PLC Traction Controller Adjuster’s Manual for 2010 Code Controllers
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1. Pre-Adjustment Instructions and Notes

1.1 General Notes

It is strongly recommend that you read this manual carefully before proceeding with the installation. Important information is highlighted by the headings WARNING, CAUTION, or NOTE. These words are defined as follows:

<table>
<thead>
<tr>
<th>WARNING</th>
<th>Warnings are used to indicate instructions which, if not followed correctly, will probably result in personal injury or substantial damage to equipment.</th>
</tr>
</thead>
<tbody>
<tr>
<td>CAUTION</td>
<td>Cautions are used to indicate instructions or information which, if not observed, may result in some damage to equipment if care is not taken.</td>
</tr>
<tr>
<td>NOTE</td>
<td>Notes are used to indicate instructions or information which is especially helpful in understanding and operating the equipment, and which will usually speed up the installation process.</td>
</tr>
</tbody>
</table>

1.2 Important Precautions and Notes

The following general rules and safety precautions must be observed for safe and reliable operation of your system.

<table>
<thead>
<tr>
<th>WARNING</th>
<th>If you need to change the EPROM program chip on the CPU, make sure you read the instructions and know exactly how to install the new chip. Plugging the EPROM chip in upside-down may damage the chip. Static electricity can damage the EPROM, so avoid touching the pins on the chip, and ground yourself (by touching the controller cabinet) before touching the chip or the controller. Do not expose the EPROM program chip to bright light, and do not remove the label over the EPROM program chip window.</th>
</tr>
</thead>
<tbody>
<tr>
<td>WARNING</td>
<td>The elevator controller must be installed by experienced field installation personnel. The field installation personnel must know and follow all the rules and regulations pertaining to the safe installation and running of elevators. Additional information for specific devices (such as the door operator, etc.) is the responsibility of the manufacturers of those devices.</td>
</tr>
<tr>
<td>WARNING</td>
<td>This equipment is designed and built to comply with ASME A17.1/CSA B44, ASME A17.5 CSA B44.1 and must be installed by a qualified contractor. It is the responsibility of the contractor to make sure that the final installation complies with all applicable local, state and national codes, and is installed safely.</td>
</tr>
<tr>
<td>WARNING</td>
<td>The 3 phase AC power supply to this equipment must come from a fused disconnect switch or circuit breaker which is sized in accordance with all applicable national, state and local electrical codes, in order to provide the necessary branch circuit protection for the controller and motor. Incorrect motor branch circuit protection may create a hazardous condition.</td>
</tr>
</tbody>
</table>
WARNING: Proper grounding is vital for the safe operation of your system. Bring the ground wire to the ground stud that is labeled "GND" or "G". You must choose the proper conductor size. See national electrical code article 250-95, or the related local applicable code.

1.3 Initial work

For the purposes of this manual it is assumed that:

- The car has been connected to the motor, brake and power supply and is running on temporary run as described in the Virginia Controls temporary run manual.

- The car should be running on inspection operation using either the inspection run buttons in the controller or a temporary run bug.

- The drive has been auto-tuned and the encoder position has been learned by the drive.

If these procedures have not been completed refer to sheet “P1” in the schematics for instructions.
2. Verify Brake Voltages

2.1 Adjusting the Brake

**NOTE:** The procedure below should have been done during the initial setup of the controller as described in the Virginia Controls temporary run manual. The information is repeated here for convenience.

Refer to the schematic for the brake circuits (usually sheet 2).

Compare the brake voltage listed on the schematic to the brake data tag. These voltages should be nearly the same. Use the voltage listed on the schematic for setting the brake voltages.

Power may be applied to the brake by manually pushing in contactors “BK1”, “BK2” and when equipped “BSA”.

If your controller has a second brake (emergency brake) manually push in contactors “BK3”, “BK4” and when equipped “BSB” to pick the second brake.

**WARNING:** The car/platform may move when the brake is picked. Do not allow any movement that may cause personal injury or damage to the equipment.

Adjust the brake pick and hold voltages as needed. These values are preset at Va. Controls and should be close to the proper values. Not all brakes have a hold voltage. If there is no hold voltage there will not be any contactors named “BSA” or “BSB” and there will not be a brake economy switch. Refer to the schematic to see what contactors are supplied and what adjustments are available via resistors “B1”, “B2”, Etc.

a) Use a voltmeter to check for correct brake voltage(s) at terminals B1 and B2 by picking relays “BK1”, “BK2” & if equipped “BSA”. If the brake has an economy switch install a temporary jumper around this switch to check for the proper brake pick voltage. Adjust brake pick voltage if needed.

b) If applicable, release "BSA" (or remove the temporary jumper installed in the previous step) to check for proper hold voltage. Adjust brake hold voltage if needed.

c) If equipped with a second brake, repeat steps listed above by checking voltage at terminals B3 & B4 via relays "BK3", "BK4" & "BSB".

d) Ensure that the brake(s) is working mechanically and properly adjusted.
3. Cartop Selector

There are two selector systems currently in use. Both use an IP-8300 style selector with magnets mounted on a steel tape. Check sheet CTX in your schematic and refer to the appropriate instruction below for your particular installation. The first type uses leveling and slowdown magnets mounted on the tape, the second type only uses leveling and floor reset magnets mounted on the tape. With the second type of system the slowdowns are programmed into the PLC.

3.1 Basic Functions for Selectors with Slowdown Magnets

The car top selector provides slowdown, floor position, leveling, and terminal landing reset signals to the controller. Magnets are placed on the selector tape in the proper locations to provide signals as required. See sheet “CTX” in the schematics for the exact setup for your installation.

There will be up level, down level and door zone sensors that sense a single common magnet at each landing. There are also slowdown sensors that perform a “step up” and “Step down” operation. Depending on the installation there may be as many as 3 up and 3 down slowdown signals, or there may be as few as 1 up and 1 down slowdown signal. Selector signals are initialized when a magnet is near a sensor. Each sensor is connected to a relay in the car top selector junction box which in turn is connected to the controller.

NOTE: A 1” wide reset magnet is required at the terminal landings in most installations. This magnet is required for proper reset of floor position at the terminal landings. The controller will not function properly if the reset magnets are not installed!

3.2 Magnet Placement for Selectors with Slowdown Magnets

Leveling magnets are installed such that the up and down level sensors are above and below the magnet when the car is floor level. When the car is sitting at any floor level the up level (UL) and down level (DL) relays in the selector should be off and the door zone (DZ) relay should be on. A leveling magnet is required at every landing.

Slowdown magnets are located at a set distance above/below the floor to initiate slowdown and to provide floor position information to the controller. Slowdown is initiated when a sensor rides onto the leading edge of a magnet. The magnets should be placed at the proper distances from the floor as indicated on the “CTX” sheet in the schematic. Depending on the speed of the car there may be multiple sets of up and down slowdown targets.

Two 10 foot long magnets are supplied for jobs that have inspection access. These magnets create a zone that limits car travel while on inspection access operation and should be installed as shown on sheet CTX in the schematic.
3.3 Basic function for Selectors without Slowdown Magnets

The selector targets consist of a single magnet for up level, down level, and door zone at each floor. Additionally, floor reset targets are located at each landing. When this type of selector system is used the slowdown distances are programmed into the PLC and there are no slowdown magnets used on the selector. See sheet “CTX” in the schematics for the exact setup for your installation. Selector signals are initialized when a magnet is near a sensor. Each sensor is connected to a relay in the car top selector junction box which in turn is connected to the controller.

