

# **(THIRD) INVITATION FOR EXPRESSION OF INTEREST (EOI) UPDATED ON 09<sup>th</sup> September, 2023**

## **IN THE MATTER OF SRS REAL INFRASTRUCTURE LIMITED (Under CIRP)**

**Revised Last date of submission of EOI: 24.09.2023**

**Invitation for Expression of Interest to submit Resolution Plan(s) pursuant to Regulation 36A of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016 (referred as IBBI (CIRP) Reg).**

**NOTE: ALL THE PROSPECTIVE RESOLUTION APPLICANTS WHO WERE ELIGIBLE AS PER THE FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS ISSUED ON 14.04.2023 (IN PURSUANCE OF FORM-G (FIRST) AND FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS ISSUED ON 04.06.2023 (IN PURSUANCE OF FORM-G (REVISED) SHALL REMAIN ELIGIBLE FOR THIS PROCESS.**

**Issued By:**

**Sd/-**

**Mr. Amarpal**

**Resolution Professional in the matter of M/s SRS Real Infrastructure Ltd.**

**Email: [cirp.srsreal@gmail.com](mailto:cirp.srsreal@gmail.com), Ph. No. 9717105008**

**IP Registration No. -IBBI/IPA-001/IP/ P-01584/2018-2019/12411**

**AFA Valid Upto: 23-11-2023**

**Address: E-11, Lower Ground Floor, Jangpura Extension, New Delhi-110014**

**INVITATION FOR EXPRESSION OF INTEREST**  
**TO SUBMIT RESOLUTION PLAN FOR**  
**SRS REAL INFRASTRUCTURE LIMITED**

M/S SRS Real Infrastructure Limited (the “Company” or “Corporate Debtor”) was incorporated on 26.06.1990 registered with the Registrar of Companies, Delhi. It has its registered office at SRS Multiplex, Top Floor City Centre, Sector -12, Faridabad, Haryana. The company was engaged in Real Estate Business. As per current information’s, there are following assets -

1. **SRS Residency Panchkula-** It is a residential plotted housing project with total of 573 units, which is located at Raipur rani, Panchkula, Haryana spread in approx. 35 Acres.
2. **SRS Royal Hills, Rewari** - It is a residential housing project which has 345 units + 8 Shops, located at Sector 26 Rewari, Haryana
3. **SRS Pearl Floor, Palwal** - It is a residential housing project with 470 units located at Sector 5, Palwal.
4. **SRS Retreat Farms, Manjhawali** - It is a residential Housing project in 90 acres, Located at Village Akbarpur, Faridabad.
5. **SRS Tower-** It is the commercial IT project with 252 units located at NH-2, Sector-31, Faridabad.
6. **SRS Emerald Court** - it is semi constructed land size of 23 Kanal 13 Marla, located at NH-2, Sec-5, Near good Year factory, Faridabad Mathura Road, Faridabad-121003
7. **SRS Signature Farm, Rohtak** - Proposed Plotted project at Land size of Approx 15 Acres.
8. **SRS Nest (Banquet & Five Star Hotel)-** It is a constructed Banquet & Five Star Hotel. The operations were stopped since the directors were in jail. It is constructed at 106 Kanal and 10 Marla (Approx. 14 Acres) Located at NH-2, Prithla, Palwal.
9. **Plots** at Lotus City, Sector-9, Kurukshetra having a total area of 1610 sq. yards (7 Plots)
10. **Land measuring 3 Acres and 16 Marla at Bijopur, Gonchi, Tehsil Ballabhgarh, District Faridabad**
11. **Land measuring 10 Acres at Chirsi, Tehsil Tigaon, Faridabad**
12. **Funds Receivable** from the Govt Departments, Debtors amounting to approx. INR 30 Crs.

