

Dahlen I. Vilbrandt

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EDUCATION

University of California, Berkeley – Berkeley, CA
Bachelor of Arts, Economics

Expected Graduation: May 2028
Cumulative GPA: 3.86/4.0

Accomplishments: Student-Athlete (Women's Lacrosse), Co-President of Student Athletes Business Network Club, All-ACC Academic Teams Honors
Relevant Coursework: Econometrics, Macroeconomics, Microeconomics, Wall Street Prep: Accounting & Financial Statement Analysis Certification

PROFESSIONAL EXPERIENCE

King Castling Capital

Investment Banking Research Intern

Remote

Nov 2025 – Present

- Conduct in-depth company and industry research on 10+ fast-growing software businesses, analyzing 5+ factors including business models, revenue drivers, customer mix, and competitive positioning to support financial advisory analysis and strategic recommendation workflows
- Synthesize and document investment findings by tracking 5–7 key indicators (growth trends, valuation multiples, market dynamics, and catalysts), producing data-backed insights referenced in client discussions and future advisory recommendations
- Support senior team members by managing 3+ concurrent research workstreams, coordinating deliverables and documentation to develop analytical rigor, attention to detail, and written communication skills aligned with investment banking analyst responsibilities

Bank of America

MAP Investment Banking Fellow; Team Co-Captain

Remote

Nov 2025 – Present

Selected Transaction Experience

- Medallion — Healthcare Technology / Provider Enablement Strategic Advisory Simulation
 - Led the Initiation Phase for a Healthcare advisory simulation, recommending the strategic acquisition of Medallion by framing the opportunity across a \$11.4T global / \$4.5T U.S. healthcare TAM, defining a \$500B–\$2T SAM, and sizing a ~\$9–12B SOM to establish relevance and scale
 - Built an Industry Snapshot analyzing 3 priority subsectors—pharma/biotech, medical devices, and healthcare services—integrating market size (\$670B+, \$678B), M&A activity (32 provider-ops deals), and VBC adoption tailwinds to contextualize growth durability through 2025–26
 - Developed a client-ready Company Snapshot positioning Medallion as an AI-powered credentialing SaaS platform accelerating provider onboarding 60% faster, operating across all 50 U.S. states, and benchmarking against Verifiable, symplr, and Abridge to assess exit potential
 - Identified 2 deal-critical risks (scaling execution, incumbent competition) with data-backed mitigants, documented 5 sourcing and financial assumptions, and presented final Industry & Company Snapshot slides live to BofA Healthcare analysts, enabling clean handoff to teammates

Scripps Ranch Swim & Racquet Club

Summer Camp Counselor

San Diego, CA

Jun 2025 – Aug 2025

- Managed daily supervision and engagement for 40+ campers (ages 5–10) across 6–8 structured activities, maintaining group safety and accountability while strengthening leadership, responsibility, and multitasking skills in a fast-paced environment
- Maintained detailed records for 100% of camper incidents and wellbeing checks, ensuring accurate reporting to parents and supervisors while developing attention to detail, documentation accuracy, and professional communication skills
- Resolved 10+ daily interpersonal conflicts and/or disputes between campers while monitoring the full group, applying conflict resolution, judgment, and situational awareness critical to high-responsibility, team-oriented environments

Mad Dog Lacrosse LLC

Youth Lacrosse Coach

San Diego, CA

Mar 2024 – Aug 2025

- Led skill development and mentorship for 20 youth athletes (3rd–4th grade), fostering an engaging and disciplined team environment that resulted in a ~90% player return rate, reinforcing leadership and retention-driven coaching practices
- Planned and managed weekly schedules, practice plans, and drills across 2–3 practices per week, coordinating logistics and skill progression to strengthen organizational discipline, time management, and project-execution skills
- Coached and evaluated athlete progress across 5+ core lacrosse fundamentals, delivering individualized feedback and performance tracking to improve outcomes while developing clear communication and instructional effectiveness

The Glen at Scripps Ranch

Restaurant Server

San Diego, CA

Jun 2025 – Aug 2025

- Managed simultaneous service for 10+ tables per shift during peak dinner hours, prioritizing order accuracy, speed, and guest satisfaction while strengthening multitasking, attention to detail, and time-management skills
- Selected to serve 20+ guest private parties alongside regular assignments, demonstrating trust, composure under pressure, and client-facing communication skills in high-demand, fast-paced service environments

LEADERSHIP & EXTRACURRICULARS

University of California, Berkeley Women's Lacrosse

Varsity Athlete

Berkeley, CA

Aug 2024 – Present

- Commit 25+ hours/week to training, competition, and travel while managing a rigorous academic course load, making the All-ACC Academic Team
- Compete at the D1 level against top ACC programs, contributing consistent effort and execution across regular-season and conference matchups
- Perform under high-pressure, fast-paced game environments, demonstrating discipline, resilience, and team-first execution across full-length contests

Student Athlete Business Network Club

Co-President

Berkeley, CA

Sep 2025 – Present

- Lead outreach efforts connecting 50+ student-athletes with 10+ firms across finance, consulting, and private equity (including Wells Fargo, Bain & Company, Alpine Investors, and AlphaSights), strengthening professional networking and relationship-management skills
- Coordinate employer engagement initiatives and speaker events with 5+ partner companies per semester, expanding access to recruiting pipelines while developing leadership, communication, and project-management skills

SKILLS & INTERESTS

Interests: Women's lacrosse and soccer, mentoring through community service, nonprofit leadership, and competitive team environments

Daniel Gao

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EDUCATION

Boston College – College of Arts and Sciences

Chestnut Hill, MA

B.A. in Economics, Minor in Finance and Computer Science

Expected May 2028

- **GPA:** 3.82 / 4.00; **SAT:** 1560
- **Honors:** Thea Bowman Scholar, 2025 ACC Academic Honor Roll, Dean's List First Honors
- **Relevant Coursework:** Financial Accounting, Basic Finance, Macroeconomics, Microeconomics, Statistics

WORK AND LEADERSHIP EXPERIENCE

Boston College Chinese Students Association

Chestnut Hill, MA

Treasurer, Freshman Representative (Oct 2024 – Apr 2025)

Oct 2024 – Present

- Manage a \$25,000 annual operating budget, file monthly reconciliations of all purchases with BC faculty and implement cost-control measures e.g. football game concessions to reduce student fees for Fall Retreat
- Commit 8-9 hours weekly, attend E-board meetings to plan and execute culture events for 250+ gen members
- Forge partnerships with Asian-owned businesses like Kungfu Tea to enhance event quality, strengthen budget and support local vendors; collaborate with BC Asian Caucus treasurers to finance large-scale cultural mixers