3.4 Magnet Placement for Selectors without Slowdown Magnets

Leveling magnets are installed such that the up and down level sensors are above and below the magnet when the car is floor level. When the car is sitting at any floor level the up level (UL) and down level (DL) relays in the selector should be off and the door zone (DZ) relay should be on. A leveling magnet is required at every landing.

Each landing at floor level must have a combination of floor reset magnets. The reset magnets have values of 1, 2, 4, 8, 16 & 32. The reset magnets are configured at each landing so that their combined values added together equal the floor number of the controller. For example, floor 19 would require magnets 16, 2 & 1. (16+2+1 = 19)

For installations with only a few landings, the 8, 16 & 32 magnets may not be required. For example, on an eleven stop controller the required magnets at the top landing are: 8, 2 & 1 (8+2+1 =11). In this instance there is no need to install any 16 or 32 value magnets. Note that the bottom landing is 1F regardless of what the floor may be called in the building (i.e. “B”, “SB”, etc.) A possible exception to this rule would be in a duplex when one car goes to the basement and the other does not. In this case the bottom landing of the car that goes to the basement would be 1F and the bottom landing for the car that does not go to the basement would be 2F. See sheet CTX in the schematics for job specific details.
4. Shaftway Switches

4.1 Determining the number of shaftway switches required

Look at sheet “FS” in the schematics to determine the number of shaftway switches required for your installation. These will include the slowdown, normal limit, final limit, and ETSD switches. The number of switches will vary from 6 to 16 depending on the speed of the elevator. Note that all of the shaftway switches are normally closed and will open when actuated by the car cam. Sheet “SS” in the schematics shows the relative position of the switches with respect to one another.

4.2 Shaftway Switch Locations

4.2.1 Normal Limit Switches

The “Up Normal Limit Switch” (up directional limit) should be located about 1” above the top floor. The car cam should not engage this switch when the car is floor level at the top floor, but should allow for about 1” of over travel.

The “Down Normal Limit Switch” (down directional limit) should be located about 1” below the bottom floor. The car cam should not engage this switch when the car is floor level at the bottom floor but should allow for about 1” of over travel.

4.2.2 Final Limit Switches

The “Up Final” is the uppermost switch in the hatch. When the car cam opens this switch all power is removed from the control circuits. This switch is located above the Up Normal Limit Switch. Under normal operation the car cam will never actuate this switch.

The “Down Final” is the lowermost switch in the hatch. When the car cam opens this switch all power is removed from the control circuits. This switch is located below the Down Normal Limit Switch. Under normal operation the car cam will never actuate this switch.

4.2.3 Slowdown Switches

The number of slowdown switches will vary from 2 to 6 depending on car speed. See sheet “FS” in the schematic to see how many switches are required for your installation. The placement of these switches is such that the switch should open about 1” after the corresponding selector target is reached by the cartop selector. For example, if the Up High Speed slowdown selector target is set at 8’ from the top floor, the Up High Speed Slowdown switch should be set at 7’-11” from the top floor. For every slowdown sensor in the cartop selector there will be a corresponding slowdown switch in the shaftway. See sheet “SS” in the schematics for additional information. Note that when the slowdowns are programmed into the PLC the selector will not have any slowdown switches. In this case the switches should be located 1” after the programmed slowdown is reached. See sheet “CTX” in the schematics for recommended slowdown distances.
4.2.4 ETSD Switches

An Emergency terminal slowdown switch is required at both the top and bottom landings. This switch is located at ⅓ of the high speed slowdown distance from the landing. It is a closed switch that opens as the car approaches the landing. See sheet “CTX” or “SS” in the schematics for recommended slowdown distances and sheet “ETSD” for additional information.

4.3 Sequence of Operation for Shaftway Switches

In general the car will use the selector slowdown signals (or the PLC programmed slowdown) to slow down and stop. The shaftway slowdown switches are a backup to the selector sensors (or PLC programming for encoder based selectors) at the terminal landings. These switches should operate about 1” after a selector slowdown (or programmed slowdown) sensor is activated. The exact distance is not critical to the operation of the elevator and can vary slightly without causing adverse effects to the operation of the controller. See sheet “SS” in the schematics for additional information.
5. PLC Setup for Jobs with Encoder Based Selectors

**NOTE:** If you have a controller with an encoder based selector system there is a “LEARN” terminal in the controller and the selector (see sheet CTX) will not have any slowdown sensors.

When an ECTS positioning system is used, there are not any slowdown switches in the cartop selector. The slowdown signals are generated from values programmed into the PLC and may be adjusted via the PLC data panel. Floor levels will be defined in a floor position table in the PLC and are set up during a learn trip. (See below)

**NOTE:** Job specific information is on sheet “ECTS” in your schematics.

5.1 Learn Trip

Before doing a learn trip, the car must be ready to run on automatic, the selector leveling magnets and binary reset magnets must be installed, and the car must not be on any special service such as emergency fire service, emergency power, independent service, etc. The “Hall Call Cutout” switch on the relay circuit board must be in the “normal” position.

Run the car in the up direction on inspection and, using the GE Versamax Data Panel, observe the value of the high speed counter speed. This should be a positive value. Run the car in the down direction and observe that a negative value is displayed. The actual value is not important at this time, only the positive or negative aspect needs to be considered. If the polarity is backwards, reverse A+ and B+ on the GE high speed counter card to obtain a negative value in the down direction.

If a Data Panel is not available, then look through your schematics and find the shutdown (SHTDN!) output. The location of this output will vary from controller to controller. Run the car in the up direction on inspection while observing the shutdown output. This output should blink on and off. Run the car in the down direction and observe the shutdown output. The output should remain off. If the output works backwards from the above description, reverse A+ and B+ on the high speed counter card to obtain a flashing shutdown light in the up direction only.

When all of the conditions listed above have been met, and the car is sitting at the bottom landing, touch a jumper from controller terminal “1” to the PLC input labeled “Learn”. The jumper does not need to be held in place.

The car will begin to run up at FDL speed. (About 25 FPM.) It will stop briefly at each landing and continue up the hoistway until it reaches the top landing. This completes the learn trip and the car is able to run on automatic.
5.2 Floor Tables

Check sheet “ECTS” in your schematic for job specific information for your controller. The floor tables usually start at register R551 but may be different on some controllers.

Each floor value is the actual count of the High Speed Counter at the landing, and is stored in two registers as a value between 20000 (the bottom landing) and up to 2,147,483,647. There will be two registers per landing provided. If register R551 is correct for your controller then register R551 and R552 will be the value of the floor position for the lowest landing, R553 and R554 will be the position value of the second landing, etc.

R551 will contain 20000, and R552 will be 0. Each consecutive pair of registers will have a larger number than the previous register with the largest value being in the register that represents the highest landing.

NOTE: When viewing the values with the data panel the values will increase from a positive value to 32767, then continue from -32768 to 0. This is because the value is part of a two register pair so the lower register works like an unsigned integer (0 to 65535) but the data panel will display the value as a signed integer (-32768 to 32767).

To change a value from a signed integer to an unsigned integer, add 65536 to the negative value. For example -32768 as a signed integer would be (65536 – 32768) or 32768 as an unsigned integer. This is only of concern when checking the floor count where the value goes from positive to negative. For example, in the table below, if floor 2 had a count of 30000 and floor 3 had a count of -25536, then the difference is (65536 – 25536) – 30000, which is 10000. Note also, when the value goes from negative to positive the 2nd register will increase.