*Kindly note that the details of projects including the construction, units, development right etc. shall be given in the updated version of Information memorandum (IM).*

*Please note that the above information’s in this EoI is based on the documents, information etc. which are available with the RP. The above information may undergo changes upon the receipt of further information. The same shall be informed to the PRA’s within the due course of time.*

M/S SRS Real Infrastructure Limited (**referred as "CD"**) was placed into Corporate Insolvency Resolution Process (CIRP) by Hon'ble National Company Law Tribunal, Chandigarh Bench vide its Order dated 16.08.2022 passed in CP (IB) No. 266/Chd/Hry/2020 wherein Mr. Amarpal having IBBI Regn. No. IBBI/IPA-001/IP/ P-01584/2018-2019/12411 was appointed as Interim Resolution Professional "IRP" vide the said order. Thereafter Mr. Amarpal was appointed as Resolution Professional "RP" in First COC meeting held on 15.09.2022.

#### ❖ TRANSACTION PROCESS FOR RESOLUTION PLAN IN THIS CIRP

The transaction process has been outlined below:

- a. **Invitation for Expression of Interest("EOI") in form G;**
- b. **Confidentiality undertaking by the Resolution Applicants (RAs) along with the supporting documents annexed to the EOI;**
- c. **On receipt of declaration of eligibility from the RA and receipt of the executed confidentiality undertaking, the RA will be provided with:**
  - i) **The Information Memorandum prepared as per provisions of the Insolvency and Bankruptcy Code ("IBC"), 2016.**
  - ii) **Access to the data-room either virtually or physically to be provided for due diligence.**
  - iii) **Request for Resolution Plan ('RFRP') outlining the next steps along with the evaluation criteria.**

**Compliance of Regulation 36A(1,2,3)** - The third Form G as required under this regulation has to be published in \_\_\_\_\_ & \_\_\_\_\_ 09.09.2023. The Form G has also been uploaded on the website of IBBI & website of corporate debtor i.e. <https://srsrealinfracirp.in/> prepared by RP for this CIRP.

#### **Compliance of Regulation 36A(4) -**

- a. Eligibility criteria is prescribed as per **Annexure 1**.
- b. The prospective resolution applicants should not be ineligible as per ineligibility terms as per Section 29A of IBC, 2016.
- c. Basic information of the Corporate Debtor is given in the earlier paragraph.
- d. The prospective resolution applicants are not required to pay any non-refundable deposits.

**Compliance of Regulation 36A(5) of IBBI (CIRP) Reg** - A prospective resolution applicant (PRA), who meets the requirements of the invitation for expression of interest, may submit expression of interest (EOI) within the time specified in the invitation under clause (b) of sub-regulation (3).

**Compliance of Regulation 36A(6) IBBI (CIRP) Reg**, - The expression of interest received after the time specified in the invitation under clause (b) of sub-regulation (3) shall be rejected.

**Compliance of Regulation 36A(7) IBBI (CIRP) Reg** - An expression of interest shall be unconditional and be accompanied by-

- (a) an undertaking by the prospective resolution applicant that it meets the criteria specified by the committee under clause (h) of sub-section (2) of section 25 of IBC;
- (b) Relevant records in evidence of meeting the criteria under clause (a);
- (c) An undertaking by the prospective resolution applicant that it does not suffer from any ineligibility under section 29A to the extent applicable;
- (d) Relevant information and records to enable an assessment of ineligibility under clause (c);
- (e) An undertaking by the prospective resolution applicant that it shall intimate the resolution professional forthwith if it becomes ineligible at any time during the corporate insolvency resolution process;
- (f) An undertaking by the prospective resolution applicant that every information and records provided in expression of interest is true and correct and discovery of any false information or record at any time will render the applicant ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the Code; and
- (g) An undertaking by the prospective resolution applicant to the effect that it shall maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of section 29 of IBC.

**LAST DATE FOR SUBMISSION OF EOI:**

The EOIs may be submitted on or before **24.09.2023**, which may be extended by the Committee of Creditors, if it so decides.

The prospective Resolution Applicants submitting the EOI must ensure that they do not suffer from any ineligibility in accordance with the provisions of section 29A or any other provision of IBC, 2016. All the EOIs received shall be examined by the undersigned

on the eligibility criteria specified and in accordance with the provisions of IBC 2016.

