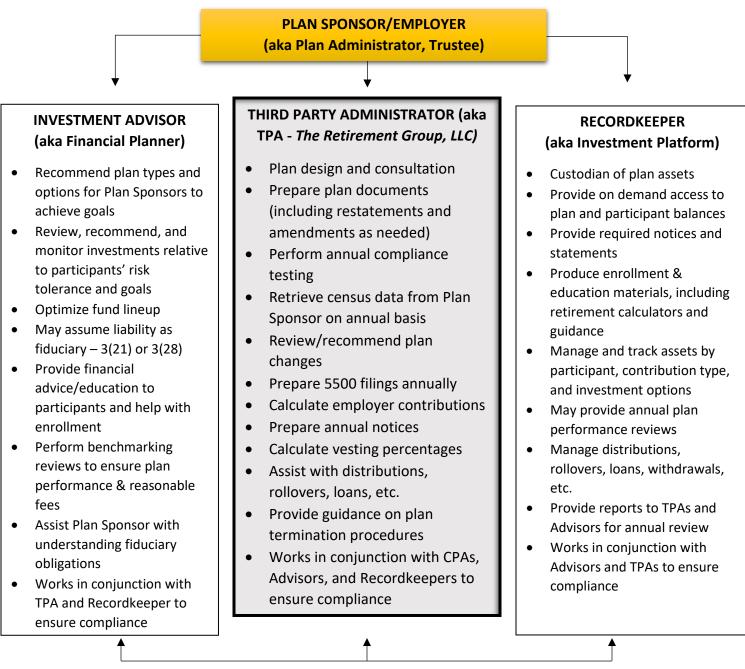


Understanding Roles in a

Retirement Plan Team

When it comes to the installation and maintenance of a retirement plan, there are several key team members – Plan Sponsor, Investment Advisor, TPA, and the Recordkeeper. Each play a vital role in the success of your retirement plan.



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