A typical table of floor values might look like the following example. In this case the difference in counts between floors is 10000 counts.

<table>
<thead>
<tr>
<th>Floor</th>
<th>1st Reg</th>
<th>2nd Reg</th>
<th>Double Integer count</th>
<th>Difference from previous ldg</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>20000</td>
<td>0</td>
<td>20000</td>
<td>-</td>
</tr>
<tr>
<td>2</td>
<td>30000</td>
<td>0</td>
<td>30000</td>
<td>30000 – 20000 = 10000</td>
</tr>
<tr>
<td>3</td>
<td>-25536</td>
<td>0</td>
<td>(65536 – 25536) = 40000</td>
<td>(65536 – 25536) – 30000 = 10000</td>
</tr>
<tr>
<td>4</td>
<td>-15536</td>
<td>0</td>
<td>(65536 – 15536) = 50000</td>
<td>(– 15536) – (– 25536) = 10000</td>
</tr>
<tr>
<td>5</td>
<td>-5536</td>
<td>0</td>
<td>(65536 – 5536) = 60000</td>
<td>(– 5536) – (– 15536) = 10000</td>
</tr>
<tr>
<td>6</td>
<td>4464</td>
<td>1</td>
<td>(1 * 65536) + 4464 = 70000</td>
<td>4464 – (– 5536) = 10000</td>
</tr>
<tr>
<td>7</td>
<td>14464</td>
<td>1</td>
<td>(1 * 65536) + 14464 = 80000</td>
<td>14464 – 4464 = 10000</td>
</tr>
<tr>
<td>8</td>
<td>24464</td>
<td>1</td>
<td>(1 * 65536) + 24464 = 90000</td>
<td>24464 – 14464 = 10000</td>
</tr>
</tbody>
</table>

It is recommended that after a successful learn has been completed, the values of the floor counts should be recorded on the ECTS sheet in the schematics. This allows floor counts to be entered manually, or tweaked, if desired. These values can also be used to compare with other cars in the building.
5.3 Scaling Factor

The scaling factor is calculated automatically based on the floor count values and the value provided for the car travel. The scaling factor is the number of counts from the High Speed Counter that corresponds to ½” of car travel. This number is useful for tweaking the floor count table. For example, if you wanted to move the value for the floor count for a landing up by half an inch, then you would add the value in the scaling factor to the existing number for the floor count for that floor.

5.4 Slowdown Distances

Registers in the PLC hold the value of the slowdown distances. Refer to sheet “ECTS” for the exact details of your controller. The slowdown values are scaled such that each number is about ½ “of slowdown when the scaling factor is correct. (A value of 200 is about 100” of slowdown) These numbers may be adjusted to allow for longer or shorter slowdown distances. All landings will be affected equally.

Slowdown distances, drive speeds and acceleration and deceleration rates should be adjusted such that a smooth ride is achieved.
6. Drive Adjustment

Before the drive can be properly adjusted, the slowdown switches, selector slowdowns, selector resets and PLC slowdowns (if applicable) should be set up properly and functioning. Refer to sheet “P1” in the schematic for recommended drive parameters. If a drive ever needs to be replaced follow the instruction on the right hand side of sheet “P1” where it says “START HERE”.

NOTE: The adjustment instructions in this section are based on a KEB drive. If your controller has a different drive, the parameters numbers will be different than those that are listed here. See the drive manual for information on the specific drive that was supplied with your controller.

6.1.1 Initial setup

Initial drive setup should have been done at the time the car was placed into temporary service as described in the temporary run manual. The following information is repeated here for convenience.

- Compare the motor information on the parameter sheet to the actual motor data tag. Va. Controls has predetermined the required values and they are listed on sheets “P1” & "P2" in the schematics. These values have already been programmed into the drive, but should be checked for accuracy. These parameters may have been changed slightly by Va. Controls, but should be very close to the data tag information on the motor.

- Compare all of the drive parameters to those listed on the parameter sheet (sheet P1) in the schematic. They should be the same. See the drive manual for information regarding using the drive programmer to access parameters.

- Check the pulses per revolution (PPR) listed on the encoder data plate. Sometimes the PPR is hidden in the part number. Generally the PPR will be either 1024 or 2048. This must be the same number that is programmed into the “encoder pulses” parameter in the drive or improper operation will occur.

Before attempting to mover the car, follow the Auto-Tune, Machine Data and Encoder Synchronization instructions on the right hand side of sheet P1 in the schematics and in sections 5.11.2, 5.11.3 & 5.11.4 in the KEB drive manual.

- Use the run bug to attempt a run in the up direction. Check that the controller’s up relays (“U1”, “U2” etc.) energize, the brake picks and the car runs in the up direction. Repeat for the down direction, ensuring that the controllers down relays (“D1, “D2” etc.) are energized and the car moves in the down direction.
• Make sure that the brake is not dragging. Adjust if needed.

While running the car, verify that the motor runs smoothly in both directions and at the proper inspection speed. The motor current should now be less than the nameplate value.

• If the car runs smoothly and at the programmed inspection speed (usually 50 FPM), no changes are needed with the encoder phasing.

• If the car responds “sluggishly” and runs at a slow speed, the encoder phasing is generally reversed. This may also be accompanied by excessive motor current. The motor current may be checked with the drive programmer at drive parameter LF.93. (See drive manual for the exact procedure for using the programmer)

  *If the car does not run in the proper direction and run smoothly without excessive current draw, review sections 5.11.2, 5.11.3 & 5.11.4 in the drive manual to make the proper adjustments*

• Apply power and test. The car should now run smoothly.

**6.1.2 Speed Control**

The various speeds may be set through drive parameters LF.41 through LF.47 in the KEB drive. Factory recommended speeds are listed on sheet “P1” on the schematics and are preprogrammed into the drive at the factory. These may be adjusted as desired.

**6.1.3 Acceleration, Deceleration & “S” Curve Adjustments**

The acceleration, deceleration and “S” curve (jerk) adjustments are done via 0.LF.50 through 0.LF.55 and 1.LF.50 through 1.LF.55 in the KEB drive. **Note that the KEB drive manual has incorrect information regarding these adjustments.** Refer to the schematic sheet “P1” to find the proper parameter to adjust for acceleration and deceleration. The proper speed references are listed in () after the parameter number on sheet “P1”. (Example 1.LF.51 ACCELERATION (FS, 1FR, INSP, LV) indicates that 1.LF.51 is the acceleration rate for fast speed, one floor run inspection and leveling.) These parameters may change depending on the job so be sure to check your job specific schematic before making adjustments.

Adjust the acceleration and deceleration curves for a comfortable ride. The jerk rates may be changed as desired to give a smooth start and stop. Larger numbers will give quicker changes while smaller number will allow for more gentle changes.
6.1.4 Start Delay

Located on the relay circuit board in the controller is a timer labeled “UDX”. This timer will delay movement of the car to allow for the brake to pick. The drive will hold the car at floor level until this timer expires. The factory setting for this timer is 0.1 seconds. It may be lengthened if necessary to prevent the car from “pulling though the brake” due to a brake that is sluggish to pick. This timer should not need to be set for more than 1 second. A long setting of this timer (About 2 seconds or more) will result in controller faults.

6.1.5 Brake Drop Adjustment

Located on the relay circuit board is a potentiometer labeled “UDTX”. This control allows for adjustment of the brake drop time. Clockwise will hold the brake open for more time, while counterclockwise will allow the brake to set more quickly. Adjust “UDTX” such that the brake sets on a motionless brake drum. Ideally the brake pads should contact the drum just as the drum comes to a complete stop. Too much time on “UDTX” may result in rollback of the car. Too little time on “UDTX” will result in the brake dropping while the car is still in motion. This will result in undesired wear on the brake pads and may be felt as a jerk in the elevator as it stops.
7. Ride Adjustment

To obtain the best overall ride quality the following steps are recommended.

a) High speed slowdown distance is set based on recommended distances as listed on sheet “CTX” or “SS” in the schematic. This is done by adjusting the slowdown magnets on the selector or in the case of an encoder based selector adjusting the programmable slowdowns in the PLC.

b) Acceleration and deceleration rates are set via the drive for a smooth ride on fast speed runs.

c) Two floor run speed (2FR) (when applicable) is set via the drive to allow the car to level into the floor with 2 to 4 inches of level distance.

d) One floor run speed (1FR) (when applicable) is set via the drive to allow the car to level into the floor with 2 to 4 inches of level distance.

**NOTE:** One floor run and two floor runs speeds will follow the same acceleration and deceleration curves as fast speed runs.

**NOTES:** A one floor run (1FR) is defined as a run between two adjacent landings (2F to 3F.)

A two floor run is defined as a run between floors two landings apart. (2F to 4F.)

A fast speed or high speed run is defined as a run between floors that are more than 2 landings apart. (2F-5F).

Depending on floor heights and car speed not all controllers will have separate 1FR, 2FR and high speed runs.

Controllers that are equipped only with relay “FS” have one floor run circuitry.

Controllers that are equipped with relays “1FR” and “FS” have two floor run circuitry.

Controllers that are equipped with relays “1FR”, “2FR”, and “FS” have three floor run circuitry.
8. PLC High Speed Counter Setup

At any time after the car is able to run at full speed, the high speed counter may be programmed in the PLC. This is a software device that monitors for over speeding of the car. The high speed counter will remember the highest speed obtained during the calibration process, so it is necessary to be sure that full speed is reached during the calibration run. This is a software device that monitors for over speeding of the car. Note that the ETSD/UCM/OS hardware device must also be setup as described elsewhere in this document. To set up the PLC overspeed device the following steps are required.

a) With the car at the bottom landing turn the power off and install a jumper from terminal block 1 on the controller’s main terminal strip to PLC terminal “HSC”. Make sure that the corresponding input on the PLC input card lights up. (See the schematic for the exact location of this input) If this jumper is already installed simply cycle the power to the controller at the bottom landing.

b) Run the car at full speed in the up direction and observe the shutdown output of the PLC. (Usually module 8, output B2) The shutdown light should flash as the car runs in the up direction. If the light flashes when the car runs in the down direction switch encoder wires A & B at the high speed counter on the PLC and repeat step “a”. (Do not switch the encoder wires at the drive!)

c) Once the car has run at full speed in the up direction and stopped at an upper landing, turn the power off to the controller and remove the jumper from controller terminal “HSC”. This completes setup of the high speed counter.

NOTE: Cycling the power to the controller with a jumper connected to the “HSC” input will erase the calibration of a previously calibrated high speed counter and the setup procedure will need to be repeated.
9. PLC ETSD Setup

Older systems required a setup procedure be done for the PLC. With the addition of the new hardware based ETSD monitoring system the PLC no longer requires an ETSD setup procedure.
10. ETSD Monitoring System setup

The ETSD monitoring system is a hardware-based device that performs a hardware (non-programmed) check of three critical functions of the elevator. The ETSD part of the board checks that the car is decelerating properly as it reaches a terminal landing. The uncontrolled movement part of the board checks that the car is not moving at a time when it should be sitting still (i.e., at a floor with the door open). The overspeed part of the board monitors for overspeed conditions while leveling with the doors open and on inspection. Not all functions of this board are required on all installations depending on car speed. Check your schematic to see if this board is present and which functions are required.

The device uses a black & white tape attached to the drive sheave along with a sensor to detect car speed. See the user’s manual for more information about mounting the sensor and installing the tape.

| NOTE: The drive should be fully adjusted and the car should be able to run on automatic before calibrating the ETSD SYSTEM circuit board. |
| NOTE: The sensor and tape must be mounted on the machine before attempting to calibrate the ETSD or Overspeed devices |

The car speed can be monitored on LED’s “S0-S7” by turning on DIP SW-4, “AUX”, only. These LED’s show car speed as a binary count that should ramp up & down with Accel & Decel and appear stable at constant speed, with dithering (or flashing…) on the lowest one or two bits only.

LED’s “S0-S7” represent an 8 Bit count (1, 2, 4, etc…) where each bit accounts for 5FPM (or, one ¼” of tape travel sampled over 250mS). Example: LED’s “S1 + S2 + S3 + S4” = (2 + 4 + 8 + 16) x 5 = 150FPM.

Check sensor operation before calibrating the unit as described below.

Leave the SW-4, “AUX” in the ON/Up position and run the car at constant speed on a fast speed run. Monitor LED’s “S0-S7”. The pattern should be stable on the higher numbered LED’s and may flash on the lower numbered LED’s. If the pattern is not stable, check sensor alignment and adjust the sensitivity adjustment on the sensor. A stable pattern is essential for proper calibration of the overspeed ETSD board.

10.1.1 Calibrating the Overspeed device

a) Turn off the controller at the mainline disconnect.

b) Place a jumper on the ETSD monitoring system circuit board terminal “OSC”. Connect the other end of this jumper to terminal block 1 (120VAC) on the controller’s main terminal strip.

c) Place a jumper on the ETSD monitoring system circuit board terminal “ETSDFT”. Connect the other end of this jumper to terminal block 1 (120VAC) on the controller’s main terminal strip.
d) Power up the controller by closing the mainline disconnect. If the jumpers to terminals “ETSDFT” & “OCS” were previously installed during the initial startup phase of the project, cycle power to the controller with the jumpers installed before proceeding to the next step.

e) Set inspection speed in the drive to 150FPM. (For cars slower than 200FPM set the speed to 80% of full speed)

f) Run the car in either direction on inspection for at least 5 Seconds.

g) With power still applied to the controller and the car stopped, remove the jumper from terminal “OSC”

h) The “OS Tuned” light with turn on indicating that the overspeed device has been calibrated.

i) Cycle the power to the controller to complete the calibration.

j) Set inspection speed in the drive back to 50FPM or any desired setting below 150FPM.

k) Remove the jumper from the “SHTDFT” input.

10.1.2 Calibration the ETSD system

a) Turn off the controller at the mainline disconnect.

b) Place a jumper on the ETSD monitoring system circuit board terminal “ETSC”. Connect the other end of this jumper to terminal block 1 (120VAC) on the controller’s main terminal strip. If the jumper was previously installed cycle power to the controller with the jumper installed before proceeding to the next step.

c) Power up the controller by closing the mainline disconnect.

d) Set full speed in the drive to be 90% of full speed. (Adjust LF.42 in the KEB drive)

f) After the car has stopped and with power still applied to the controller, remove the jumper from terminal “ETSC”

g) The “ETSD Tuned” light will turn on indicating that the ETSD system has been calibrated.

h) Set full speed in the drive back to contract speed.

i) Remove the jumper from terminal “ETSDFT”

10.1.3 Putting the system into operation

Be sure that the jumpers have been removed from terminals “SHTDFT”, “OSC, and “ETSDFT” before placing the system into service. There should not be any temporary jumpers connected to the circuit board.
WARNING: The Emergency terminal slowdown/Overspeed/Uncontrolled movement device will not operate with a jumper on the SHTDFT terminal. This jumper must be removed before placing the car into service.