The Resolution Applicants finding place in provisional list of Eligible PRAs and those who object to their non-inclusion in the Provisional List of Eligible PRAs shall be issued RFRP document and Evaluation Matrix, however, only those PRAs who find place in the final list of Eligible PRAs shall only be allowed to file their Resolution Plans. The Information Memorandum and other relevant information will be shared with the Eligible PRAs as per the Provisional List and those who object to their non-inclusion upon their furnishing an undertaking of confidentiality in terms of the provisions of section 29(2) of the IBC, 2016 read with Regulation 36(4) of the IBBI (CIRP) Regulations, 2016.

- (I) PRAs, **if submitting the Resolution Plan for an individual project of the Corporate Debtor** shall be required to deposit Rs. 1,00,00,000/- (INR One Crore Only) along with the submission of Resolution Plan to the Resolution Professional as per the RFRP document. The successful Resolution Applicant will have to deposit performance security amount as per the RFRP document.
- (II) PRAs, **if submitting the Resolution Plan for the Corporate Debtor as a whole (going concern)** shall be required to deposit Rs. 5,00,00,000/- (INR Five Crore Only) along with the submission of Resolution Plan to the Resolution Professional as per the RFRP document. The successful Resolution Applicant will have to deposit performance security amount as per the RFRP document.

**NOTES:**

- I. RP/the CoC has the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer document and is issued with no commitment;
- II. RP/the CoC reserves the right to withdraw the invitation for EOIs and change or vary any part thereof at any stage and also reserves the right to disqualify any potential bidder, should it be so necessary at any stage;
- III. No oral conversations or agreements with the Resolution Professional or any official, agent or employee of the Resolution Professional, or any member of the COC shall affect or modify any terms of this invitation for EOIs;
- IV. All PRAs who seek to submit a resolution plan in respect of the Corporate Debtor must read, comprehend and comply with all the requirements under IBC, associated rules and regulations that are in force or may come into force

subsequently, for resolution plan and all matter thereunder, in relation to invitation of resolution plan in instant process;

- V. Neither the RA nor any of representatives of the RA shall have any claims whatsoever against the Interim Resolution Professional/ Resolution Professional or any member of the COC or any of their directors, officials, agents or employees arising out of or relating to this invitation for EOIs;
- VI. The consideration, evaluation and approval of resolution plan is within the exclusive powers of Committee of Creditors;
- VII. By submitting an EOI, each prospective Resolution Applicant/bidder shall be deemed to acknowledge that it has carefully read the entire invitation for EOIs and all the relevant documents/information/process, has fully informed itself as to all existing conditions and limitations;
- VIII. All the PRAs need to make their own due-diligence about the facts relating to the Corporate Debtors and its assets and liabilities before making the EOI and that the RP / his team / CoC / any member of CoC/ any agent of the RP / CoC shall not be liable in case any of the information included in this document or otherwise provided to the PRAs is subsequently not found true, though all precaution have been taken by the RP / his team to ensure the authenticity of the said information.

#### **SCHEDULE OF RESOLUTION PLAN SUBMISSION PROCESS (PROPOSED)**

<b>S. No.</b>	<b>Event Description</b>	<b>Event Date</b>
1.	Release of Advertisement	09.09.2023
2.	Last date to submit the Expression of Interest	24.09.2023
3.	Date of issue of Provisional list of prospective Resolution Applicants	04.10.2023
4.	Date of filing of objections to the non-inclusion in the Provisional List of Prospective Resolution Applicants	09.10.2023
5.	Date of issue of final list of prospective Resolution Applicants	19.10.2023
6.	Issue of IM, RFRP and Evaluation Matrix to PRAs.	09.10.2023

7.	Resolution Plan Submission Date along with the submission of EMD amount.	08.11.2023 till 06:00 PM.
8.	Declaration of the Successful Resolution Applicant and issuance of Letter of Intent ("LoI") by the RP	At the earliest after consideration of plan by the CoC.
9.	Filing of COC approved Resolution Plan to AA for approval.	At the earliest possible
10.	Submission of Performance Security Amount by the Successful Resolution Applicant	within seven days (07) of issuance of Letter of Intent by the RP
11.	Approval of Hon'ble NCLT regarding the Resolution Plan of Successful Resolution Applicant	The date when AA passes the said order.

