

Stanley Performance Strategies LLC

12755 Hamilton Street, Omaha, NE 68154
www.thecorepoint.com

**CoreCD® – Premium System License Agreement Upgrade
(Addendum to CoreCD® – Package System License Agreement)**

This Premium System License Agreement (this “Agreement”) is made effective _____, 2025 (“Effective Date”) by and between Stanley Performance Strategies LLC (“SPS”) and the undersigned customer (“Customer”). “Party” or “Parties” shall mean, individually, SPS or Customer as the context requires and, collectively, SPS and Customer. This Agreement grants the Customer a limited license to use

- Redeemable CD / Enhanced Withdrawal Option / Market Value / Intelligence Penalty time deposit process and registered trademark Redeemable CD® / CDtwo® Patent 8,510,216 granted August 13, 2013

as enhancement of the SPS CoreCD® (“CORECD”) Package System according to the terms and conditions of this Agreement and the Package System Agreement dated XX/XX/XXXX and the Standard Terms and Conditions, which are attached to the original agreement. Refer to CoreCD® – Package System License Agreement (“Master CoreCD® Contract”) Standard Terms and Conditions (pgs. 3-4).

Term: **Aligned with current term of Master CoreCD® Contract with effective date as listed above.**

Initial Payment for use of Premium: **\$X**
Shall be in addition to the initial fee as set forth by the Master CoreCD® Contract

Monthly Payment for use of Premium: **\$X per month (Subject to change at end of current term of Master contract)**
Shall be in addition to the monthly fees as set forth by the Master CoreCD® Contract

Subject to the terms and conditions in this Agreement, SPS grants the Customer a limited, non-exclusive, non-transferrable, non-sublicensable license to use the business process known as Redeemable CD® / CDtwo® / Enhanced Withdrawal Option / and/or Intelligent Penalty component of CORECD and to use, print, or photocopy reports generated by the CORECD solely for the use of the Customer’s internal business operations during the term of this Agreement.

Customer access to Premium CORECD includes the following:
1. Redeemable CD® / CDtwo® / Enhanced Withdrawal Option / Intelligent Penalty market value time deposit.

The Customer will pay for the CORECD in installments, as follows: (1) the Initial Payment will be \$ 5,400 ; and (2) the remaining Monthly Payments will be invoiced and paid monthly, to be due 15 days in advance of the first of each month.

The Customer may pay the invoiced fees via ACH payments. If the Customer does not pay via ACH, all fees are due upon receipt of invoice. The Customer agrees to pay a delinquency charge of 2% per month for invoiced fees not paid within 15 days of the invoice date. If any invoiced fee is not paid within 3 months of the invoice date, SPS may declare the remaining Total Fees immediately due and payable without notice and terminate this Agreement and the licenses granted hereunder. Local sales and use taxes will be added where applicable.

IN WITNESS WHEREOF, the Parties have executed this Agreement by their duly authorized representatives as of the Effective Date.

XXXXXXXXXX XXXXXX

STANLEY PERFORMANCE STRATEGIES LLC

Name:

Name: Neil A. Stanley

Title:

Title: Founder & CEO

Date:

Date:

Signature:

Signature: