navigating peak earnings
Evaluated 7 income sources, 5 financial priorities, and 5 planning risks to develop a personalized advisory framework spanning portfolio construction, banking, tax-aware planning, philanthropy, entrepreneurship, and overall intergenerational wealth preservation
Produced 2 executive-level client presentations supported by 4+ industry sources, synthesizing athlete financial research into actionable advisory recommendations and a structured Planning Phase handoff that guided downstream wealth management strategy

Flora Food Group

Marketing Analyst Intern

London, UK

Jun 2026 – Jul 2026

Led digital and social audits for ProActiv and store-checks across key grocery accounts for Elmlea, assessing share of facings and indexing brand performance against value market share, identifying distribution gaps and actionable recommendations for the brand team

Analyzed Bertolli's social performance across sentiment data, Google Trends, and user generated content, surfacing content trends and sentiment shifts to inform future campaign strategy

Represented Bertolli as brand ambassador at the Waterloo sampling event, distributing circa 7,000 bundle bags to consumers with all event KPIs achieved

Wellesley College

Teaching Assistant, Italian Department

Wellesley, MA

Sep 2025 – Present

Lead weekly discussion sections for 20+ students by reinforcing Italian grammar, writing, and conversational fluency through individualized instruction and collaborative learning activities, improving classroom engagement and student confidence in language/s
Review 50+ assignments and provide detailed feedback while partnering with faculty to develop classroom materials and tutoring sessions, strengthening instructional consistency and supporting measurable students' progress across multiple language competencies

Barclays Bank

Intern

London, UK

Jun 2023 – Aug 2023

Supported investment banking professionals during a 2-week internship by organizing financial data, completing data entry, and preparing 15+ internal reports, improving information accuracy + accessibility while contributing dependable analytical support across
Collected and organized data for 10+ team initiatives within Barclays' investment banking division, supporting financial analysis and internal reporting while reducing information gaps, improving workflow reliability/enabling faster access to decision-relevant materials

LEADERSHIP & COMMUNITY DEVELOPMENT

Wellesley College Rugby Club

Treasurer

Wellesley, MA

Sep 2025 – Present

Manage the rugby club's annual budget across 10+ spending categories, coordinating with the Bursar's Office and funding committee to secure resources for travel, equipment, and events while improving financial discipline, budget visibility, and year-round operations
Process 25+ reimbursements, payments, and financial reports while supporting fundraising initiatives with club leadership, ensuring compliance with college guidelines and improving cash-flow tracking, spending accountability, and steady access to resources for team

The Children's Book Project

Volunteer & Coordinator

London, UK

Sep 2020 – Aug 2025

Trained and coordinated 20+ volunteers by organizing schedules, delegating responsibilities, and supporting literacy events for underserved children, improving day-to-day operations and expanding volunteer capacity/increasing the reliability of book distribution
Managed 1,000+ donated books by overseeing inventory, sorting, distribution preparation, and partner communication, reducing fulfillment delays while improving outreach coordination + ensuring more consistent access to literacy resources for local communities

NON-TECHNICAL SKILLS & INTERESTS

Skills: Financial analysis, data analysis, data visualization, budget management | **Languages:** Italian (Fluent), German (Intermediate) |

Interests: Rowing (NCAA collegiate athlete), economics, finance, financial literacy | **Programs:** Python, SQL, Tableau, Excel, Microsoft Office Suite

HEIDI WU

New York, NY · 917-566-0873 · heidiwu2@gmail.com

EDUCATION

Horace Mann School, Bronx, NY | GPA: 3.5

June 2025

- **Honors/Awards:** 2 x Swim Team MVP Award, Walter H. Bernson '56 Award-Athletes of the Year, NISCA Girls High School Swimming All-American, 2025 Scholastic All-American

Georgetown University, Washington, DC | GPA: 3.2

Expected June 2029

BA in Government with a Minor in Business

- **Clubs and Societies:** Varsity Swim and Dive Team (Team record holder in the 200 and 100 Backstroke), and Asian American Association
- **Relevant Coursework:** Macroeconomics, Microeconomics, Introductory Psychology

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan — Asset Wealth Management Summer Fellow, Remote

June 2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation
- Expected to complete 10+ hours of coursework in portfolio strategy, asset allocation, financial planning, and wealth management advisory concepts

Larchmont Yacht Club, Larchmont, NY

June 2025 – Aug 2025

Swim Coach

- Taught nursery through fifth-grade students foundational swim skills, water safety, and confidence in the pool
- Guided swimmers through basic technique development using drills, kickboards, and hands-on support
- Created a safe, encouraging environment that helped young swimmers build comfort and independence in the water

Horace Mann Swim Team, Bronx, NY

Sept 2024 – Feb 2025

Social Media Coordinator

- Managed the team's social media presence and developed content highlighting athlete achievements, meet results, and team culture
- Increased follower count by 300 through consistent posting and audience engagement
- Strengthened team visibility by creating dynamic, timely content for students, families, and supporters

Kingsbridge Heights Community Center, Bronx, NY

Sept 2023- June 2025

Volunteer

- Supported preschool-aged children through classroom supervision, instruction, and developmental activities
- Read with students, led interactive group activities, and helped maintain a structured, nurturing classroom environment
- Managed groups of up to 20 children while supporting both learning and behavior needs

Friendly Fridge, Bronx, NY,

Sept 2022 - June 2023

Volunteer

- Assisted with food preparation and distribution for food-insecure community members
- Packaged and distributed more than 100 bags of sandwiches, rice, and other pantry goods
- Communicated in Spanish with families to help provide accessible, supportive service

LEADERSHIP & COMMUNITY DEVELOPMENT

Badger Swim Club, LARCHMONT, NY

Aug 2023 – Aug 2025

Club Athlete

- Two-time Summer Junior Nationals Qualifier
- Awarded the Badger Excellence Program Scholarship for commitment, skill, and competitive potential
- Placed second in the 200 Individual Medley and 400 Individual Medley, and third in the 200 Backstroke at the Senior Metropolitan Championships in 2024 and 2025

NON-TECHNICAL SKILLS AND INTERESTS

Languages: Spanish (Working proficiency), Chinese (Limited working proficiency)

Additional Interests: Finance, Politics, Social Media, Board Games, Crosswords, Mental Health

Hunter C. Celkupa

Mobile: +1 (732) 861-9096 | Colts Neck, NJ | hcc63@cornell.edu | [LinkedIn](#)

EDUCATION

Cornell University

Bachelor of Science in Applied Economics & Management

Ithaca, NY

Expected Graduation: May 2029

- **Cumulative GPA:** 3.99/4.0
- **Honors/Awards:** 3x All-American, 11x National Qualifier, 10x NJ State Champion, NJ Track & Field Distance Athlete of Year
- **Relevant Courses:** Calculus, Statistics, Microeconomics, Macroeconomics, Finance, Financial Accounting