1. **Annexure One** – Eligibility Criteria for Resolution Applicant as per Section 25(2)(h) of IBC
2. **Annexure Two** – Request letter for Expression of Interest (EOI)
3. **Annexure Three** – Supporting Documents to be attached with EOI
4. **Annexure Four** – Details/Profile of Resolution Applicant
5. **Annexure Five** – Compliance of Section 36 (A) (7) (AFFIDAVIT)

SD/-

**Mr. Amarpal**

Resolution Professional in the matter of M/s SRS Real Infrastructure Ltd

Email: [cirp.srsreal@gmail.com](mailto:cirp.srsreal@gmail.com)

Ph. No. 9717105008

IP Registration No. -IBBI/IPA-001/IP/ P-01584/2018-2019/12411

AFA Valid Upto: 23-11-2023

Address: E-11, Lower Ground Floor, Jangpura Extension, New Delhi-110014

Date: \_\_ September, 2023

Place: New Delhi



ANNEXURE 'ONE (1)'

M/S SRS REAL INFRASTRUCTURE PRIVATE LIMITED

Under CIRP

A. ELIGIBILITY CRITERIA FOR RESOLUTION APPLICANT (IN CASE THE PROPOSED RESOLUTION PLAN IS FOR INDIVIDUAL PROJECT OF THE CORPORATE DEBTOR)

**Category I -**

In case of Individual/group of individuals (consortium) or HUF or One Person Company whether in India or Outside India: Minimum Tangible Net worth (TNW) of **INR 10 Crores (Rupees Ten Crores only) and above as an Average of last 2 Financial Years** based on audited financial statements of the entity and as certified by a Chartered Accountant.

**Category II -**

In case of a private/ public limited company, Partnership Firm, LLP, Body Corporate/ Consortium of any of them whether incorporated in India or outside India: **Minimum Tangible Net worth (TNW) of INR 10 Crores (Rupees Ten Crores only) and above as an Average of last 2 Financial Years** based on audited financial statements of the entity and as certified by a Chartered Accountant.

**Category III -**

In case of Financial Institutional Investors (FIIs) / Financial Institutions (FIs)/ Mutual Funds / Private Equity Funds/ Venture Capital Funds, Domestic / Foreign Investment Institutions, Non-Banking Financial Companies (NBFCs), Asset Reconstruction Companies (ARCs), Banks and similar entities or Consortium of any of them: **Assets Under Management (AUM) of at least INR 50 Crores (Rupees Fifty Crores only) as on 31st March 2022** based on audited financial statements of the entity and as certified by a Chartered Accountant.



**B. ELIGIBILITY CRITERIA FOR RESOLUTION APPLICANT (IN CASE THE PROPOSED RESOLUTION PLAN IS FOR CORPORATE DEBTOR AS A WHOLE, GOING CONCERN)**

**Category I -**

In case of Individual/group of individuals (consortium) or HUF or One Person Company whether in India or Outside India: **Minimum Tangible Net worth (TNW) of INR 30 Crores (Rupees Thirty Crores only) and above as an Average of last 2 Financial Years** based on audited financial statements of the entity and as certified by a Chartered Accountant.

**Category II -**

In case of a private/ public limited company, Partnership Firm, LLP, Body Corporate/ Consortium of any of them whether incorporated in India or outside India: **Minimum Tangible Net worth (TNW) of INR 50 Crores (Rupees Fifty Crores only) and above as an Average of last 2 Financial Years** based on audited financial statements of the entity and as certified by a Chartered Accountant.