NOTE: Some sections of the board may not be used depending on car speed. If the car speed is 200FPM or below there will be a factory jumper on terminal “ETSDFT”. Factory installed jumpers should not be removed. Check your job schematic to check which factory jumpers are installed.

10.1.4 Faults

If any of the systems on this board have detected a fault condition the corresponding red LED will light. Note that faults will be remembered through a power down condition. To reset an “ETSD” fault push the “ETSD Reset” pushbutton on the board. To reset an “OS” fault push the “OS Reset” pushbutton on the board. To reset a “UCM” fault a jumper must be connected to the “SHTDFT” input on the circuit board. In most cases the controller must be set for automatic (not inspection) operation to be reset.
11. Shutdown Defeat Jumper

The Shutdown defeat jumper is connected to terminal 1 and the PLC input SHTDFT. This jumper will defeat the operation of many of the controller’s safety devices such as run timers and redundancy checks. Some critical faults (such as drive not ready to run) are not defeated with this jumper. This jumper is needed to allow the controller to run on temporary service during the construction and adjustment phases of the installation.

WARNING: The shutdown defeat jumper is intended for initial startup of the elevator and for troubleshooting purposes only. This jumper must be removed before the elevator is placed into service or serious injury or death could result!
12. Placing the Car into Service

After the installation is complete, all setup and calibration procedures are complete, and all temporary jumpers have been removed the car may be placed in service.

**WARNING:** Before placing the car into service all setup procedures must be completed and all temporary jumpers must be removed from the controller.

The installer should check all features of the controller for proper operation. Features such as emergency fire service, emergency power, independent service, etc. should be checked. Items such as safeties and door operators should be checked for safe and code compliant operation. If any safety items are found to be non-operative they should be investigated and repaired before placing the car in service.
13. Faults

In the event of a fault the PLC will provide fault codes via the data panel. The fault codes and their descriptions are listed in the schematic on sheets FL1, FL2 and FL3 in the schematic. The PLC system stores multiple faults and will retain them during a power loss.

Note that a single event may create several faults simultaneously. For example, if a running car should “tip” a door lock during travel, the most recent fault may be a “Car stopped out of door zone” fault. The next fault down in the fault list will show the fault for the door lock being opened. It is advisable to check several layers down in the fault log to be sure you have the entire picture of the problem. In the example above the car did stop out of door zone, however, that was a result of the original problem, not the problem itself.

In addition to a fault code the data panel will display a set of 1’s and 0’s (10011011). These are the status bits for the particular fault. This provides information such as floor position, direction of travel, etc., at the time of the fault. Each bit of the binary number has a specific meaning. See the schematics and user manual for additional information. Use the fault code along with the binary “status” bits to help determine what happened at the time of the fault.

**NOTE:** Use the fault code along with the binary “status” bits to help determine what the car was doing at the time of the fault.
14. PLC adjustments

Numerous parameters may be adjusted in the PLC. These parameters include items such as door times, homing landing, etc. Refer to the schematic sheets, FA, FA1, FA2, DP, Etc. along with the user manual for a detailed list and description of adjustable features.
15. Regeneration Unit (When Provided)

The regeneration unit is provided to put the motor’s regenerated power back into the building power supply during an overhauling condition of the elevator. This unit does not normally require any adjustments.

The first time the regeneration unit is powered up on a power supply other than the one where it was tested, it may display an E.Puch or E.PuC Fault.

To reset the fault use the Regeneration unit keypad to navigate to parameter CP.31 and press enter. This fault should not reoccur unless the unit is connected to a different power source.
16. Safety Tests

**WARNING:** Before doing any of the tests outlined below, the elevator must be free of personal and must not be assessable to any passengers. Many of these tests intentionally disable safety devices and should only be performed by qualified trained personnel. After each test is completed a thorough inspection of the elevator should be done prior to placing the car back into service.

**NOTE:** Terminal numbers are listed in the procedures below for your convenience and are the numbers most commonly used. Check your controller schematic to verify terminal designations for your specific controller.

16.1 Overspeed Safety Test

It is recommended that an empty car low speed safety test be done to ensure that the safety devices are functioning properly before performing a full load full speed test.

16.1.1 Low speed test

a) Jump out the car safety switch with a temporary jumper. (2X-2Y)
b) Run the car down on inspection speed (about 50 FPM).
c) While the car is running, manually engage the overspeed governor. The safety device on the car should trip and the motor sheave will continue to turn until the inspection run button is released. Do not allow the drive sheave to turn on the stationary ropes for more than a few seconds or damage will occur!
d) Manually inspect the safety devices to ensure proper operation.
e) Reset the overspeed governor and run the car up to disengage the safeties.
f) Ensure that the safeties are fully disengaged before proceeding.

16.1.2 Full speed Test

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.
b) Run the car away from the lower terminal landing. The car should be high enough in the hoistway to allow the car to accelerate to a high rate of speed before reaching the lower landing.
c) Jump out the car safety switch with a temporary jumper.
d) Jump out the governor safety switch with a temporary jumper. (Terminals 1X-1Y)

e) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the PLC.

f) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

g) Record the value of Parameter LF.22 in the KEB drive. Multiply the value from LF.22 by 1.5 and program this new value into LF.22.

h) Place a car call to the lowest landing by touching a jumper from terminal 1 – 1C in the controller.

i) The car will run down at greater than full speed. The governor should trip stopping the car.

j) The drive sheave will continue to turn on the stationary ropes. Turn off power to the controller.

**WARNING:** Do not allow the drive sheave to turn on the stationary ropes for more than a few seconds or damage will occur!

k) Manually inspect the safety devices and car for damage and proper operation.

l) Enter the originally recorded value of LF.22 back into the drive.

m) Reset the overspeed governor and run the car up on inspection to disengage the safeties. Ensure that the safeties are fully disengaged before proceeding.

n) Remove all temporary jumpers.

o) The “Hall Call Cutout” switch may be placed back into the “normal” position.

**WARNING:** Do not put the car back into service until it has been carefully checked for damage.

The above test may now be repeated with a full load on the car if required.

### 16.2 Buffer Tests

#### 16.2.1 Car Buffer Test for Cars with Selector Slowdown Switches

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.

b) Place the car at the third landing from the bottom.

c) Place a jumper from terminal 1 on the main terminal strip to PLC input terminal SHTDFT on the main terminal strip.
d) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency
terminal slowdown/Overspeed/Uncontrolled movement device circuit board. (If equipped)

e) Jump out the shaftway slowdown limit switches by jumping terminals 3-19S-19M-19H together.
Note that not all controllers will have all of these terminals.

f) Place a jumper on the buffer switch and finals (terminals 1W-1X) if desired.

i) Jump out the down normal limit switch. (Terminals 6-16)

k) The car will run full speed onto the buffer.

m) Run the car off of the buffer using the controller inspection switches.

n) Inspect the car and buffer for damage.

WARNING: Do not put the car back into service until it has been carefully checked for

damage.

o) Remove all temporary jumpers and reconnect the selector wires removed in the steps above.

p) Run the car back near the bottom landing and put the car on automatic.

q) The car will run down to floor level and floor position will reset to “1F”

r) The “Hall Call Cutout” switch may be placed back into the “normal” position.