PROFESSIONAL EXPERIENCE

J.P. Morgan

MAP Asset Wealth Management Fellow & Team Captain

Remote

Jun 2026 – Present

- Selected as 1 of 5 Team Captains from 594 participants (top 0.8%) to lead a 5-member advisory team through J.P. Morgan's Athlete Council case, developing a comprehensive wealth management framework for a rookie NFL athlete navigating NIL & rookie-contracts
- Developed a client-centered financial strategy by evaluating 5+ income sources, career risks, wealth objectives, and post-athletic aspirations, recommending holistic solutions across investing/tax planning/insurance/estate planning/entrepreneurship/philanthropy
- Produced 2 executive-level client presentations supported by 4+ industry sources, synthesizing athlete financial research into actionable advisory recommendations and a structured Planning Phase handoff that guided downstream wealth management strategy

Monmouth County Court System

Judicial Intern

Freehold, NJ

Jan 2025 – Jun 2025

- Observed 50+ Criminal and Family Court proceedings while analyzing courtroom procedures, judicial decision-making, and case management workflows, gaining first hand exposure to legal operations that enhanced professional judgment and courtroom readiness
- Assisted 25+ individuals at the Civil Court service desk by answering procedural questions, coordinating administrative requests, all while communicating with empathy during sensitive legal matters, improving public service efficiency and client-facing professionalism

Barn for the Poorest of the Poor

Volunteer

Colts Neck, NJ

Nov 2023 – Jun 2025

- Organized and redistributed 500+ pounds of surplus perishable food by sorting donations and preparing deliveries to New York City homeless shelters, reducing food waste while expanding steady access to nutritious meals for underserved communities across the state
- Collaborated with 15+ volunteers to coordinate food collection, inventory organization, and transportation logistics, streamlining distribution workflows and ensuring that time-sensitive donations reached partner shelters efficiently and consistently over two years

LEADERSHIP & COMMUNITY DEVELOPMENT

Cornell University | Cross Country, Indoor and Outdoor Track and Field

NCAA Division I Student-Athlete

Ithaca, NY

Aug 2025 – Present

- Compete as a recruited NCAA Division I student-athlete at Cornell, committing 30+ hours weekly to training, competition, recovery, and travel while maintaining a 3.99 GPA, demonstrating consistently high standards across rigorous academic + athletic commitments
- Complete 80–85 training miles each week while competing against 20+ NCAA Division I programs, applying strategic race execution, resilience, and mental discipline to consistently contribute to the team's overall performance throughout the entire collegiate season

Cornell Investments Club

Analyst

Ithaca, NY

Feb 2026 – Present

- Attend 3 weekly investment meetings focused on equity research, financial statement analysis, and market trends, collaborating with peers to evaluate public companies and communicate investment recommendations that elevate discussion quality and analytical rigor
- Build and present financial models covering 10+ public companies alongside fellow analysts, translating valuation insights into investment recommendations that improve overall effectiveness of the presentation + support more informed portfolio discussions

Blair Street Partners

Partner

Ithaca, NY

Feb 2026 – Present

- Serve as an active Partner in a student-managed investment fund by researching Consumer and Real Estate companies, building valuation models, and presenting investment theses that support disciplined portfolio allocation & sound investment decision-making
- Evaluate 10+ public companies through financial modeling, comparable company analysis, and sector research, contributing valuation insights and risk assessments that enhance portfolio construction and strengthen overall investment conviction across the entire fund

Make-A-Play Foundation

Professional Development Fellow

Remote

Jun 2025 – Jul 2025

- Selected for MAP's Summer Slam Fellowship, completing a multi-week wealth management program featuring behavioral interview preparation, mock interviews, and targeted professional development designed to prepare NCAA athletes for careers in Wealth Mgmt.
- Advanced to the Playoffs by collaborating on J.P. Morgan's Athlete Council case with a 5-person advisory team, developing comprehensive wealth management strategies for NCAA and professional athletes spanning investing, banking, and estate planning

NON-TECHNICAL SKILLS & INTERESTS

Skills: CapIQ, Bloomberg, Time Management, Receptive to Feedback, Flexible Approach, Consistent, Ambitious

Interests: Long distance road trips, Exploring new places while running, Bonding with people through shared interest in sports, Sniping tickets on resale apps, Fantasy Football, Video Games

JESSICA Y. LEE

www.linkedin.com/in/jessicay-lee • (734) 233-8842 • [JESSICAYUMEILEE@GMAIL.COM](mailto:jessicayumeilee@gmail.com)

EDUCATION

Georgetown University, McDonough School of Business – Washington, DC

GPA: 3.9/4.0

Bachelor of Science in Business Administration | Intended Finance

Anticipated Graduation: 2029

- Relevant Courses: Microeconomics, Managerial Accounting, Business Statistics, Management

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan — *Asset & Wealth Management Summer Fellow* | Remote

06/2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide from 500+ applicants for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation.
- Completed 5+ weekly behavioral interviews, Superday-style mock interviews, and client-advisory exercises, earning recognition as a MAP 5-Star Recruit.

Sol Society — *Front Desk Associate* | Ann Arbor, MI

05/2026 – Present

- Coordinated front-desk operations for approximately 22 hours per week by checking in 100+ clients, managing class schedules, and responding to member questions.
- Managed client communication and studio preparation across 10+ weekly classes, ensuring timely class operations and a consistent member experience.

Lucent Spine, PLLC — *Medical Assistant Intern* | Ann Arbor, MI

06/2024 – 08/2024

- Processed patient intake and maintained 20+ weekly electronic medical records through DrChrono, supporting accurate documentation and efficient clinical operations.
- Audited and updated 40+ patient records for missing or inconsistent information, providing physicians with more complete and reliable clinical documentation.

My Urban Toddler Boutique — *Sales & Inventory Associate* | Ann Arbor, MI

01/2021 – 08/2023

- Guided approximately 50+ customers per shift through product selection and purchasing decisions over 2 years, supporting an average of 50 daily transactions.
- Created marketing posts and tracked product inventory across store merchandise to improve product visibility, maintain organized displays, and support daily retail operations.

LEADERSHIP & COMMUNITY DEVELOPMENT

Georgetown University Varsity Volleyball — *Student-Athlete* | Washington, DC

08/2025 – Present

- Maintained a 3.9 GPA in Georgetown's McDonough School of Business while competing as a Division I athlete and committing 20+ hours weekly to training, competition, and travel.
- Represent Georgetown in Big East competition while contributing accountability, preparation, and consistent communication to a high-performance team environment.

Athletes Invest — *General Member* | Washington, DC

08/2025 – Present

- Build foundational knowledge of financial markets and investing by attending speaker events and discussions to strengthen financial literacy and industry awareness.
- Engage with student-athletes interested in finance careers to develop professional curiosity, expand career exposure, and connect athletic discipline with business interests.

Skyline High School Writing Center — *Writing Center Tutor* | Ann Arbor, MI

11/2022 – 06/2025

- Mentored 100+ students by refining papers through grammar, editing, brainstorming, and outlining support to improve writing clarity and academic confidence.
- Represented the Writing Center at academic conferences by collaborating with peers and sharing best practices to support a stronger tutoring community.

Ann Arbor Christian School — *Volunteer Youth Volleyball Coach* | Ann Arbor, MI

08/2023 – 12/2024

- Coached 20 middle-school athletes in volleyball fundamentals, communication, and sportsmanship through 4 weekly practices and competitive matches.
- Designed structured drills and delivered individualized feedback across approximately 80 practices and 20 games, strengthening technical development and participation for all athletes.

TECHNICAL SKILLS & INTERESTS

- Technical Skills: Microsoft Excel, DrChrono Electronic Medical Records, Inventory Tracking
- Certifications: Project Destined Commercial Real Estate Fundamentals Certificate, August 2026
- Interests: Tennis, Skiing, Pilates, Clash-Royale

Jimmy C. Randazzo

704-493-6221 | jimmy.randazzo@yale.edu | LinkedIn.com/in/jimmy-randazzo-88b350399

EDUCATION

Yale University – New Haven, Connecticut
Bachelor of Arts in Economics

Expected Graduation: 2029
Cumulative GPA: 3.7/4.0

Awards/Accomplishments:

- NCAA Division 1 Student-Athlete

Relevant Coursework: Microeconomics | Game Theory | Artificial Intelligence

Organizations:

- Yale Undergraduate Diversified Investments (YUDI)
- Yale University Football (NCAA Division I)
- Delta Kappa Epsilon Fraternity
- Knights of Columbus

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan

Asset Wealth Management Summer Fellow

Remote

06/2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation.
- Expected to complete 10+ hours of coursework in portfolio strategy, asset allocation, financial planning, and wealth management advisory concepts
- Complete 5+ weekly interview preparation drills covering leadership, communication, teamwork, relationship management, and client-facing behavioral storytelling.

South Charlotte Chiropractic

Physical Therapist Assistant

Charlotte, NC

08/2024 – 09/2025

- Supported front-office operations by managing scheduling, documentation, and coordination between patients and clinical staff to improve workflow efficiency
- Partnered with a multidisciplinary care team to support patient treatment across diverse age groups while maintaining a professional and efficient clinical environment
- Assisted with patient assessments, monitored recovery progress, and supported adjustments to therapy protocols based on physician and staff recommendations

LEADERSHIP & COMMUNITY DEVELOPMENT

Yale University Football (NCAA Division I)

Student-Athlete

New Haven, Connecticut

08/2025– Present

- Compete at the NCAA Division I level while balancing a rigorous academic workload and team obligations.
- Demonstrate discipline, leadership, and time management through year-round training, filming study, and travel commitments.

Yale Undergraduate Diversified Investments (YUDI)

Member

New Haven, Connecticut

02/2026 – Present

- Participate in investment education programming, market analysis discussions, and professional development workshops.
- Collaborate with peers to strengthen knowledge of equities, portfolio strategy, and financial markets.

Delta Kappa Epsilon Fraternity

Member

New Haven, Connecticut

08/2026 – Present

- Participate in chapter leadership development, alumni networking, and philanthropic initiatives within the Yale community.

Knights of Columbus (St. Matthews Catholic Church)

First Degree Knight

Waxhaw, NC/New Haven, CT

08/2022 – Present

- Volunteer with the Food Collection Ministry to support the Union County Shelter through consistent community service and donation coordination.

SKILLS & INTERESTS

Skills: Microsoft Excel/Office

Languages: Spanish, Portuguese (Conversational)

Interests: Investing, Finance, Political Science

Julia Lawe

(603) 443-7638 • jlawe@hamilton.edu • www.linkedin.com/in/julia-lawe

EDUCATION

Hamilton College – Clinton, NY

Bachelor of Arts in Government with a Minor in Jurisprudence, Law, and Justice Studies

Arcadia Abroad College of Global Studies – London, England

Hamilton Freshman Semester Abroad

Expected Graduation: May 2029

Cumulative GPA: 3.7/4.0

Completed: December 2025

GPA: 3.9/4.0

EXPERIENCE

MAP x J.P. Morgan – Asset Wealth Management

Remote

Summer Fellow

June 2026 - Present

- Selected as 1 of 50 NCAA athletes from 500+ applicants to receive training in executive presentation and communication skills
- Expected to evaluate client objectives, market conditions, and asset allocation considerations to build investment recommendations

New Hampshire Supreme Court

Concord, NH

Legal Intern

June 2026 - Present

- Work in the Chief Justice's chambers alongside law clerks and law students to support the judicial opinion drafting process
- Evaluate briefs, court orders, and legal precedent to synthesize key arguments and write case memoranda informing judicial opinions

Hamilton College Democrats

Clinton, NY

Recruitment Chair

January 2026 - Present

- Manage connections with the campus community, local Democratic organizations, and the national party to strengthen engagement
- Design and implement promotional materials and initiatives to communicate the club's mission to a diverse student body

Arcadia Abroad

Remote

Alumni Ambassador

January 2026 - Present

- Support students considering study abroad by addressing concerns, sharing experiences, and connecting them to resources
- Organize and lead informative events about study abroad to engage prospective students while providing staff with progress updates

Arcadia Abroad

London, England

Co-Curricular Learning Certificate

September 2025 - December 2025

- Independently organized outreach throughout the semester to experience and learn about the social impact of volunteer work abroad
- Produced a reflective research project and delivered a formal presentation to Arcadia Abroad staff, communicating key insights

Convent Garden Dragon Hall Trust

London, England

Volunteer

September 2025 - December 2025

- Led art projects for underprivileged children at a twice-weekly after-school program; helped foster a safe and engaging space for all
- Initiated and organized a fundraising effort that raised over \$500 to support the organization and its operations

College of William and Mary

Remote

Constitutional Law

August 2024

- Conducted legal research and applied constitutional interpretations to develop persuasive arguments in preparation for daily debates
- Authored and presented a mock Supreme Court brief as a capstone project, applying legal knowledge and analysis to support a ruling

EXTRACURRICULARS

Investment Club

Clinton, NY

Club Member

January 2026 - Present

- Evaluated diverse asset classes through professional-led training to strengthen investment analysis and wealth management skills

Pre-Law Club

Clinton, NY

Club Member

January 2026 - Present

- Connect with a community of students to share ideas, discuss perspectives, and help each other prepare for law school

Hamilton Women in Business

Clinton, NY

Club Member

January 2026 - Present

- Participate in meetings and networking opportunities designed to bolster a community of female students interested in business

Women's Varsity Rowing

Clinton, NY

Team Member

January 2026 - Present

- Compete in the NESCAC; train 15 hours weekly during the school year and travel for collegiate rowing competitions on weekends

SKILLS & INTERESTS

Skills: Problem-solving, research, public speaking, teamwork, organization, and writing

Interests: Tennis, reading, travel, community service, and current events

KATHERINE D. EBELING

<https://www.linkedin.com/in/katherine-ebeling-6a38b6397/> • (917) 344-9627 • kde2122@columbia.edu

EDUCATION

Columbia University – New York, New York

GPA: 3.9873/4.0

B.A. in Economics | ACT: 33

Spring 2029

- Accomplishments: Dean's List Fall 2025 and Spring 2026
- Relevant Courses: Principles of Economics, Calculus 1, Columbia University Center for Undergraduate Global Engagement - Summer in Venice (Summer 2026)

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan – Asset Wealth Management – *Summer Fellow* | Remote

6/2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation
- Compete in intense, realistic weekly mock interviews, hosted by MAP professionals and alumni across banking and wealth management
- Expected to evaluate client objectives, market conditions, and asset allocation considerations to build personalized investment recommendations