**Category III -**

In case of Financial Institutional Investors (FIIs) / Financial Institutions (FIs)/ Mutual Funds / Private Equity Funds/ Venture Capital Funds, Domestic / Foreign Investment Institutions, Non-Banking Financial Companies (NBFCs), Asset Reconstruction Companies (ARCs), Banks and similar entities or Consortium of any of them: **Assets Under Management (AUM) of at least INR 250 Crores (Rupees Two Hundred Fifty Crores only) and above as an Average of last 2 Financial Years** based on audited financial statements of the entity and as certified by a Chartered Accountant.

***(Please note that any PRA presenting the Resolution Plan for more than 1 (One) Individual Project, will have to comply the eligibility criteria for resolution applicant (in case the proposed resolution plan is for corporate debtor as a whole, going concern).***

**In case of bidding as a consortium:**

- PRA may be a “Consortium”. Consortium shall mean any person acting together with another person as a consortium/joint bidder or joint venture (whether incorporated or not) for the purpose of submission of the EoI and Resolution Plan in respect of the Corporate Debtor;
- Lead member must hold at least 20% equity in the consortium;
- In case of consortium of individuals, TNW shall be calculated based on weighted average of their respective net worth i.e. the aggregates of such portions of their TNW, as is proportionate to their shareholding in the consortium, will count towards the qualification criteria of TNW under this EoI. The Consortium per-se should satisfy condition of category I;
- In case the consortium is of body corporates, TNW of consortium shall be calculated based on their weighted average i.e. the aggregates of such portions of their TNW as is proportionate to their shareholding in the consortium, will count towards the qualification criteria of TNW under this EoI. The consortium per-se should satisfy condition of Category II;
- In case the consortium is of Financial Investors (FI) / Mutual Funds / Private Equity / Venture Capital Funds / Domestic/ foreign Investment institutions, Non-Banking Finance Companies (NBFC), Asset Reconstruction Companies, Banks and similar entities; AUM / Loan Portfolio of consortium shall be calculated based on their weighted average i.e. the aggregate of such portions of their AUM/Loan Portfolio as it proportionate to their shareholding in the consortium will count towards the qualification criteria of AUM/Loan Portfolio. Similarly, the committed funds available for investment/deployment in Indian companies or Indian assets shall be based on their weighted average i.e. the aggregate of such portion of their committed funds available for investment /deployments in Indian companies or Indian assets as is proportionate to their shareholding in the consortium will count towards the qualification criteria of committed funds. The consortium per-se should satisfy condition of Category III;
- If members are from **Category I & II**, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;
- If members are from **Category II & III**, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;

- If members are from **Category I & III**, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;
- If members are from **Category I, II & III**, the criteria for TNW and AUM/ Loan Portfolio /Committed funds would again be based on share of a particular member in the consortium i.e. it will be in proportion to their shareholding in the consortium. The consortium members belonging to Category I, Category II and Category III should independently satisfy the criteria for Category I, Category II and Category III as recalculated bases on their share in the consortium;

The Resolution Professional will verify the net worth of the applicant and may ask for relevant documents for such verification and such documents may include audited financial statements, net worth certificate from a Chartered Accountant, copies of income tax returns, other documents relating to net worth of the applicant as he deems necessary.

**Payment of Process Participation Fees (Refundable):**

**Along with the EOI application, the prospective Resolution Applicant shall pay the process participation fees of Rs. 5,00,000/- (Rupees Five Lakh) only through Demand Draft/Pay Order only drawn in favour of "SRS Real Infrastructure Limited CIRP.", Payable at New Delhi.**

**The above fee is refundable in nature.**

**General Eligibility Criteria**

1. No change in lead member or any member whose financials have been used to meet the criteria set out herein shall be permitted after the last date for submission of EoI.
2. Please note that a Prospective Resolution Applicant with negative tangible net worth shall not be qualified under any category(ies) mentioned above except under Category IV, where one or more members to whom net worth criteria is applicable, should based on the weighted average of their net worth, have positive net worth.
3. The PRAs will be permitted to implement the approved resolution plan through a Special Purpose Vehicle formed for the said purpose however the PRAs, whose

financials have been used for meeting the eligibility criteria, shall be responsible and liable for implementation of the approved resolution plan.