16.2.2 Car Buffer test for cars with an encoder based selector

NOTE: If you have a controller with an encoder based selector system there is a
“LEARN” terminal in the controller and the selector (see sheet CTX) will not have any
slowdown sensors.
a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.
b) Place the car at the third landing from the bottom.
c) Place a jumper from terminal 1 on the main terminal strip to PLC input terminal SHTDFT.
d) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/Uncontrolled movement device circuit board. (If equipped)
e) Jump out the shaftway slowdown limit switches by jumping terminals 3-19S-19M-19H together. Note that not all controllers will have all of these terminals.
f) Place a jumper on the buffer switch and finals (terminals 1W-1X) if desired.
g) Jump out the down normal limit switch. (Terminals 6-16)
h) Jump out the down ETSD switch (1-32X) if provided.
i) Place a jumper on terminals 1-4FP on the controller terminal strip. The car position will change to 7F making the controller “think” that the car is at a higher floor than it really is.
j) Place a car call at the bottom landing by touching a jumper from terminal 1 to terminal 1C.
k) The car will run full speed onto the buffer.
l) After the car strikes the buffer, pull the mainline disconnect or place the car on controller inspection to stop the motor.

**WARNING:** Do not allow the drive sheave to turn on the stationary ropes for more than a few seconds or damage will occur!
m) Run the car off of the buffer using the controller inspection switches.
n) Inspect the car and buffer for damage.

**WARNING:** Do not put the car back into service until it has been carefully checked for damage.
o) Remove all temporary jumpers and reconnect the selector wires removed in the steps above.
p) Run the car back near the bottom landing and put the car on automatic.
q) The car will run down to floor level and floor position will reset to “1F”
r) The “Hall Call Cutout” switch may be placed back into the “normal” position.
16.2.3 Counterweight Buffer Test for Cars with Selector Slowdown Switches

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.
b) Place the car at the third landing from the top.
c) Place a jumper from terminal 1 on the main terminal strip to PLC input terminal SHTDFT on the main terminal strip.
d) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/Uncontrolled movement device circuit board. (If equipped)
e) Jump out the shaftway slowdown limit switches by jumping terminals 3-18S-18M-18H together. Note that not all controllers will have all of these terminals.
f) Place a jumper on the buffer switch and finals (terminals 1W-1X) if desired.
g) Jump out the up normal limit switch. (Terminals 6-14)
h) Jump out the up ETSD switch (1-31X) if provided.
i) Remove the selector slowdown signals from the controller by disconnecting wires 31H, 31M, 31S. Note that depending on car speed you may not have all of these terminals. Tag the wires so that they may be properly reconnected after the test.
j) Place a car call at the top landing by touching a jumper from terminal 1 to top landing car call terminal (12C, 13C etc.)
k) The counterweight will run full speed onto the buffer.
l) After the counterweight strikes the buffer, pull the mainline disconnect or place the car on controller inspection to stop the motor.

WARNING: Do not allow the drive sheave to turn on the stationary ropes for more than a few seconds or damage will occur!

m) Run the car off of the buffer using the controller inspection switches.
n) Inspect the car and buffer for damage.

WARNING: Do not put the car back into service until it has been carefully checked for damage.

o) Remove all temporary jumpers and reconnect the selector wires removed in the steps above.
p) Run the car away from the top landing and put the car on automatic.
q) The car will run down to floor level and floor position will reset.
r) The “Hall Call Cutout” switch may be placed back into the “normal” position.

16.2.4 Counterweight Buffer test for cars with an encoder based selector

NOTE: If you have a controller with an encoder based selector system there is a “LEARN” terminal in the controller and the selector (see sheet CTX) will not have any slowdown sensors.

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.

b) Place the car at the third landing from the top.

c) Place a jumper from terminal 1 on the main terminal strip to PLC input terminal SHTDFT.

d) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

e) Jump out the shaftway slowdown limit switches by jumping terminals 3-18S-18M-18H together. Note that not all controllers will have all of these terminals.

f) Place a jumper on the buffer switch and finals (terminals 1W-1X) if desired.

g) Jump out the up normal limit switch. (Terminals 6-14)

h) Jump out the up ETSD switch (1-31X) if provided.

i) Remove the field wire form terminal 4FP, 8FP, 16FP or 32FP on the controller terminal strip. (Pick the largest one present on your controller.) This wire may be “hot” so insulate it until the test is completed. The car position indicator will change to a position lower than the actual position of the car.

j) Place a car call at the top landing by touching a jumper from terminal 1 to top landing car call terminal (12C, 13C etc.)

k) The car will run full speed onto the buffer.

l) After the car strikes the buffer, pull the mainline disconnect or place the car on controller inspection to stop the motor.

WARNING: Do not allow the drive sheave to turn on the stationary ropes for more than a few seconds or damage will occur!

m) Run the car off of the buffer using the controller inspection switches.

n) Inspect the car and buffer for damage.
WARNING: Do not put the car back into service until it has been carefully checked for damage.

- o) Remove all temporary jumpers and reconnect the selector wires removed in the steps above.
- p) Run the car away from the top landing and put the car on automatic.
- q) The car will run down to floor level and floor position will reset.
- r) The “Hall Call Cutout” switch may be placed back into the “normal” position.
17. ETSD Tests

NOTE: Cars that run at 200FPM or less are not equipped with an ETSD system.

WARNING: Before doing any of the tests outlined below, the elevator must be free of personal and must not be assessable to any passengers. Many of these tests intentionally disable safety devices and should only be performed by qualified trained personnel. After each test is completed a thorough inspection of the elevator should be done prior to placing the car back into service.

17.1 ETSD testing for the PLC

The PLC will check that the ETSD rail switches have opened when the car arrives at a terminal landing.

a) Run the car to a landing mid-way up the hatch.
b) Place a jumper on the lower terminal landing ETSD switch terminals. (1-32X)
c) Run the car to the bottom landing by placing a car call to 1F.
d) The car will run into the landing, stop and go into shutdown.
e) Remove the jumper from terminals 1-32X and reset shutdown.
f) Repeat this test at the top terminal landing by jumping out the top terminal ETSD switch (1-31X) and running the car to the top. Remove the jumper when finished.

17.2 ETSD System Testing

17.2.1 Mid Hatch Tests

a) Run the car to a landing in the middle of the shaftway.
b) Place a car call at the bottom landing by touching a jumper from 1-1C.
c) When the car reaches full speed, remove the field wire connected to terminal 32X.
d) The ETSD device will go into fault mode and cause a controller shutdown.
e) Repeat the test in the up direction by placing a car call at the top landing and removing the wire from terminal 31X.
17.2.2 Terminal Landing ETSD Tests

The ETSD tests may be done at the terminal landings to check operation of the ETSD device in the way it will actually work with a controller/drive slowdown failure. Note that the test may allow the car or counterweight to strike the buffers.