Wells Fargo Affordable Housing Innovation Case Competition

Remote

Make-A-Play Foundation Scholar

Feb 2025 – May 2025

- Managed team project of Div I athletes nationwide to design a city-entry strategy to expand Wells Fargo's \$10K Homebuyer Access Grant to Cleveland, Ohio, delivering a 15-page deck to Wells senior leadership
- Developed a customer-journey marketing plan targeting first-time homebuyers, combining social-media, personal coaching and multilingual resources to boost grant applications, retention and financial literacy
- Built a 3-year budget, KPI dashboard, risk mitigation plan, and competitor benchmarking analysis of Chase's Homebuyer Grant Program to increase grant distribution, customer lifetime value and cross-sell opportunities

ATHLETICS

USA Fencing National Team

Burlington, MA

Senior Athlete, Junior (U20) Athlete, Cadet (U17) Athlete 2022-2023

Jan 2022 – Present

- 2026 US Junior Olympics National Champion, 2x Gold Medals at Pan-American Championships; 60x Regional Medalist, 2x Northeast Region #1, 10x US National Medalist, current US Rank #14, #6 in Under 20
- Represent Team USA 15x: train year-round with a Team China Olympic Head Coach and attend International Fencing Federation camps in France, Belgium, Poland and China to prepare for international tournaments
- Earned "A" rating and U17 Team USA qualification after one year of fencing, demonstrating rapid growth
- Coach strategy at conditioning at summer camps with 50+ athletes, resulting in Cavalier Fencing Club's rise from national rank #30 to #7 in two years; organize annual, bilingual parent workshops on gear maintenance

NCAA Division I Fencing Team

Chestnut Hill, MA

Men's Epee Starter

Aug 2024 – Present

- Recognized 2025 Rookie of the Year for leading BC to Men's & Combined Champions in Northeast Fencing Conference, 3rd place team finish in ACCs, 5th place individual finish Nikki Franke Temple Open
- Devote 25+ hours weekly for training, lift and strategy to travel and compete at elite level collegiate events
- Serve greater Boston community through BC Athletics; packed record 595 meals to Catholic Charities' "Stuff the Truck," mentor elementary students in Pen Pal Program, promote Welles Crowther Red Bandanna 5K

LANGUAGES, ACTIVITIES & INTERESTS

Languages: English (Native), Mandarin (Fluent), French (Conversational Proficiency)

Activities: BC S&T Assoc., BC Investment Club, RBC M&A Case Competition, BC Athlete Stock Market Game

Interests: East Coast Ski, Bombpot Double Board Omaha, *Forrest Gump*, Normatec, Mango Sago, Oil Trading

Evan Spagnoletti

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EDUCATION

University of Pennsylvania | Cumulative GPA: 3.8 /4.0

Candidate for B.A. in Economics

Minor in Geology

Philadelphia, PA

Expected May 2027

- **Degree Program:** UScholars | **Concentrations:** Financial Markets, Macroeconomic Theory, AI & Statistical Finance
 - *Specialized inter-school research program (1.25% selection rate) that integrates four years of concentrated, mentored research into undergraduate degree; **View My Profile:** <https://curf.upenn.edu/node/11560>*
- **Extracurricular Activities:** NCAA D1 Swimming; Wharton Latino; Wharton Hedge Fund Club; Crack the Code (Python); Engineering Labs; Beta Theta Pi Fraternity; Wharton Asian Investments; CURF DEI Ambassador; First-Gen

WORK EXPERIENCES

Catalyst Capital Advisors

Institutional Sales & Trading Analyst

New York City, NY

Summer 2024

- Enhance financial portfolio management strategies for institutional clients by leveraging sales and trading instruments
- Utilize CRM tools (Salesforce) and Broadridge's Opportunity Hunter to analyze client interactions and business data, actively pitching the Milburn Hedge Strategy (MBXIX) to hundreds of clients daily via phone and email
- Refine various SMA, ETF, and open offerings by creating quarterly performance slide decks on the strategies across fixed income, commodities, equities, and alternatives, collaborating with institutional investors on trading positions

UScholars & The Wharton School

Event Impact Analysis of Mining Company Acquisitions on EV Industry Stock Prices

Philadelphia, PA

May 2024 – In Progress

- Conducted a multi-source exploratory literature review to analyze the impact of major 10-Q filing mining company announcements on cobalt future prices, cross-comparing the influence of supply shocks on EV market trends
- Pioneered a three-page theory proof with plans to use advanced analytics on Wharton Research Data Services (WRDS) and statistical methods, such as regression analysis to test the price theory for statistical significance

Valuation Forecast for NYSE: LLY Post-Q3 2023 Earnings: Case Study

September 2023 – May 2024

- Streamlined the development of a 20-page equity research report on Eli Lilly (NYSE: LLY), featuring in-depth market analysis of the Pharmaceutical Industry and valuation techniques that support assumptions of long-term growth potential

INTERCOLLEGIATE SPORTS

University of Pennsylvania's Men's Varsity Swimming & Diving Team

NCAA D1 Student-Athlete Swimmer, Ex-High School Water Polo Player

Philadelphia, PA

August 2023 – Current

- Training 25+ hours weekly alongside a rigorous academic schedule, increasing efficiency and time-management skills
- Part of Penn Athletics Wharton Leadership Academy, partaking in problem-solving training with other athletes weekly
- **Awards:** Swimming ~ 5x All-State (Top 10 NYS), 12x All-County | Water Polo ~ Junior Olympic Combine Qualifier

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Make A Play Foundation (MAP)

Summer Finance Fellow, Fall Diamond League Fellow

Philadelphia, PA

Summer 2024 & Fall 2024

- Engage in a summer fellowship, leveraged case competitions focused on AI deployment alongside a finance curriculum
- Nominated as a top fellow and invited to partake in the Diamond League, a prestigious five-month mentorship program

SEO Career

SEO Edge Participant: Markets

Philadelphia, PA

January 2024 – Current

- Receive coaching and online instruction to achieve targeted professional development goals in corporate finance
- Industry-specific training focused on developing technical skills, market knowledge, and attention to detail

Wharton Hedge Fund Club

Long/Short Equities Trading

Philadelphia, PA

January 2024 – Current

- Conduct high-level investment strategy presentations, valuations, and execute basic utilization of derivatives in trading
- Demonstrate ability to analyze market trends and pitch strategic positions on NASDAQ: PLTR and NASDAQ: BYND