4. None of the Prospective Resolution Applicant(s) should attract any of the ineligibilities enlisted under provisions of Section 29A of IBC.

-----This Space has intentionally left blank-----

**ANNEXURE 'TWO (2)'**

***M/S SRS Real Infrastructure Limited Under CIRP***

[On the Letterhead of the Prospective Resolution Applicant Submitting the EOI]

**EXPRESSION OF INTEREST**

Date: [.....]

To,

**Mr. Amarpal**  
**Resolution Professional**  
**For M/S SRS Real Infrastructure Limited**  
**Reg No. IBBI/IPA-001/IP-P01584/2018-2019/12411**  
Email: [cirp.srsreal@gmail.com](mailto:cirp.srsreal@gmail.com)

Subject: Expression of Interest ("EOI") for submitting Resolution Plan for M/S SRS Real Infrastructure Limited ("Corporate Debtor") undergoing Corporate Insolvency Resolution Process ("CIRP") under Insolvency and Bankruptcy Code, 2016 (IBC).

Sir,

In response to the publishing of Form G at IBBI Website and public advertisement in ----- on 09.09.2023 for inviting EOI for submission of resolution plans ("Resolution Plan") as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC"), we confirm that we have understood the eligibility criteria and meet the necessary threshold and criteria mentioned in "Annexure One" to the EOI and accordingly submit our EOI for submission of a Resolution Plan for the Corporate Debtor.

Along with our EOI, we have also provided information as required in the prescribed format in "Annexure Three", Annexure Four" and "Annexure Five".

We further undertake that the information furnished by us in this EOI and Annexures is true, correct, complete and accurate to the best of our knowledge. Based on this information, we understand you would be able to evaluate our preliminary proposal in order to pre-qualify for the abovementioned proposal. Further, we agree and acknowledge that:

- (A) the EOI will be evaluated by the Resolution Professional (RP) of Corporate Debtor based on the information provided in the Annexures and attached documents to determine whether we qualify to submit the proposal pursuant to EOI;
- (B) the RP/ the Committee of Creditors (CoC) reserve the right to determine at their sole discretion, whether or not we qualify for the submission of the proposal and may reject the EOI submitted by us without assigning any reason/ without any liability whatsoever;
- (C) the RP/ the CoC reserve the right to request for additional information or clarification from us for the purposes of the EOI and /or for any compliance under IBC and we shall comply with the same immediately without any delay. Failure to satisfy the queries of RP/ CoC may lead to rejection of our submission pursuant to EOI;
- (D) Meeting the qualification criteria as set out in EOI / Annexure - One alone doesnot automatically entitle us to participate in the next stage of the bid process;
- (E) We are not an ineligible person in terms of provisions of Section 29A of the IBC, 2016 read with its amendment as on the date of signing of this EOI. We are a “fit and proper” person and not under any legal disability to be a promoter entity of the Corporate Debtor under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines.

Yours Sincerely,

On behalf of [Insert the name of the entity submitting the EOI]

Signature:

\_\_\_\_\_  
Name of Signatory:

Designation:

Company Seal /Stamp

**Notes:** The person signing the EOI and other supporting documents should be an authorized signatory supported by necessary board resolutions/ authorization letter.