In order to do this test the car must not be allowed to slow down at the terminal landings. The easiest way to do this is to force various drive interface relays (1FR, 2FR, FS) to remain in their “picked” position as the car runs into the terminal landing. This will vary from controller to controller depending on the speed of the car.

a) Run the car from the bottom to the top landing and observe relays 1FR, 2FR & FS on the relay interface board. Note that you may not have all of these relays, but at the very least will have a “FS” relay. Determine which of these relays are picked when the car is running at high speed.

b) Place a call at the bottom landing by touching a jumper from terminal 1 to terminal 1C.

c) When the car reaches high speed, use the movable tabs on the relays as determined in step “a” above to force the relays into their picked position. If your controller is not equipped with relays that have lockable tabs, locate the PLC output(s) that control the speed relays and jump them out to force the relays to remain high while the car is running. Example to hold up relay FS, jump output FS on the PLC output card to terminal 35. In this case it would also be necessary to jump out the mechanical limit switches in the hoistway. (Usually terminals 3 to 18H, 19H, & 3 to 18S, 19S when equipped.)

**WARNING:** This action will not allow the car to slow down at the terminal landings. The car or counterweight may strike the buffer.

d) The car will run into the terminal landing at full speed and the ETSD device will fault causing the controller to shutdown and the car to stop.

e) This test may be repeated for the up direction at the top terminal landing.
18. Normal terminal stopping device (NTSD) tests

NOTE: The normal terminal stopping devices are the mechanic rail mounted switches connected to terminals 18, 18S, 18M, 18H and 19, 19S, 19M, 19H.

18.1 Normal terminal stopping device test for controllers with selector slowdown switches

18.1.1 Lower landing Test

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.
b) Place the car at the third landing from the bottom.
c) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/Uncontrolled movement device circuit board. (If equipped)
d) Remove the selector slowdown signals from the controller by disconnecting wires 32H, 32M, 32S. Note that depending on car speed you may not have all of these terminals. Tag the wires so that they may be properly reconnected after the test.
e) Place a car call at the bottom landing by touching a jumper from terminal 1 to terminal 1C.
f) The car will run to the terminal landing and slow down and stop. It may overshoot the floor slightly and re-level.
g) Replace the wires on terminals 32H, 32M, 32S.

18.1.2 Upper landing Test

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.
b) Place the car at the third landing from the top.
c) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/Uncontrolled movement device circuit board. (If equipped)
d) Remove the selector slowdown signals from the controller by disconnecting wires 31H, 31M, 31S. Note that depending on car speed you may not have all of these terminals. Tag the wires so that they may be properly reconnected after the test.
e) Place a car call at the top landing by touching a jumper from terminal 1 to the top floor car call terminal.
f) The car will run to the top terminal landing and slow down and stop. It may overshoot the floor slightly and re-level.
g) Replace the wires on terminals 31H, 31M, 31S.

18.2 Normal terminal stopping device test for controllers with encoder based selector systems

**NOTE:** If you have a controller with an encoder based selector system there is a “LEARN” terminal in the controller and the selector (see sheet CTX) will not have any slowdown sensors.

18.2.1 Lower landing Test

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.

b) Place the car at the third landing from the bottom.

c) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

d) Place a jumper on terminals 1-4FP on the controller terminal strip. The car position will change to 7F making the controller “think” that the car is at a higher floor than it really is.

e) Place a car call at the bottom landing by touching a jumper from terminal 1 to terminal 1C.

f) The car will run into the bottom terminal landing, slow down and stop. It may overshoot the floor slightly and re-level.

g) After the car stops remove the jumper from terminal 4FP.

18.2.2 Upper landing Test

a) Turn on the “Hall call cutout” switch located on the relay interface printed circuit board.

b) Place the car at the third landing from the top.

c) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

d) Remove selector wires form terminals 4FP, 8FP on the controller terminal strip. The car position indicator will change and the controller will “think” that the car is at a lower floor than it really is.

e) Place a car call at the top landing by touching a jumper from terminal 1 to the top floor car call terminal.

f) The car will run into the top terminal landing, slow down and stop. It may overshoot the floor slightly and re-level.

g) After the car stops reconnect the selector wires to terminal 4FP & 8FP.
19. Loss of traction test

The loss of traction feature prevents the sheave from running continuously without any motion from the car. For this test we will land the counterweight on its buffer and then tell the motor to run in the up direction at full speed. The sheave will turn and a loss of traction will occur. After about 5 seconds, the loss of traction timer will trip and shut down the car.

**WARNING:** Do not allow the drive sheave to turn on the stationary ropes for long periods of time or at high speed. Rope damage will occur!

To prevent prolonged turning of the sheave on the ropes during this test, the run fault timer must be reduced to 5 seconds. Check your schematic for the run timer number in the PLC that needs to be adjusted. Put the timer back to its default value after the test is complete.

To prevent possible damage to the ropes, the car speed should be reduced by lowering the full speed setting on the drive.

a) Put the hall call cutout switch in the “cutout” position.
b) On automatic operation, run the car to the top landing via a car call.
c) Locate the controller terminals for the selector floor reset target inputs (1FP, 2FP, 4FP, 8FP, 16FP, etc.) Disconnect one or more of the floor reset signals until the position indicator shows a landing that is lower than the top landing. (Example: top landing = 8F, Position indicator shows 5F.)
d) Put the car on controller inspection operation.
e) Jump out the top final limit switches (1X-1W) and the up normal limit (6-14).
f) Jump out the slowdown switches (3-18H, 3-18S).
g) Jump out the ETSD switch at the top landing (1-31X) when supplied.
h) Jump the door zone input on the PLC. (See your schematic for the exact input required.)
i) Run the car until the counterweight lands on its buffer. See that the drive sheave can turn with the counterweight landed.
j) Place the car on automatic operation.
k) Place a car call to the top landing by jumping terminal 1 the appropriate car call terminal (8C, 12C etc.)
l) The car will run at full speed for less than 30 seconds and shut down.
m) Put the car on inspection operation and note that the fault does not reset.
n) Reset the fault by jumping terminal 1 to the SHTDFT input on the PLC or by using the FAULT RESET key switch.
o) On inspection operation, run the car in the down direction away from the final and normal limits.

p) Remove the jumpers on the normal and final limits and reconnect the selector floor reset signals that were previously disconnected. (1FP, 2FP, 4FP, 8FP, 16FP, etc.)

q) Test the car for proper operation before placing back into service.

r) Put the hall call cutout switch back in its normal position. If the speed was reduced or the run timer adjusted, put these items back to their default values.
20. PLC Rope Brake & Emergency Brake Tests

On controllers equipped with a rope brake (rope gripper) the controller will set the rope brake any time the car experiences uncontrolled movement. Once a rope brake fault has been detected it must be manually reset via the “SHTDFT” input. To reset the rope brake momentarily touch a jumper from terminal block 1 to PLC input terminal “SHTDFT”.

For cars that have emergency brakes rather than rope brakes, see the appropriate sections below.

20.1 Test of rope brake with doors open.

20.1.1 Stationary test with car at a landing

a) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

b) With the car on automatic operation and the doors open. Remove the door zone signal from the controller by removing the field wire from terminal 20X. The rope brake will set.

c) Reset the rope brake fault by momentarily touching a jumper from terminal block 1 to PLC input terminal “SHTDFT”.

d) Remove the jumper from the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

20.1.2 Drift test with car at a landing

a) Place the car at a landing with the car on automatic operation and hold the doors open.

b) Remove field wires 21 & 22 (up & down Level switches) from the controller

c) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

d) Manually open the brake and allow the car to drift away from the floor.

e) The rope brake will set.

f) Reconnect wires 21 & 22 and reset the rope brake by momentarily touching a jumper from terminal block 1 to PLC input terminal “SHTDFT”.

g) Remove the SHTDFT jumper from the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board.
20.2 Test of Emergency brake with doors open.