Wharton Asian Investments

Investment Team Analyst

Philadelphia, PA

September 2023 – Current

- Attain a stronger understanding of corporate finance, financial advising, and accounting through weekly training
- Presented a stock pitch on NYSE: FIGS to Fact Capital Hedge Fund with a 3-statement DCF and 20+ slide PowerPoint

OTHER SKILLS & INTERESTS

Languages: English (Native/Fluent), Spanish (Intermediate Proficiency)

Skills: Data Analysis, Discovery Research, Geoeconomics, Market Analysis, Pitch Delivery, Sales, Strategic Planning

Interests/Hobbies: Barbequing, House Painting, Lapidary (Gems/Iron), Venue Entertainment, Poker, World News Channel

INES ARAUJO

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EDUCATION

Lafayette College, Easton, PA

Expected May 2027

Bachelor of Arts in Economics | *Minor in Organizational Studies* | *Certificate in Financial Policy and Analysis*

GPA: 3.56

- Division 1 Women's Field Hockey Team
- Dean's List Spring '24 and Fall '24
- Relevant Courses: Differential Calculus & Econ Modeling, Intermediate Macroeconomics, Principles of Economics, Applied Statistics, Industrial-Organizational Psychology, Personality Psychology

EXPERIENCE

Novità Communications - Extern | New York, NY

January 2025

- Conducted a comprehensive analysis of trade show branding strategies to support client marketing goals.
- Provided data-driven insights on market trends and competitor analysis, delivering actionable recommendations that enhanced client branding strategies.
- Designed and delivered a professional presentation summarizing findings and actionable recommendations.

OGRCC Sandpipers Beach Camp - Seasonal Camp Counselor | Greenwich, CT

June 2022 – August 2023

- Managed daily operations for 100+ participants, demonstrating organizational skills, leadership, and the ability to thrive in a fast-paced environment.
- Structured campers' daily schedules and led various outdoor events, including team sports, beach activities, and crafts.

LEADERSHIP ROLES & ACTIVITIES

Make A Play Foundation (MAP) - Women Playmakers Fellow | Remote

January 2025 – present

- Participating in a 2-part fellowship for female athletes interested in entrepreneurship and social impact, designed to prepare underrepresented athletes for professional success and strengthen quantitative and qualitative skills.
- Complete 3 modules on interview preparation and business communications.
- Compete in 3 group mock interviews against 50+ other college athletes.

Lafayette Hispanic Finance Association - Member | Easton, PA

January 2025 – present

- Engaged in workshops and seminars focused on Hispanic representation in the finance industry.

Investment Club - Member | Easton, PA

January 2025 – present

- Observed market analysis and investment strategy discussions, building knowledge of equity and fixed-income markets.

Alumni Engagement Committee - Leader | Easton, PA

November 2024 – present

- Collaborate with alumni and coaches to create interaction opportunities between current field hockey team members and alumni.

Empowering Female Athletes Club - Member | Easton, PA

August 2023 – present

- Take part in discussions about gender equality in sports and strategies for empowerment.

Executive Student Government - Head of Social | Greenwich, CT

August 2022 – June 2023

- Directed weekly committee and monthly school-wide meetings, while spearheading new projects.
- Planned social events over 400 students and staff attended.
- Oversaw social media strategy and content creation while administering team members to promote events and activities.

Coffee For Good - President of Student Board | Greenwich, CT

August 2019 – June 2023

- Elected student board president for a non-profit coffee shop dedicated to employing and training individuals with disabilities.
- Coordinated monthly meetings for a team of 100 students and led discussions in brainstorming and addressing projects' progress.

Coffee For Good Club - Founder | Greenwich, CT

August 2019 – June 2023

- Founded and led a club at Sacred Heart Greenwich, leveraging my experience as student board president of Coffee for Good.
- Orchestrated weekly meetings to address the unemployment rate for those with disabilities and fundraising.

Kairos Retreat - Leader | Greenwich, CT

March 2022 – January 2023

- Facilitated communication between student leaders and administration for a school-wide spiritual retreat with over 100 students.
- Arranged logistical details of a 4-day overnight retreat, such as sleeping arrangements, food accommodations, and daily schedules.
- Gave a 10-page testimonial speech and led a group of 12 girls in discussions and activities.

Sacred Heart Varsity A Field Hockey - Captain | Greenwich, CT

August 2019 – November 2022

- Cultivated a competitive environment for a team of 20 female student-athletes, promoting teamwork and skill development.
- Served as a liaison between players and coaching staff.

ADDITIONAL SKILLS & INTERESTS

Languages: English (native) and Spanish (native)

Skills: R Script, Canva, Microsoft Word, PowerPoint, Excel, Sprout Social, client relationship management, written and verbal communication.

Jack F. Stahl

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EDUCATION

Amherst College – Amherst, MA

Bachelor of Arts, Economics and Mathematics

Expected Graduation: May 2028

Cumulative GPA: 3.6/4.0

- **Organizations:** Track & Field (Student-Athlete), Poker Club (Co-President), Student-Athlete Advisory Committee (Member)
- **Relevant Coursework:** Introduction to Economics, Macroeconomics, Financial Economics, Principles of Financial Accounting

Adventis Financial Modeling Certification (FMC®) Program – Remote

Certification Date: Sep 2025

- Built a three-statement, fully circular, and properly formatted financial model from scratch in under 90 minutes.
- Scored >90% on an exam covering key concepts in financial modeling, accounting, and corporate finance

PROFESSIONAL EXPERIENCE

Morgan Stanley

MAP Sales & Trading Fellow, Team Captain

Remote

Mar 2025 – May 2025

- Developed the initial advisory problem statement and investment thesis for a \$2.5M near-retirement HNW client (ages 55–65); selected as 1 of 8 Team Captains from 100+ fellows (~8%), defining client objectives, constraints, and risk priorities that anchored all downstream portfolio analysis
- Framed the client persona and mandate by synthesizing 5+ macro and client risk factors (rates, inflation, sequence risk, income stability), translating qualitative goals into a structured advisory framework that guided asset allocation logic, scenario analysis, and client-facing recommendation clarity
- Oversaw initiation-phase workflow as Scrum Master for a 4-person team, serving as the primary liaison between teammates & MS mentors Ernest Robertson (Fixed Income)/Jennifer Schwalje (Institutional Equities)—incorporating feedback into a 10+ slide deck and 1-page fact sheet delivered live