**ANNEXURE 'THREE (3)'**

**M/S SRS Real Infrastructure Limited**

**SUPPORTING DOCUMENTS TO BE ATTACHED WITH EOI by PRAs**

- 1) Profile of RA including subsidiary (wholly-owned subsidiary and partly owned subsidiary, if any), promoter and promoters' group, Key Managerial Personnel and Rationale for bidding for the Corporate Debtor.
- 2) Copies of Certificate of Incorporation/ Registration and Constitutional Documents (MoA, AoA). Copy of PAN card or equivalent documents.
- 3) Audited financial statements for the year ending 31<sup>st</sup> March 2021, 31<sup>st</sup> March, 2022 and 31<sup>st</sup> March 2023 of the prospective RA and/or its parent entity/ promoter to establish the eligibility criteria.
- 4) A Chartered Accountant's certificate for the Tangible Net Worth of the prospective RA as on 31<sup>st</sup> March 2022 and 31<sup>st</sup> March 2021 based on the audited financial statement of the entity.
- 5) A notarized declaration from the prospective RA in order to demonstrate that the promoter/ promoter group or any other group company are part of the same group, in case the interested party is using such entities for meeting the eligibility criteria. Please note that the prospective RA shall provide all relevant documents for its promoter/ promoter group or any other group company, if required to meet the eligibility criteria.



**ANNEXURE 'FOUR (4)'**

**M/S SRS Real Infrastructure Limited**

**[Note: The details set out below are to be provided for each of the members]**

1. Name and Address:
  - a. Name of the Firm/Company/Organization:
  - b. Address:
  - c. Telephone No:
  - d. Fax:
  - e. Email:
2. Date of Establishment:
3. Core Area of Expertise:
4. Contact Person:
  - a. Name:
  - b. Designation:
  - c. Telephone No:
  - d. Fax:
  - e. Email:
5. Prospective Resolution Applicant Profile:
  - a. Prospective Resolution Applicant Financial Profile (consolidated / standalone as applicable):
  - b. Experience of the Company in the relevant sector and the rationale for bidding.
  - c. History, if any, of the prospective RA or affiliates of the prospective RA. Whether RAs have been declared a "willful defaulter", "non-Cooperative borrower", or "non-performing asset" in the past?

**ANNEXURE 'FIVE (5)'**

*(To be duly stamped and notarized)*

**Compliance under Regulation 36A (7) Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016("CIRP  
Regulations")**

---

**In the matter of Corporate Insolvency Resolution Process of M/S Real Infrastructure Limited under the provisions of the Insolvency and Bankruptcy Code, 2016 and CIRP Regulations.**

**AFFIDAVIT**

I, [Name of Deponent], son of / daughter of [Name of Deponent's father] aged [Age of Deponent] resident of [Address of Deponent], the Deponent, do hereby solemnly affirm, state and declare as under:

1. That I am fully conversant with the facts and circumstances of the subject matter and am also duly empowered and competent to swear and affirm this affidavit;
2. That I, confirm that the criteria as specified by the Committee of Creditor under clause (h) of sub-section (2) of section 25 of IBC 2016, are fulfilled/meet;
3. That I, hereby annex the relevant records in evidence of meeting the criteria as specified in para 2 above;
4. That I, have understood the provisions of section 29A of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy Code (Amendment) Ordinance, 2018 (collectively referred to as the "IBC"). I confirm that neither [name of the resolution applicant] nor any person acting jointly or in concert with [name of the resolution applicant] is ineligible under Section 29A of IBC to submit resolution plan (s) in the Corporate Insolvency Resolution Process of SRS Real Infrastructure Limited under the provisions of IBC.
5. That I, hereby annexed the relevant information and records to enable an assessment of ineligibility under para 4 above.
6. That I, give an undertaking that [Resolution Applicant] shall intimate the resolution professional forthwith if it becomes ineligible at any time during the corporate insolvency resolution process.

7. That I, give an undertaking that every information and record provided in the expression of interest is true and correct and discovery of any false information or record at any time will render the [Resolution Applicant] ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the Code; and
8. That I give an undertaking that the [Resolution Applicant] shall maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of section 29;
9. That I confirm that the said declaration and disclosure is true and correct; and
10. That I am duly authorized to submit this declaration by virtue of [state where the authority is drawn from]

**Deponent**

**Verification**

Verified at [Place] at this [Date] day of [Month] 2023, that the content of the above affidavit is true and correct to my personal knowledge, nothing is false in it and no material facts have been concealed therefrom.

**Deponent**