Columbia University Lionsbridge: Financial Services Bootcamp – *Lionsbridge Fellow* | New York, New York

1/2026 – 4/2026

- Selected to participate in Columbia alumni led finance program
- Developed foundational knowledge in accounting, finance, and valuation through lectures, group exercises, and financial modeling exercises
- Engage in ongoing personalized mentorship from industry experts and participate in monthly lectures to enhance financial services career readiness

Holland & Knight – *Intern* | New York, New York

5/2025 – 6/2025

- Shadowed aviation law specialist at global law firm
- Aided with administrative duties including summarizing articles and briefs presented at industry conference

Clifford Chance Climate Change Global Virtual Internship – *Virtual Intern* | Remote

12/2022 – 2/2023

- Conducted legal research on climate-risk mitigation and carbon-offset agreements
- Drafted client briefings on corporate climate reporting obligations

LEADERSHIP & COMMUNITY DEVELOPMENT

Columbia University Women's Lacrosse Team – *Goalie, Leadership Committee Representative* | New York, New York

9/2025 – Present

- Play a critical role on Columbia's 28-player lacrosse team, proving leadership, athletic ability, sportsmanship, and dedication to reaching collective team goals while managing high-pressure goalie position. Fall 15-25 hours/week. Spring 25-35 hours/week.
- Elected by First Years to represent the class on the Leadership Committee - meets weekly with coaches to educate teammates on responsibilities of being D1 athlete such as cultivating work ethic, time management, and discipline while balancing rigorous academic standards and athletic expectations across practice, conditioning, competition, and team culture
- Tutor and coach over 20 Harlem Lacrosse youth players with Columbia lacrosse team

Westchester Predators Club Lacrosse – *Goalie Coach, Camp Counselor* | Westchester, New York

9/2024 – 7/2025

- Trained and mentored 5-10 youth goalies in technical development and confidence building skills
- Led daily lacrosse camp skill building stations focusing on stick work, shooting, defensive techniques, and sportsmanship

Childcare Provider – *Babysitter* | Rye, New York

8/2020 – Present

- Care for three children driving to and from activities, spearheading age-appropriate games, meal prep and clean up
- Maintain strong relationship with family and children throughout the past six years

Academic Tutor - Algebra 1 Honors and Pre Calc – *Tutor* | Rye, New York

9/2024 – 5/2025

- Provided individualized instruction and test-prep strategies for middle school and high school students for 2 hours a week during the school year
- Created personalized practice problems for each student tailored to their individual strengths and weaknesses

NON-TECHNICAL SKILLS & INTERESTS

- Skills: Time management, communication, teamwork, leadership
- Interests: Baking, Cooking, Traveling (been to all 50 states), College Football and Lacrosse, Skiing

Katie Antosiewicz

(734) 309-2523 | kka6849@stern.nyu.edu | www.linkedin.com/in/katie-antosiewicz | Grosse Ile, MI

EDUCATION

New York University Leonard N. Stern School of Business

B.S. in Business with Concentration in Finance

New York, New York

August 2025 - May 2029

- **Cumulative GPA:** 3.6/4.0
- **Relevant Completed Coursework:** Principles of Financial Accounting, Statistics, Microeconomics with Algebra, Calculus I
- **Clubs and Organizations:** NYU Varsity Softball, Undergraduate Stern Women in Business, Violet Leadership Academy, The Hidden Opponent Club

Grosse Ile High School

High School Diploma

Grosse Ile, Michigan

September 2021 - June 2025

- **Cumulative GPA:** 4.0/4.0
- **Honors:** Valedictorian, NHS, AP Scholar, National Community Service Award, Youth Spirit of Hope Award
- **Extracurricular Activities:** Student Council (President), Kiwanis Key Club (President), Varsity Softball (Captain)

EMPLOYMENT HISTORY

Bath and Body Works

Sales Associate

Woodhaven, Michigan

May 2026 - Present

- Contributed to achieving the store's daily sales goal of \$5,000 through strong product knowledge and personalized customer service.
- Maintained a fully stocked and organized sales floor while providing friendly, efficient assistance to customers to create a positive shopping experience.

Grosse Ile Youth Recreation Association

Head Umpire

Grosse Ile, Michigan

May 2023 - Present

- Officiated youth softball games for age groups ranging from 10U to 16U, demonstrating sound judgment, adaptability, and clear communication in a high-pressure environment

New York University Moses Center for Student Accessibility

Class Notetaker

New York, New York

September 2025 - December 2025

- Provided over 30 pages of clear, well-organized notes to students with documented needs, supporting equitable access to course content and fostering academic success

LEADERSHIP AND EXTRACURRICULAR ACTIVITIES

MAP x J.P. Morgan

Asset Wealth Management Summer Fellow

Remote

June 2026 - Present

- Completed 10+ hours of coursework in portfolio strategy, asset allocation, financial planning, and wealth management concepts
- Compete in weekly mock interviews simulating Superday intensity, hosted by professionals across banking and wealth management

Goldman Sachs Possibilities Series

Participant

New York, New York

April 2026 - May 2026

- Attended 5 professional development workshops focused on financial services, personal branding, resume preparation, and career pathways on Wall Street.

NYU Athletics Leadership Academy

Spring Team Member

New York, New York

January 2026 - May 2026

- Completed 6 workshops focused on strengthening leadership, communication, and teamwork skills, applying concepts to both athletic and academic environments

NYU Varsity Softball Team

Team Member, Pitcher

New York, New York

September 2025 - Present

- Balanced a 30-hour weekly training schedule with full academic coursework, demonstrating discipline and teamwork on a 20-member varsity softball team competing at the collegiate level
- Built resilience and mental toughness through year-round training, competition, and performance under pressure, consistently committing to personal improvement and team success

Undergraduate Stern Women in Business

Mentorship Program Member

New York, New York

September 2025 - Present

- Developed professional connections and industry understanding through the mentorship program, leveraging coffee chats and networking events to gain insights into business leadership and three distinct career paths
- Actively participated in a series of professional development, DEI, and community outreach events, strengthening collaboration skills while supporting the club's commitment to inclusion and service

The Hidden Opponent Club

Team Member

New York, New York

September 2025 - Present

- Collaborated with fellow varsity athletes across six teams in a mental health advocacy club, facilitating conversations that enhanced peer support and encouraged a culture of openness within the athletic community

SKILLS AND INTERESTS

Skills: Google Workspace, Microsoft Office, Time Management, Leadership, Teamwork, Adaptability

Interests: Softball, Pickleball, Bruno Mars, Golf, College Football, Movies, Online Clothing Resale

LUKE R. NELSON

[LINKEDIN.COM/IN/LUKENELSON](https://www.linkedin.com/in/lukenelson) • 224-602-3636 • LUKENELSON29@UCHICAGO.EDU

EDUCATION

University of Chicago – Hyde Park, IL

GPA: 3.9/4.0

B.A. in Economics, Specialization in Data Science | Football Student-Athlete | SAT: 1460

Anticipated Graduation: June 2029

- Accomplishments: Gold Honor Roll ('21 - '25), All-State Academic Team ('24 - '25), North Suburban Conference All-Conference ('25), Team Captain ('23 - '25), Prominent Patriot Award – Award recognizing students for actions of outstanding character at Adlai E Stevenson High School '25)

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan — *Asset Wealth Management Summer Fellow* | Remote

06/2026 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation
- Compete in weekly mock interviews simulating Superday intensity, hosted by MAP professionals and alumni across banking and wealth management
- Expected to collaborate with four other fellows to develop a high-net-worth client investment strategy focused on portfolio growth and risk management
- Expected to complete 10+ hours of coursework in portfolio strategy, asset allocation, financial planning, and wealth management advisory concepts

Stealth Startup — *Operations Intern* | Remote

07/2026 - Present

- Mapped out areas and conducted cold outreach to find business owners contact information.
- Created marketing decks to present to potential customers.
- Assisted the CEO in product ideation

Men's Wearhouse — *Sales Associate* | Vernon Hills, IL

10/2023-08/2025

- Drove consistent revenue growth by delivering personalized styling consultations, increasing individual transaction value and boosting overall conversion rates in a competitive retail environment.
- Built strong customer relations through relationship-based service, contributing to sustained store performance and positive customer satisfaction metrics.
- Supported team sales targets by collaborating with colleagues during high-traffic events, ensuring efficient floor coverage and customer flow.

LEADERSHIP & COMMUNITY DEVELOPMENT

Asian Leadership Initiative — *Project Leader* Hyde Park, IL

04/2026 - Present

- Lead a project to create a monthly recurring donation system to boost fundraising efforts for Asian Leadership Initiative
- Coordinated and communicated with executive leadership while leading project team to create speaker events, professional workshops, and other club wide events.
- Cold outreach to institutions, industry leaders, and clubs for speaker events, fundraising, and networking.

Jr. Patriots Football - *Student Athlete Coach* | Lincolnshire, IL

08/2023 – 01/2025

- Coached youth athletes in fundamental skills and team strategy, improving individual technique and fostering a competitive yet supportive developmental environment for young players.
- Cultivated a culture of discipline, positivity, and sportsmanship that contributed to sustained competitive success and strong athlete retention across multiple seasons.
- Organized and led structured practice sessions coordinating with the broader coaching staff, ensuring age-appropriate progressions and safe, effective skill development.

Freshmen Mentor Program (FMP) - *Mentor* | Lincolnshire, IL

08/2023 – 01/2025

- Guided incoming freshmen through the academic and social transition to high school, helping students build connections to campus, classmates, and the broader school community.
- Provided individualized mentoring and check-ins to support students' adjustment, helping them navigate course expectations, extracurricular involvement, and peer relationships.
- Coordinated with program advisors to track mentee progress and address challenges, contributing to a structured support system that improved freshman retention and engagement.

NON-TECHNICAL SKILLS & INTERESTS

- Skills: Excel, PowerPoint, Word
- Activities: Trott Emerging Business Leaders Program '25, Maroons of Character '25, PI Kappa Alpha Iota Xi Chapter, UChicago Private Equity
- Interests: Weightlifting, Football, Movies, Sports, Video games, Chess, Rock & Roll

MAGDALENE A. PROVENCAL

(413) 750-8253 | Colrain, MA | map487@cornell.edu | linkedin.com/in/maggieprovincial

EDUCATION

Cornell University, SC Johnson College of Business

Ithaca, NY

Bachelor of Science, Nolan School of Hotel Administration with Finance Specialization

Expected Graduation: May 2029

- **Cumulative GPA:** 4.1/4.0
- **Honors/Awards:** NCAA DI Student-Athlete (Varsity Women's Rowing); Varsity Athletes 400-Club (Awarded to athletes with GPA 4.0+); Walter E. Higgins Scholarship; Northfield Mount Hermon School Cum Laude Society; NMH Coach's Award; The Piscuskas Day Student Prize; 2023 Peacemaker Award of Franklin County
- **Relevant Courses:** Business Computing, Financial Accounting, Microeconomics

PROFESSIONAL EXPERIENCE

J.P. Morgan

Remote

Make A Play Foundation Asset Wealth Management | Team Captain

Jun 2026 – Present

- Selected as 1 of 5 Captains from 594 participants (top 0.8%) to lead a 5-member team through JPMC's Athlete Council
- Develop a comprehensive athlete wealth profile by analyzing 5+ income streams, career milestones, financial goals, and lifestyle considerations, identifying planning opportunities across investing, insurance, estate planning, and philanthropy
- Create 2 client presentation decks to evaluate client earnings, financial risks, and lifetime wealth preservation strategies

AperioHub

Remote

Financial Business Analyst Intern | Team Coordinator

Jul 2026 – Aug 2026

- Led and coordinated a 7-member global team to evaluate a \$15 million pre-IPO investment for the company Revolut
- Assessed key investment risks through quantitative research to build and present a comprehensive client recommendation
- Constructed an investment thesis based on the company's business quality, financial analysis, valuation, and risk level

Centennial House Bed and Breakfast

Northfield, MA

Assistant Inn Manager | Marketing and Guest Experience

May 2026 – Aug 2026

- Analyzed guest feedback and identified improvements, implementing solutions to enhance services and guest experience
- Designed and executed 10+ marketing initiatives on digital apps to increase customer engagement, visibility, and revenue

Northfield Mount Hermon School Reunion

Mount Hermon, MA

Head of Headquarters

Jun 2021 – Jun 2026

- Directed headquarters operations for 300+ returning alumni by coordinating housing assignments, event logistics, and equipment distribution, ensuring efficient execution while enhancing participant experience across campus venues
- Led and coordinated 15+ Reunion staff workers, assigning them daily responsibilities and supervising their work

Northfield Mount Hermon School Fund

Mount Hermon, MA

Fundraising Intern

Jul 2023 – Dec 2025

- Supported the NMH Fund campaign to raise \$5.41 million through 50+ solicitation letters, emails, and outreach materials
- Collaborated with the Head of Fund to refine alumni fundraising messages and engagement strategies across 3+ channels
- Analyzed donor communication effectiveness to improve campaign execution and support operating revenue growth

Craftsbury Outdoor Center

Craftsbury, VT

Rowing Intern

Jul 2025 – Aug 2025

- Instructed and mentored 120+ campers alongside collegiate and Olympic rowing coaches by delivering rowing instruction
- Maintained and inspected 30+ sculling boats while coordinating daily camper programming and evening activities

COMMUNITY INVOLVEMENT & DEVELOPMENT

Cornell University Varsity Women's Rowing

Ithaca, NY

NCAA Division I Student-Athlete

Aug 2025 – Present

- Commit 30+ hours weekly to training, race preparation, and competition while balancing a rigorous academic schedule
- Recruited to Cornell's NCAA Division I Women's Rowing program and race against 20+ NCAA Division I programs

Women on Wall Street

Ithaca, NY

Vice President

Jun 2026 – Present

- Lead bi-weekly events and professional development workshops for undergraduate women pursuing careers in finance
- Collaborate with women-led pre-professional organizations across Cornell campus to plan and host career-focused events
- Engage with Cornell alumni and female financial professionals to coordinate speaker events and networking opportunities