CJI Steals

Co-Founder

Remote

Aug 2022 – Apr 2024

- Co-founded an e-commerce resale business with 2 partners, sourcing and repurposing thousands of pounds of second-hand apparel and executing a full business plan across suppliers, inventory acquisition, and pricing, generating \$10K+ profit on 300+ units sold
- Analyzed market and pricing trends over 100+ hours to optimize inventory acquisition and merchandising strategy, implementing AI-enabled automation for product listings that increased posting efficiency, engagement, and revenue scalability across online channels

Lumin Tools

Founder

Remote

Aug 2022 – Oct 2022

- Launched and operated a niche digital tools business serving sneaker resellers, developing a targeted product based on customer pain points and market research, generating \$3K+ in revenue from 30+ customers within a 2-month launch window
- Built strategic partnerships with 5+ complementary brands, coordinating cross-promotion and shared advertising initiatives to expand reach, accelerate customer acquisition, and create a mutually beneficial networking ecosystem that supported early growth and visibility

EXTRACURRICULARS

Amherst College Cross Country and Track & Field

Varsity Student-Athlete

Amherst, MA

Aug 2024 – Present

- Commit 20+ hours per week to Division III–caliber cross country and track training, competitions, and recovery, balancing a rigorous academic course load while developing discipline, endurance, and execution under sustained performance demands
- Support Amherst Cross Country and Track & Field recruiting efforts by assisting with 10+ official and unofficial visits, meeting with prospective student-athletes to communicate program culture, academic expectations, and team standards, strengthening recruitment experience and engagement

Amherst College Poker Club

Co-President

Amherst, MA

Aug 2024 – Present

- Co-founded and serve as Co-President of the Amherst Poker Club, securing university approval and growing membership to 100+ students, teaching game theory, probability, and risk management concepts that strengthened analytical thinking and disciplined decision-making across the club

Amherst College Student-Athlete Advisory Committee (SAAC)

Ambassador for Cross Country Team

Amherst, MA

Aug 2024 – Present

- Serve as SAAC Ambassador for the cross-country team, representing 20+ student-athletes by facilitating structured communication with athletics leadership and advocating teammate feedback, contributing to improved alignment, visibility, and student-athlete experience initiatives

Amherst College Leadership Academy

Inaugural Member

Amherst, MA

Sep 2025 – Dec 2025

- Selected for Amherst's flagship Leadership Academy, completing an intensive program on dialogue across differences, ethical reasoning, and emotional intelligence while developing the ability to lead diverse groups, navigate conflict constructively, and build consensus around shared values

Make-A-Play Foundation

Pro Bowl Fellow

Remote

Sep 2025 – Dec 2025

- Selected as 1 of 3 Co-Captains from 60 competitors (~5%) to lead an investment banking skill-based training competition, coordinating live tournament execution while serving as primary liaison with Guggenheim analysts Ayva Magna, Jake Mohan, & Wes Suggs, ensuring team preparation

Boy Scouts of America

Eagle Scout

Harvard, MA

Jan 2018 – Apr 2024

- Earned Eagle Scout rank by completing 100+ volunteer hours across 50 community events and leading a capstone service project that researched trail access needs and supervised 15 scouts to build and install pedestrian bridges, improving community trail safety and accessibility

SKILLS & INTERESTS

Interests: Track and Field, Grateful Dead, Thrifting, Entrepreneurship, Watching Sports, Reselling, Chemistry

Skills: Microsoft Office Suite (Word, Excel, PowerPoint, etc.), Google Suite (Docs, Forms, etc.), Wall Street Prep

JANICE SHEN

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EDUCATION

Cornell University – Ithaca, New York

B.A. Double Major in Economics and Information Science with a Minor in AI

Expected Graduation: May 2027

GPA: 4.0

- NCAA Division I Student-Athlete (Women's Equestrian)
- Select Coursework: Financial Accounting, Intermediate Macroeconomics & Microeconomics, Probability Models, Intro to Computing: Design and Development, Object-Oriented Programming and Data Structures, Data Science

INTERNSHIP

HK Securities and Futures Commission – Financial Regulatory Authority

Hong Kong, SAR

Summer Intern in CEO Office, Mainland, International, and Sustainable Finance Team (<https://www.sfc.hk/>)

June 2024 – August 2024

- Delivered a series of Excel analyses on corporate sustainability regulations, comparing and summarizing findings on compliance, materiality, and scenario analysis for different Stock Exchanges
- Conducted two research projects on sustainable information disclosure, cross-examining international standards (IFRS) with regional government statements to evaluate how countries adopt or integrate international standards based on strategic, local assessments
- Managed an internal market newsletter, curating groundbreaking news impacting the Hong Kong and Chinese markets, and presented updates to the Executive Committee and Directors every Tuesday and Friday
- Completed employee training courses, including Introduction to the Futures Market, Global Trends, Sustainable Investment, and AML

LT Heyday Culture Communication Co. – Public Relations Consultancy

Hong Kong, SAR

Marketing Assistant Summer Intern (<https://www.ltheyday.com/>)

July 2022

- Conducted market research, developed tailored strategies for clients to increase customer base, profits, or improve public image
- Supervised Green Hospitality's hackathon and coordinated between in-person guests, panelists, 400+ online participants
- Facilitated InnoX's (a non-profit educational institute) opening event, jointly established by government, industry, and academia; liaised between teams of technological entrepreneurs, scholars, CEOs, government, performers, professors, journalists, and 600+ attendees
- Managed 7 clients, including HKIOC (Hospital), HongShan (Chinese VC), St. Johns (fashion), Micro Connect (Fintech Startup)

LEADERSHIP & COMMUNITY DEVELOPMENT

Diversity On The Streets – Cornell University Finance Club

Ithaca, NY

VP of Marketing & Analyst in the Technology Team (<https://www.diversityonthestreet.com/>)

February 2024 – Present

- Presented to Carlyle Group in a final round stock pitch competition on software company ServiceNow, collaborated with a team of 4
- Completed training in financial skill sets such as financial statements, comps, and DCFs; manage social media and team bonding

Make A Play Foundation (MAP) – Selective Pre Professional Preparation Program for Athletes

New York, NY

Skills Challenge Fellow & Women's Initiative Network Fellow '24 (<https://makeaplayfoundation.com/>)

March 2024 – Present

Select Case Experience:

Warburg Pincus - Student Analyst

January 2025 – Present

- Executing a comprehensive valuation analysis of a HVAC company aligning with Warburg Pincus' 2025 investment strategy (ongoing)
- Analyzing historical performances, operational strategy, market conditions, industry projections, and other key metrics to create an financial model in Excel with pro forma forecasts on how the business will perform