20.2.1 Stationary test with car at a landing

a) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/Uncontrolled movement device circuit board. (If equipped)

b) Check sheet “FA1” in the schematic for the PLC “EM BRAKE HOLD TIME” register number.

c) Increase EM BRAKE HOLD TIME to 5 minutes to allow for testing.

d) Run the car on automatic operation and observe that the Emergency brake does not set after the car stops.

e) With the car on automatic operation and the doors open. Remove the door zone signal from the controller by removing the field wire from terminal 20X. The emergency brake will set.

f) Reset the emergency brake fault by momentarily touching a jumper from terminal block 1 to PLC input terminal “SHTDFT”.

g) Remove the jumper from the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board. (If equipped)

h) Reset the PLC “EM BRAKE HOLD TIME” register to its original value (usually 5 seconds).

20.2.2 Drift test with car at a landing

a) Check sheet “FA1” in the schematic for the PLC “EM BRAKE HOLD TIME” register number.

b) Increase EM BRAKE HOLD TIME to 5 minutes to allow for testing.

c) Place a jumper from terminal 1 on the main terminal strip to terminal SHTDFT on the Emergency terminal slowdown/Overspeed/Uncontrolled movement device circuit board. (If equipped)

d) Run the car to a landing with the car on automatic operation and hold the doors open.

e) Observe that the Emergency brake does not set after the car stops.

f) Remove field wires 21 & 22 (up & down Level switches) from the controller

g) Manually open the brake and allow the car to drift away from the floor.

h) The emergency brake will set.

i) Reconnect wires 21 & 22 and reset the rope brake by momentarily touching a jumper from terminal block 1 to PLC input terminal “SHTDFT”.

j) Remove the SHTDFT jumper from the Emergency terminal slowdown/Overspeed/ Uncontrolled movement device circuit board.

k) Reset the PLC “EM BRAKE HOLD TIME” register to its original value (usually 5 seconds).
21. ETSD Hardware Monitoring System Tests

**NOTE:** When performing these tests, especially while the elevator has been on Normal operation, first verify that the car is empty and that Hall Calls are cut out.

These tests are done on the hardware Emergency terminal slowdown/Overspeed/Uncontrolled movement device circuit board.

21.1 UCM System Testing

21.1.1 When equipped for Rope Brake Operation

a) Power down the system and connect a jumper from terminal block 1 on the main terminal strip to input “SHTDFT” on the PLC.

b) Remove the controller wire at Input DZ, “Door Zone” on the ETSD Board. Clip this controller wire to a short wire temporarily installed in its place.

c) Power up the system.

d) Run the elevator on Automatic to the top landing.

**NOTE:** Be sure to take the necessary steps to prevent anyone from boarding the elevator during the test.

e) As the elevator opens its doors at the top landing, remove the controller wire clipped to the temporary wire at Input DZ on the ETSD Board.

f) The UCM System will cause the “UCM TRIP” LED to light and the Rope Brake to set.

g) Power down the system.

h) Restore the controller wiring at Input DZ.

i) Power up and briefly touch a wire from terminal block 1 on the main terminal strip (120VAC Hot) to Input SHTDFT on the ETSD Board to reset the UCM System and the Rope Brake.

j) Remove the jumper connected to PLC input “SHTDFT”

21.1.2 When equipped for Emergency Brake Operation

a) Run the elevator on Automatic to top landing.

**NOTE:** Be sure to take the necessary steps to prevent anyone from boarding the elevator during the test.

b) Power down the system with the doors closed and connect a jumper from terminal block 1 on the main terminal strip to input “SHTDFT” on the PLC. See the controller drawings for the location of this input or terminal.

c) Remove the field wires at controller terminals 21 & 22, (Up & down Leveling Switches) and temporarily place a short wire in terminal 22.

d) Power up the system.
e) Briefly touch a wire from terminal block 1 on the main terminal strip to controller terminal 27 (Door Open Button Input), to open the elevator doors.

f) With the doors open, clip the wire from controller terminal block 1 to the short wire just installed at controller terminal 22 (Down Level Switch.)

g) The elevator will level down slowly until it rides out of the Door Zone.

h) The UCM System will cause the “UCM TRIP” LED to light and the Emergency Brake to set.

i) Power down the system.

j) Restore the field wires at terminals 21 & 22.

k) Power up the system.

l) Touch a wire from terminal block 1 on the main terminal strip of the controller to Input SHTDFT of the ETSD Board to reset the UCM System and Rope Brake.

m) The elevator will close its door and re-level back to the floor.

n) Remove the jumper connected to PLC input “SHTDFT”

### 21.2 O-S System Testing

a) With the car at mid-hatch, place the elevator on Inspection Operation from the controller.

b) Power down the system.

c) Install a jumper from terminal block 1 on the main terminal strip to “SHTDFT” on the PLC. See the controller drawings for the location of this input or terminal.

d) Power up the system.

e) Set the drive for a full speed of 175FPM and run the car on automatic. (Leave full speed set to the full speed of the car when full speed is less than 150FPM.)

f) The O-S System will fault causing the “O-S TRIP” LED to light and stop the car.

g) Power down the system.

h) Remove the jumper connected to PLC input “SHTDFT” and power up the system.

i) Restore the drive to its original Inspection Speed.

j) Use the “O-S RESET” Push Button on the ETSD Board to reset the O-S System.

k) Restore the elevator to Normal Operation.

### 21.3 ETSD System Testing

a) With the car at mid-hatch on Normal Operation and at floor level, power down the system.
b) Install a jumper from terminal block 1 on the main terminal strip to “SHTDFT” on the PLC. See the controller drawings for the location of this input or terminal.

c) Remove the field wire from controller terminal 31X (Up ETS Switch), and clip this field wire to a short piece of wire temporarily installed in its place.

d) Power up the system.

e) Set a Car Call in the Up Direction that causes the car to run multiple floors at contract speed.

f) Monitor car speed by observing Relay Output LED’s: “EX1 & EX2”.

g) When these LED’s go out, remove the field wire clipped to terminal 31X.

h) The ETSD System will fault causing the “ETSD TRIP” LED to light and stop the car.

i) Power down the system.

j) Remove the jumper connected to PLC input “SHTDFT”.

k) Restore the field wire at controller terminal 31X.

l) Power up the system.

m) Use the “ETSD RESET” Push Button on the ETSD Board to reset ETSD System.

n) The elevator will level to a landing on Normal Operation.

o) If desired repeat the above steps in Down Direction using terminal 32X, the Down ETS Switch.
22. Ascending Overspeed Test

The purpose of this test is to see that the governor will trip during an up run and set the rope brake.

**WARNING:** Do not allow the car to run into the overhead. Damage may occur.

a) Place the car at the bottom landing.

b) Set the drive to overspeed in the same manner as you would to set the safeties when running in the down direction. (For KEB drives, set LF.22 to 1.5 times its normal setting.)

c) Place a call at the next to the top landing. (For 2 stop elevators the call will be to the top landing.)

d) When the car starts to run, manually hold up contactors BK1 & Bk2. (For dual brake systems, also hold up contactors Bk3 & BK4.) This will prevent the machine’s brake from stopping the car.

e) The car will accelerate until the governor trips. When the governor trips, the rope brake will set to stop the car.

f) Manually reset the rope brake by touching a jumper from terminal 1 to input SHTDFT on the PLC or by turning the FALUT RESET switch to the reset position.