LEADERSHIP | SKILLS | INTERESTS | EARLY INSIGHTS

Leadership: Northfield Mount Hermon Rowing Captain | **Skills:** Excel (MOS Certified), PowerPoint, Word, Social Media, Canva

Interests: Baking, Yoga, Journaling, Sewing, Ziplining | **Early Insights Programs:** 2026 Goldman Sachs Possibilities Series, 2026 Forté Career Ready Certificate

Mark A. DiMaggio III

Mobile: +1 (914) 548-4976 | Rye, NY | mark.dimaggio@yale.edu | [linkedin.com/in/mark-dimaggio/](https://www.linkedin.com/in/mark-dimaggio/)

EDUCATION

Yale University

Bachelor of Arts in Economics

New Haven, CT

Expected Graduation: May 2029

- **Cumulative GPA:** 3.90/4.00
- **Honors/Awards:** AP Scholar with Distinction, Rye Neck High School High Honor Roll, USRowing Youth Summer National Champion, National/Tri-M Music Honor Society, Science National Honor Society, President's Award for Educational Excellence
- **Relevant Courses:** Introductory Microeconomics, Introductory Macroeconomics, Calculus II, AP Macroeconomics (5), AP Statistics (5), AP Computer Science A (5), AP Calculus BC (5), Wall Street Prep Accounting & Financial Statement Analysis

PROFESSIONAL EXPERIENCE

J.P. Morgan

MAP Asset Wealth Management Fellow

Remote

Jun 2026 – Present

- Expected to complete 10+ hours of coursework in portfolio strategy, asset allocation, financial planning, and wealth management advisory concepts
- Expected to present strategy recommendations live to J.P. Morgan professionals on Mon., Aug. 17, 2026

Morgan Stanley

MAP Investment Banking Fellow

Remote

Mar 2026 – Present

Selected Transaction Experience

- Marvell Technology — *AI Infrastructure Semiconductor Platform (Tech M&A / Strategic Advisory Simulation)*
 - Selected as 1/75 NCAA athletes to direct the Execution Phase for a 5-person deal team, building valuation models, precedent transaction analysis and AI infrastructure risk frameworks to present a strategic acquisition recommendation to Morgan Stanley
 - Analyzed 2 semiconductor precedent transactions totaling \$11B+ in enterprise value, benchmarking 7.8x–21.7x EV/Revenue and 47.1x–59.4x EV/EBITDA multiples to strengthen Marvell's AI connectivity and chip-infrastructure investment positioning
 - Synthesized financial and operational analysis using 5+ institutional and capital markets sources, evaluating AI demand concentration, foundry dependence and U.S.–China export restrictions to support a more defensible final investment thesis

Yale Undergraduate Capital Partners

Analyst

New Haven, CT

Feb 2026 – Present

- Selected through a competitive interview process to join Yale Undergraduate Capital Partners, supporting partner venture firms with \$33B+ aggregate AUM through 6–8 hours/week of startup sourcing, industry research and investor-focused diligence analysis
- Collaborate on specialized analyst teams evaluating early-stage startups across multiple sectors, synthesizing market research and company findings into investor-ready deliverables that strengthen diligence workflows and venture investment decision-making

MakeInspires Makerspace

Intern

Mamaroneck, NY

May 2025 – Jun 2025

- Supported prototyping and workshop initiatives by troubleshooting fabrication constraints and explaining technical processes to students and visitors, strengthening collaboration, equipment readiness and safe execution across 10+ active multidisciplinary projects

Rye Golf Club

Lifeguard

Rye, NY

Jun 2023 – Sep 2024

- Earned CPR/AED and First Aid certifications while coordinating with supervisors and staff across 2 peak summer seasons, maintaining constant vigilance that increased safety for all members + reduced preventable incidents on a daily basis

LEADERSHIP & COMMUNITY DEVELOPMENT

Yale University | Men's D1 Varsity Lightweight Crew

Student-Athlete

New Haven, CT

Aug 2025 – Present

- Commit 40+ hours/week to rowing training, travel, competitions and team responsibilities while balancing a rigorous academic workload at Yale University, strengthening time management, resilience and accountability within an elite student-athlete environment
- Represent Yale University in high-level collegiate rowing competitions and year-round team events, collaborating closely with coaches and teammates to execute shared performance goals while strengthening leadership, communication and teamwork under pressure

Rye Neck High School

Independent Researcher, Saxophonist, Teacher's Assistant

Rye, NY

Sep 2021 – Jun 2025

- Conducted independent research on drone deployment in crisis-response environments, evaluating scalability, cost efficiency and operational constraints to develop technology-driven emergency-response recommendations integrating economic/engineering rules
- Performed in school music ensembles for 10+ years earning 3 departmental awards + strengthening peer leadership with mentorship

RowAmerica Rye

Varsity Rower

Rye, NY

Jul 2020 – Jun 2025

- Dedicated 25+ hours/week year-round to rowing training, travel and competition, strengthening team accountability and daily practice intensity while balancing rigorous academics across 5 years of elite youth athletics participation at nationally competitive regattas

SKILLS & INTERESTS

Skills: Personal Investment Portfolio Management, Java (limited), Spanish (limited), Research/Data Analysis

Interests: Artificial Intelligence, Cryptocurrency, Skiing, 3D-Printing, Poker, Rowing, Hiking

Marley Kim

|325 Pavonia Ave, Jersey City NJ|(917) 696-9509|mik27@cornell.edu|[LinkedIn](#)

EDUCATION

CORNELL UNIVERSITY, COLLEGE OF ARTS AND SCIENCES

Ithaca, NY

GPA:3.9/4.0, Economics, Division I Women's Fencing Team

Expected Graduation May 2029

ELEANOR ROOSEVELT HIGH SCHOOL

New York, NY

GPA:4.0, Student-Athlete Award, AP Scholar with Honor Award

Graduated June 2025

PROFESSIONAL EXPERIENCE

ASSET WEALTH MANAGEMENT SUMMER FELLOW

Remote

Make A Play Foundation

June 2026-September 2026

- Awarded the 'Five-Star-Recruit' title, as the top 10% of student athletes from the program.
- Collaborated in a team case competition to present a high-net worth client strategy to JP Morgan title sponsor.
- Focused on weekly behavioral and technical interviews preparation with fellowship alumni.

DATA AND AI ANALYST INTERN

Remote

American Society of Media Photographers

June 2026 – August 2026

- Learned how to leverage Claude in data analysis for treasurer of ASMP.
- Calculated budget, membership status, and yearly dues through sheets.

LEAD BARISTA

New York, NY

Breads Bakery

May 2026 – August 2026

- Worked as lead barista making various coffee drinks at one of New York's most famous cafes.
- Calculated inventory and waste management, coordinated bulk shipments with flagship and suppliers.

LEADERSHIP

VARSIITY FENCING

Ithaca, NY

Cornell Women's Fencing Team Member

August 2025-Present

- Trained 20+ hours per week alongside teammates, traveling to competitions throughout the NCAA season.
- Ranked 9th best women's team in NCAA, leading a record of 42 overall victories.