JMI Equity - Private Equity Student Consultant

June – September 2024

- Developing an investment proposal on how to improve Onboard, a cloud-based board management solution, and recommending it to MAP
- Conducting needs analysis such as the hook model to customize our proposal, finalizing actions to increase the efficiency of Onboard

Morgan Stanley – Fixed Income Student Analyst; Execution Phase Owner

March – May 2024

- Collaborated with a team of 5 to deliver a recommendation to MS's Fixed Income team to MD Stephen Dance using a 60/40 split between equity and fixed income for a client's retirement portfolio with a total value of \$1M
- Developed an investment thesis and portfolio for a client that recommended the best portfolios of equities to invest in through the start of 2024 (3 securities), bridging the gap between the concept and actions required to complete the project for my team

Life Changing Labs – Startup Accelerator

Ithaca, NY

Community Engagement officer (<https://www.lifechanginglabs.com/>)

February 2024 – Present

- Develop the entrepreneurship community through facilitating weekly guest lecture series and assisting with venture investment activities
- Partner with team members to promote new programs, draft newsletters, and oversee social media accounts

Independent Research Project

Hong Kong, SAR

Securing a Safe City: Labor Conditions of Residential Security Guards in Hong Kong (doi.org/10.47611/jsrhs.v11i2.2897) October 2022 - May 2023

- Conducted field research and literature review on the managerial landscape in HK and labor conditions of residential security guards
- Performed needs analysis for the residential security guards and communicated findings and recommendations to managers; published in the Journal of Student Research

SKILLS & INTERESTS

- **Languages:** Bilingual English and Chinese; Spanish (intermediate)
- **Technical Skills:** Microsoft Office, Excel, Python, Java, SQL | Certificate in Accounting and Financial Modeling (Wall Street Prep)
- **Music:** Performing Chinese zither and oboe; sang with Cornell University Chorus (sponsored for Northeast tour 2024)
- **Interests:** Reading novels; open-style dance; food in general; a good anti-hero; board games (Cluedo, Jenga); hiking

Katherine McConnachie

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EDUCATION

Columbia University, Columbia College

Bachelor of Economics

New York, NY

Expected Graduation May 2028

- **GPA: 3.9/4.0**, Dean's List (All Semesters Enrolled)
- **Coursework:** Principles of Economics, Calculus III, Intermediate Macroeconomics

London School of Economics

Course Certification

London, UK

Summer 2025

- Finance: Asset Markets and Corporate Finance
- Analyzed investment valuation and capital structure decisions; studied asset pricing, capital markets, and derivatives, with a focus on trading strategies and risk management.

St. Anthony's High School

High School Diploma

Melville, NY

Graduated May 2024

- **GPA: 4.3/4.0**, High Honor Roll (All Semesters Enrolled)
- **Awards:** St. Bonaventure Academic Award, Nathaniel Bacon Scholar Award, Leadership Team Executive Board

EXPERIENCE

Make a Play Foundation

"Skills Challenge" Sales & Trading Fellow

Remote

October 2024 – Present

- Excelled in exclusive 8-week interview preparation bootcamp for high-achieving college athletes, completing 200+ hours of preparation, mock interviews, and market analysis challenges demonstrating leadership skills.
- Advanced to Phase 2 collaborating on a \$1M 60/40 portfolio and presenting to Morgan Stanley's Fixed Income team.
- Competed in the Pro Bowl Games, a five-part finance series featuring team case studies and individual technical assessments.

MC1 Development

Intern

Huntington, NY

May 2025 – August 2025

- Oversaw real estate development from acquisition to sales, leveraging financial models to evaluate ROI and optimize returns.
- Assisted with comprehensive financial analysis for 4 residential projects valued between \$1M and \$8M.
- Conducted in-depth research on zoning laws, property records, and market conditions to support redevelopment planning.

Project Destined

Intern

Remote

February 2025 – May 2025

- Built financial models and evaluated commercial property performance to support a simulated \$20M private equity portfolio.
- Underwrote 3 multifamily deals and analyzed 8 case studies, applying financial modeling and market comparables research.
- Collaborated with a team of 4 to assess market trends and portfolio performance, contributing to a 15% increase in ROI.

2 Spring Street

Waitress/Hostess

Oyster Bay, NY

May 2024 – September 2025

- Managed reservations and front-of-house operations for 100+ daily guests, ensuring smooth service in a fine-dining restaurant.
- Executed event preparation, table service, and coordinated kitchen communication in a fast-paced environment.

LEADERSHIP & ACTIVITIES

NCAA Division 1 Varsity Lacrosse

Defender

New York, NY

September 2024 – Present

- Commit 40+ hours a week to practices, meetings, strength, conditioning, and games during both fall and spring semesters.
- Awards: All-American Spotlight Team (2023), All-Academic: USA Lacrosse (2023), St. Anthony's Workhorse Award (2024)

Sustainable Finance Group

Equity Research Analyst

New York, NY

September 2025 – Present

- Researched sustainable investment opportunities within a student-managed portfolio team to pitch recommendations.
- Collaborated in a sector-specific coverage group by performing financial modeling and publishing investment reports.

Columbia University Red Cross Organization

Communications Chair

New York, NY

April 2024 – Present

- Manage external communications, coordinating with businesses and partners to organize events and secure sponsorships.
- Lead weekly planning meetings to coordinate campus-wide events, including volunteer drives and donation campaigns.

SKILLS, CERTIFICATIONS & INTERESTS

Skills and Language(s): Microsoft Word, Excel, and PowerPoint, Spanish (Intermediate II)

Certifications: Wall Street Prep Accounting & Financial Accounting Course, Girls Who Impact X Girls Who Consult Bootcamp

Interests: Kappa Alpha Theta, Gardening, New York Giants, Needlepointing, Land Conservation

Catharine Garofolo-Ro

138 Webster St, Newport, RI 02840 | 832-618-2218 | cmg357@georgetown.edu

EDUCATION

Georgetown University

Washington, D.C.

Bachelor of Business Administration in International Business and Finance

Expected Graduation: 2027

Minor in Entrepreneurship and Innovation for the Common Good

- **GPA: 3.87/4.0**, First Honors
- **Relevant Coursework:** Micro/Macro Economics, Financial Accounting, Business Statistics, Computational Business Modeling, International Business, French, Business Financial Management, and Modeling Analytics

St. Agnes Academy

Houston, TX

- **GPA: 4.56/4.0**; SAT: 1550, Graduated: May 2023
- **Awards:** Summa Cum Laude, MVP Tennis Captain, National Merit Semi-Finalist, Maureen Sportsmanship Award

London School of Economics

London, UK

- Hands-on learning experience with real-world cases that employed microeconomics, game, and organizational theories

WORK EXPERIENCE

Barclays Investment Bank

New York City, NY

Incoming Sales, Trading, and Structuring Summer Analyst

February 2025-Present

Georgetown University Athletic Department

Washington, D.C.