BUSINESS CLUB FOR EMERGING ECONOMIES

Ithaca, NY

Club Member

September 2025-Present

- Member of Strategy consulting group, worked alongside ODK Korea to enter the US market.
- Researches and presents weekly deliverables via PowerPoint, analyzing a specific emerging market.

SOCIETY FOR WOMEN IN BUSINESS (SWIB)

New York, NY

Associate

September 2025-Present

- Attends weekly New Member Education series, member of private equity research group.

INTERNATIONAL FENCING

New York, NY

Manhattan Fencing Club

September 2016-July 2025

- Competed on the national and international circuit for over 10 years, travelling to over 100 tournaments.
- Trained 20 hours per week, including 2 hours of strength and endurance training.
- Top 8 Junior Olympics finalist (2024), Second Place March Nationals (2023), Top 8 France World Cup (2023)

VOLUNTEER

FOR GOD'S LOVE WE DELIVER

New York, NY

Food Preparation Team.

September 2023 – March 2025

- Prepared and packaged food, donated over 300 meals to sick and elderly.
- Worked 4 hour shifts, alongside a team of 30 fellow volunteers.

SKILLS AND INTERESTS

- English, Korean (Elementary), Spanish (Working).
- Skills: Github educated, AI training.
- Interests: Japanese Squishies, Latte Art, Reformer Pilates.

Michael P. Carroll

860.690.0369 | mcarroll@vassar.edu | [Linkedin.com/in/michael-carroll-a51b9a398](https://www.linkedin.com/in/michael-carroll-a51b9a398)

EDUCATION

Vassar College – Poughkeepsie, New York

Bachelor of Arts in Economics and Mathematics

Relevant Coursework: Introduction to Economics; Environmental Economics; Calculus I; Calculus II

Expected Graduation: May 2029

Cumulative GPA: 3.81/4.0

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan

Asset Wealth Management Summer Fellow

Remote

06/2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan.
- Expected to complete 10+ hours of coursework in portfolio strategy, asset allocation, financial planning, and wealth management advisory concepts.
- Complete 5+ weekly interview drills focused on leadership, teamwork, relationship management, and client-facing behavioral storytelling.

Vassar Student Consulting Initiative

Junior Consultant

Poughkeepsie, NY

05/2026 – Present

- Collaborate closely with a small consulting team to audit and analyze current marketing practices for Community Action Partnership for Dutchess County Inc., identifying strategic growth opportunities to significantly improve organization visibility and maximize donor outreach.
- Formulate practical, actionable marketing recommendations for the client to expand public recognition of their anti-poverty services.
- Develop data-driven marketing deliverables and a comprehensive final presentation for key organizational stakeholders, offering creative, low-cost solutions to increase brand recognition and optimize community engagement for the organization moving into the next fiscal year.

MCM Golf Balls

Owner

Glastonbury, CT

05/2022 – 05/2024

- Negotiated a partnership with Minnechaug Golf Course to locate and retrieve lost golf balls, securing a consistent supply for the startup business.
- Refurbished inventory mechanically and managed online listings across various channels, including eBay, Facebook, and Craigslist, categorizing products by brand and quantity to optimize appeal within marketplaces and successfully drive consistent sales growth.
- Executed efficient marketing strategy across 11 states, driving sales and managing shipping fulfillment to generate over \$8,000 in total revenue.

LEADERSHIP EXPERIENCE

Vassar Consulting & Finance Club

Alumni Engagement Lead

Poughkeepsie, NY

08/2025 – Present

- Spearheaded outreach initiatives to Vassar alumni within the competitive consulting and finance industries, coordinating frequent guest speaker events to provide club members with valuable insight to the industry and professional networking opportunities.
- Cultivated a strong alumni network by proactively managing regular communications with leading industry professionals, securing panel sessions that construct a vital, permanent bridge between undergraduate education with modern consulting and finance careers.
- Utilized Wall Street Prep's curriculum during weekly technical workshops to master critical corporate finance concepts for future roles.

Woodledge Pool & Tennis Club

Head Lifeguard

Rocky Hill, CT

07/2022 – Present

- Supervised daily operations and a shift team of 5-6 lifeguards, distributing duties and acting as the primary on-site resource to maintain the rigorous facility safety protocols.
- Instructed children ages 3-15 on essential water safety, beginner techniques, and advanced stroke mechanics, closely monitoring progression to ensure a safe and supportive learning environment.
- Managed emergency readiness by administering first aid/CPR when necessary and regulating pool chemical balances to guarantee compliance with state regulations.

Vassar Men's Lacrosse

Player

Poughkeepsie, NY

08/2025 – Present

- Dedicated 20+ hours/week to practices, games, and training as an NCAA Division III lacrosse player while maintaining a strict academic schedule.
- Started as a Freshman defensive midfielder, accumulating seven goals against intense Liberty League Competition.

Glastonbury High School Big Siblings

Organization Leader

Glastonbury, CT

12/2023 - 05/2025

- Directed executive operations as organization leader, facilitating frequent team meetings with student volunteers to effectively plan mentorship activities and ensure a seamless transition for incoming freshmen.
- Planned a comprehensive itinerary for Freshman Orientation, coordinating logistics and team schedules to ensure the event was organized, high-energy, and a welcoming introduction for hundreds of incoming students.
- Spoke directly to incoming students regarding their transition into high school, delivering motivational insights, addressing common concerns/feelings, and providing actionable advice for continuing students' academic careers into high school.

SKILLS

Computer: Microsoft Office 365 applications, Google Workspace

Languages: Spanish

Nikola Galov

571.471.2647 | ngalov1@swarthmore.edu | <https://www.linkedin.com/in/nikola-galov/>

EDUCATION

Swarthmore College – *Bachelor of Arts in Applied Mathematics & Economics (Double Major)*

Cumulative GPA: 3.83/4.0

Swarthmore, PA
Expected Graduation: 2029

Relevant Coursework

- Linear Algebra, Econometrics, Data Structures and Algorithms, Multivariable Calculus, Intermediate Micro and Macroeconomics, Data Science for Economists, International Relations, Discrete Math, Financial Accounting, Economics of Crime and Justice

Organizations

- Varsity Tennis Team – Line 3 and 4 Singles, Centennial Conference Rookie of the Year, Centennial Conference First Team Singles, Centennial Conference Champion, Elite 8 in NCAA Team Championships, ITA Scholar-Athlete Award

Langley High School – *Advanced Studies Diploma*

McLean, VA 2021 – 2025

- Board of Education Scholastic Excellence Award, Governor of Virginia Academic Excellence Award
- National Merit Commended Student, AP Scholar with Distinction, All A Honor Roll

PROFESSIONAL EXPERIENCE

MAP x J.P. Morgan

Asset Wealth Management Summer Fellow

Remote
June 2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (top 10% from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation.
- Conducted client research and built a multi-phase wealth management strategy for J.P. Morgan's case competition, presenting findings to J.P. Morgan Wealth Management leadership and advancing to the Pro Bowl round.
- Selected for MAP's Pro Bowl Games, a recruiting accelerator with monthly bootcamps sponsored by Bank of America, UBS, Morgan Stanley, and Wells Fargo, offering interview prep and recruiter networking toward Summer 2028 AWM Analyst offers.

ArchiBIM, Inc.