Marketing Manager

August 2023-Present

- Create dynamic content for social media platforms, including 5 weekly highlight reels, increasing post engagement by 35% over 6 months to raise to community engagement

Morgan Stanley

Remote

Fixed Income Student Analyst, Scrummaster

March 2024- May 2024

- Achieved the role of “scrum master,” given to 15 top performers from MAP’s fellow of 1,250+ high-achieving college athletes, guiding and facilitating meetings using the “scrum methodology”
- Led a team of 4 in crafting and presenting an investment thesis utilizing a range of fixed-income products, including bonds, treasuries, and credit derivatives, under the guidance of a Morgan Stanley mentor.
- Delivered a compelling presentation to Morgan Stanley Fixed Income Managing Directors, earning recognition for innovative analysis and actionable insights into market trends.

LEADERSHIP & COMMUNITY DEVELOPMENT

Georgetown University Varsity Women’s Tennis

Washington, D.C.

Student-Athlete

August 2023-Present

- Efficiently manage 20-hour practice weeks year-round, balancing a rigorous travel schedule and competing in 26 matches during the competitive season, maintaining status as an ITA Scholar Athlete by sustaining above a 3.5 cumulative GPA
- Set and maintain team standards by both communicating and embodying the core values of consistent hard work, motivation, and spirit

Georgetown University Student Investment Fund

Washington, D.C.

Vice President, Media and Communications Sector

August 2024 – Present

- Led a team of new analysts every semester, teaching them technical and qualitative evaluation methods
- Sourced and modeled weekly one pagers
- Managed the industry’s portfolio performance through weekly holdings updates and analyses
- Member of entirely student-run value-oriented fund managing over \$1,600,000 on behalf of the Georgetown Endowment and Alumni Association
- Build revenue models, discounted cash flow models, and comparable companies analyses to value companies trading at discount to peers
- Conducted industry research and financial statement analysis to identify one potential investment idea per week
- Presented an equity pitch to the entire organization of 200+ students with a team of 6 other analysts.
- Completed a semester-long training program that covered investment ideation and valuation method

Georgetown University Athletes Invest

Washington, D.C.

Vice President, Healthcare Sector

August 2024-Present

- Conducting comprehensive financial analysis and valuations of prospective investment opportunities geared towards student athletes’s skills of teamwork communication and dedication
- Analyzing financial statements and presenting investment recommendations based on detailed analysis, especially relating to the sports industry

SKILLS, ACTIVITIES, AND INTERESTS

Languages: Intermediate Proficiency in French, **Activities:** 100+ hours Coaching underprivileged children with Chancellors Tennis

Interests: Pickleball, Interior Design, Taylor Swift, European History, Wordle, Baking

NATALIA RAISZADEH

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EDUCATION

Columbia University – New York, NY

GPA: 3.17 / 4.0

B.A. in Psychology |

Anticipated Graduation: May 2027

- **Accomplishments:** Adrenaline All American 2022 Player Watchlist- lacrosse, All Academic American 2023, Mad Dog 2023 National Team
- **Relevant Courses:** Calucus, Psychology
- **Industry Education by Spring 2024:** 5 Phases of Project Management; Agile Framework; Creating Business Presentations 101; Scrum

PROFESSIONAL EXPERIENCE

Morgan Stanley – *Fixed Income Student Analyst; Scrum Master* | New York, NY (Remote)

March 2024 – Present

- Achieved the role of “scrum master,” given to 15 top performers from MAP’s fellowship of 1,250+ high-achieving college athletes, leading a team of 5 first-year athletes tasked with delivering an investment thesis to MS’s Fixed Income team + Managing Director, Stephen Dance

Santa Fe Christian Schools – *Associate Student Body: Head of Finance Committee* | Solana Beach, CA

08/2021 – 05/2022

- Led a committee of 3 people to manage reimbursements for expenses incurred, tracked expenditures of ticket sales for fundraisers/events, campaigned for school events, overlooking and managing 15 people’s budget, raising \$5k over two years.
- Mediated communication between parents, teachers, and students confirming payment details for all events via weekly emails, texts, and phone calls to ensure a positive event outcome.
- Coordinated school events through collaboration with a team of fifteen people. Provided innovative concepts for dances, diverse vendor options, and creative social event ideas, improving the planning process.

Dolce Vita Aesthetic Medicine – *Bookkeeper* | Rancho Santa Fe, CA

04/2020 – 08/2022

- Processed payments for services. Responsible for accurate documentation of receivables.)
- Logged income and expenses from merchant’s accounts, bank and credit card statements into XpenseIt Pro accurately.
- Strengthened basic bookkeeping skills.

LEADERSHIP & COMMUNITY DEVELOPMENT

Make A Play Foundation (MAP) – *Skills Challenge Fellow ’24 (Spring Cohort)* | Remote

Spring 2024 – Present

- Selected as 1 of 100 college athletes to participate in a fellowship designed to prepare underrepresented athletes for professional success
- Receive 20+ hours of targeted interview preparation, professional development coaching & industry-specific training for competitive roles
- Collaborating with a case team of 4 other athletes to develop an investment thesis for Morgan Stanley’s Fixed Income Division in 5 weeks
 - Technical Skills Acquired: [Agile Project Management](#) | [Scrum Methodology](#) | [Tuckman’s 5 Stages of Group Development](#)

IMG Academy – *Leadership Councilmember* | Bradenton, FL

09/2023 – 02/2024

- Appointed as 1 of 8 people of 87 lacrosse athletes to the Leadership Council by the athletic administration collaborating with three other student-athletes by sending monthly check-in emails and arranging monthly meetings.
- Managed the planning of 10+ biweekly team bonding events to incorporate and prioritize team bonding to allow for a foundation for team chemistry.
- Assessed strengths and weaknesses in teammates relationships and between student-athletes and coaches to enhance bonds ultimately leading to better athletic performance. Listened to teammates’ critique, then provided feedback to the lacrosse department head to discover ways to improve our community.
- Collaborated with a team of 8 members to design shirts for the entire lacrosse program dedicated to a boys’ lacrosse player’s mom who had passed away to demonstrate unity for a fellow council member.

Santa Fe Christian High Schools– *Leadership Councilmember* | Solana Beach, CA

10/2020 – 05/2022

- Appointed by the sports department’s administration as 1 of 3 players out of 26 lacrosse team members, acquiring new leadership skills during lectures from different coaches and a community of fellow athletes.
- Assigned to leadership council in sophomore year, then chosen as team captain junior year.
- Strengthened leadership qualities, exemplified positive character traits including self-discipline, and improved vocal leadership.

Horizon Christian Fellowship – *Vacation Bible School Teacher* | Rancho Santa Fe, CA

07/2019 – 07/2019

- Volunteered to chaperone kids ages 3-6 for one week ensuring their safety during daily activities.
- Led arts and crafts, Bible studies, activities, and games.
- Initiated and ensured organization and cleanliness at the end of each day.

Giving Hope Charity – *Food Bank Volunteer* | Rancho Santa Fe, CA

12/2020 – 12/2023

- Led a group of 6-8 people to feed the homeless, extending invitations to friends and family to join in preparing sandwiches.
- Handled all aspects of purchasing and preparing the sandwiches, loading the car, and distributing the food.
- Assembled care packages to be delivered along with the sandwiches, ensuring an organized distribution of goods.

NON-TECHNICAL SKILLS & INTERESTS

- **Fun Fact:** I have traveled to 100 countries.
- **Biggest Sports Lesson:** Mental toughness helps you overcome the fear of failure and understand that emotions aren’t facts.



NICOLE CAMPOLATTARO

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EDUCATION

- Columbia University, Columbia College, New York, NY Expected May, 2028
- Bachelor of Arts in Psychology, Concentration in Business Management
- Cumulative GPA 3.63

ACADEMIC ACCOMPLISHMENTS & HONORS

- **2024 National Field Hockey Coaches Association Academic Squad – Columbia University**
- **2024 National Field Hockey Coaches Association Division I National Academic Team Award**
- **Relevant Courses:** Principles of Economics, Calculus I, and Introduction to Statistical Reasoning
- **National Honor Society-Secretary, National Art Honor Society, National Italian Honor Society, National Science Honor Society, National English Honor Society**
- **2023&2022 NFHCA High School National Academic Squad**
- **AP Courses:** AP US History, AP English Lit&Comp, AP Human Geography, AP Chemistry, AP English Lang&Comp, AP Environmental Science, AP Government & Politics

ATHLETICS

Field Hockey

- Columbia University Field Hockey Team
- Captain 2023-West Essex High School-Varsity Player-Position-Forward/Mid
- 2023 NJ All-State Field Hockey Third Team
- 2023 NJ All Group 2 First Team
- 2023 NJFHCA First Team
- NJFHCA-Senior All Star Game Player
- 2023 Essex County All Division All County Team American Division-First Team
- 2023 First Team All Essex Union
- 2023 First Team All Essex County Tournament Team
- 2023 First Team All North Jersey
- 2023 Top Terp Award – University of Maryland Field Hockey Camp
- Super Essex Conference American Division 2022-Second Team-All Essex County Team-Second Team Essex/Union League Red Division Team-Honorable Mention

EXPERIENCE

- Shadowed a CFP and CPA at Citrin Cooperman - August, 2025
- Laces Athlete Affiliate – NIL – Promote Products-May, 2025-Present
- Helped coach Columbia University Field Hockey camps/clinics – June-August 2025
- Field Hockey Trainer-Self-employed-Train middle school & high school players- May 2024-Present

EXTRACURRICULAR ACTIVITIES AND COMMUNITY SERVICE

Delta Gamma Sorority-Zeta Theta Chapter-Columbia University

Health & Wellness Club-Vice President, Peer Leader, Pre-Med Club, Key Club, Italian Club, Roundtable

Halloween Candy Buy Back-Fairfield, NJ

- Co-Founder of Fairfield Dental Group's Halloween Candy Buy Back in connection with Operation Gratitude
- Care packages for the troops overseas

Mount Sinai-New York, NY-Collected and prepared the delivery of surgical caps and gowns during COVID-19 pandemic

Color Run for Team 94-Roseland, NJ- Raise money for adults with autism spectrum disorder

CERTIFICATIONS

NJ Boating Safety Course-2020 Boating Certificate allows you to operate a vessel on non-tidal waters

SADIE M. STAFFORD

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EDUCATION

Duke University – Durham, North Carolina **GPA: 3.833/4.0**

B.A. in Economics (anticipated) | Minor in History (anticipated); Certificate in Markets and Managements (anticipated) Anticipated Graduation: 2028

- **Accomplishments:** '23 & '24 High School All-American, Duke Student Athletes in Finance Club, Duke Catholic Center, All-ACC Academic Team '25
- **Relevant Courses:** Introduction to Political Economy, Personal Finance, Economic Principles, Calculus I,

PROFESSIONAL EXPERIENCE

Sail to Sable - The Cabana – *Stylist and Sales Associate* | Darien, Connecticut **01/2021 – Present**

- Oversee inventory and stock management across in-store, online, and additional storefronts to ensure seamless operations and availability.
- Organize promotional actions and events to drive business growth and consistently meet or exceed monthly revenue goals.
- Collaborate with my leaders in designing and selecting fall/spring lines to enhance seasonal product offerings and appeal to target customers.
- Deliver efficient and accurate cashier services to enhance customer satisfaction and streamline checkout experiences.

Connecticut Grizzlies – *Assistant Coach* | Darien, Connecticut **05/2022 – 08/2024**

- Implemented and taught comprehensive game strategies and individual skills to improve overall team performance and success.
- Fostered a supportive and encouraging environment to motivate players and promote personal growth, for both individual and team performance.
- Encouraged players to work hard individually, prizing teamwork and dedication to achieve the team's overarching goals.

Noroton Yacht Club – *Hostess/snack bar cashier/bus boy* | Darien, Connecticut **06/2020 – 09/2020**

- Greeted customers and seated guests promptly based on server readiness to ensure a smooth and welcoming dining experience.
- Cleaned and reset tables neatly after guests, organizing setups to accommodate various party sizes and maintain tidy environment.
- Processed snack bar orders from members, coordinated with chefs for preparation and be prepared, and notified members when ordered were ready to ensure efficient service.

Private Babysitting – *Babysitter/Driver* | Darien, Connecticut **06/2020 – Present**

- Care of various families' children by feeding them, playing, and putting them to bed while their parents are away to ensure well-being and safety.
- Transport children to various activities and sporting events, keeping them entertained with games, puzzles, and books.
- Communicate effectively with guardians, cleaning up after children, and adhering to guardian's rules and schedules to provide reliability.