Bookkeeping, Administrative & IT Support, AI Implementation Intern

Chantilly, VA
Summers 2022 – Present

- Managed bookkeeping, financial recordkeeping, administrative operations, and IT support across consecutive summer internships, improving day-to-day efficiency for company leadership.
- Led AI integration initiatives across business operations, identifying and deploying AI tools to optimize workflows, automate routine tasks, and enhance overall productivity.

LEADERSHIP & COMMUNITY DEVELOPMENT

Tennis Corps for Military Veterans

Assistant Coach / Volunteer

Washington, DC Area
2021 – Present

- Assisted coaching military veterans and active-duty service members with and without disabilities, delivering adaptive tennis instruction and mentorship in a supportive team environment.

Phase 2

Youth Tennis Coach / Volunteer

Washington, DC Area
2021 – 2025

- Coached underserved youth aged 5–11 from Washington, D.C. and Advantage Prince George's, using tennis as a vehicle to build confidence, discipline, and teamwork skills.

Community Living Alternatives (cla-va.org)

Administrative Support Volunteer

Virginia
2024 – 2025

- Provided administrative support to an organization serving men and women with intellectual and developmental disabilities, helping clients safely pursue personal interests and goals.

Special Olympics Maryland

Tournament Volunteer

Maryland
2021 – 2025

- Volunteered at the Special Olympics Maryland Interscholastic Unified Tennis High School State Championships, supporting event logistics and athlete experience.

SKILLS & INTERESTS

Skills: Bookkeeping, IT Support, Data Entry, Administrative Operations, Peer Tutoring, Coaching

Programs: Microsoft Office Suite, Sage 50 Accounting, C++, Java, Python

Languages: English (Fluent), Bulgarian (Native), Russian (Intermediate), Japanese (Intermediate)

Interests: Tennis (Competitive), Alpine Skiing (Advanced, 15 years), Scuba Diving (Certified Open Water, 50+ dives, 8 years)

PATRICK P. FINNERTY

40 Parkridge Dr, Bryn Mawr, PA 19010 • ppf2107@columbia.edu • (215)-936-0809

Education

Columbia University

A.B. Candidate, Concentration in Economics

Relevant Coursework: Economics, Calculus

Current GPA of 3.44

New York, NY

May 2029

St Joseph's Preparatory School

Awards and Honors

- Eight-time Honor Roll/Dean's List student (given out each semester), GPA of 3.7+
- Three-time recipient of a Varsity Letter

Philadelphia, PA

September 2021- June 2025

Experience

Long Beach Township Beach Patrol

Open Water Rescue Lifeguard

- Learn and use life-saving skills and techniques, including CPR and EMR
- Protect and serve LBI's beach patrons on the 12 miles of LBT open-ocean beaches
- Help establish and maintain a culture of teamwork, preparation, and responsibility

Long Beach Island, NJ

June 2025 - August 2025 (seasonal)

Leadership and Activities

Columbia University Rowing

Division 1 Collegiate Rower

- Practice eleven times a week in preparation for competition against top boats from other Ivy League and Division 1 schools

New York, NY

August 2025 - Present

Travis Maninon Foundation

Member of the TMF Hawks Club at my high school

- Planned and managed the club's event itinerary for the academic year
- Created and led numerous workshops for incoming TMF Hawks
- Participated in community service in the local Philadelphia community

Philadelphia, PA

November 2023 – June 2025

Make a Play Foundation

Fellowship sponsored by J.P. Morgan

- Selected as 1 of 50 NCAA athletes nationwide for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth management and client advisory preparation.
- Networked with J.P. Morgan Wealth Management professionals for the purpose of gaining insights on portfolio management, client relations, expected skills as well as advice for upcoming recruitment.

Skills

Technical: Proficient in MS PowerPoint, Word, and Excel

Interests: Rowing, music, surfing/snowboarding, basketball, football, photography, and architecture

Ryan D. Goodrich

231.286.0492 | rgood29@sas.upenn.edu | LinkedIn.com/in/ryangoodrichh

EDUCATION

University of Pennsylvania, College of Arts and Sciences – Philadelphia, PA

May 2029

Candidate for *Bachelor of Arts in Philosophy, Politics, and Economics*

Cumulative GPA: 3.9/4.0

- **Minor:** Consumer Psychology at Wharton School of Business
- **Concentration:** Choice and Behavior
- **Relevant Coursework:** Financial Accounting, Microeconomics/Macroeconomics
- **Organizations:** Penn Wealth Management Club, Phi Delta Theta Fraternity

PROFESSIONAL EXPERIENCE

Seeger Builders

Whitehall, MI

Carpenter

May 2023 – Present

- Worked for four summers on residential and commercial projects, gaining hands-on experience in project execution, team coordination, managing strict daily timelines, and delivering field-level problem-solving under client pressure.
- Developed skills in efficiency and operational insight by building in fast-paced, deadline-driven environments while managing diverse technical projects and navigating high-intensity physical demands to deliver unique, quality results.

EXTRACURRICULARS

Penn Wealth Management Club – Case Committee

Philadelphia, PA

Committee Member

September 2025 – Present

- Analyzed macroeconomic trends and market indicators to develop financial models, evaluate portfolio risks, and formulate data-driven strategic asset investment allocation frameworks for complex case-based deliverables.
- Engaged with industry professionals through club outreach to gain insights into market-leading wealth management practices, leadership frameworks, and networks that drive success for top-tier wealth management executives.

MAP x J.P. Morgan – Asset Wealth Management Summer Fellow

Remote

Fellow

June 2026 – Present

- Selected as 1 of 50 NCAA Athletes nationwide (10% acceptance rate from 500+ applicants) for MAP's Summer Slam Fellowship sponsored by J.P. Morgan, focused on wealth and asset management and client advisory preparation.
- Expected to complete 10+ hours of advanced coursework in portfolio strategy, asset allocation, comprehensive financial planning, and client-centric wealth management advisory concepts to effectively serve high-net-worth individuals.

The University of Pennsylvania Sprint Football

Philadelphia, PA

Varsity Student-Athlete (Inside Linebacker)

August 2025 – Present

- Starting at Inside Linebacker for Penn's Varsity Sprint Football team, leading defensive play-calling alongside film analysis and strategic preparation, balancing a 30+ hour weekly seasonal commitment with my academic goals.
- Received Tommy Stillwell Award Most Valuable Freshman, as well as the Chuck Bednarik Award.
- Facilitated, coordinated, and participated in philanthropic events aimed at supporting West Philadelphia Elementary Students, CHOP's Cerebral Palsy Program, and the Penn Relays youth outreach Program.

Business Professionals of America – Whitehall High School

Whitehall, MI

President

September 2022 – May 2025

- Competed on a national level twice by presenting business consulting scenarios by developing skills in start-up evaluation, accounting analysis, and advising companies on market entry pitches and sustainable growth tactics.
- As president, reinstated the program post-COVID shutdown and helped fundraise/manage funds for overnight trips to regional, state, and national conventions with member sizes varying dynamically from 15-30 active students.

SKILLS & INTERESTS

Skills: Bloomberg Terminal, Microsoft Excel, Microsoft Powerpoint

Interests: Poker Strategy, Settlers of Catan, Freshwater Fishing