LEADERSHIP & COMMUNITY INVOLVEMENT

Post 53 - Darien Emergency Medical Services – Ambulance Rider and Assistant EMT | Darien, Connecticut **05/2020 – 09/2023**

- Studied to become a certified First Aid provider, ambulance rider, and EMT assistant to contribute to Darien's primary medical services care.
- Volunteered for 24-hour weekly shifts to respond to patients in need of assistance and an escort to the hospital, ensuring timely medical support.
- Monitored patient vitals and administered medical action when necessary, assisting the Medic with IV's and larger procedures for efficient care.
- Coordinated with the hospital to inform of patient arrival and assisted nurses with transferring to ensure smooth transition from EMS to care.

Morgans Message – *Primary Club Leader* | Darien, Connecticut **10/2023 – 06/2024**

- Crafted individualized presentations to educate teammates on mental health and solutions, aiming to destigmatize athletics & promote awareness.
- Created an inclusive, respectful, and collaborative environment, encouraging participation from coaches and players to strengthen team dynamics.
- Led conversations & presentations in learning environments to enhance player performance and team success, contributing to championships.

Saint Thomas More Church – *Youth Group Member* | Darien, Connecticut **09/2020 – 06/2024**

- Met every Sunday night following Mass, reflected on homily in groups of various grade levels, fostering understanding and discussion of the Bible.
- Collaborated with the church's pastors to improve student participation and enhance religious efforts within the high school community.
- Met Monday mornings before school to inspire enthusiasm for faith, working to spread the pastor's passion with energy to engage athletes.

ATHLETIC LEADERSHIP EXPERIENCE

Duke Women's Lacrosse **08/2024 – Present**

- Manage time by balancing rigorous academic schedule with Division 1 athletic demands while also earning All-ACC Honors spring '25.
- Bring recruits on personalized visits through campus, showcasing team culture and academic opportunities, successfully securing commitments.
- Coordinate with 50+ teammates, coaches, and staff member to ensure seamless operation and foster strong relationships across the program.

Darien Youth Lacrosse – *Coach* | Darien, Connecticut **03/2021 – 06/2024**

- Designed practice plans in collaboration with head coach to developing technique, skills, and weekly focuses; gave athletes personalized feedback.
- Volunteered after practice each spring to mentor young players, demonstrating what it takes to play at the high school level.
- Assisted at team games by warming up players, providing feedback, and supporting the head coach to ensure smooth game operations.

Darien Soccer and Lacrosse Captain – *Leadership Member* | Darien, Connecticut **08/2023 – 06/2024**

- Elected captain of both my high school soccer and lacrosse teams with the goal of leading the teams to success and fostering strong team culture.
- Built strong relationships with coaches and teammates, practicing effective communication to driving fluidity and success in practice and games.
- Mentored younger teammates to develop their understanding of plays, sets, and transitional work, contributing to their growth and team output.

TECHNICAL SKILLS & FELLOWSHIPS

- **Skills:** Microsoft Office (Word & Excel), AI Prompting
- **Completed Fellowships:** MAP Formula 1 Winter College '25 Session Finance Section - Revenue Business, Goldman Sachs Early Insight Series '25

TRISTAN J. GONZALEZ

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EDUCATION

Carnegie Mellon University – Pittsburgh, Pennsylvania

GPA: 3.72/4.0

B.A. in Business Administration | ACT/SAT: 1400 (if above 30 or 1300) Graduation Year: 2028

- **Accomplishments:** Dean's list (Spring semester), All-UAA Conference Rookie of the Year 2024, All-UAA Conference Second Team Selection 2024
 - **Relevant Courses:** Differential and Integral Calculus, Microeconomics, Macroeconomics, Accounting, Business Computing, Business Science, Reasoning Data
-

PROFESSIONAL EXPERIENCE

BNY Mellon Pre-Internship Program – *Selected Participant* | Virtual 07/2025

- Explored key sectors of financial services through expert-led sessions and peer collaboration
- Developed foundational professional skills in areas such as critical thinking, effective communication, and career readiness through targeted workshops and mentorship

Animo Capital LLC – *Intern* | Westport, CT 05/25 – 07/2025

- Researched niche markets to identify and assess high-potential investment opportunities
- Built performance models and visual reports to track performance of existing equity positions
- Interpreted macroeconomic indicators and assessed their impact on public equity and fixed income asset classes

Open Doors Foundation – *Operations Management/Marketing Intern* | Westport, CT 05/2024 – 06/2024

- Created marketing materials to promote the camp to local children
 - Designed and coordinated the production and rollout of camper T-shirts
 - Managed expenses to ensure a smooth camp operation
-

LEADERSHIP & COMMUNITY DEVELOPMENT

Carnegie Mellon Men's Soccer – *Player* | Pittsburgh, PA 08/2024 – Present

- Dedicate 20+ hours a week spent training, competing, and traveling for games
- Selected by coach to participate in the Spring 2025 CMU Student-Athlete Mentoring Program Cohort designed for first years with leadership potential
- Chosen by coaches as 1 of 7 players to serve on the 2025 season team leadership group.

Stock Talks – *Member* | Pittsburgh, PA 09/2024 – Present

- Collaborated with peers to analyze diverse investment opportunities and presented strategic stock pitches to club leadership
- Gained valuable guidance and insights from industry professionals on the technical aspects and foundational principles of equity investing
- Action, Context, End Goal (25-30 words)

Special Olympics Fundraiser – *Volunteer* | Pittsburgh, PA 01/2025 – 03/2025

- Organized and executed sales of t-shirts and donuts across campus, raising funds for the Pennsylvania Special Olympics Foundation.
- Managed outreach initiatives to increase awareness and engagement, promoting the cause throughout many areas of the CMU community.
- Action, Context, End Goal (25-30 words)

Inklings Student Newspaper – *Web Sports Editor and Staff Writer* | Westport, CT 08/2022 – 05/2024

- Spent 10+ hours a week publishing articles on a variety of topics and collaborating on print and digital content production
 - Led web meetings and delegated roles to fellow staff writers
-

ADDITIONAL SKILLS

- **Skills and Language(s):** Microsoft Excel, Problem Solving, Leadership, Fundamental Analysis, Stock Market Analysis, Spanish
- **Programs:** RBC Capital Markets Culture Day Invitee, Bain & Company Consulting Kickstart Program Selected Participant, AmplifyME Finance Accelerator Trading Day, Bloomberg Market Concepts Completion
- **Interests:** Financial Advisory, Financial Analysis, Stock Market, Macroeconomics